

Date: 26th June, 2024

To,
Meghna Infracon Infrastructure Limited
102/104, Shivam Chambers S. V. Road,
Goregaon (W), Mumbai - 400062

To,
Bombay Stock Exchange Ltd.,
25th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai - 400001

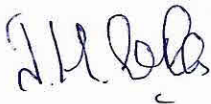
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Please find attached Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 in respect of disposal of shares of **Meghna Infracon Infrastructure Limited (Scrip Code: 538668)** under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 under inter-se transfer of shares between promoter and promoter group by way of Gift.

Kindly take on records and acknowledge the same.

Thanking You,
Yours Truly



Jayantilal Lodha
Promoter (Transferor)

Place: Mumbai

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Meghna Infracon Infrastructure Limited (Formerly known as Naysaa Securities Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Meghna Vikram Lodha, Ishaan Lodha, Naysaa Lodha (Minor)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	a) 14,87,500	a) 13.69%	a) 13.69%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	b) NA	b) NA	b) NA
c) Voting rights (VR) otherwise than by shares	c) NA	c) NA	c) NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	d) NA	d) NA	d) NA
e) Total (a+b+c+d)	e) 14,87,500	e) 13.69%	e) 13.69%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	a) 14,87,500	a) 13.69%	a) 13.69%
b) VRs acquired /sold otherwise than by shares	b) NA	b) NA	b) NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) NA	c) NA	c) NA
d) Shares encumbered / invoked/released by the acquirer	d) NA	d) NA	d) NA
e) Total (a+b+c+/-d)	e) 14,87,500	e) 13.69%	e) 13.69%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	a) 0	a) 0%	a) 0%
b) Shares encumbered with the acquirer	b) NA	b) NA	b) NA
c) VRs otherwise than by shares	c) NA	c) NA	c) NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) NA	d) NA	d) NA
e) Total (a+b+c+d)	e) 0	e) 0%	e) 0%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/06/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,86,18,750/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,86,18,750/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,86,18,750/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller / Authorised Signatory



23/11

Jayantilal Lodha
Promoter

Place: Mumbai

Date: 26-06-2024.
