

JANUARY 08, 2025

To,
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

SUB: OUTCOME OF BOARD MEETING HELD ON JANUARY 08, 2025.

Dear Sir,

This is to inform you under Regulation 30 and any other Regulation of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, With reference to the above subject we hereby inform the stock exchange that the Board of Directors of the company at its meeting held today i.e. Wednesday 08th January, 2025 inter-alia decided as under:

1. Considered and approved ALLOTMENT OF 5,15,000 EQUITY SHARES PURSUANT TO EXERCISE OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS TO MR. DHARMENDRA SHARAD GOR & MRS. KOMALBEN BHAVINKUMAR RATANGHAYRA (**ANNEXURE –A**)
2. Review of Business

Kindly note that the meeting of the Board of Directors of the Company commenced at 12:30 p.m. and concluded at 01:40 p.m.

You are requested to kindly take the same on record.

Yours faithfully,

FOR, TAYLORMADE RENEWABLES LIMITED
SCRIP CODE: 541228 SCRIP ID: TRL

DHARMENDRA SHARAD GOR
MANAGING DIRECTOR
DIN: 00466349

CIN: L29307GJ2010PLC061759

1201 to 1215, 12th Floor, Solitaire Connect, Nr. BMW Showroom, S.G. Highway, Makarba, Ahmedabad-380051
Tel.+ 91 79 40040888, 40035875 Email: cs@tss-india.com

Date: 08/01/2025

BSE Limited
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai- 400 001
Listing Code: 541228

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of 5,15,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on 10th July 2023 w.r.t. allotment of 8,35,000 (Eight Lakh Thirty Five thousand Only) warrants, each convertible into, or exchangeable for, one equity share of face value of Re. 10/- each ("**Warrants**") at an issue price ("Warrant Issue Price") [including the warrant subscription price (Rs. 45.00 per warrant) and the warrant exercise price (Rs. 135 per warrant)] of Rs. 180.00 each (Rupees One hundred Eighty only) on preferential basis to 3 allottees ("warrant holders") as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to Rs. 6,95,25,000/- (Rupees Six Crore Ninety five Lacs Twenty Five Thousand only) at the rate of Rs 135.00 (Rupees One Hundred Thirty Five Only) per warrant (as "Warrant Exercise Price") and duly signed application form from Mr. Dharmendra Sharad Gor & Mrs. Komalben Bhavinkumar Ratanghayra, warrant holder, as per the terms of issue of Warrants, the Share Issue & Allotment Committee of the Board of Directors of the Company, has on 08th January 2025, considered and approved the allotment of 5,15,000 (Five Lakh fifteen thousand) Equity Shares of Re. 10/- each, upon conversion/ exchange of/for equal number of Warrants, as per the details given in

Consequently, the issued and paid up capital of the Company stands increased to Rs. 12,12,46,030 /- consisting of 1,21,24,603 equity shares of Re. 10/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

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TAYLORMADE
RENEWABLES LTD.

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Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in 'ANNEXURE I'.

Kindly take on record the same.

Thanking you,

Yours faithfully,

FOR, TAYLORMADE RENEWABLES LIMITED

GOR DHARMENDRA SHARAD

MANAGING DIRECTOR

DIN: 00466349

CIN: L29307GJ2010PLC061759

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ANNEXURE-I

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR DATED SEPTEMBER 9, 2015 ARE AS UNDER:

Sr No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 5,15,000 (Five Lakh fifteen thousand) Equity Shares of face value of Re. 10/- each upon conversion/ exchange of/for equal number of Warrants at an issue price of Rs. 180.00 each (Rupees one hundred Eighty only) upon receipt of balance amount at the rate of Rs. 135.00 (Rupees One hundred Thirty Five Only) per warrant (as "Warrant Exercise Price") aggregating to Rs. 6,95,25,000/- (Rupees Six Crore Ninety five Lacs Twenty Five Thousand only)
Additional information in case of preferential issue:		
4	Name of the Allottee	1. DHARMENDRA SHARAD GOR 2. KOMALBEN BHAVINKUMAR RATANGHAYRA
5	Post allotment of securities- Outcome of the subscription, Issue price / allotted price (in case of convertibles),	<p>1. DHARMENDRA SHARAD GOR (PROMOTER)</p> <ul style="list-style-type: none"> • Pre Issue Equity holding:60,73,271 (52.31%) • No. of warrants To be allotted : 5,00,000 • Post issue Equity Holding:65,73,271 (54.21%) <p>2. KOMALBEN BHAVINKUMAR RATANGHAYRA (PUBLIC (NON-PROMOTER))</p> <ul style="list-style-type: none"> • Pre Issue Equity holding : 0 0(0.00%) • No. of warrants To be allotted : 15,000 • Post issue Equity Holding: 15,000 (0.12%) <p>Warrants had been allotted on 10th July 2023 carrying a right to subscribe to 1 Equity Share per 1</p>

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		<p>warrant on receipt of amount at the rate of Rs. 45.00 per warrant (as “warrant subscription price”).</p> <p>Now, 5,15,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 135.00 per warrant (as “Warrant Exercise Price”)</p>
	Number of investors	2 (Two)
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants was not exceeding 18 (eighteen) months from the date of allotment. The warrants had been allotted on July 10th, 2023. Pursuant to exercise of option by the warrant holders, total of 5,15,000 Equity Shares Mr. Dharmendra Sharad Gor & Mrs. Komalben Bhavinkumar Ratanghayra are being allotted to the warrant holders.</p> <p>The Equity Shares allotted on conversion of warrants into Equity Shares shall rank pari-passu with the existing Equity Shares of the Company.</p>