

Date: September 13, 2024

To,
The Manager,
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051
Company Symbol: MSPL

To,
The Manager,
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code No.: 532650

Dear Sir,

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion request by the Lenders/OCD Holders to the Company to convert Optionally Convertible Debentures

We wish to inform you that in accordance with the terms of the OCDs, issued on 12th March, 2018 during restructuring of Loan under the Scheme of Sustainable Stressed Asset (S4A) which was implemented on January 24, 2018, the Lenders/OCD Holders have vide their conversion notice received by the Company on 12th September, 2024 have requested for conversion of OCDs into Equity Shares. The following Lenders/ OCD holders have requested for conversions as enumerated below in detail for your reference :

Name of Lender	No. of OCDs issued	OCD Value (In Rs.)	YTM(in Rs.)	Total Value for Conversion (In Rs.)
Indian Overseas Bank	2,16,01,765	21,60,17,650	3,30,96,737	24,91,14,387
Ravi Business Services Pvt Ltd	1,17,36,561	11,73,65,610	1,78,93,294	13,52,58,904
Tarini Mata Properties Pvt Ltd	16,30,15,632	1,63,01,56,320	24,85,29,932	1,87,86,86,252
UCO Bank	1,97,02,819	19,70,28,190	3,00,38,471	22,70,66,661
Union Bank of India	7,57,83,329	75,78,33,290	11,55,37,543	87,33,70,833
Total	29,18,40,106	2,91,84,01,060	44,50,95,977	3,36,34,97,037

The Company will be taking necessary action to allot the Equity Shares to the Lenders/OCD Holders pursuant to the conversion of the said OCDs.

The above is for your information and dissemination to the members.

Thanking you,

For MSP STEEL & POWER LIMITED

Shreya Kar
Company Secretary & Compliance Officer