

CA Sunit Jagdishchandra Shah
Resolution Professional – Shree Rajeshwaranand Paper Mills Limited
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Date: 25th June, 2024

To,
The Secretary
Corporate Relations Department
BSE Limited
Floor 25, P.1 Towers.
Dalai Street, Mumbai-400 001
Scrip Code: : **516086**

Subject: Intimation Regarding Next Date of Hearing of Resolution Plan Filed With Hon'ble National Company Law Tribunal, Ahmedabad Bench of Shree Rajeshwaranand Paper Mills Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Dear Sir/ Madam,

Pursuant to Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (IBC), the Committee of Creditors (CoC) of Shree Rajeshwaranand Paper Mills Limited (Corporate Debtor) had approved the Resolution Plan submitted by the Prospective Resolution Applicant on 14th February, 2024.

Thereafter, the Resolution Professional (RP) has filed an application for approval of Resolution Plan, with the Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) for its subsequent approval thereupon on 23rd February, 2024. **The next date of hearing for the approval of Resolution Plan filed before the Hon'ble NCLT will held on 28th June, 2024.**

You are requested to take the above information on record and acknowledge the same.

Thanking you.

For, Shree Rajeshwaranand Paper Mills Limited (Company undergoing CIRP)

CA IP Sunit Jagdishchandra Shah
Resolution Professional

IP Registration No- IBBI/IPA-001/IP-P00471/2017-18/10814

AFA number: AA1/10814/02/221124/106392

AFA valid up to: 22/11/2024