



Secretarial Department

Ref: FEDFINA/CS/150/2024-25

Date: August 22, 2024

To, National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE SYMBOL - FEDFINA	To, BSE Limited, The Corporate Relationship Dept. Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 BSE SCRIP CODE - 544027
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Subject: Outcome of the Board meeting held on August 22, 2024 pursuant to the provisions of the SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provision of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure requirements) 2015 (“SEBI Regulations”) and other applicable regulations, if any, we hereby inform you that the Board of Directors in their meeting held today i.e. August 22, 2024 has inter- alia, considered and approved the following:

1. To offer, issue, create and/or invitation(s) to eligible persons to subscribe for all the kinds and types of Non-Convertible Debentures (“NCDs”) including but not limited to secured or unsecured, redeemable, listed or unlisted, cumulative or non-cumulative, fixed rate or market linked and/or hybrid instruments (not in nature of equity shares) including but not limited to non-convertible debentures/bonds qualifying as subordinated Tier II debts, Perpetual debt instruments which may or may not be classified as being additional Tier I or Tier II capital under the provisions of the RBI Master Directions- NBFC on a private placement basis, in one or more tranches and/or series, not exceeding Rs. 2500 Crores (Rupees Two Thousand Five Hundred Crores Only) during a period of one year from the date of approval of the shareholders in their general meeting to banks, financial institutions, non-banking financial companies, corporates, Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs), Foreign Portfolio Investors (FPIs), Insurance Companies and any other investor authorised to invest in the securities on such terms and conditions including coupon, premium/discount, tenor etc., as the Board (which term shall deem to include Committee of Directors(Operations)) may from time to time determine and consider proper and most beneficial to the Company.

The details regarding the issuance of securities as required pursuant to SEBI Circular- SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 13,2023, are set out in **Annexure I** to this intimation.



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2. Approved the Notice of 29th Annual General Meeting of the Shareholders of the Company scheduled to be held on Thursday, 19th September, 2024 at 12.00 noon (IST) through Video Conferencing/Other Audio-Visuals Means (OAVM) facility. The Notice of the 29th AGM and Annual Report for the FY 2023-24 will be sent only through electronic mode to those shareholders whose email addresses are registered with the Company/Registrar & Share Transfer Agents of the Company and with their respective DP's.

The Board meeting commenced at 12.30 p.m. and concluded at 1.20 p.m.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

For Fedbank Financial Services Limited

Rajaraman Sundaresan
Company Secretary & Compliance Officer
Mem. No: F3514

Encl – As above



ANNEXURE –I

Details pursuant to SEBI Circular- SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 13, 2023 on the issuance of Non-Convertible Debentures ('NCDs') -

Type of securities proposed to be issued	Issuance of Non-Convertible Debentures (NCDs) including but not limited to secured or unsecured, redeemable, listed or unlisted, cumulative or non-cumulative, fixed rate or market linked and/or hybrid instruments (not in nature of equity shares) including but not limited to non-convertible debentures/bonds qualifying as subordinated Tier II debts, Perpetual debt instruments which may or may not be classified as being additional Tier I or Tier II capital under the provisions of the RBI Master Directions- NBFC
Type of issuance (further public offering, rights issue, depository receipts(ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance on Private Placement basis to one or more prospective eligible investors.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of Non-convertible Debentures (NCDs) including but not limited to secured or unsecured, redeemable, listed or unlisted, cumulative or non-cumulative, fixed rate or market linked and/or hybrid instruments (not in nature of equity shares) including but not limited to non-convertible debentures/bonds qualifying as subordinated Tier II debts, Perpetual debt instruments which may or may not be classified as being additional Tier I or Tier II capital under the provisions of the RBI Master Directions- NBFC on a private placement basis, in one or more tranches and/or series, not exceeding Rs. 2500 Crores (Rupees Two Thousand Five Hundred Crores Only) during a period of one year from the date of approval of the shareholders in their general meeting
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on Bombay Stock Exchange (BSE)



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Tenure of the instrument - date of allotment and date of maturity	Not Applicable
Coupon / interest offered, schedule of payment of coupon/interest and Principal	Not Applicable
Charge / security, if any, created over the assets	Not Applicable
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	None