



February 01, 2025

To,
Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai, Maharashtra - 400001

Dear Sir/Madam,

SUBJECT : Proceedings of the Extra-Ordinary General Meeting held on February 01, 2025.

REFERENCE : Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

SCRIP CODE : 544170

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that following businesses were transacted at the Extra-Ordinary General Meeting of the Members of the Company through Video Conferencing ("VC") / Other Audio Visual Means (OAVM) on Saturday, 01st February, 2025 at 04:00 P.M and concluded at 04:11 P.M.

ORDINARY BUSINESS:

1. Ordinary resolution to Increase in Authorised Share Capital of the Company.
2. Special Resolution to consider and approve issuance and allotment of upto 66,40,000 fully convertible equity warrants of the company in one or more tranches by way of preferential basis.
3. Ordinary resolution for appointment of M/s. Patel & Jain, Chartered Accountants as the Statutory Auditors of the Company.

The details of voting results as required under Regulation-44(3) of Listing Regulations will be disclosed in due course of time. We request you to take the same on record and acknowledge receipt of the same.

Thank you,

For Sai Swami Metals and Alloys Limited

Nipun Anantlal Bhagat
Chairman cum Managing Director
DIN: 00065495