RAJASTHAN TUBE Manufacturing Company Limited

Date: 12th December, 2024

To, Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have received the disclosure from transferor with respect to disposal of shares of the Company.

Kindly, take this on your record the acknowledge receipt of the same.

For Rajasthan Tube Manufacturing Company Limited

MONIKA

Digitally signed by MONIKA SONI

Date: 2024.12.12
13:46:35 +05'30'

(Company Secretary & Compliance Officer)

Encl:

Intimation as received from acquirers under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Harish Chand Jain

Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019

Email id: HCJAIN973@GMAIL.COM

Phone No.: +91 9414075119

Date: 11th December, 2024

To, Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to disposal of 914778 Equity shares of Rajasthan Tube Manufacturing Company Limited.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,
For be or on behalf of the seller

HARISH
CHAND JAIN
Date: 2024.12.11 16:12:48
+0530

Harish Chand Jain (Seller)

Encl: as stated above

CC: Company Secretary & Compliance Officer Rajasthan Tube Manufacturing Company Limited

28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt Jaipur (Raj.)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Rajasthan Tube Manufacturing Limited | | | |
|--|--------------------------------------|-------------------|------------------|--|
| Name(s) of the acquirer/ Seller and | • | Harish Chand Jain | | |
| Persons Acting in Concert (PAC) with the | , | | | |
| acquirer | | | | |
| Whether the acquirer belongs to Promoter | Yes | | | |
| / Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where | BSE Limited | | | |
| the shares of TC are Listed | | | | |
| | Number | % w. r. t. total | % w. r. t. total | |
| Details of the acquisition / disposal as | | share/voting | diluted share | |
| follows | | capital wherever | / voting | |
| ionows | | applicable(*) | capital of the | |
| | | | TC (**) | |
| Before the acquisition under | | | | |
| consideration, holding of: | 0.44.770 | 20.000/ | 20.000/ | |
| a) Shares carrying voting rights | 9,14,778 | 20.29% | 20.29% | |
| b) Shares in the nature of encumbrance | Nil | Nil | Nil | |
| (pledge/ lien/ non-disposal | | | | |
| undertaking/ others) | | | | |
| c) Voting rights (VR) otherwise than by | Nil | Nil | Nil | |
| shares | | | | |
| d) Warrants/convertible securities/any | Nil | Nil | Nil | |
| other instrument that entitles the | | | | |
| acquirer to receive shares carrying | | | | |
| voting rights in the T C (specify holding | | | | |
| in each category) | 0.14.770 | 20.2007 | 20.200/ | |
| e) Total $(a + b + c + d)$ | 9,14,778 | 20.29% | 20.29% | |
| Details of acquisition/sale | 0.14.770 | 20.2007 | 20.200/ | |
| a) Shares carrying voting rights acquired / sold | 9,14,778 | 20.29% | 20.29% | |
| b) VRs acquired /sold otherwise than by | Nil | Nil | Nil | |
| shares | | | | |
| c) Warrants/convertible securities/any | Nil | Nil | Nil | |
| other instrument that entitles the | | | | |
| acquirer to receive shares carrying | | | | |
| voting rights in the TC (specify holding | | | | |
| in each category) acquired/sold | | | | |
| d) Shares encumbered / | Nil | Nil | Nil | |
| invoked/released by the acquirer | | | | |
| e) Total (a +b +c+/-d) | 9,14,778 | 20.29% | 20.29% | |
| After the acquisition/sale, holding of: | | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil | |

| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
|---|-------------|-----|-----|
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any | Nil | Nil | Nil |
| other instrument that entitles the | | | |
| acquirer to receive shares carrying | | | |
| voting rights in the TC (specify holding | | | |
| in each category) after acquisition | | | |
| e) Total (a+ b+ c+ d) | Nil | Nil | Nil |
| Mode of acquisition / sale (e.g., open | off-market | | |
| market / off-market / public issue / rights | | | |
| issue / preferential allotment / inter-se | | | |
| transfer etc.). | | | |
| Date of acquisition / sale of shares / VR or | 10/12/2024 | | |
| date of receipt of intimation of allotment | | | |
| of shares, whichever is applicable | | | |
| Equity share capital / total voting capital | 4,49,98,500 | | |
| of the TC before the said acquisition / sale | | | |
| Equity share capital/total voting capital of | 4,49,98,500 | | |
| the TC after the said acquisition / sale | | | |
| Total diluted share/voting capital of the | 4,49,98,500 | | |
| TC after the said acquisition/sale | | | |

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,

For and on behalf of the seller

HARISH Digitally signed by HARISH CHAND JAIN Date: 2024.12.11 16:13:35 +05'30'

Harish Chand Jain (Seller)

Date: 11/12/2024

Place: Jaipur