

SKI BUILDCON PRIVATE LIMITED

Date: 19th February, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Fax : 02222722037 Email : corp.relations@bseindia.com Code : 533301	To, National Stock Exchange of India Limited The Corporate Relation Department, Exchange Plaza, Plot no. C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051. Fax :02226598237/38 Email :takeover@nse.co.in Code : SHEKHAWATI	To, Shekhawati Industries Limited Express Zone, Unit No. 1102/1103, A-wing, Off. W.E. Highway, Malad East, Mumbai - 400 097 Email: compliance@shekhawatiind.com
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Dear Sirs,

Sub – Submission of disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015.

We are herewith submitting the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015 with respect to acquisition of **100000** equity shares of Shekhawati Industries Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,


SKI Buildcon Private Limited
Promoter Group



Enclosed : As above

SKI BUILDCON PRIVATE LIMITED

Format for Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011

Part-A-Details of the acquisition/sale

Name of the Target Company(TC)	Shekhawati Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer/seller	SKI Buildcon Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition/sale as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/sell under consideration, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	41,00,000	11.89%	11.89%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	41,00,000	11.89%	11.89%

Registered Office Address : F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097.
(M) 91-9920099202 E-Mail : skibuildcon@gmail.com

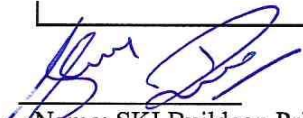
SKI BUILDCON PRIVATE LIMITED

<p>Details of acquisition/sell</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>1,00,000</p> <p>—</p> <p>—</p> <p>—</p> <hr style="width: 50%; margin: 0 auto;"/> <p>1,00,000</p>	<p>0.29%</p> <p>—</p> <p>—</p> <p>—</p> <hr style="width: 50%; margin: 0 auto;"/> <p>0.29%</p>	<p>0.29%</p> <p>—</p> <p>—</p> <p>—</p> <hr style="width: 50%; margin: 0 auto;"/> <p>0.29%</p>
<p>After the acquisition/sell, holding of acquirer/seller along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>42,00,000</p> <p>—</p> <p>—</p> <hr style="width: 50%; margin: 0 auto;"/> <p>42,00,000</p>	<p>12.18%</p> <p>—</p> <p>—</p> <hr style="width: 50%; margin: 0 auto;"/> <p>12.18%</p>	<p>12.18%</p> <p>—</p> <p>—</p> <hr style="width: 50%; margin: 0 auto;"/> <p>12.18%</p>
<p>Mode of acquisition/sell (e.g. open market / public issue/ rights issue/ preferential allotment /inter-se transfer / encumbrance, etc.)</p>	<p>Inter-se transfer</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Not Applicable</p>		
<p>Date of acquisition/sell of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>19th February, 2025</p>		

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Equity share capital / total voting capital of the TC before the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each
Total diluted share / voting capital of the TC after the said acquisition/sell	Rs. 34,47,00,000 comprising of 3,44,70,000 equity shares of Rs. 10/- each

Part-B***



Name: SKI Buildcon Private Limited

Promoter Group

Place : Mumbai

Date : **19th February, 2025**

Note:



(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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