



LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

Tel No.: 022- 6894-8500/08/09 Fax: 022-2889 2527

E-mail : info@luharukamediainfra.com ; URL: www.luharukamediainfra.com

CIN: L65100MH1987PLC044094

Ref No: LMIL/SEC/2024-25/59

Date: November 15, 2024

To,
The General Manager,
Listing Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrp Code: 512048

Dear Sir/ Madam,

Subject: Revised Outcome of Board Meeting held on Tuesday, November 12, 2024

Ref.: Outcome of Board Meeting dated Tuesday, November 12, 2024

Dear Sir/ Madam,

With reference to the above-mentioned subject, we would like to inform you that the Company had submitted a list of proposed allottees/investors (“The said List/Investors”) participating in proposed Preferential Issue of 9,44,60,000 ((Nine Crores Forty-Four Lakhs and Sixty Thousand) Share Warrants convertible into Equity Shares in Annexure II to the Outcome of Board Meeting submitted to the exchanges on November 12, 2024.

However, inadvertently there has been a typographical error in the name of one of the Allotees as mentioned in Sr. No. 23 to the Annexure II of the Outcome of the Board Meeting. Now, we hereby revised Sr. No. 23 as mentioned in the Annexure II of the Outcome of the Board Meeting.

| Sr. No. | Name of the Investors/ proposed Allottees | Category (Promoter and Non - Promoter) | No. of Shares Warrants (up to) | Outcome of the subscription / Investment amount (INR) (Approx.) | Issue Price / allotted price (in case of convertibles) (INR) |
|----------------|--|---|---------------------------------------|--|---|
| 23. | Share India Algoplus Private Limited | Non - Promoter | 23,00,000 | 99,13,000 | 4.31 |



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In addition to the above, we would like to inform you that the said change shall not affect the amount of investment proposed to be made in the Company.

Revised proposed list of allottees after the aforesaid changes is attached herewith as Annexure II. The board resolution duly passed in the Board meeting shall be accordingly read along with the revised proposed list of allottees.

We request you to take the above information on record and acknowledge receipt of the same.

Thanking you,

**Yours faithfully,
For Luharuka Media & Infra Ltd**

**Ankur Agrawal
Managing Director
DIN: 06408167
Encl: as above**



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Annexure II

| Sr. No. | Name of the Investors/ proposed Allottees | Category (Promoter and Non-Promoter) | No. of Shares Warrants (up to) | Outcome of the subscription / Investment amount (INR) (Approx.) assuming full subscription | Issue price / allotted price, including premium (in case of convertibles) (INR) |
|---------|---|--|--------------------------------------|--|---|
| 1 | Luharuka Exports Private Limited | Promoter | 50,00,000 | 2,15,50,000 | 4.31 |
| 2 | Comfort Fincap Limited | Promoter | 63,00,000 | 2,71,53,000 | 4.31 |
| 3 | Comfort Intech Limited | Promoter | 3,60,00,000 | 15,51,60,000 | 4.31 |
| 4 | Haresh Navneet Mehta | Non- Promoter | 16,00,000 | 68,96,000 | 4.31 |
| 5 | Jatin Mehta | Non- Promoter | 16,00,000 | 68,96,000 | 4.31 |
| 6 | Shivani Mehta | Non- Promoter | 16,00,000 | 68,96,000 | 4.31 |
| 7 | Shreya Mehta | Non-Promoter | 16,00,000 | 68,96,000 | 4.31 |
| 8 | Khushbu Doshi | Non-Promoter | 16,00,000 | 68,96,000 | 4.31 |
| 9 | Rupesh Vaghasia | Non-Promoter | 25,00,000 | 1,07,75,000 | 4.31 |
| 10 | Shubham Vaghasia | Non-Promoter | 5,00,000 | 21,55,000 | 4.31 |
| 11 | Neelam Nyati | Non-Promoter | 5,00,000 | 21,55,000 | 4.31 |
| 12 | Arkfin Investment and Advisors Private Limited | Non-Promoter | 1,05,00,000 | 4,52,55,000 | 4.31 |
| 13 | Anil K Sachidanand | Non-Promoter | 21,00,000 | 90,51,000 | 4.31 |
| 14 | Sandeep Phadke | Non-Promoter | 11,60,000 | 49,99,600 | 4.31 |
| 15 | Bobby Singh Chandel | Non-Promoter | 9,30,000 | 40,08,300 | 4.31 |
| 16 | Vishal Desai | Non-Promoter | 15,00,000 | 64,65,000 | 4.31 |
| 17 | Ansh Bardia | Non-Promoter | 5,80,000 | 24,99,800 | 4.31 |
| 18 | Shourya Bardia | Non-Promoter | 11,60,000 | 49,99,600 | 4.31 |
| 19 | Amit Prakash | Non-Promoter | 5,10,000 | 21,98,100 | 4.31 |
| 20 | Kavitta Shah | Non-Promoter | 11,60,000 | 49,99,600 | 4.31 |
| 21 | Raina Vinay Jain | Non-Promoter | 23,00,000 | 99,13,000 | 4.31 |
| 22 | Vimala K Shah | Non-Promoter | 23,00,000 | 99,13,000 | 4.31 |
| 23 | Share India Algoplus Private Limited | Non-Promoter | 23,00,000 | 99,13,000 | 4.31 |



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| | | | | | |
|----|--|--------------|--------------------|---------------------|------|
| 24 | Bhavin Mukund Mehta | Non-Promoter | 11,60,000 | 49,99,600 | 4.31 |
| 25 | Parin Shah | Non-Promoter | 11,60,000 | 49,99,600 | 4.31 |
| 26 | Dr Sivaramakrishnan | Non-Promoter | 11,60,000 | 49,99,600 | 4.31 |
| 27 | Ayan Sheikh | Non-Promoter | 8,10,000 | 34,91,100 | 4.31 |
| 28 | Nilesh Pande | Non-Promoter | 8,10,000 | 34,91,100 | 4.31 |
| 29 | Vijay Rupchand Kothari / Pushpalata Vijay Kothari | Non-Promoter | 5,80,000 | 24,99,800 | 4.31 |
| 30 | Anishkumar Jiwrajka | Non-Promoter | 5,80,000 | 24,99,800 | 4.31 |
| 31 | Saurabh Seksaria HUF | Non-Promoter | 5,80,000 | 24,99,800 | 4.31 |
| 32 | Bharat Kothari | Non-Promoter | 5,80,000 | 24,99,800 | 4.31 |
| 33 | Nandini Sisodiya | Non-Promoter | 5,80,000 | 24,99,800 | 4.31 |
| 34 | Radheshyam Rathi | Non-Promoter | 11,60,000 | 49,99,600 | 4.31 |
| | Total | | 9,44,60,000 | 40,71,22,600 | |