

KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors CIN: L74120MH2015PLC269596













Date: 11th October, 2024





Ref: KMEW/BSE/Reg-30/2024-25/24

To, Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Dear Sir/Ma'am,

Scrip Code	Symbol	ISIN
543273	KMEW	INEOCJD01011

Sub: Receipt of In-principle approval from National Stock Exchange of India
Limited ("NSE") for migration of the equity shares of the Company from
Small and Medium Enterprises of BSE Limited ("BSE-SME") to Main Board
of NSE

Ref.: Intimation under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement)

Regulation, 2015, as amended ("Listing Regulations")

Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we are pleased to inform you that Knowledge Marine & Engineering Works Limited (the "Company") has received "In-Principle approval" from NSE for Migration of the 1,08,01,000 equity shares from BSE-SME to main board of NSE vide In-principle approval letter No. NSE/LIST/55 dated 11th October, 2024.

We request you to take the above information on your records and disseminate the same on your respective websites.

Thanking You,

Yours Faithfully,

For Knowledge Marine & Engineering Works Limited

Avdhoot Kotwal
Company Secretary & Compliance Officer

Encl: a/a





National Stock Exchange Of India Limited

Ref: NSE/LIST/55 October 11, 2024

The Company Secretary Knowledge Marine & Engineering Works Limited Office no 402, Sai Samarth Business Park, Deonar Village Road, Govandi (East), Mumbai-400088.

Kind Attn.: Mr. Avdhoot Kotwal

Dear Sir,

Re: In-principle approval for Migration from SME Platform of BSE to Capital Market Segment (Main Board) of National Stock Exchange of India Limited

We are in receipt of your application regarding in-principle approval for migration of trading of 10801000 equity shares of Rs. 10/- each of the company from SME Platform of BSE to Capital Market Segment (Main Board) of National Stock Exchange of India Limited in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018.

In this regard, the Exchange is pleased to grant in-principle approval for proposed migration of trading in the equity shares of the company to Capital Market Segment (Main Board) of National Stock Exchange of India Limited.

Further, the Company shall ensure submission of financial results in accordance with Reg. 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, which inter-alia states that the listed entity shall, subsequent to the listing, submit its financial results for the quarter or the financial year immediately succeeding the period for which the financial statements have been disclosed in the offer document for the initial public offer, within the timeline specified in clause (a) or clause (d) of Regulation 33(3), as the case may be, or within 21 days from the date of its listing, whichever is later.

Kindly note that the Exchange will issue final approval for migration of trading in the equity shares of the company to Capital Market Segment (Main Board) of National Stock Exchange of India Limited on submission of listing application including equity listing agreement.

"Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any."

Yours faithfully, For National Stock Exchange of India Limited

Priya Iyer Senior Manager

This Document is Digitally Signed

