

Date: 13<sup>th</sup> February, 2025

To,  
**BSE Limited**  
Corporate Services Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**BSE Scrip Code: 512455**

**National Stock Exchange of India Limited**  
Corporate Communications Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSME**

**Company Secretary and Compliance Officer**  
**Lloyds Metals and Energy Limited**  
Plot no. A-1&2, MIDC Industrial Area,  
Ghugus – 442505, District Chandrapur

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

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Dear Sir / Madam,

I, Dipti Akhil Mundhra, (the “**Transferor**”) Promoter of Lloyds Metals and Energy Limited (“**LMEL**” / “**the Company**”) wish to intimate you that 5,00,000 equity shares of face value Re. 1/- each of the Company held by me, amounting to 0.09% of the paid-up share capital of the Company were transferred to Ms. Abha Gupta, one of the other Promoter of the Company as mentioned below:

Sr. No.	Transferee	Category	No. of Shares Transferred	% of Shares Transferred	Nature of Transfer
1.	Abha Gupta	Promoter	5,00,000	0.09%	Gift
<b>Total</b>			<b>5,00,000</b>	<b>0.09%</b>	

I enclose with this letter as Annexure-A hereto a disclosure of the change in our shareholding in the Company, pursuant to the various transfers. The above transaction would not alter the overall promoter and promoter group shareholding in the Company and shall remain the same even after the above proposed transaction. We request you to kindly take this to your record.

Thanking You,  
Yours faithfully,

  
**Dipti Akhil Mundhra**  
**Date:** 13<sup>th</sup> February, 2025  
**Place:** Mumbai

**Disclosures under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sr. No.	Particulars	Details		
1.	Name of the Target Company (TC)	Lloyds Metals and Energy Limited		
2.	Name(s) of the Acquirer/Transferor and Persons Acting in Concert (PAC) with the acquirer	Transferor: Dipti Akhil Mundhra PAC: Please refer to Annexure B		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/ disposal under consideration, holding of:</b>				
	a) Shares carrying voting rights	5,00,000	0.09	0.08
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
	c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	<b>Total (a+b+c+d)</b>	<b>5,00,000</b>	<b>0.09</b>	<b>0.08</b>
<b>Details of acquisition/sale</b>				
	a) Shares carrying voting rights acquired/sold/transferred	5,00,000	0.09	0.08
	b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
	d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
	<b>e) Total (a+b+c+d)</b>	<b>5,00,000</b>	<b>0.09</b>	<b>0.08</b>
<b>After the acquisition/sale, holding of:</b>				
	a) Shares carrying voting rights	0	0	0

Sr. No.	Particulars	Details		
	b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
	c) VRs otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
	e) Total (a+b+c+d)	0	0	0
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	5,00,000 Equity Shares transferred as Gift		
7.	Date of acquisition / sale of shares / warrants / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 <sup>th</sup> February, 2025		
8.	Equity Share capital / total voting capital of the TC before the said acquisition / sale	Rs. 52,32,41,945		
9.	Equity Share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 52,32,41,945		
10.	Total diluted share/voting capital of the TC after the said Acquisition/sale (**)	Rs. 56,00,36,945		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sr. No.	Transferee	Category	No. of Shares Transferred	% of Shares Transferred	Nature of Transfer
1.	Abha Gupta	Promoter	5,00,000	0.09%	Gift
		<b>Total</b>	<b>5,00,000</b>	<b>0.09%</b>	

Thanking You,  
Your faithfully,



**Dipti Akhil Mundhra**

Date: 13<sup>th</sup> February, 2025

Place: Mumbai

**Annexure B**

<b>Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>		
<b>Sr. No.</b>	<b>Name of the Acquirer/ Promoter/ PAC</b>	<b>Acquirer/PAC</b>
1.	Thriveni Earthmovers Private Limited	PAC-Promoter
2.	Sky United LLP	PAC-Promoter
3.	Crosslink Food and Farms Private Limited	PAC-Promoter
4.	Lloyds Metals & Minerals Trading LLP	PAC-Promoter
5.	Lloyds Enterprises Limited	PAC-Promoter
6.	Blossom Trade & Interchange LLP	PAC-Promoter
7.	Ravi Babulal Agarwal	PAC-Promoter
8.	Shreekrishna Mukesh Gupta	PAC-Promoter
9.	Madhur Rajesh Gupta	PAC-Promoter
10.	Rajesh Rajnarayan Gupta	PAC-Promoter
11.	Renu Rajesh Gupta	PAC-Promoter
12.	Mukesh Rajnarayan Gupta	PAC-Promoter
13.	Abha Gupta	PAC-Promoter (Transferee)
14.	Dipti Akhil Mundhra	PAC-Promoter (Transferor)
15.	Priyanka Rajesh Gupta	PAC-Promoter