

Anil Kumar Bagri

Raja Bahadur Compound, Bldg. # 5,
2nd Floor, 43 Tamarind Lane,
Fort, Mumbai - 400 023.

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Date: 23.07.2024

The Listing Department,
BSE Ltd.
Mumbai 400 001

Scrip Code : 512489

Company Name: Oasis Securities Ltd.

Sub: Disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

Dear Sir / Madam,

On behalf of the promoters, I am filing herewith the information required under regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of sale of shares by promoters in accordance with the Sale Purchase Agreement (SPA) dated 15.05.2023

Thank you

Yours truly

**Anil Kumar
Bagri**

Digitally signed by Anil Kumar Bagri
DN: cn=AN, o=Personal, title=ANIL,
pseudonym=1333855590296757475yCxMzH-9WC,
id.
2.5.4.20=f952e2a778b4e4d1622e7086821849a759
fa3620c96804e4a025538b5780,
postalCode=400011, st=Maharashtra,
serialNumber=3333855590296757475yCxMzH-9WC,
2767bc94a2926218d1dcb1030f80a443a, c=Anil
Kumar Bagri

(Anil Kumar Bagri)

For & On behalf of Promoters

Place: Mumbai

C.c. Oasis Securities Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Oasis Securities Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Indra Kumar Bagri, Anil Kumar Bagri, Amit Kumar Bagri, Archana Bagri, Stuti Bagri, Ishita Bagri, Ananya Bagri, Savitri Devi Jajoo, Prerit Damani		
3. Whether the seller/acquirer belongs to Promoter / Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
5. Details of the acquisition / disposal are as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights [Refer Annexure A]	13,06,951	70.65%	70.65%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
Total (a+b+c+d)	13,06,951	70.65%	70.65%
Details of acquisition/sale [Refer Annexure A]			
a) Shares carrying voting rights acquired/sold	13,06,951	70.65%	70.65%
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (Gifted)			
d) Shares encumbered / invoked/released by the acquirer	---	---	---
Total (a+b+c+d)	13,06,951	70.65%	70.65%

After the acquisition/ disposal, holding of: [Refer Annexure A]	0	0.00%	0.00%
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer/seller	---	---	---
c) VRs otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
Total (a+b+c+d)	0	0.00%	0.00%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). (Gift)	Off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.07.2024 in accordance with SPA dated 15.05.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1,85,00,000/- divided into 18,50,000 equity shares of Rs.10/- each.		
Equity share capital/total voting capital of the TC after the said acquisition / sale(Gift)	Rs.1,85,00,000/- divided into 18,50,000 equity shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	---		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Seller

For and on behalf of following Promoters:


1. Indra Kumar Bagri
2. Anil Kumar Bagri
3. Amit Kumar Bagri
4. Archana Bagri
5. Stuti Bagri
6. Ishita Bagri
7. Ananya Bagri
8. Savitri Devi Jajoo
9. Prerit Damani

ANNEXURE A

Annexure A - Detailed break up of the disposal of shares of Oasis Securities Limited

Name of Sellers/ transferors	Pre- transaction		Actual transaction		Post- transaction		Name of acquirers/ transferees	Pre- transaction		Actual transaction		Post- transaction	
	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC		No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC	No of shares/ voting rights	% w.r.t total share capital of TC
Indra Kumar Bagri	773103	41.79	773103	41.79	0	0.00	Rajesh Kumar Sodhani	0	0.00	773103	41.79	773103	41.79
Ananya Bagri	83000	4.49	83000	4.49	0	0.00	—			83000	4.49	83000	4.49
Stuti Bagri	46450	2.51	46450	2.51	0	0.00	—			46450	2.51	46450	2.51
Ishita Bagri	46450	2.51	46450	2.51	0	0.00	—			46450	2.51	46450	2.51
Savitri Devi Jajoo	34500	1.86	34500	1.86	0	0.00	—			34500	1.86	34500	1.86
Prerit Damani	26880	1.45	26880	1.45	0	0.00	—			26880	1.45	26880	1.45
Amit Kumar Bagri	633	0.03	633	0.03	0	0.00	—			633	0.03	633	0.03
Archana Bagri	31600	1.71	31600	1.71	0	0.00	Rajesh Kumar Sodhani	0	0.00	5734	0.31	5734	0.31
							Priya Sodhani	0	0.00	16616	0.90	16616	0.90
							Gyan Chand Jain	0	0.00	9250	0.50	9250	0.50
Anil Kumar Bagri	264335	14.29	264335	14.29	0	0.00	Priya Sodhani	0	0.00	264335	14.29	264335	14.29

Signature:



Anil Kumar Bagri
Seller