

Date: 02.01.2025

To,

Listing Operations Department,

BSE Limited,

P.J. Towers, Dalal Street,

Mumbai - 400 001

ISIN: INE207H01018 SCRIP CODE: 513536

Subject: Filling of Basis of Advertisement pursuant to the proposed Rights Issue of Equity Shares of Gujarat Natural Resources Limited ("Company")

Dear Sir / Madam,

We are submitting herewith copies of Basis of Allotment advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

- 1. Financial Express- English Daily (all editions); and
- 2. Financial Express Hindi Daily (all editions);

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

halm' A Shel

Thanks & Regards,

For Gujarat Natural Resources Limited

Shalin Ashok Shah Managing Director

DIN: 00297447

Encl: A/a

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

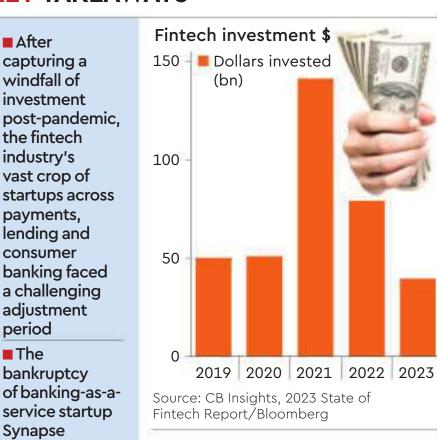
As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

## Relaxed regulation

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler-

# **KEY TAKEAWAYS**



■ CFPB in its recent moves have included claiming oversight of digital wallets peddled by large tech firms

■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes and public guidance.

**Financial** 

of fintech

to funds

customers

**Technologies** 

left thousands

without access

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets peddled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna Group and Block's Afterpay.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators

expected to be replaced

include the FDIC's Gruenberg

and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon.The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

## Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

# Agritech to create 80K jobs in 5 yrs: Teamlease

PRESS TRUST OF INDIA Mumbai, January 1

THE AGRI-TECH SECTOR is expected to create 60,000-80,000 new employment opportunities over the next five years, a senior executive of TeamLease Services said.

Agritech addresses every aspect of farming, from water irrigation advancements for seeds, fertilisers, and pesticides to offering access to advanced farm machinery and market linkages for selling

farmers with real-time advisory services, such as climatic forecasts, pest and disease predictions, and irrigation alerts, helping them make informed decisions in addition to bridging financial gaps by offering credit, insurance, and digital payment solutions as well, he noted.

"The agritech sector in

produce, TeamLease Services Chief Strategy Officer (CSO) Subburathinam P told PTI. The sector also empowers

India employs approximately

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY

SHAREHOLDERS OF

BINOD JUTE AND FIBRE LIMITED

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419,

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com

This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued

by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the

Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public

Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board

of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time

("SEBI Delisting Regulations") ("Public Shareholders") of the Company

respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00

(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stock

Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting Regulations, the Public Shareholders of the Company who have not tendered the

shares during the bidding period can tender their shares during the one year exit period

In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price

determined was Rs 224.30/- and since no bids were received, there is no discovered

price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has

accepted the Floor price of Rs.224.30/- per Equity Share as the final price for the Delisting

The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the

Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

The Company was successfully delisted from Calcutta Stock Exchange as per letter

In accordance with Regulation 26 of the SEBI Delisting Regulations, all Public

Shareholders of the Company who did not or were not able to participate in the RBBP

Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBP

("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit.

Price during a period of one year from the date of closure of Bidding process dated

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit

Window, they should consult the Manager to the Offer or Registrar to the Offer as per the

This Post Offer Public Announcement is expected to be available on the website of the

REGISTRAR TO THE OFFER

700017

Contact Person:

Mr. Ashok Sen

/6617/6618

E-Mail: nichetechpl@nichetechpl.com

For BINOD JUTE & FIBRE LIMITED

LIMITED

NICHE TECHNOLOGIES PRIVATE

3A, Auckland Place, 7th

Floor, Room No. 7A & 7B,

Ph. No: (033) 2280 6616

Fax No. (033) 2280 6619

POONAM DUGAR

**ACQUIRER** 

Kolkata, West Bengal-

dated October 07, 2024, as available on the website of Stock Exchange www.cse-

than 90% (Ninety Percent) in terms of aforesaid Regulations.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616.

Near India bulls, Dadar (West),

Tel: 02269308500..09836821999

(PT), Naman Midtown,

Senapati Bapat Marg.

Mumbai - 400013

E-Mail: info@gretexgroup.com

SEBI Regd. No.: INM000012177

starting from September 06, 2024 to September 05, 2025.

1. DISCOVERED PRICE AND EXIT PRICE

2. SUCCESS OF THE DELISTING OFFER

September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

GRETEX CORPORATE

SERVICES LIMITED

Contact Person:

Place: Kolkata

Mr. Arvind Harlalka

Date: January 02, 2025

Offer ("Exit Price").

1 lakh people across various roles, including technical, operational, and managerial positions. In the five years, the sector is expected to generate 60-80K new job opportunities. These will span across roles like AI development, technology, supply chain management, and sustainable

rathinam said. He said, most agritech jobs

farming solutions," Subbu-

are not seasonal, as the sector focuses on technological innovation, analytics, and continuous operational support.

For roles that may have seasonal peaks, such as crop monitoring or operations during sowing and harvesting, employees are often engaged in other activities like data analysis, equipment maintenance, or upskilling during the off-season, he said.

# **BIJOY HANS LIMITED**

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) Tel: +91 94350 48987, Email: ash\_ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam)

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the. websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed by the company for providing e-voting for the EOGM

The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the be Notice calling EOGM may be transacted through may transacted by the voting by electronic means electronic means

(b) The date and time of The remote e-voting period begins on January commencement of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

(c) The date and time of the end of remote

e-votina (d) Cut – off date January 17, 2025

(e) The way in which May obtain the login-ID and password by persons who have sending an email to www.cdslindia.com in or acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset and password

> the password by using "Forgot User details Password" or "Physical User" / "Reset Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or NSDL Toll-Free No. 1800 1020 990 and 1800 22 44 30

(f) Website address of www.bijoyhans.net the company, if any,

and the agency where

the notice of the meeting is displayed

Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled to cast their vote again.

In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33 All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications.

> BY AND ON BEHLAF OF BIJOY HANS LIMITED

Date: December 31. 2024 Place: Guwahati

**Dhavalkumar Pravinkumar Mashru** DIN: 10786675

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



The toxic waste is being shifted in 12 sealed container trucks to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

since Sunday to pack and load

the waste in trucks. "They underwent health check-ups and were given rest every 30 He said around 100 people minutes," he added. worked in 30-minute shifts

Highly toxic methyl isocyanate (MIC) gas leaked from

the Union Carbide pesticide factory on the intervening night of December 2-3, 1984, killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

# Gujarat Natural Resources Limited

### **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006 Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3" DECEMBER, 2024 (THE "ISSUE") THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

| C-+                                | Applications Received |         | Equity       | Equity Shares Applied for |         |          | Equity Shares allotted |         |  |
|------------------------------------|-----------------------|---------|--------------|---------------------------|---------|----------|------------------------|---------|--|
| Category                           | Number                | %       | Number       | Value(Rs.)                | %       | Number   | Value(Rs.)             | %       |  |
| Eligible<br>Equity<br>Shareholders | 2582                  | 94.06%  | 166045577    | 1,66,04,55,770            | 90.55%  | 47245424 | 47,24,54,240           | 98.12%  |  |
| Renouncees                         | 163                   | 5.94%   | 17,32,36,700 | 17,32,36,700              | 9.45%   | 905563   | 90,55,630              | 1.88%   |  |
| Total                              | 2745                  | 100.00% | 183369247    | 183,36,92,470             | 100.00% | 48150987 | 48,15,09,870           | 100.00% |  |

2. Summary of Basis of Allotment:

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares<br>Allotted - Against valid additional<br>shares (including fractional shares<br>accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|---|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586   | 47245424  |
| Renounces                    | 163   | 905563  | 0   | 905563  |
| Total                        | 2745  | 40499401  | 7651586   | 48150987  |

3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE

Purva Sharegistry (India) Pvt. Ltd 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg,

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Date: January 1, 2025

Place : Guiarat

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112

# COMPANY SECRETARY AND COMPLIANCE OFFICER

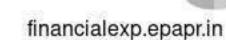
Ms. Barkha Chanderkumar Lakhani Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006 Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058

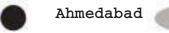
Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.





# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# Relaxed regulation

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler**KEY TAKEAWAYS** 

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payments,

consumer

lending and

banking faced

a challenging

adjustment

bankruptcy

Synapse

**Financial** 

of fintech

customers

to funds

**Technologies** 

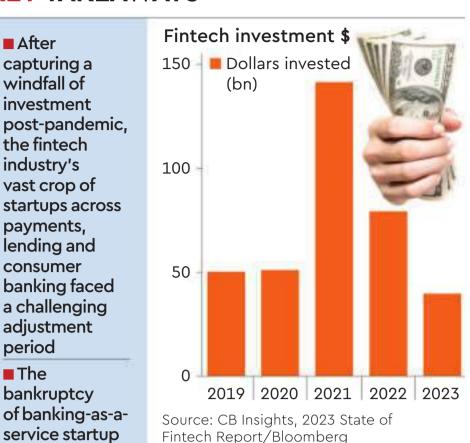
left thousands

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■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

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Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets peddled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna Group and Block's Afterpay.

That all stands to change under the incoming adminiseliminate bank regulators, reported. Elon Musk, co-lead of the initiative dubbed Department of Government Effi-"Delete CFPB" in an X post. President-elect Trump supand the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon.The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

# Agritech to create 80K jobs in 5 yrs: Teamlease 1 lakh people across various

PRESS TRUST OF INDIA Mumbai, January 1

THE AGRI-TECH SECTOR is expected to create 60,000-80,000 new employment opportunities over the next five years, a senior executive of TeamLease Services said.

Agritech addresses every aspect of farming, from water irrigation advancements for seeds, fertilisers, and pesticides to offering access to advanced farm machinery and market linkages for selling

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY

SHAREHOLDERS OF

BINOD JUTE AND FIBRE LIMITED

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419,

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com

This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued

by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the

Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public

Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board

of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time

("SEBI Delisting Regulations") ("Public Shareholders") of the Company in

respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00/

(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stoci

Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

starting from September 06, 2024 to September 05, 2025.

DISCOVERED PRICE AND EXIT PRICE

2. SUCCESS OF THE DELISTING OFFER

September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

Offer ("Exit Price").

hares during the bidding period can tender their shares during the one year exit period

In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price

determined was Rs 224.30/- and since no bids were received, there is no discovered

price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has

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The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the

than 90% (Ninety Percent) in terms of aforesaid Regulations.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

The Company was successfully delisted from Calcutta Stock Exchange as per letter

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Price during a period of one year from the date of closure of Bidding process dated

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This Post Offer Public Announcement is expected to be available on the website of the

produce, TeamLease Services

farmers with real-time advi-

roles, including technical, operational, and managerial The sector also empowers positions. In the five years, the sector is expected to generate 60-80K new job opportunities. These will span across roles like AI development,

he noted.

"The agritech sector in

Chief Strategy Officer (CSO) Subburathinam P told *PTI*.

sory services, such as climatic forecasts, pest and disease predictions, and irrigation alerts, helping them make informed decisions in addition to bridging financial gaps by offering credit, insurance, and digital payment solutions as well,

India employs approximately

**BIJOY HANS LIMITED** 

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) **Tel:** +91 94350 48987, **Email:** ash\_ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed by the company for providing e-voting for the EOGM

The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the be Notice calling EOGM may be transacted through transacted by the voting by electronic means

electronic means The date and time of The remote e-voting period begins on January commencement of 21, 2025 (9:00 AM) and ends on January 23,

2025 (5:00 PM.).

e-voting (d) Cut – off date

The date and time of the end of remote January 17, 2025 The way in which May obtain the login-ID and password by

persons who have sending an email to www.cdslindia.com in or

acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing and password

obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset the password by using "Forgot User details Password" or "Physical User" / "Reset Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or

NSDL Toll-Free No. 1800 1020 990 and 1800 Website address of www.bijoyhans.net

the company, if any, and the agency where the notice of the meeting is displayed Members of the company holding shares either in physical forms

dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled In case of any queries/grievances relating to e-voting process, the Members may

contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications

> BY AND ON BEHLAF OF **BIJOY HANS LIMITED**

**Dhavalkumar Pravinkumar Mashru** 

Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

He said around 100 people worked in 30-minute shifts since Sunday to pack and load

the waste in trucks. "They underwent health check-ups and were given rest every 30 minutes," he added.

Highly toxic methyl isocyanate (MIC) gas leaked from

the Union Carbide pesticide factory on the intervening night of December 2-3, 1984. killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

**Equity Shares allotted** 

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006 Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 310 DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened or subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment. 1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

**Equity Shares Applied for** 

| 3,                                 | Number | %       | Number       | Value(Rs.)     | %       | Number   | Value(Rs.)   | %       |
|------------------------------------|--------|---------|--------------|----------------|---------|----------|--------------|---------|
| Eligible<br>Equity<br>Shareholders | 2582   | 94.06%  | 166045577    | 1,66,04,55,770 | 90.55%  | 47245424 | 47,24,54,240 | 98.12%  |
| Renouncees                         | 163    | 5.94%   | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563   | 90,55,630    | 1.88%   |
| Total                              | 2745   | 100.00% | 183369247    | 183,36,92,470  | 100.00% | 48150987 | 48,15,09,870 | 100.00% |

Applications Received

Category

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|--|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586  | 47245424  |
| Renounces                    | 163   | 905563  | 0  | 905563  |
| Total                        | 2745  | 40499401  | 7651586  | 48150987  |

3. Information regarding applications received: Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall

be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights ssue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed

that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter

of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE

Purva Sharegistry (India) Pvt. Ltd

9, Shiv Shakti Industrial Estate, J.R.Boricha Marg, Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

Date: January 1, 2025

Place : Gujarat

as the case may be, was submitted by the ASBA Investors.

# COMPANY SECRETARY AND COMPLIANCE OFFICER

Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmedabad,

Ms. Barkha Chanderkumar Lakhani

Ahmadabad City, Gujarat, India, 380006 Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application,

> For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED**

> > Mr. Shalin Ashok Shah Managing Director

> > > BENGALURU

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from PIN 197897 Exp. epispetim. There will be no public offering of Rights Equity Shares in the United States.

Date: January 02, 2025

Contact Person: Mr. Arvind Harlalka Place: Kolkata

details given below.

**GRETEX CORPORATE** 

SERVICES LIMITED

Near India bulls, Dadar (West), Mumbai - 400013 Tel: 02269308500, 09836821999 E-Mail: info@gretexgroup.com SEBI Regd. No.: INM000012177

(PT), Naman Midtown,

Senapati Bapat Marg.

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616

3A, Auckland Place, 7th Floor, Room No. 7A & 7B Kolkata, West Bengal-700017. Ph. No: (033) 2280 6616

/6617/6618

NICHE TECHNOLOGIES PRIVATE

REGISTRAR TO THE OFFER

E-Mail: nichetechpl@nichetechpl.com Contact Person: Mr. Ashok Sen For BINOD JUTE & FIBRE LIMITED

POONAM DUGAR ACQUIRER

Fax No. (033) 2280 6619

Date: December 31, 2024 Place: Guwahati

tration. Donald Trump's advisers have sought to shrink or including the FDIC and the CFPB, the Wall Street Journal

ciency, or DOGE, issued a call to ports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced include the FDIC's Gruenberg

> are not seasonal, as the sector focuses on technological innovation, analytics, and continu-

ous operational support.

For roles that may have seasonal peaks, such as crop monitoring or operations during sowing and harvesting, employees are often engaged in other activities like data analysis, equipment maintenance, or upskilling during the off-season, he said.

He said, most agritech jobs

technology, supply chain

management, and sustainable farming solutions," Subbu-

rathinam said.

# INDUSTRY INSIDERS OPTIMISTIC THAT THE TIDE WILL TURN

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# **Relaxed regulation**

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler-

PRESS TRUST OF INDIA

THE AGRI-TECH SECTOR is

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five years, a senior executive of

Agritech addresses every

aspect of farming, from water

irrigation advancements for

seeds, fertilisers, and pesti-

cides to offering access to

advanced farm machinery and

market linkages for selling

TeamLease Services said.

Mumbai, January 1

# **KEY TAKEAWAYS**

After

capturing a

windfall of

investment

the fintech

industry's

payments,

consumer

lending and

banking faced

a challenging

adjustment

bankruptcy

**Synapse** 

**Financial** 

of fintech

to funds

customers

of banking-as-a-

service startup

**Technologies** 

left thousands

without access

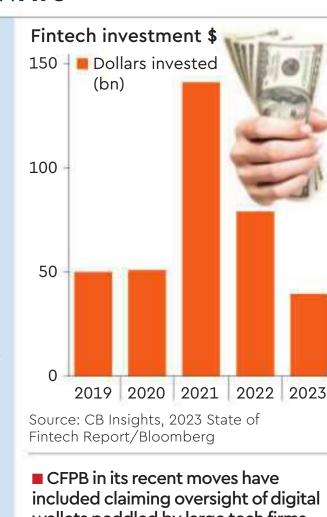
period

■ The

vast crop of

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post-pandemic,



wallets peddled by large tech firms

■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes and public guidance.

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets ped-

produce, TeamLease Services

Chief Strategy Officer (CSO)

farmers with real-time advi-

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2. SUCCESS OF THE DELISTING OFFER

Offer ("Exit Price").

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Price during a period of one year from the date of closure of Bidding process dated

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Window, they should consult the Manager to the Offer or Registrar to the Offer as per the

This Post Offer Public Announcement is expected to be available on the website of the

REGISTRAR TO THE OFFER

NICHE TECHNOLOGIES PRIVATE

E-Mail: nichetechpl@nichetechpl.com

Contact Person:

Mr. Ashok Sen

3A, Auckland Place, 7th

Kolkata, West Bengal-

Floor, Room No. 7A & 7B.

Ph. No: (033) 2280 6616

Fax No. (033) 2280 6619

than 90% (Ninety Percent) in terms of aforesaid Regulations

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

The sector also empowers

Subburathinam P told *PTI*.

Agritech to create 80K jobs in 5 yrs: Teamlease

dled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna Group and Block's Afterpay.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced include the FDIC's Gruenberg

1 lakh people across various

roles, including technical,

operational, and managerial

positions. In the five years, the

sector is expected to generate

60-80K new job opportuni-

ties. These will span across

roles like AI development,

technology, supply chain

management, and sustainable

farming solutions," Subbu-

and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon. The Ark Fintech Innovation ETF rose about 34% in 2024.

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While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

are not seasonal, as the sector

focuses on technological inno-

vation, analytics, and continu-

sonal peaks, such as crop mon-

itoring or operations during

sowing and harvesting,

employees are often engaged

in other activities like data

analysis, equipment mainte-

nance, or upskilling during the

For roles that may have sea-

ous operational support.

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal. "12 container trucks carry-

ing the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



The toxic waste is being shifted in 12 sealed container trucks to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

He said around 100 people worked in 30-minute shifts since Sunday to pack and load

underwent health check-ups and were given rest every 30 minutes," he added.

the waste in trucks. "They

Highly toxic methyl isocyanate (MIC) gas leaked from night of December 2-3, 1984 killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world. The Madhya Pradesh High

the Union Carbide pesticide

factory on the intervening

Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

# **Gujarat Natural** Resources Limited

# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 310 DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections"as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

| Category                           | Applications Received |         | Equity Shares Applied for |                |         | Equity Shares allotted |              |         |
|------------------------------------|-----------------------|---------|---------------------------|----------------|---------|------------------------|--------------|---------|
|                                    | Number                | %       | Number                    | Value(Rs.)     | %       | Number                 | Value(Rs.)   | %       |
| Eligible<br>Equity<br>Shareholders | 2582                  | 94.06%  | 166045577                 | 1,66,04,55,770 | 90.55%  | 47245424               | 47,24,54,240 | 98.12%  |
| Renouncees                         | 163                   | 5.94%   | 17,32,36,700              | 17,32,36,700   | 9.45%   | 905563                 | 90,55,630    | 1.88%   |
| Total                              | 2745                  | 100.00% | 183369247                 | 183,36,92,470  | 100.00% | 48150987               | 48,15,09,870 | 100.00% |

2. Summary of Basis of Allotment:

| Applicants                   | Number of valid applications received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---------------------------------------|---|--|---|
| Eligible Equity Shareholders | 2582                                  | 39593838  | 7651586  | 47245424  |
| Renounces                    | 163                                   | 905563  | 0  | 905563  |
| Total                        | 2745                                  | 40499401  | 7651586  | 48150987  |

3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form o respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant,

# REGISTRAR TO THE ISSUE

# Purva Sharegistry (India) Pvt. Ltd 9. Shiv Shakti Industrial Estate, J.R.Boricha Marg.

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances

number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, For on behalf of the Board of Directors

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Barkha Chanderkumar Lakhani

Parimal Garden, Ellisbridge, Ahmedabad,

Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633 / 079 3521 9058

Email: caf.gnrl@gmail.com Website: www.gnrl.in

Ninth Floor, 906 to 910, ANAM-1,

**GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

### off-season, he said. He said, most agritech jobs

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) Tel: +91 94350 48987, Email: ash \_ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

**BIJOY HANS LIMITED** 

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the. websites of the Stock

Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at <a href="https://www.cdslindia.com">www.cdslindia.com</a> being agency appointed by the company for providing e-voting for the EOGM The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members

Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange

to exercise their right to vote on the Resolutions proposed to be transacted at the EOGM: (a) Statement that the All the business/ resolutions as stated in the

business may transacted by electronic means

be Notice calling EOGM may be transacted through the voting by electronic means

The date and time of The remote e-voting period begins on January

of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

The date and time of the end of remote e-voting (d) Cut – off date (e) The way in which May obtain the login-ID and password by

January 17, 2025

and password

persons who have sending an email to www.cdslindia.com in or acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset the password by using "Forgot User details

Password" or "Physical User" / "Reset Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or NSDL Toll-Free No. 1800 1020 990 and 1800 22 44 30

Website address of www.bijoyhans.net the company, if any and the agency where the notice of the meeting is displayed

Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications

> BY AND ON BEHLAF OF **BIJOY HANS LIMITED**

Date: December 31, 2024 POONAM DUGAR Place: Guwahati

**Dhavalkumar Pravinkumar Mashru** 

financialexp.epapr.in

Chandigarh

A-401, Floor 4th, Plot FP-616. (PT), Naman Midtown, Mumbai - 400013

MANAGER TO THE OFFER

**GRETEX CORPORATE** 

SERVICES LIMITED

September 05, 2025 ("Exit Window").

Senapati Bapat Marg, Near India bulls, Dadar (West), Tel: 02269308500,.09836821999 E-Mail: info@gretexgroup.com SEBI Regd. No.: INM000012177 Contact Person: Mr. Arvind Harlalka

Calcutta Stock Exchange Limited www.cse-india.com

For BINOD JUTE & FIBRE LIMITED Place: Kolkata Date: January 02, 2025

ACQUIRER

as the case may be, was submitted by the ASBA Investors.

Place : Gujarat

Date: January 1, 2025

# INDUSTRY INSIDERS OPTIMISTIC THAT THE TIDE WILL TURN

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# Relaxed regulation

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler**KEY TAKEAWAYS** 

■ After

capturing a

windfall of

investment

the fintech

industry's

payments,

consumer

lending and

banking faced

a challenging

adjustment

bankruptcy

Synapse

**Financial** 

of fintech

customers

to funds

service startup

**Technologies** 

left thousands

without access

period

■ The

vast crop of

Fintech investment \$ 150 Dollars invested post-pandemic, 100 startups across 2019 2020 2021 2022 2023 of banking-as-a-Source: CB Insights, 2023 State of Fintech Report/Bloomberg

> ■ CFPB in its recent moves have included claiming oversight of digital wallets peddled by large tech firms

■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes and public guidance.

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets peddled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna

Group and Block's Afterpay.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced

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itoring or operations during

sowing and harvesting,

employees are often engaged

For roles that may have sea-

ous operational support.

# Agritech to create 80K jobs in 5 yrs: Teamlease 1 lakh people across various are not seasonal, as the sector

PRESS TRUST OF INDIA Mumbai, January 1

THE AGRI-TECH SECTOR is expected to create 60,000-80,000 new employment opportunities over the next five years, a senior executive of TeamLease Services said.

Agritech addresses every aspect of farming, from water irrigation advancements for seeds, fertilisers, and pesticides to offering access to advanced farm machinery and market linkages for selling

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY

SHAREHOLDERS OF

BINOD JUTE AND FIBRE LIMITED

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419,

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com

This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued

by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the

Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public

Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board

of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time

("SEBI Delisting Regulations") ("Public Shareholders") of the Company in

respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00/

(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stock

Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

starting from September 06, 2024 to September 05, 2025.

DISCOVERED PRICE AND EXIT PRICE

2. SUCCESS OF THE DELISTING OFFER

September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

Offer ("Exit Price").

details given below

**GRETEX CORPORATE** 

SERVICES LIMITED

hares during the bidding period can tender their shares during the one year exit period

In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price

determined was Rs 224.30/- and since no bids were received, there is no discovered

price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has

accepted the Floor price of Rs. 224.30/- per Equity Share as the final price for the Delisting

The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the

Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

The Company was successfully delisted from Calcutta Stock Exchange as per letter

dated October 07, 2024, as available on the website of Stock Exchange www.cse-

n accordance with Regulation 26 of the SEBI Delisting Regulations, all Public

Shareholders of the Company who did not or were not able to participate in the RBBP

Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBP

("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit

Price during a period of one year from the date of closure of Bidding process dated

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit

Window, they should consult the Manager to the Offer or Registrar to the Offer as per the

This Post Offer Public Announcement is expected to be available on the website of the

than 90% (Ninety Percent) in terms of aforesaid Regulations.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616

(PT), Naman Midtown,

Senapati Bapat Marg.

produce, TeamLease Services

farmers with real-time advisory services, such as climatic forecasts, pest and disease predictions, and irrigation alerts, helping them make informed decisions in addition to bridging financial gaps by offering credit, insurance, and digital payment solutions as well, he noted.

"The agritech sector in India employs approximately

Chief Strategy Officer (CSO) Subburathinam P told *PTI*. The sector also empowers

roles, including technical, operational, and managerial positions. In the five years, the sector is expected to generate 60-80K new job opportunities. These will span across roles like AI development, technology, supply chain

rathinam said.

He said, most agritech jobs

in other activities like data management, and sustainable farming solutions," Subbuanalysis, equipment maintenance, or upskilling during the off-season, he said.

# **BIJOY HANS LIMITED**

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) **Tel:** +91 94350 48987, **Email:** ash\_ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed by the company for providing e-voting for the EOGM

The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the be Notice calling EOGM may be transacted through transacted by the voting by electronic means electronic means

The date and time of The remote e-voting period begins on January commencement of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

e-voting (d) Cut – off date The way in which May obtain the login-ID and password by

The date and time of the end of remote January 17, 2025

persons who have sending an email to www.cdslindia.com in or

and password

acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset the password by using "Forgot User details Password" or "Physical User" / "Reset

Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or NSDL Toll-Free No. 1800 1020 990 and 1800

Website address of www.bijoyhans.net the company, if any,

and the agency where the notice of the meeting is displayed

Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications

BY AND ON BEHLAF OF **BIJOY HANS LIMITED** 

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

minutes," he added. He said around 100 people worked in 30-minute shifts since Sunday to pack and load

the waste in trucks. "They underwent health check-ups and were given rest every 30

Highly toxic methyl isocyanate (MIC) gas leaked from the Union Carbide pesticide factory on the intervening night of December 2-3, 1984. killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

**Equity Shares allotted** 

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# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006 Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 310 DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened or subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment. 1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

| 3-7                                | Number | %       | Number       | Value(Rs.)     | %       | Number   | Value(Rs.)   | %       |
|------------------------------------|--------|---------|--------------|----------------|---------|----------|--------------|---------|
| Eligible<br>Equity<br>Shareholders | 2582   | 94.06%  | 166045577    | 1,66,04,55,770 | 90.55%  | 47245424 | 47,24,54,240 | 98.12%  |
| Renouncees                         | 163    | 5.94%   | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563   | 90,55,630    | 1.88%   |
| Total                              | 2745   | 100.00% | 183369247    | 183,36,92,470  | 100.00% | 48150987 | 48,15,09,870 | 100.00% |

**Equity Shares Applied for** 

Applications Received

Category

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|--|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586  | 47245424  |
| Renounces                    | 163   | 905563  | 0  | 905563  |
| Total                        | 2745  | 40499401  | 7651586  | 48150987  |

3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights ssue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed

that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE

Purva Sharegistry (India) Pvt. Ltd 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg,

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Date: January 1, 2025

Place : Gujarat

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006

Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances

Ms. Barkha Chanderkumar Lakhani

Ninth Floor, 906 to 910, ANAM-1,

COMPANY SECRETARY AND COMPLIANCE OFFICER

relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED** 

> Mr. Shalin Ashok Shah Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from

**Dhavalkumar Pravinkumar Mashru** PIN 197897 Exp. epispetim. There will be no public offering of Rights Equity Shares in the United States.

Place: Kolkata Date: January 02, 2025

Near India bulls, Dadar (West). Mumbai - 400013 Tel: 02269308500, 09836821999 E-Mail: info@gretexgroup.com SEBI Regd. No.: INM000012177 Contact Person: Mr. Arvind Harlalka

NICHE TECHNOLOGIES PRIVATE 3A, Auckland Place, 7th Floor, Room No. 7A & 7B Kolkata, West Bengal-700017.

Ph. No: (033) 2280 6616

REGISTRAR TO THE OFFER

Fax No. (033) 2280 6619 E-Mail: nichetechpl@nichetechpl.com Contact Person: Mr. Ashok Sen

/6617/6618

For BINOD JUTE & FIBRE LIMITED

POONAM DUGAR ACQUIRER

Date: December 31, 2024 Place: Guwahati

# INDUSTRY INSIDERS OPTIMISTIC THAT THE TIDE WILL TURN

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# Relaxed regulation

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler**KEY TAKEAWAYS** 

■ After

capturing a

windfall of

investment

the fintech

industry's

payments,

consumer

lending and

banking faced

a challenging

adjustment

bankruptcy

Synapse

**Financial** 

of fintech

customers

to funds

service startup

**Technologies** 

left thousands

without access

period

■ The

vast crop of

Fintech investment \$ 150 Dollars invested post-pandemic, 100 startups across 2019 2020 2021 2022 2023 of banking-as-a-Source: CB Insights, 2023 State of Fintech Report/Bloomberg

> ■ CFPB in its recent moves have included claiming oversight of digital wallets peddled by large tech firms

■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes and public guidance.

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets peddled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna

Group and Block's Afterpay.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced

include the FDIC's Gruenberg

and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon.The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

focuses on technological inno-

vation, analytics, and continu-

sonal peaks, such as crop mon-

itoring or operations during

sowing and harvesting,

employees are often engaged

For roles that may have sea-

ous operational support.

# Agritech to create 80K jobs in 5 yrs: Teamlease 1 lakh people across various are not seasonal, as the sector

PRESS TRUST OF INDIA Mumbai, January 1

THE AGRI-TECH SECTOR is expected to create 60,000-80,000 new employment opportunities over the next five years, a senior executive of TeamLease Services said.

Agritech addresses every aspect of farming, from water irrigation advancements for seeds, fertilisers, and pesticides to offering access to advanced farm machinery and market linkages for selling

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY

SHAREHOLDERS OF

BINOD JUTE AND FIBRE LIMITED

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419,

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com

This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued

by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the

Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public

Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board

of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time

("SEBI Delisting Regulations") ("Public Shareholders") of the Company in

respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00/

(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stock

Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

starting from September 06, 2024 to September 05, 2025.

DISCOVERED PRICE AND EXIT PRICE

2. SUCCESS OF THE DELISTING OFFER

September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

Offer ("Exit Price").

details given below

**GRETEX CORPORATE** 

SERVICES LIMITED

hares during the bidding period can tender their shares during the one year exit period

In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price

determined was Rs 224.30/- and since no bids were received, there is no discovered

price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has

accepted the Floor price of Rs. 224.30/- per Equity Share as the final price for the Delisting

The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the

Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

The Company was successfully delisted from Calcutta Stock Exchange as per letter

dated October 07, 2024, as available on the website of Stock Exchange www.cse-

n accordance with Regulation 26 of the SEBI Delisting Regulations, all Public

Shareholders of the Company who did not or were not able to participate in the RBBP

Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBP

("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit

Price during a period of one year from the date of closure of Bidding process dated

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit

Window, they should consult the Manager to the Offer or Registrar to the Offer as per the

This Post Offer Public Announcement is expected to be available on the website of the

than 90% (Ninety Percent) in terms of aforesaid Regulations.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616

(PT), Naman Midtown,

Senapati Bapat Marg.

produce, TeamLease Services

farmers with real-time advisory services, such as climatic forecasts, pest and disease predictions, and irrigation alerts, helping them make informed decisions in addition to bridging financial gaps by offering credit, insurance, and digital payment solutions as well, he noted.

"The agritech sector in India employs approximately

Chief Strategy Officer (CSO) Subburathinam P told *PTI*. The sector also empowers

roles, including technical, operational, and managerial positions. In the five years, the sector is expected to generate 60-80K new job opportunities. These will span across roles like AI development, technology, supply chain

rathinam said.

He said, most agritech jobs

in other activities like data management, and sustainable farming solutions," Subbuanalysis, equipment maintenance, or upskilling during the off-season, he said.

# **BIJOY HANS LIMITED**

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) **Tel:** +91 94350 48987, **Email:** ash\_ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed by the company for providing e-voting for the EOGM

The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the be Notice calling EOGM may be transacted through transacted by the voting by electronic means electronic means

The date and time of The remote e-voting period begins on January commencement of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

e-voting (d) Cut – off date The way in which May obtain the login-ID and password by

The date and time of the end of remote January 17, 2025

persons who have sending an email to www.cdslindia.com in or

and password

acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset the password by using "Forgot User details Password" or "Physical User" / "Reset

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Website address of www.bijoyhans.net the company, if any,

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In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications

BY AND ON BEHLAF OF **BIJOY HANS LIMITED** 

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

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"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



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Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

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# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

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Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006 Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3<sup>RD</sup> DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened or subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment. 1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

| 3-7                                | Number | %       | Number       | Value(Rs.)     | %       | Number   | Value(Rs.)   | %       |
|------------------------------------|--------|---------|--------------|----------------|---------|----------|--------------|---------|
| Eligible<br>Equity<br>Shareholders | 2582   | 94.06%  | 166045577    | 1,66,04,55,770 | 90.55%  | 47245424 | 47,24,54,240 | 98.12%  |
| Renouncees                         | 163    | 5.94%   | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563   | 90,55,630    | 1.88%   |
| Total                              | 2745   | 100.00% | 183369247    | 183,36,92,470  | 100.00% | 48150987 | 48,15,09,870 | 100.00% |

**Equity Shares Applied for** 

Applications Received

Category

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|--|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586  | 47245424  |
| Renounces                    | 163   | 905563  | 0  | 905563  |
| Total                        | 2745  | 40499401  | 7651586  | 48150987  |

3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights ssue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed

that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE

Purva Sharegistry (India) Pvt. Ltd 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg,

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Date: January 1, 2025

Place : Gujarat

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006

Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances

Ms. Barkha Chanderkumar Lakhani

Ninth Floor, 906 to 910, ANAM-1,

COMPANY SECRETARY AND COMPLIANCE OFFICER

relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED** 

> Mr. Shalin Ashok Shah Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from

**Dhavalkumar Pravinkumar Mashru** PIN 197897 Exp. epispetim. There will be no public offering of Rights Equity Shares in the United States.

Place: Kolkata Date: January 02, 2025

Near India bulls, Dadar (West). Mumbai - 400013 Tel: 02269308500, 09836821999 E-Mail: info@gretexgroup.com SEBI Regd. No.: INM000012177 Contact Person: Mr. Arvind Harlalka

NICHE TECHNOLOGIES PRIVATE 3A, Auckland Place, 7th Floor, Room No. 7A & 7B Kolkata, West Bengal-700017.

Ph. No: (033) 2280 6616

REGISTRAR TO THE OFFER

Fax No. (033) 2280 6619 E-Mail: nichetechpl@nichetechpl.com Contact Person: Mr. Ashok Sen

/6617/6618

For BINOD JUTE & FIBRE LIMITED

POONAM DUGAR ACQUIRER

Date: December 31, 2024 Place: Guwahati

# Regulation, deals, crypto: Fintech themes for 2025

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising out-

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups sumer banking and other cat-

their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the fren-

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech

# Relaxed regulation

a-service startup Synapse Financial Technologies left thousands of fintech cusulatory hot seat and acceler**KEY TAKEAWAYS** 

■ After

capturing a

windfall of

investment

the fintech

industry's

payments,

consumer

lending and

banking faced

a challenging

adjustment

bankruptcy

Synapse

**Financial** 

of fintech

customers

to funds

service startup

**Technologies** 

left thousands

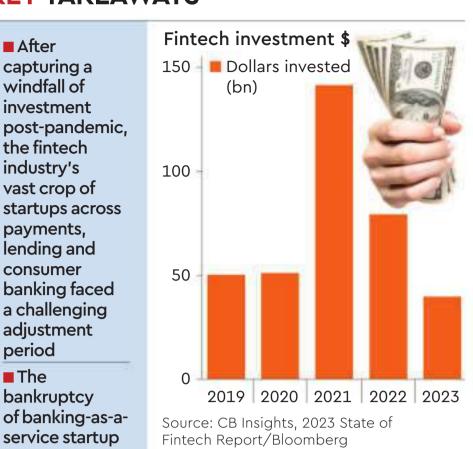
without access

period

■ The

vast crop of

startups across



■ CFPB in its recent moves have included claiming oversight of digital wallets peddled by large tech firms

■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes and public guidance.

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets ped-

dled by large technology companies and probing fintech firms including PayPal Hold-

ers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal Other financial regulators expected to be replaced

and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon.The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

# Agritech to create 80K jobs in 5 yrs: Teamlease

PRESS TRUST OF INDIA Mumbai, January 1

THE AGRI-TECH SECTOR is expected to create 60,000-80,000 new employment opportunities over the next five years, a senior executive of TeamLease Services said.

Agritech addresses every aspect of farming, from water irrigation advancements for seeds, fertilisers, and pesticides to offering access to advanced farm machinery and market linkages for selling

"The agritech sector in India employs approximately

Chief Strategy Officer (CSO) Subburathinam P told *PTI*. The sector also empowers

he noted.

# **BIJOY HANS LIMITED**

**Tel:** +91 94350 48987, **Email:** ash ashim@yahoo.co.in

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed

The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the be Notice calling EOGM may be transacted through transacted by the voting by electronic means electronic means

The date and time of The remote e-voting period begins on January commencement of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

(d) Cut – off date

January 17, 2025

If he forgets his password, he can reset the password by using "Forgot User details Password" or "Physical User" / "Reset Password" option available on www.cdslindia.

com Or contact CDSL at

Website address of www.bijoyhans.net

the company, if any, and the agency where the notice of the meeting is displayed

Members of the company holding shares either in physical forms

dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications

BY AND ON BEHLAF OF **BIJOY HANS LIMITED** 

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



The toxic waste is being shifted in 12 sealed container trucks to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

He said around 100 people worked in 30-minute shifts since Sunday to pack and load

the waste in trucks. "They underwent health check-ups and were given rest every 30 minutes," he added.

Highly toxic methyl isocyanate (MIC) gas leaked from

the Union Carbide pesticide factory on the intervening night of December 2-3, 1984. killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

**Equity Shares allotted** 

Value(Rs.)

Allotted - (A+B)

47245424

905563

48150987

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006 Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3<sup>80</sup> DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

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**Equity Shares Applied for** 

Value(Rs.)

Number

| A11                                | -          | Number of vali   | 100000000000000000000000000000000000000 | of Rights Equity<br>Allotted - against | 100 March 100 Ma | Rights Equity S<br>Against valid ad | A CONTRACTOR OF THE PROPERTY O |     | er of Rights<br>y Shares |
|------------------------------------|------------|------------------|---|--|--|-------------------------------------|--|-----|--------------------------|
| 2. Su                              | mmary of E | Basis of Allotme | nt:                                     |  |  |                                     |  |     |                          |
| Total                              | 2745       | 100.00%          | 183369247                               | 183,36,92,470                          | 100.00%  | 48150987                            | 48,15,09,870   |     | 100.00%                  |
| Renouncees                         | 163        | 5.94%            | 17,32,36,700                            | 17,32,36,700                           | 9.45%  | 905563                              | 90,55,63   | 10  | 1.88%                    |
| Eligible<br>Equity<br>Shareholders | 2582       | 94.06%           | 166045577                               | 1,66,04,55,770                         | 90.55%   | 47245424                            | 47,24,54,2   | 240 | 98.12%                   |

Entitlement (A)

39593838

905563

2745 40499401 3. Information regarding applications received:

received

2582

163

**Applications Received** 

Number

Eligible Equity Shareholders

Renounces

Category

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights ssue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

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EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE Purva Sharegistry (India) Pvt. Ltd

9, Shiv Shakti Industrial Estate, J.R.Boricha Marg,

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

Date: January 1, 2025

Place : Gujarat

# COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Barkha Chanderkumar Lakhani

shares (including fractional shares

7651586

7651586

accepted) (B)

Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006

Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances

relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah

Managing Director Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights

**HYDERABAD** 

basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from PIN 197897 Exp. epispetim. There will be no public offering of Rights Equity Shares in the United States.

### Place: Kolkata Date: January 02, 2025

Contact Person:

Mr. Arvind Harlalka

MANAGER TO THE OFFER

Mumbai - 400013

E-Mail: info@gretexgroup.com

SEBI Regd. No.: INM000012177

**GRETEX CORPORATE** 

SERVICES LIMITED

Date: December 31, 2024 Place: Guwahati ACQUIRER

# **EMILY MASON** January 1

look for startups.

across payments, lending, conegories faced a challenging adjustment period. As venture-capital funding dried up, some fintechs cut

zied funding period.

themes to watch in 2025:

The bankruptcy of banking-as-

tomers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the reg-

produce, TeamLease Services

farmers with real-time advisory services, such as climatic forecasts, pest and disease predictions, and irrigation alerts, helping them make informed decisions in addition to bridging financial gaps by offering credit, insurance, and digital payment solutions as well,

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF BINOD JUTE AND FIBRE LIMITED

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time ("SEBI Delisting Regulations") ("Public Shareholders") of the Company in respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00. (Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stoci Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) an

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419

### hares during the bidding period can tender their shares during the one year exit period starting from September 06, 2024 to September 05, 2025.

DISCOVERED PRICE AND EXIT PRICE In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price determined was Rs 224.30/- and since no bids were received, there is no discovered price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has accepted the Floor price of Rs. 224.30/- per Equity Share as the final price for the Delisting

# Offer ("Exit Price"). 2. SUCCESS OF THE DELISTING OFFER

The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more than 90% (Ninety Percent) in terms of aforesaid Regulations.

The Company was successfully delisted from Calcutta Stock Exchange as per letter dated October 07, 2024, as available on the website of Stock Exchange www.cse-

# 3. OUTSTANDING EQUITY SHARES AFTER DELISTING

n accordance with Regulation 26 of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBF ("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit Price during a period of one year from the date of closure of Bidding process dated September 05, 2025 ("Exit Window").

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit

Window, they should consult the Manager to the Offer or Registrar to the Offer as per the details given below. This Post Offer Public Announcement is expected to be available on the website of the Calcutta Stock Exchange Limited www.cse-india.com

> A-401, Floor 4th, Plot FP-616 3A, Auckland Place, 7th (PT), Naman Midtown, Floor, Room No. 7A & 7B Senapati Bapat Marg. Kolkata, West Bengal-Near India bulls, Dadar (West), 700017. Ph. No: (033) 2280 6616 Tel: 02269308500, 09836821999 /6617/6618 Fax No. (033) 2280 6619

REGISTRAR TO THE OFFER

NICHE TECHNOLOGIES PRIVATE

E-Mail: nichetechpl@nichetechpl.com Contact Person: Mr. Ashok Sen For BINOD JUTE & FIBRE LIMITED

POONAM DUGAR

ment of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else.

ings, Affirm Holdings, Klarna Group and Block's Afterpay. That all stands to change under the incoming administration. Donald Trump's advis-

reported. Elon Musk, co-lead of the initiative dubbed Depart-

include the FDIC's Gruenberg

1 lakh people across various

roles, including technical,

operational, and managerial

positions. In the five years, the

sector is expected to generate

60-80K new job opportuni-

ties. These will span across

roles like AI development,

technology, supply chain

management, and sustainable farming solutions," Subbu-

focuses on technological innovation, analytics, and continuous operational support. For roles that may have seasonal peaks, such as crop monitoring or operations during sowing and harvesting, employees are often engaged in other activities like data analysis, equipment mainte-

nance, or upskilling during the

are not seasonal, as the sector

rathinam said. off-season, he said. He said, most agritech jobs

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

by the company for providing e-voting for the EOGM

The date and time of the end of remote e-voting

The way in which May obtain the login-ID and password by persons who have sending an email to www.cdslindia.com in or acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. and password

> the following Toll-Free No: 1800 22 55 33 or NSDL Toll-Free No. 1800 1020 990 and 1800

In case of any queries/grievances relating to e-voting process, the Members may

**Dhavalkumar Pravinkumar Mashru** 

# INDUSTRY INSIDERS OPTIMISTIC THAT THE TIDE WILL TURN

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# Relaxed regulation

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler**KEY TAKEAWAYS** 

■ After

capturing a

windfall of

investment

the fintech

industry's

payments,

consumer

lending and

banking faced

a challenging

adjustment

bankruptcy

Synapse

**Financial** 

of fintech

customers

to funds

service startup

**Technologies** 

left thousands

without access

period

■ The

vast crop of

Fintech investment \$ 150 Dollars invested post-pandemic, 100 startups across 2019 2020 2021 2022 2023 of banking-as-a-Source: CB Insights, 2023 State of Fintech Report/Bloomberg

> ■ CFPB in its recent moves have included claiming oversight of digital wallets peddled by large tech firms

■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes and public guidance.

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets peddled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna

Group and Block's Afterpay.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced

include the FDIC's Gruenberg

and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon.The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

focuses on technological inno-

vation, analytics, and continu-

sonal peaks, such as crop mon-

itoring or operations during

sowing and harvesting,

employees are often engaged

For roles that may have sea-

ous operational support.

# Agritech to create 80K jobs in 5 yrs: Teamlease 1 lakh people across various are not seasonal, as the sector

PRESS TRUST OF INDIA Mumbai, January 1

THE AGRI-TECH SECTOR is expected to create 60,000-80,000 new employment opportunities over the next five years, a senior executive of TeamLease Services said.

Agritech addresses every aspect of farming, from water irrigation advancements for seeds, fertilisers, and pesticides to offering access to advanced farm machinery and market linkages for selling

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY

SHAREHOLDERS OF

BINOD JUTE AND FIBRE LIMITED

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419,

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com

This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued

by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the

Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public

Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board

of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time

("SEBI Delisting Regulations") ("Public Shareholders") of the Company in

respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00/

(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stoci

Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

starting from September 06, 2024 to September 05, 2025.

DISCOVERED PRICE AND EXIT PRICE

2. SUCCESS OF THE DELISTING OFFER

September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

Offer ("Exit Price").

details given below

**GRETEX CORPORATE** 

SERVICES LIMITED

hares during the bidding period can tender their shares during the one year exit period

In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price

determined was Rs 224.30/- and since no bids were received, there is no discovered

price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has

accepted the Floor price of Rs. 224.30/- per Equity Share as the final price for the Delisting

The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the

Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

The Company was successfully delisted from Calcutta Stock Exchange as per letter

dated October 07, 2024, as available on the website of Stock Exchange www.cse-

n accordance with Regulation 26 of the SEBI Delisting Regulations, all Public

Shareholders of the Company who did not or were not able to participate in the RBBP

Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBP

("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit

Price during a period of one year from the date of closure of Bidding process dated

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit

Window, they should consult the Manager to the Offer or Registrar to the Offer as per the

This Post Offer Public Announcement is expected to be available on the website of the

than 90% (Ninety Percent) in terms of aforesaid Regulations.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616

(PT), Naman Midtown,

Senapati Bapat Marg.

produce, TeamLease Services

farmers with real-time advisory services, such as climatic forecasts, pest and disease predictions, and irrigation alerts, helping them make informed decisions in addition to bridging financial gaps by offering credit, insurance, and digital payment solutions as well, he noted.

"The agritech sector in India employs approximately

Chief Strategy Officer (CSO) Subburathinam P told *PTI*. The sector also empowers

roles, including technical, operational, and managerial positions. In the five years, the sector is expected to generate 60-80K new job opportunities. These will span across roles like AI development, technology, supply chain

rathinam said.

He said, most agritech jobs

in other activities like data management, and sustainable farming solutions," Subbuanalysis, equipment maintenance, or upskilling during the off-season, he said.

# **BIJOY HANS LIMITED**

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) **Tel:** +91 94350 48987, **Email:** ash\_ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed by the company for providing e-voting for the EOGM

The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the be Notice calling EOGM may be transacted through transacted by the voting by electronic means electronic means

The date and time of The remote e-voting period begins on January commencement of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

e-voting (d) Cut – off date The way in which May obtain the login-ID and password by

The date and time of the end of remote January 17, 2025

persons who have sending an email to www.cdslindia.com in or

and password

acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset the password by using "Forgot User details Password" or "Physical User" / "Reset

Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or NSDL Toll-Free No. 1800 1020 990 and 1800

Website address of www.bijoyhans.net the company, if any,

and the agency where the notice of the meeting is displayed

Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications

BY AND ON BEHLAF OF **BIJOY HANS LIMITED** 

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

minutes," he added. He said around 100 people worked in 30-minute shifts since Sunday to pack and load

the waste in trucks. "They underwent health check-ups and were given rest every 30

Highly toxic methyl isocyanate (MIC) gas leaked from the Union Carbide pesticide factory on the intervening night of December 2-3, 1984. killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

**Equity Shares allotted** 

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006 Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3<sup>RD</sup> DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened or subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment. 1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

| 3-7                                | Number | %       | Number       | Value(Rs.)     | %       | Number   | Value(Rs.)   | %       |
|------------------------------------|--------|---------|--------------|----------------|---------|----------|--------------|---------|
| Eligible<br>Equity<br>Shareholders | 2582   | 94.06%  | 166045577    | 1,66,04,55,770 | 90.55%  | 47245424 | 47,24,54,240 | 98.12%  |
| Renouncees                         | 163    | 5.94%   | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563   | 90,55,630    | 1.88%   |
| Total                              | 2745   | 100.00% | 183369247    | 183,36,92,470  | 100.00% | 48150987 | 48,15,09,870 | 100.00% |

**Equity Shares Applied for** 

Applications Received

Category

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|--|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586  | 47245424  |
| Renounces                    | 163   | 905563  | 0  | 905563  |
| Total                        | 2745  | 40499401  | 7651586  | 48150987  |

3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights ssue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed

that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE

Purva Sharegistry (India) Pvt. Ltd 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg,

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Date: January 1, 2025

Place : Gujarat

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006

Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances

Ms. Barkha Chanderkumar Lakhani

Ninth Floor, 906 to 910, ANAM-1,

COMPANY SECRETARY AND COMPLIANCE OFFICER

relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED** 

> Mr. Shalin Ashok Shah Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from

**Dhavalkumar Pravinkumar Mashru** PIN 197897 Exp. epispetim. There will be no public offering of Rights Equity Shares in the United States.

Place: Kolkata Date: January 02, 2025

Near India bulls, Dadar (West). Mumbai - 400013 Tel: 02269308500, 09836821999 E-Mail: info@gretexgroup.com SEBI Regd. No.: INM000012177 Contact Person: Mr. Arvind Harlalka

NICHE TECHNOLOGIES PRIVATE 3A, Auckland Place, 7th Floor, Room No. 7A & 7B Kolkata, West Bengal-700017.

Ph. No: (033) 2280 6616

REGISTRAR TO THE OFFER

Fax No. (033) 2280 6619 E-Mail: nichetechpl@nichetechpl.com Contact Person: Mr. Ashok Sen

/6617/6618

For BINOD JUTE & FIBRE LIMITED

POONAM DUGAR ACQUIRER

Date: December 31, 2024 Place: Guwahati

# INDUSTRY INSIDERS OPTIMISTIC THAT THE TIDE WILL TURN

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# **Relaxed regulation**

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler-

PRESS TRUST OF INDIA

THE AGRI-TECH SECTOR is

expected to create 60,000-

80,000 new employment opportunities over the next

five years, a senior executive of

Agritech addresses every

aspect of farming, from water

irrigation advancements for

seeds, fertilisers, and pesti-

cides to offering access to

advanced farm machinery and

market linkages for selling

TeamLease Services said.

Mumbai, January 1

**KEY TAKEAWAYS** 

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Synapse

**Financial** 

of fintech

to funds

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service startup

**Technologies** 

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without access

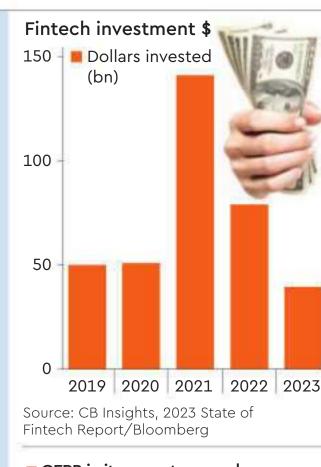
period

■ The

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■ CFPB in its recent moves have included claiming oversight of digital wallets peddled by large tech firms

■ While the public market sentiment is more promising, only a few fintech firms are scaled enough to be able to confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes and public guidance.

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets ped-

produce, TeamLease Services

Chief Strategy Officer (CSO)

farmers with real-time advi-

sory services, such as climatic

forecasts, pest and disease pre-

dictions, and irrigation alerts,

helping them make informed

decisions in addition to bridg-

ing financial gaps by offering

credit, insurance, and digital

payment solutions as well,

India employs approximately

"The agritech sector in

he noted.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY

SHAREHOLDERS OF

BINOD JUTE AND FIBRE LIMITED

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419,

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com

This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued

by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the

Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public

Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board

of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time

("SEBI Delisting Regulations") ("Public Shareholders") of the Company

respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00/

(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stock

Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

starting from September 06, 2024 to September 05, 2025.

1. DISCOVERED PRICE AND EXIT PRICE

2. SUCCESS OF THE DELISTING OFFER

September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

E-Mail: info@gretexgroup.com

**GRETEX CORPORATE** 

SERVICES LIMITED

Offer ("Exit Price").

details given below

shares during the bidding period can tender their shares during the one year exit period.

In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price

determined was Rs 224.30/- and since no bids were received, there is no discovered

price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has

accepted the Floor price of Rs. 224.30/- per Equity Share as the final price for the Delisting

The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the

Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

The Company was successfully delisted from Calcutta Stock Exchange as per letter

dated October 07, 2024, as available on the website of Stock Exchange www.cse

In accordance with Regulation 26 of the SEBI Delisting Regulations, all Public

Shareholders of the Company who did not or were not able to participate in the RBBP

Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBP

("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit

Price during a period of one year from the date of closure of Bidding process dated

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit

Window, they should consult the Manager to the Offer or Registrar to the Offer as per the

This Post Offer Public Announcement is expected to be available on the website of the

than 90% (Ninety Percent) in terms of aforesaid Regulations.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616.

Near India bulls, Dadar (West),

Tel: 02269308500,.09836821999

(PT), Naman Midtown,

Senapati Bapat Marg,

Mumbai - 400013

The sector also empowers

Subburathinam P told *PTI*.

Agritech to create 80K jobs in 5 yrs: Teamlease

dled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna Group and Block's Afterpay.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced include the FDIC's Gruenberg

1 lakh people across various

roles, including technical,

operational, and managerial

positions. In the five years, the

sector is expected to generate

60-80K new job opportuni-

ties. These will span across

roles like AI development,

technology, supply chain

management, and sustainable farming solutions," Subbuand the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon. The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

are not seasonal, as the sector

focuses on technological inno-

vation, analytics, and continu-

sonal peaks, such as crop mon-

itoring or operations during

sowing and harvesting,

employees are often engaged

in other activities like data

analysis, equipment mainte-

For roles that may have sea-

ous operational support.

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



The toxic waste is being shifted in 12 sealed container trucks to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

He said around 100 people worked in 30-minute shifts since Sunday to pack and load

the waste in trucks. "They underwent health check-ups and were given rest every 30 minutes," he added.

Highly toxic methyl isocyanate (MIC) gas leaked from the Union Carbide pesticide factory on the intervening night of December 2-3, 1984 killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

# **Gujarat Natural** Resources Limited

# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in

Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3" DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections"as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below: Applications Received **Equity Shares Applied for Equity Shares allotted** 

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|------------------------------------|-------------------|---------|--------------|--|---------|----------|--|---------|--|--|
| Category                           | Number            | %       | Number       | Value(Rs.)   | %       | Number   | Value(Rs.)   | %       |  |  |
| Eligible<br>Equity<br>Shareholders | 2582              | 94.06%  | 166045577    | 1,66,04,55,770   | 90.55%  | 47245424 | 47,24,54,240   | 98.12%  |  |  |
| Renouncees                         | 163               | 5.94%   | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563   | 90,55,630  | 1.88%   |  |  |
| Total                              | 2745              | 100.00% | 183369247    | 183,36,92,470  | 100.00% | 48150987 | 48,15,09,870   | 100.00% |  |  |

2. Summary of Basis of Allotment:

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|--|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586  | 47245424  |
| Renounces                    | 163   | 905563  | 0  | 905563  |
| Total                        | 2745  | 40499401  | 7651586  | 48150987  |

3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form o respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE Purva Sharegistry (India) Pvt. Ltd

9. Shiv Shakti Industrial Estate, J.R.Boricha Marg. Lower Parel - East, Mumbai, Maharashtra, 400011.

Tel No.: 022 4970 0138/ 35220312 Website: www.purvashare.com E-mail ID: newissue@purvashare.com

as the case may be, was submitted by the ASBA Investors.

Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

Tel: +91 92654 02633 / 079 3521 9058 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application,

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Barkha Chanderkumar Lakhani

Parimal Garden, Ellisbridge, Ahmedabad,

Ahmadabad City, Gujarat, India, 380006

Email: caf.gnrl@gmail.com Website: www.gnrl.in

Ninth Floor, 906 to 910, ANAM-1,

For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

### nance, or upskilling during the off-season, he said. He said, most agritech jobs

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) Tel: +91 94350 48987, Email: ash ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

**BIJOY HANS LIMITED** 

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the. websites of the Stock

Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed by the company for providing e-voting for the EOGM The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the

Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange

Limited at www.cse-india.com and on the website of Central Depository

Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at the EOGM: (a) Statement that the All the business/ resolutions as stated in the

business may transacted by electronic means

be Notice calling EOGM may be transacted through the voting by electronic means The date and time of The remote e-voting period begins on January

of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

The date and time of the end of remote e-voting (d) Cut – off date

January 17, 2025

(e) The way in which May obtain the login-ID and password by

and password

persons who have sending an email to www.cdslindia.com in or acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset the password by using "Forgot User details

> Password" or "Physical User" / "Reset Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or NSDL Toll-Free No. 1800 1020 990 and 1800

Website address of www.bijoyhans.net the company, if any and the agency where the notice of the meeting is displayed

Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA /

> BY AND ON BEHLAF OF **BIJOY HANS LIMITED**

**Dhavalkumar Pravinkumar Mashru** 

financialexp.epapr.in

Date: January 1, 2025

Place : Gujarat

Kolkata

E-Mail: nichetechpl@nichetechpl.com SEBI Regd. No.: INM000012177 Contact Person: Contact Person: your Depository Participant to receive timely communications Mr. Ashok Sen Mr. Arvind Harlalka For BINOD JUTE & FIBRE LIMITED Place: Kolkata Date: December 31, 2024 POONAM DUGAR Date: January 02, 2025 Place: Guwahati **ACQUIRER** 

REGISTRAR TO THE OFFER

NICHE TECHNOLOGIES PRIVATE

3A, Auckland Place, 7th

Kolkata, West Bengal-

Floor, Room No. 7A & 7B.

Ph. No: (033) 2280 6616

Fax No. (033) 2280 6619

# INDUSTRY INSIDERS OPTIMISTIC THAT THE TIDE WILL TURN

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

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PRESS TRUST OF INDIA

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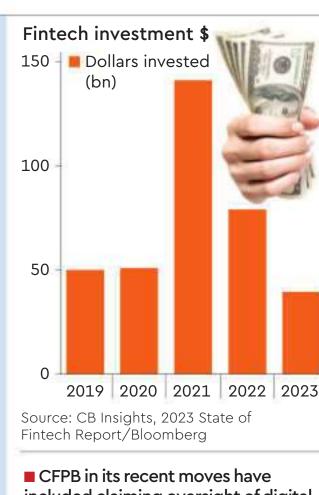
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Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

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This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued

by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the

Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public

Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board

of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time

("SEBI Delisting Regulations") ("Public Shareholders") of the Company

respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00/

(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stock

Exchange Limited, where Equity Shares of the Company were listed and in accordance

with the terms and conditions set out in the Detailed Public Announcement (DPA) along

with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation

2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and

Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the

Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

starting from September 06, 2024 to September 05, 2025.

1. DISCOVERED PRICE AND EXIT PRICE

2. SUCCESS OF THE DELISTING OFFER

September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

E-Mail: info@gretexgroup.com

SEBI Regd. No.: INM000012177

**GRETEX CORPORATE** 

SERVICES LIMITED

Contact Person:

Place: Kolkata

Date: January 02, 2025

Mr. Arvind Harlalka

Offer ("Exit Price").

details given below

shares during the bidding period can tender their shares during the one year exit period.

In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price

determined was Rs 224.30/- and since no bids were received, there is no discovered

price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has

accepted the Floor price of Rs. 224.30/- per Equity Share as the final price for the Delisting

The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the

SEBI Delisting Regulation, as the Promoters and the Promoter Group of the

Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

The Company was successfully delisted from Calcutta Stock Exchange as per letter

dated October 07, 2024, as available on the website of Stock Exchange www.cse-

In accordance with Regulation 26 of the SEBI Delisting Regulations, all Public

Shareholders of the Company who did not or were not able to participate in the RBBP

Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBP

("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit

Price during a period of one year from the date of closure of Bidding process dated

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit

Window, they should consult the Manager to the Offer or Registrar to the Offer as per the

This Post Offer Public Announcement is expected to be available on the website of the

REGISTRAR TO THE OFFER

NICHE TECHNOLOGIES PRIVATE

E-Mail: nichetechpl@nichetechpl.com

For BINOD JUTE & FIBRE LIMITED

Contact Person:

Mr. Ashok Sen

3A, Auckland Place, 7th

Kolkata, West Bengal-

Floor, Room No. 7A & 7B.

Ph. No: (033) 2280 6616

Fax No. (033) 2280 6619

POONAM DUGAR

than 90% (Ninety Percent) in terms of aforesaid Regulations

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616.

Near India bulls, Dadar (West),

Tel: 02269308500,.09836821999

(PT), Naman Midtown,

Senapati Bapat Marg,

Mumbai - 400013

The sector also empowers

Subburathinam P told *PTI*.

Agritech to create 80K jobs in 5 yrs: Teamlease

dled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna Group and Block's Afterpay.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced include the FDIC's Gruenberg and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon. The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

"12 container trucks carrying the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



The toxic waste is being shifted in 12 sealed container trucks to Pithampur industrial area, 250 km away from Bhopal

Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

He said around 100 people worked in 30-minute shifts since Sunday to pack and load

the waste in trucks. "They underwent health check-ups and were given rest every 30 minutes," he added.

Highly toxic methyl isocyanate (MIC) gas leaked from the Union Carbide pesticide factory on the intervening night of December 2-3, 1984 killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated O6th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

# **Gujarat Natural** Resources Limited

# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in

Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 310 DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections"as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below: **Equity Shares Applied for** Applications Received **Equity Shares allotted** 

| Catagory                           | , shim a a ri a ri |         |              | adairt anaise ribbine in |         |          | adair) engree anercon |         |  |  |
|------------------------------------|--------------------|---------|--------------|--------------------------|---------|----------|-----------------------|---------|--|--|
| Category                           | Number             | %       | Number       | Value(Rs.)               | %       | Number   | Value(Rs.)            | %       |  |  |
| Eligible<br>Equity<br>Shareholders | 2582               | 94.06%  | 166045577    | 1,66,04,55,770           | 90.55%  | 47245424 | 47,24,54,240          | 98.12%  |  |  |
| Renouncees                         | 163                | 5.94%   | 17,32,36,700 | 17,32,36,700             | 9.45%   | 905563   | 90,55,630             | 1.88%   |  |  |
| Total                              | 2745               | 100.00% | 183369247    | 183,36,92,470            | 100.00% | 48150987 | 48,15,09,870          | 100.00% |  |  |

2. Summary of Basis of Allotment:

| Applicants                   | applications<br>received | Shares Allotted - against<br>Entitlement (A) | Allotted · Against valid additional shares (including fractional shares accepted) (B) | Equity Shares<br>Allotted - (A+B) |
|------------------------------|--------------------------|--|---|-----------------------------------|
| Eligible Equity Shareholders | 2582                     | 39593838                                     | 7651586   | 47245424                          |
| Renounces                    | 163                      | 905563                                       | 0   | 905563                            |
| Total                        | 2745                     | 40499401                                     | 7651586   | 48150987                          |

o. miorination regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# REGISTRAR TO THE ISSUE Purva Sharegistry (India) Pvt. Ltd

9. Shiv Shakti Industrial Estate, J.R.Boricha Marg, Lower Parel - East, Mumbai, Maharashtra, 400011.

Tel No.: 022 4970 0138/ 35220312

as the case may be, was submitted by the ASBA Investors.

Date: January 1, 2025

Place : Gujarat

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application,

Email: caf.gnrl@gmail.com Website: www.gnrl.in

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Barkha Chanderkumar Lakhani

Parimal Garden, Ellisbridge, Ahmedabad,

Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633 / 079 3521 9058

Ninth Floor, 906 to 910, ANAM-1,

For on behalf of the Board of Directors

**GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

positions. In the five years, the sector is expected to generate 60-80K new job opportunities. These will span across roles like AI development, technology, supply chain management, and sustainable farming solutions," Subbu-

1 lakh people across various

roles, including technical,

operational, and managerial

focuses on technological innovation, analytics, and continuous operational support. For roles that may have seasonal peaks, such as crop mon-

are not seasonal, as the sector

itoring or operations during sowing and harvesting, employees are often engaged in other activities like data analysis, equipment maintenance, or upskilling during the off-season, he said.

He said, most agritech jobs

**BIJOY HANS LIMITED** Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) Tel: +91 94350 48987, Email: ash ashim@yahoo.co.in

Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted

thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the. websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed by the company for providing e-voting for the EOGM

The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at the EOGM:

(a) Statement that the All the business/ resolutions as stated in the business may transacted by electronic means

be Notice calling EOGM may be transacted through the voting by electronic means The date and time of The remote e-voting period begins on January

The date and time of the end of remote

of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

e-voting (d) Cut – off date

January 17, 2025

and password

(e) The way in which May obtain the login-ID and password by persons who have sending an email to www.cdslindia.com in or acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset the password by using "Forgot User details

> Password" or "Physical User" / "Reset Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or NSDL Toll-Free No. 1800 1020 990 and 1800

the company, if any and the agency where the notice of the meeting is displayed

Website address of www.bijoyhans.net

Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications.

> **BIJOY HANS LIMITED Dhavalkumar Pravinkumar Mashru**

BY AND ON BEHLAF OF

**ACQUIRER** 

Date: December 31, 2024 Place: Guwahati

financialexp.epapr.in

Lucknow

# Regulation, deals, crypto: Fintech themes for 2025

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# Relaxed regulation The bankruptcy of banking-as-

a-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler-

PRESS TRUST OF INDIA

THE AGRI-TECH SECTOR is

expected to create 60,000-

80,000 new employment

opportunities over the next

five years, a senior executive of

aspect of farming, from water

irrigation advancements for

seeds, fertilisers, and pesti-

cides to offering access to

advanced farm machinery and

market linkages for selling

Agritech addresses every

TeamLease Services said.

Mumbai, January 1

# **KEY TAKEAWAYS**

■ After

capturing a

windfall of

investment

the fintech

industry's

payments,

consumer

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banking faced

a challenging

adjustment

bankruptcy

Synapse

**Financial** 

of fintech

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**Technologies** 

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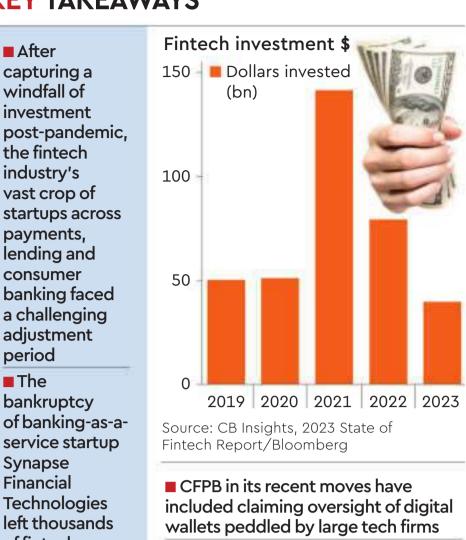
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■ While the public market sentiment

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firms are scaled enough to be able to

confidently weather the transition

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes

and public guidance. Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation in the banking industry.

Similarly, the Consumer Financial Protection Bureau (CFPB) has long been accused of regulatory overreach. Its recent moves have included claiming oversight of digital wallets ped-

produce, TeamLease Services

Chief Strategy Officer (CSO)

farmers with real-time advi-

sory services, such as climatic

forecasts, pest and disease pre-

dictions, and irrigation alerts,

helping them make informed

decisions in addition to bridg-

ing financial gaps by offering

"The agritech sector in

India employs approximately

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY

SHAREHOLDERS OF

BINOD JUTE AND FIBRE LIMITED

U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419.

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com

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September 05, 2025 ("Exit Window").

MANAGER TO THE OFFER

Offer ("Exit Price").

details given below.

**GRETEX CORPORATE** 

SERVICES LIMITED

Contact Person:

Mr. Arvind Harlalka

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than 90% (Ninety Percent) in terms of aforesaid Regulations.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

A-401, Floor 4th, Plot FP-616,

Near India bulls, Dadar (West).

Tel: 02269308500, 09836821999

(PT), Naman Midtown,

Senapati Bapat Marg.

Mumbai - 400013

E-Mail: info@gretexgroup.com

SEBI Regd. No.: INM000012177

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REGISTRAR TO THE OFFER

NICHE TECHNOLOGIES PRIVATE

E-Mail: nichetechpl@nichetechpl.com

For BINOD JUTE & FIBRE LIMITED

Contact Person:

Mr. Ashok Sen

3A, Auckland Place, 7th

Floor Room No. 7A & 7B

Kolkata, West Bengal-

Ph. No: (033) 2280 6616

Fax No. (033) 2280 6619

dated October 07, 2024, as available on the website of Stock Exchange www.cse

The sector also empowers

Subburathinam P told PTI.

Agritech to create 80K jobs in 5 yrs: Teamlease

dled by large technology companies and probing fintech firms including PayPal Holdings, Affirm Holdings, Klarna Group and Block's Afterpav.

That all stands to change under the incoming administration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced include the FDIC's Gruenberg

1 lakh people across various

roles, including technical, operational, and managerial

positions. In the five years, the

sector is expected to generate 60-80K new job opportuni-

ties. These will span across

roles like AI development,

technology, supply chain

management, and sustainable

farming solutions," Subbu-

and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

The bounce-back of publicly traded fintech companies following steep declines from 2021 peaks has stoked optimism that opportunities for public listings are on the horizon.The Ark Fintech Innovation ETF rose about 34% in 2024.

Buy-now, pay-later firm Klarna and neobank Chime Financial have filed for initial public offerings, setting the stage for other fintechs to follow suit. Stripe and Plaid are two other closely watched IPO contenders. "You can see the fog lifting from the market," said Matt Streisfeld, general partner at fintech investment firm Oak HC/FT. "As you head into the backend of 2025 and early 2026, you can see public windows open."

While the public market sentiment is more promising, only a handful of private fintech firms are scaled enough that they would be able to confidently weather the transition. Meanwhile, fintech venture funding has slowed to pre-pandemic levels.

# Crypto payments go mainstream

One month after Donald Trump won the presidential election, Bitcoin passed the \$100.000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

The incoming administration's pro-crypto agenda is likely to put wind in the sails of efforts to utilize technologies like stablecoins, especially for those trying to expand internationally. —BLOOMBERG

are not seasonal, as the sector

focuses on technological inno-

vation, analytics, and continu-

sonal peaks, such as crop mon-

itoring or operations during

sowing and harvesting,

employees are often engaged

in other activities like data

analysis, equipment mainte-

For roles that may have sea-

ous operational support.

# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

PRESS TRUST OF INDIA Bhopal, January 1

FORTY YEARS AFTER the Bhopal gas tragedy, the shifting of some 377 tonne of hazardous waste began from the defunct Union Carbide factory on Wednesday night for its disposal, an official said.

The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal. "12 container trucks carry-

ing the waste set off on a nonstop journey around 9 pm. A green corridor has been created for the vehicles which are expected to reach Pithampur industrial area in Dhar district in seven hours," said Bhopal



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Gas Tragedy Relief and Rehabilitation Department Director Swatantra Kumar Singh.

He said around 100 people worked in 30-minute shifts since Sunday to pack and load

underwent health check-ups and were given rest every 30 minutes," he added.

the waste in trucks. "They

Highly toxic methyl isocyanate (MIC) gas leaked from the Union Carbide pesticide factory on the intervening night of December 2-3, 1984. killing at least 5,479 people and leaving thousands with serious and long-lasting health issues. It is considered to be among the worst industrial disasters in the world.

The Madhya Pradesh High Court on December 3 rebuked authorities for not clearing the Union Carbide site in Bhopal despite directions from even the Supreme Court and set a fourweek deadline to shift the waste, observing that even 40 years after the gas tragedy, authorities were in a "state of inertia".

The high court bench had warned the government of contempt proceedings if its directive was not followed.

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# Gujarat Natural Resources Limited

# **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in

Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

# THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3<sup>80</sup> DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

# **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened or subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

| C-4                                | Applications Received |         | Applications Received Equity Shares Applied for |                |         | d for    | Equity Shares allotted |         |  |  |
|------------------------------------|-----------------------|---------|---|----------------|---------|----------|------------------------|---------|--|--|
| Category                           | Number                | %       | Number  | Value(Rs.)     | %       | Number   | Value(Rs.)             | %       |  |  |
| Eligible<br>Equity<br>Shareholders | 2582                  | 94.06%  | 166045577                                       | 1,66,04,55,770 | 90.55%  | 47245424 | 47,24,54,240           | 98.12%  |  |  |
| Renouncees                         | 163                   | 5.94%   | 17,32,36,700                                    | 17,32,36,700   | 9.45%   | 905563   | 90,55,630              | 1.88%   |  |  |
| Total                              | 2745                  | 100.00% | 183369247                                       | 183,36,92,470  | 100.00% | 48150987 | 48,15,09,870           | 100.00% |  |  |

2. Summary of Basis of Allotment:

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|--|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586  | 47245424  |
| Renounces                    | 163   | 905563  | 0  | 905563  |
| Total                        | 2745  | 40499401  | 7651586  | 48150987  |

3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights ssue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

COMPANY SECRETARY AND COMPLIANCE OFFICER REGISTRAR TO THE ISSUE

# Purva Sharegistry (India) Pvt. Ltd

9, Shiv Shakti Industrial Estate, J.R.Boricha Marg, Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Website: www.purvashare.com E-mail ID: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 Ahmadabad City, Gujarat, India, 380006 Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058

Ms. Barkha Chanderkumar Lakhani

Parimal Garden, Ellisbridge, Ahmedabad,

Ninth Floor, 906 to 910, ANAM-1,

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED**

Mr. Shalin Ashok Shah **Managing Director** 

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

### nance, or upskilling during the credit, insurance, and digital rathinam said. payment solutions as well, He said, most agritech jobs off-season, he said. he noted.

Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) **Tel:** +91 94350 48987, **Email:** ash\_ashim@yahoo.co.in Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323

**BIJOY HANS LIMITED** 

Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam),

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the. websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange

Limited at www.cse-india.com and on the website of Central Depository

Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed

by the company for providing e-voting for the EOGM. The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation, 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the be Notice calling EOGM may be transacted through transacted by the voting by electronic means electronic means

The date and time of The remote e-voting period begins on January

commencement of 21, 2025 (9:00 AM) and ends on January 23, 2025 (5:00 PM.).

The date and time of the end of remote (d) Cut – off date

January 17, 2025 The way in which May obtain the login-ID and password by persons who have sending an email to www.cdslindia.com in or acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if

obtain the login-ID User id and Password for casting his vote. and password If he forgets his password, he can reset the password by using "Forgot User details Password" or "Physical User" / "Reset Password" option available on www.cdslindia. com Or contact CDSL at the following Toll-Free No: 1800 22 55 33 or

the company after the any member is already registered with CDSL for

dispatch notice, may remote e-voting, then he can use his existing

NSDL Toll-Free No. 1800 1020 990 and 1800 Website address of www.bijoyhans.net the company, if any, and the agency where the notice of the

Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the company. The members who have cast their vote by

In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33.

remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA / your Depository Participant to receive timely communications

> BY AND ON BEHLAF OF **BIJOY HANS LIMITED**

### Place: Kolkata **POONAM DUGAR** Date: January 02, 2025

Place: Guwahati **ACQUIRER** 

**Dhavalkumar Pravinkumar Mashru** Date: December 31, 2024

financialexp.epapr.in

Date: January 1, 2025

Place : Gujarat

# Regulation, deals, crypto: Fintech themes for 2025

(bn)

**EMILY MASON** January 1

THE CLOUDS THAT hung over the financial-technology industry in 2024 appear to be clearing as interest-rate cuts, recoveries in fintech stocks and promises of a looser regulatory environment in the second Trump administration paint a more promising outlook for startups.

After capturing a windfall of investment during the period that followed the Covid-19 pandemic, the fintech industry's vast crop of startups across payments, lending, consumer banking and other categories faced a challenging adjustment period.

As venture-capital funding dried up, some fintechs cut their spending through layoffs and more-focused product strategies. Others with significant war chests held onto valuations that now appear to have been inflated during the frenzied funding period.

These factors all combined to stall deal activity, slow growth and inspire laments of a "fintech winter." For 2025, however, industry insiders are optimistic that the tide will turn and momentum will build around new technologies like stablecoins and that capital raising, acquisitions and public listings will begin to pick up. Here are three fintech themes to watch in 2025:

# Relaxed regulation

The bankruptcy of banking-asa-service startup Synapse Financial Technologies left thousands of fintech customers without access to funds held in accounts that were, in some cases, advertised as protected by the Federal Deposit Insurance. The debacle has put partnerships between banks and fintech startups in the regulatory hot seat and acceler-

# **KEY TAKEAWAYS**

Fintech investment \$ 150 Dollars invested post-pandemic, 100 50

■ The bankruptcy of banking-as-aservice startup Synapse Financial **Technologies** left thousands of fintech

confidently weather the transition and public guidance.

Yet even before the Synapse disaster, FDIC Chairman Martin Gruenberg stoked the ire of policy groups like the American Fintech Council, which argues that his agency adopted a "regulation by enforcement" approach, stifling innovation

Similarly, the Consumer Financial Protection Bureau regulatory overreach. Its recent moves have included claiming and the acting head of the Office of the Comptroller of the Currency, Michael Hsu.

# Deals, deals, deals

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# Bhopal gas tragedy: 40 yrs later, toxic waste leaves Union Carbide factory

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The toxic waste is being shifted in 12 sealed container trucks to the Pithampur industrial area in Dhar district, 250 km away from Bhopal.

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1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below: Applications Passived Fauity Charge Applied for

| Catamanu                           | Application | 2 Deceiven | Equity       | Shares Applie  | u 101   | Equ      | ity shares anot | teu     |
|------------------------------------|-------------|------------|--------------|----------------|---------|----------|-----------------|---------|
| Category                           | Number      | %          | Number       | Value(Rs.)     | %       | Number   | Value(Rs.)      | %       |
| Eligible<br>Equity<br>Shareholders | 2582        | 94.06%     | 166045577    | 1,66,04,55,770 | 90.55%  | 47245424 | 47,24,54,240    | 98.12%  |
| Renouncees                         | 163         | 5.94%      | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563   | 90,55,630       | 1.88%   |
| Total                              | 2745        | 100.00%    | 183369247    | 183,36,92,470  | 100.00% | 48150987 | 48,15,09,870    | 100.00% |

# 2 Cummary of Danie of Allatmont

| 2. Summary of B              | asis of Allotment:                    |   |  |   |
|------------------------------|---------------------------------------|---|--|---|
| Applicants                   | Number of valid applications received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
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# REGISTRAR TO THE ISSUE

Purva Sharegistry (India) Pvt. Ltd 9. Shiv Shakti Industrial Estate, J.R.Boricha Marg,

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Date: January 1, 2025

Place : Gujarat

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112

# COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Barkha Chanderkumar Lakhani Ninth Floor, 906 to 910, ANAM-1,

Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006

Email: caf.gnrl@gmail.com Website: www.gnrl.in Tel: +91 92654 02633 / 079 3521 9058

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED**

Mr. Shalin Ashok Shah **Managing Director** 

Pune

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

■ After capturing a windfall of investment the fintech industry's vast crop of startups across payments, lending and consumer banking faced a challenging adjustment period

customers without access

to funds

ated a wave of enforcement actions against so-called sponsor banks which partner with fintechs to enable them to offer financial products. The current administration has responded with a slate of enforcement actions, proposed rule changes

in the banking industry.

(CFPB) has long been accused of oversight of digital wallets ped-

dled by large technology companies and probing fintech firms including PayPal Hold-Group and Block's Afterpay.

2019 2020 2021 2022 2023

Source: CB Insights, 2023 State of

■ CFPB in its recent moves have

included claiming oversight of digital

■ While the public market sentiment

is more promising, only a few fintech

firms are scaled enough to be able to

wallets peddled by large tech firms

Fintech Report/Bloomberg

tration. Donald Trump's advisers have sought to shrink or eliminate bank regulators, including the FDIC and the CFPB, the Wall Street Journal reported. Elon Musk, co-lead of the initiative dubbed Department of Government Efficiency, or DOGE, issued a call to "Delete CFPB" in an X post. President-elect Trump supports DOGE and has the power he needs to fire CFPB director Rohit Chopra, if nothing else. Other financial regulators expected to be replaced

ings, Affirm Holdings, Klarna That all stands to change under the incoming adminis-

include the FDIC's Gruenberg

\$100,000 level for the first time ever, likely buoyed by the procrypto attitude of the president-elect. Trump's favourable attitude toward crypto extends to him getting in on the action himself by promoting his own project, World Liberty Financial.

nationally. —BLOOMBERG

# Agritech to create 80K jobs in 5 yrs: Teamlease

PRESS TRUST OF INDIA Mumbai, January 1

**THE AGRI-TECH SECTOR** is expected to create 60.000-80,000 new employment opportunities over the next five years, a senior executive of TeamLease Services said.

Agritech addresses every aspect of farming, from water irrigation advancements for seeds, fertilisers, and pesticides to offering access to advanced farm machinery and market linkages for selling produce, TeamLease Services Subburathinam P told PTI.

farmers with real-time advisory services, such as climatic forecasts, pest and disease predictions, and irrigation alerts, helping them make informed decisions in addition to bridging financial gaps by offering credit, insurance, and digital payment solutions as well,

Chief Strategy Officer (CSO) The sector also empowers

he noted.

"The agritech sector in India employs approximately

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF BINOD JUTE AND FIBRE LIMITED U17232WB1980PLC032819

Registered Office: Ground Floor, 5A, Little Russell Street, Kolkata - 700071,

West Bengal Tel. no.: +91 9831000419.

Website: https://binodjute.com/; Email ID: jkk@kankariagroup.com This Post- Delisting Public Announcement ("Post Delisting Offer PA") is being issued by Ms. Poonam Dugar, acting on behalf of the Promoter along with other members of the Promoter Group of Binod Jute and Fibre Limited ("the Company" or "BJFL") to the Public Shareholders (as defined under Regulation 2(1)(v) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time ("SEBI Delisting Regulations") ("Public Shareholders") of the Company in respect of voluntary delisting of fully paid-up equity shares of face value of Rs. 10.00/-(Rupees Ten Only) ("Equity Shares") of the Company from The Calcutta Stock Exchange Limited, where Equity Shares of the Company were listed and in accordance with the terms and conditions set out in the Detailed Public Announcement (DPA) along with corrigendum issued in accordance with the provisions of SEBI Delisting Regulation 2021, which was published on August 23, 2024 in Duranto Barta (Bengali daily) and Financial Express (English daily) and Letter of Offer dated August 27, 2024 sent to the Shareholders of the Company and pursuant to Regulation 26 & 27 of SEBI Delisting

shares during the bidding period can tender their shares during the one year exit period starting from September 06, 2024 to September 05, 2025.

DISCOVERED PRICE AND EXIT PRICE In terms of Regulation 20 (2) of the SEBI Delisting Regulations, the Floor Price determined was Rs 224.30/- and since no bids were received, there is no discovered price. In terms of Regulation 22, and in exercise of his discretion, the acquirer has accepted the Floor price of Rs, 224.30/- per Equity Share as the final price for the Delisting

Regulations, the Public Shareholders of the Company who have not tendered their

Offer ("Exit Price").

2. SUCCESS OF THE DELISTING OFFER The Delisting Offer is deemed to be successful in the terms of Regulation 21 of the SEBI Delisting Regulation, as the Promoters and the Promoter Group of the Company held 95.95% of the paid-up Equity Share capital of the company, i.e., more

than 90% (Ninety Percent) in terms of aforesaid Regulations. The Company was successfully delisted from Calcutta Stock Exchange as per letter dated October 07, 2024, as available on the website of Stock Exchange www.cse-

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

Calcutta Stock Exchange Limited www.cse-india.com

In accordance with Regulation 26 of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP Delisting Offer or who unsuccessfully tendered their Equity Shares in the RBBP ("Residual Shareholders") can offer their Equity Shares to the Acquirers at the Exit Price during a period of one year from the date of closure of Bidding process dated September 05, 2025 ("Exit Window").

If the Public Shareholders have any query with regard to the Delisting Offer and /or Exit Window, they should consult the Manager to the Offer or Registrar to the Offer as per the This Post Offer Public Announcement is expected to be available on the website of the



E-Mail: info@gretexgroup.com

Contact Person:

Place: Kolkata

Mr. Arvind Harlalka

Date: January 02, 2025

SEBI Regd. No.: INM000012177

MANAGER TO THE OFFER

**GRETEX CORPORATE** NICHE TECHNOLOGIES PRIVATE LIMITED 3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata, West Bengal-700017.

Ph. No: (033) 2280 6616 /6617/6618 Fax No. (033) 2280 6619 E-Mail: nichetechpk@nichetechpl.com Contact Person:

For BINOD JUTE & FIBRE LIMITED

**POONAM DUGAR** 

ACQUIRER

REGISTRAR TO THE OFFER

technology, supply chain management, and sustainable farming solutions," Subbu-

the EOGM:

rathinam said. He said, most agritech jobs

1 lakh people across various

roles, including technical,

operational, and managerial

positions. In the five years, the

sector is expected to generate

60-80K new job opportuni-

ties. These will span across

roles like AI development,

are not seasonal, as the sector focuses on technological innovation, analytics, and continuous operational support.

For roles that may have seasonal peaks, such as crop monitoring or operations during sowing and harvesting, employees are often engaged in other activities like data analysis, equipment maintenance, or upskilling during the off-season, he said.

**BIJOY HANS LIMITED** Regd Office: H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam) Tel: +91 94350 48987, Email: ash\_ashim@yahoo.co.in

Website: www.bijoyhans.net CIN NO: L51909AS1985PLC002323 Notice is hereby given that an Extra-Ordinary General Meeting ('EOGM') of BIJOY HANS LIMITED ('the Company') is scheduled to be held on Friday, the 24th January 2025 at 11.30 AM the registered office of the company situated at H P Brahmachari Road, Rehabari, Guwahati 781 008 (Assam)

Notice of the Meeting setting out the Resolutions proposed to be transacted thereat have also been dispatched to the Members through electronic mode on December 31, 2024 to all the members whose email address are registered with the companies registrar and transfer agent Maheshwari Datamatics Pvt Ltd ("RTA") / Depository. Notice and the said documents are available at the company's website www.bijoyhans.net, on the. websites of the Stock Exchanges i.e. BSE limited at www.bseindia.com, Culcutta Stock Exchange Limited at www.cse-india.com and on the website of Central Depository Services (India) Limited (CDSL) at www.cdslindia.com being agency appointed

by the company for providing e-voting for the EOGM The company pursuant to Section 108 of the Act and the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules 2015 and regulations of SEBI(Listing Obligations & Disclosure Requirements) Regulation. 2015 your company is pleased to provide remote e-voting facility to its Members to exercise their right to vote on the Resolutions proposed to be transacted at

(a) Statement that the All the business/ resolutions as stated in the business may be Notice calling EOGM may be transacted through transacted by electronic means (b) The date and time of The remote e-voting period begins on January commencement of 21, 2025 (9:00 AM) and ends on January 23. 2025 (5:00 PM.). the e-voting (c) The date and time of the end of remote e-voting January 17, 2025 (d) Cut – off date (e) The way in which May obtain the login-ID and password by persons who have sending an email to www.cdslindia.com in or acquired shares and Company / Registrar by mentioning his folio become members of No. / DP id and Client ID number. However, if the company after the any member is already registered with CDSL for dispatch notice, may remote e-voting, then he can use his existing obtain the login-ID User id and Password for casting his vote. If he forgets his password, he can reset and password the password by using "Forgot User details Password" or "Physical User" / "Reset

com Or contact CDSL at

Password" option available on www.cdslindia.

the following Toll-Free No: 1800 22 55 33 or

NSDL Toll-Free No. 1800 1020 990 and 1800

(f) Website address of www.bijoyhans.net the company, if any and the agency where the notice of the meeting is displayed Members of the company holding shares either in physical forms dematerialized forms as on the cut-off date Friday January 17, 2025 only shall be entitled to avail the facility of remote e-voting as well as the EOGM. The

to cast their vote again In case of any queries/grievances relating to e-voting process, the Members may contact at helpdesk.evoting@cdslindia.com, call at toll free no. 1800 22 55 33. All details of EOGM are available on website of the Company & stock exchanges. Please keep your most updated email ID registered with the company/ RTA your Depository Participant to receive timely communications.

voting rights of the members shall be in proportion to their shares of the paid-up

equity share capital of the company. The members who have cast their vote by

remote e-voting prior to EOGM may attend the EOGM but shall not be entitled

BY AND ON BEHLAF OF **BIJOY HANS LIMITED** Sd/-

**Dhavalkumar Pravinkumar Mashru** 

Date: December 31, 2024 DIN: 10786675 Place: Guwahati

financialexp.epapr.in

### "IMPORTANT

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in

यस बैंक लिमिटेड

YES BANK पंजीकृत व निगमित कार्यालय : यस बैंक हाऊस, ऑफ वेस्टर्न एक्सप्रेस हाईवे, सांताक्रूज ईस्ट, मुम्बई-400055, CIN: L65190MH2003PLC143249, ईमेल: communications@yesbank.in, वेबसाइट: www.yesbank.in

### सरफेसी अधिनियम की धारा 13(2) के अंतर्गत सूचना का प्रकाशन

तद्द्वारा सूचित किया जाता है कि नीचे वर्णित ऋणी(यों)/ सह-ऋणी(यों)/गारंटर(ओं)/गिरवीकर्ता(ओं) जो बैंक से उनके द्वारा प्राप्त की गई ओवर ड्राफ सुविधाओं के मूल व ब्याज के पुनर्मृगतान में असफल रहे हैं और जिसकी सुविधा खाता को नॉन-परफार्मिंग एस्सेट्स ( एनपीए) के रूप में वर्गीकृत िकया गया है । वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्गठन तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (सरफेसी अधिनियम) की धारा 13(2) के तहत उनवे अतिम ज्ञात पतों पर उन्हें सूचनाएं जारी की गई थी लेकिन उन्हें बिना कार्यवाहीं के वापस कर दिया गया और इसलिए एतदृद्धारा उन्हें इस सार्वजनिक सूचना वे

| क्र. खाता क्र.  | ऋण का  | ऋणी (यों), सह–ऋणी (यों)   | 13 (2) सूचना के अनुसार  | एनपीए दिनांक             |
|---|--|---|---|--------------------------|
|   | प्रकार   | एवं बंधककर्ता(ओं) के नाम  | बकाया राशि  | सूचना दिनांक             |
| 003884600<br>1 003013,<br>038LA4020<br>1880001,<br>038LA4021<br>2220001 | ओवर ड्राफ्ट<br>फेसेलिटी<br>एवं वर्किंग<br>केपिटल टर्म<br>लोन | <ol> <li>मेसर्स राहुल बिल्डर्स (ऋणी) साझेदारों के माध्यम से</li> <li>श्री अशोक कुमार जैन         (साझेदार जमानतदार एवं बंधककर्ता')</li> <li>श्रीमती पूनम जैन (साझेदार एवं जमानतदार)</li> <li>श्री राहुल जैन (साझेदार एवं जमानतदार)</li> </ol> | रु. 64,71,254.29/-<br>(रुपये चौसठ लाख इकहत्तर<br>हजार दो सौ चौपन एवं उन्नतीस<br>पैसे मात्र) दिनांक<br>21–12–2024 को बकाया | 12-12-2024<br>24-12-2024 |

**प्रतिभूतित परिसंपत्ति का विवरण :** फ्रिहोल्ड प्लाट एसजे-75, शास्त्री नगर, गाजियाबाद, उत्तर प्रदेश, क्षेत्रफल 170.31 वर्गमीटर, चर्तुसीमा - पूर्व : प्लाट नं. 74, पश्चिम : प्लाट नं. 76, उत्तर- प्लाट नं. 97, दक्षिण : 40 फिट रोड़

उपर्युक्त ऋणी(ऑ)/सह-ऋणी(ऑ)/जमानतदार(ऑ)/बंधककर्ता(ऑ) (जब भी लाग होते हैं) इस नोटिस के प्रकाशन की तारीख से 60 दिनों के भीत बकाया राशि का भुगतान करने के लिए बुलाए जाते हैं, जिससे विफल होने के बाद सरफेसी अधिनियम की धारा 13 की उपधारा (4) के तहत 60 दिन की समाप्ति के पश्चात उपर्युक्त कदम उठाएँ जाएंगे | और, यह आपके ध्यान में लाने के लिए है कि पूर्वोक्त अधिनियम की धारा 13(8) के तहत, यदि हमार्र बकाया राशि, लागत और हस्तांतरण के लिए तय की गई तारीख से पहले किसी भी समय हमारे द्वारा किए गए सभी खर्चों, शुल्कों और व्यय के साथ मिलती है, सुरक्षित संपत्ति हमारे द्वारा बेची या स्थानांतरित नहीं की जाएगी, और उस सुरक्षित संपत्ति के हस्तांतरण या बिक्री के लिए हमारे द्वारा कोई और कदम नहीं उठाया जाएगा।

(प्राधिकृत अधिकारी) दिनांक: 02.01.2025 स्थान : गाजियाबाद वास्ते यस बैंक लिमिटेड

purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR Regulations"). **PUBLIC ANNOUNCEMENT** 



manner whatsoever.



# REGAAL RESOURCES

Our Company was originally incorporated as 'Regal Resources Private Limited', at Kolkata as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC on January 02, 2012. Subsequently, pursuant to a special resolution passed by the Shareholders of our Company on October 10, 2015, the name of our Company was changed to 'Regaal Resources Private Limited' and a fresh certificate of incorporation dated October 26, 2015 was issued to our Company by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on November 10, 2021 and the name of our Company was changed to 'Regaal Resources Limited' and a fresh certificate of incorporation dated March 30, 2022 was issued to our Company by RoC. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 246 of the draft red herring prospectus dated December 31, 2024 (the "DRHP" or the "Draft Red Herring Prospectus")

Registered and Corporate Office: 6th Floor, D2/2, Block-EP & GP, Sector-V, Kolkata, West Bengal, India, 700091; Contact Person: Tinku Kumar Gupta, Company Secretary and Compliance Officer; Tel: 033 3522 2405; E-mail: cs@regaal.in; Website: www.regaalresources.com Corporate Identification Number: U15100WB2012PLC171600

### OUR PROMOTERS: ANIL KISHOREPURIA. SHRUTI KISHOREPURIA, KARAN KISHOREPURIA AND BFL PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (EQUITY SHARES) OF REGAAL RESOURCES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,900.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 9,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 3.095.440 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ANIL KISHOREPURIA. UP TO 1.800.000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SHRUTI KISHOREPURIA, UP TO 2,532,300 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY BFL PRIVATE LIMITED (EACH, A PROMOTER SELLING SHAREHOLDER) AND UP TO 1,572,260 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SRM PRIVATE LIMITED, (OTHER SELLING SHAREHOLDER, AND TOGETHER THE PROMOTER SELLING SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFERED SHARES). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹ 380.00 MILLION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE DECIDED BY OUR COMPANY, IN CONSULTATION WITH BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT. THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [...], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [...], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [I] EDITION OF [I], A BENGALI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 1 Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable

The Offer is being made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (Anchor Investor Allocation Price), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.2 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 434 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public

offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on December 31, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com,where the equity shares are proposed to be listed and on the website of the Company at www.regaalresources.com and the websites of the book running lead managers to the Offer i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumedha Fiscal Services Limited at www.sumedhafiscal.com. Qui Company hereby invites the public to give comments on the DRHP with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factor's' on page 35 of the

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the National Stock Exchange India Limited and BSE Limited (collectively "Stock Exchanges").

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 246 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 90 of the DRHP

|   | ANT ÓMATH  | SUMEDHA<br>adding values to value     | <b>LINK</b> Intime                           |
|---|--|---------------------------------------|--|
| ı | Pantomath Capital Advisors Private Limited           | Sumedha Fiscal Services Limited       | Link Intime India Private Limited            |
| ı | Pantomath Nucleus House, Saki Vihar Road,            | 6A Geetanjali, 8B Middleton Street,   | C-101, 247 Park, LBS Marg, Vikhroli (West),  |
| ı | Andheri (East), Mumbai – 400 072, Maharashtra, India | Kolkata – 70 0071, West Bengal, India | Mumbai - 400 083 Maharashtra, India          |
| ı | Tel: 1800 889 8711                                   | Tel: +91 332 229 8936 / 6813 5900     | Tel: +91 810 811 4949                        |
| ı | E-mail: regaal.ipo@pantomathgroup.com                | E-mail: clm_sfsl@sumedhafiscal.com    | E-mail: regaalresources.ipo@linkintime.co.in |
| ı | Website: www.pantomathgroup.com                      | Website: www.sumedhafiscal.com        | Website: www.linkintime.co.in                |
| ı | Investor grievance e-mail:                           | Investor grievance e-mail:            | Investor grievance e-mail:                   |
| ı | investors@pantomathgroup.com                         | mb_compliance@sumedhafiscal.com       | regaalresources.ipo@linkintime.co.in         |
| ı | Contact person: Kaushal Patwa                        | Contact person. Ajay K Laddha         | Contact Person: Shanti Gopalkrishnan         |
|   |  |                                       |  |

SEBI Registration Number: INM000012110 SEBI Registration Number: INM000008753 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHF

Place: Kolkata, West Bengal

Date: January 01, 2025

**BOOK RUNNING LEAD MANAGERS TO THE OFFER** 

For REGAAL RESOURCES LIMITED On behalf of the Board of Directors

Tinku Kumar Gupta Company Secretary and Compliance Officer

REGISTRAR TO THE OFFER

REGAAL RESOURCES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on December 31, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company i.e www.regaalresources.com, websites of the BRLMs, Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumedha Fiscal Services Limited at www.sumedhafiscal.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 35 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment

The Equity Shares issued in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such issue and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



केन फिन होम्स लि.

112-ए, भाग-बी, प्रथम तल, एनआईटी-5, रेलबे रोड, निकट नेशन हट फरीदाबाद, 121001 फोन : 0129-2436596, 2436527 मोबाइल : 7625079140 ईमेल : faridabad@canfinhomes.com CIN: L85110KA198PLC008699

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (सरफासी ऐक्ट) की धारा 13(2) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 (नियमावली) के नियम 3(1) के अधीन

जबकि अधोहस्ताक्षरी ने, केन फिन होम्स लिमिटेड के प्राधिकृत अधिकारी के रूप में, सरफासी ऐक्ट के अधीन और उक्त अधिनियम की धारा 13(2) के साथ पठित नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त अधिनियम की धारा 13(2) के अधीन मांग सूचना जारी की थी, जिसमें यहां नीचे सूचीबद्ध कर्जदारों / गारंटरों (इसमें आगे "उक्त कर्जदार कहे गए हैं) से, सूचना में वर्णित राशियां, जिसका विवरण नीचे दिया गया है, सूचना की प्राप्ति की तिथि से 60 दिन के भीतर चुकाने की मांग की गई थी। उक्त सूचनाएं डाक अधिकारियों द्वारा अवितरित के रूप में लौटा दी गई हैं े कर्जदारों द्वारा सम्यक् प्राप्त नहीं की गई हैं। अतएव कम्पनी पूर्ण सावधानी के साथ यह मांग सूचना

प्रकाशित करवा रही है खेनयम 3(1) के प्रावधानों के अनुसार, । अधोहस्ताक्षरी द्वारा, अतएव, ये सूचनाएं, उक्त अधिनयम के अनुसार, उक्त कर्जदारों के अंतिम ज्ञात पतों के परिसर पर चस्पा करवा दी गई हैं।

| सब   | ाधत पाटिया द्वारा ऋण का सम्यक् वापसा के लिए प्रातभात के रूप में, निम्नालीख          | त आस्तिया कम्पना  | * *  |            |
|------|---|-------------------|--|------------|
| क्र. |   | मांग सूचना के     | प्रतिभूति आस्ति का वर्णन                                       | एनपीए की   |
| सं.  | एवं पता   | अनुसार            | •  | तिथि       |
|      |   | दावित राशि*       |  |            |
| 1.   | 1. श्रीमती विनीता सिंह पत्नी अजीत कुमार सिंह (उधारकर्ता), 2. श्री अजीत              |                   | संपत्ति का वह हिस्सा जो प्लॉट नंबर 696, द्वितीय तल, सूर्य नगर, | 29.12.2024 |
|      | कुमार सिंह पुत्र नागनारायण सिंह (सह—उधारकर्ता) दोनों निवासी – प्लॉट नंबर            |                   | फेज—।।, आवासीय योजना, सेक्टर—91, फरीदाबाद, 121003 पर           |            |
|      | 696, दूसरी मंजिल, सूर्य नगर, फेज-।।, सेक्टर-91, फरीदाबाद, हरियाणा-                  | लाख साठ हजार      | स्थित है। क्षेत्रफल 120 वर्ग गज है।                            |            |
|      | 121003 <b>3. श्रीमती सरोज</b> पत्नी मुकेश कुमार (गारंटर), गली नंबर 20, शिव एन्क्लेव |                   | चौहद्दीः उत्तरः प्लॉट नंबर 683, दक्षिणः रोड                    |            |
|      | इस्माइलपुर, अमर नगर, फरीदाबाँद, 121003 4. श्री अब्दुल माजिद पुत्र इसरार             | मात्र) 30.12.2024 | पूर्वः प्लॉट नंबर 698, पश्चिमः प्लॉट नंबर 697                  |            |
|      | हुसैन (गारंटर), मकान नंबर 248, गली नंबर 01, दरगाह वली मस्जिद इस्माइलपुर,            | के अनुसार         |  |            |
|      | अमरनगर, फरीदाबाद, 121003  | J                 |  |            |
| 2.   | 1. श्री सूरजमल पुत्र फूल सिंह (उधारकर्ता)   | रु. 5,60,542/-    | संपत्ति का वह समस्त भाग जिसका मकान नंबर 151 (पिछला प्लॉट       | 29.12.2024 |
|      | 2. श्रीमती सरिता पत्नी सूरजमल (सह-उधारकर्ता), दोनों निवासी – मकान नं.               |                   | नंबर 21) है, क्षेत्रफल 72 वर्ग गज, खसरा नंबर 133 े 6,15, प्लॉट |            |
|      | 151, गली नंबर 4, पेट्रोल पंप के पास, शिव कॉलोनी, बल्लबगढ़, फरीदाबाद,                | साठ हजार पाँच     | नंबर 21 शामिल है, जो मौजा बल्लभगढ़, शिव कॉलोनी, तहसील          |            |
|      | हरियाणा—121004  | सौ बयालिस मात्र)  | बल्लभगढ़, जिला फरीदाबाद, 121004 में स्थित है। <b>चौहद्दीः</b>  |            |
|      | 3. श्री गौरव मित्तल पुत्र राकेश कुमार मित्तल (गारंटर), मकान नंबर 99, गली नंबर       | 30.12.2024 के     | उत्तरः प्लॉट नंबर 21 का बचा हुआ भाग, दक्षिणः विष्णु लाल का     |            |
|      | 5सी, मंजू नर्सिंग भूदत्त कॉलोनी के पास, बल्लभगढ़, फरीदाबाद, हरियाणा, 121002         | अनुसार            | प्लॉट, पूर्वः खाली प्लॉट, पश्चिमः रास्ता 15 फीट।               |            |

'उपरिवर्णित तिथि से भूगतान की तिथि तक, सहमत संविदात्मक दरों पर, आगे ब्याज के साथ देय। रतदद्वारा आपसे उपरोक्त राशि का भुगतान उस पर संविदा दर पर ब्याज सहित इस सूचना के प्रकाशन की तिथि से 60 दिन के भीतर करने की मांग की जाती है, जिसमें विफल रहने फ धोहस्ताक्षरी सरफासी ऐक्ट के अधीन उपरोक्त प्रतिभृति प्रवर्तित करने के लिए कार्यवाही प्रारंभ करने हेतु बाध्य होगा। इसके अतिरिक्त कर्जदारों / गारंटरों का ध्यान, प्रत्याभूत आस्तियों क छुड़ाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13(8) के प्रावधान की ओर आकृष्ट किया जाता है।

तिथि: 01—01—2025, स्थान: फरीदाबाद हस्ता./-, प्राधिकृत अधिकारी, केन फिन होम्स लिमिटेड

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated O6th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

# **Gujarat Natural** Resources Limited

### **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Guiarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

### THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UI EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3<sup>RD</sup> DECEMBER, 2024 (THE "ISSUE") THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

### **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

| Catagory                           | Application | ns Received | Equity       | y Shares Appli | ed for  | Equity Shares allotted |              |         |  |
|------------------------------------|-------------|-------------|--------------|----------------|---------|------------------------|--------------|---------|--|
| Category                           | Number      | %           | Number       | Value(Rs.)     | %       | Number                 | Value(Rs.)   | %       |  |
| Eligible<br>Equity<br>Shareholders | 2582        | 94.06%      | 166045577    | 1,66,04,55,770 | 90.55%  | 47245424               | 47,24,54,240 | 98.12%  |  |
| Renouncees                         | 163         | 5.94%       | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563                 | 90,55,630    | 1.88%   |  |
| Total                              | 2745        | 100.00%     | 183369247    | 183.36.92.470  | 100.00% | 48150987               | 48.15.09.870 | 100.00% |  |

## 2 Summary of Rasis of Allotment

SEBI Registration No: INR000001112

**Date**: January 1, 2025

**Place:** Gujarat

| Z. Sullillary of ba          | SIS OF AHOUMENT.                            |   |   |   |
|------------------------------|---|---|---|---|
| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares<br>Allotted - Against valid additional<br>shares (including fractional shares<br>accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586   | 47245424  |
| Renounces                    | 163   | 905563  | 0   | 905563  |
| Total                        | 2745  | 40499401  | 7651586   | 48150987  |

## 3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN **DEMATERALIZED FORM.** 

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE

**EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.** 

| REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER       |
|--|--|
| Purva Sharegistry (India) Pvt. Ltd                             | Ms. Barkha Chanderkumar Lakhani                |
| 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg,            | Ninth Floor, 906 to 910, ANAM-1,               |
| Lower Parel - East, Mumbai, Maharashtra, 400011                | Parimal Garden, Ellisbridge, Ahmedabad,        |
| Tel No.: 022 4970 0138/ 35220312                               |  |
| Website: www.purvashare.com E-mail ID: newissue@purvashare.com | Ahmadabad City, Gujarat, India, 380006         |
| Contact Person: Ms. Deepali Dhuri                              | Email: caf.gnrl@gmail.com Website: www.gnrl.in |

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors

**Tel:** +91 92654 02633 / 079 3521 9058

**GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah **Managing Director** 

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning or page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



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advertisement in any manner whatsoever.

'IMPORTANT'

यस बैंक लिमिटेड

YES BANK पंजीकृत व निगमित कार्यालय : यस बैंक हाऊस, ऑफ वेस्टर्न एक्सप्रेस हाईवे, सांताक्रूज ईस्ट, मुम्बई-400055, CIN: L65190MH2003PLC143249, ईमेल: communications@yesbank.in, वेबसाइट: www.yesbank.

### सरफेसी अधिनियम की धारा 13(2) के अंतर्गत सूचना का प्रकाशन

तद्द्वारा सूचित किया जाता है कि नीचे वर्णित ऋणी(यों)/ सह-ऋणी(यों)/गारंटर(ओं)/गिरवीकर्ता(ओं) जो बैंक से उनके द्वारा प्राप्त की गई ओवर ड्राफ्त . पुविधाओं के मूल व ब्याज के पुनर्भगतान में असफल रहे हैं और जिसकी सुविधा खाता को नॉन–परफार्मिंग एस्सेट्स ( एनपीए) के रुप में वर्गीकृत किया गया है . वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरफेसी अधिनियम) की धारा 13(2) के तहत उनके अंतिम ज्ञात पतों पर उन्हें सूचनाएं जारी की गई थी लेकिन उन्हें बिना कार्यवाहीं के वापस कर दिया गया और इसलिए एतदुद्वारा उन्हें इस सार्वजनिक सूचना वे

| L | श्रारा सूचिताकवा      | VII (6161   |  |                             |              |
|---|-----------------------|-------------|--|-----------------------------|--------------|
| [ | जं. खाता क्रं.        | ऋण का       | ऋणी (यों), सह-ऋणी (यों)                                      | 13 (2) सूचना के अनुसार      | एनपीए दिनांक |
| 1 |                       | प्रकार      | एवं बंधककर्ता(ओं) के नाम                                     | बकाया राशि                  | सूचना दिनांक |
| Γ | 003884600             | ओवर ड्राफ्ट | 1. मेसर्स राहुल बिल्डर्स (ऋणी) साझेदारों के माध्यम से        | रू. 64,71,254.29/-          |              |
| - | 1 003013,             | फेसेलिटी    | 2. श्री अशोक कुमार जैन                                       | (रुपये चौसठ लाख इकहत्तर     | 12-12-2024   |
| - | 038LA4020             | एवं वर्किंग | (साझेदार जमानतदार एवं बंधककर्ता')                            | हजार दो सौ चौपन एवं उन्नतीस | 24-12-2024   |
| - | 1880001,<br>038LA4021 | केपिटल टर्म | <ol> <li>श्रीमती पूनम जैन (साझेदार एवं जमानतदार )</li> </ol> | पैसे मात्र) दिनांक          |              |
| - | 2220001               | लोन         | 4. श्री राहुल जैन (साझेदार एवं जमानतदार)                     | 21-12-2024 को बकाया         |              |

प्रतिभूतित परिसंपत्ति का विवरण: फ़िहोल्ड प्लाट एसजे-75, शास्त्री नगर, गाजियाबाद, उत्तर प्रदेश, क्षेत्रफल 170.31 वर्गमीटर, **चर्तुसीमा** - पूर्व : प्लाट नं. 74, पश्चिम : प्लाट नं. 76, उत्तर - प्लाट नं. 97, दक्षिण : 40 फिट रोड़

उपर्युक्त ऋणी(ओं)/सह-ऋणी(ओं)/जमानतदार(ओं)/बंधककर्ता(ओं) (जब भी लागू होते हैं) इस नोटिस के प्रकाशन की तारीख से 60 दिनों के भीतर बकाया राशि का भुगतान करने के लिए बुलाए जाते हैं, जिससे विफल होने के बाद सरफेसी अधिनियम की धारा 13 की उपधारा (4) के तहत 60 दिन की समाप्ति के पश्चात उपर्युक्त कदम उठाएँ जाएंगे। और, यह आपके ध्यान में लाने के लिए है कि पूर्वोक्त अधिनियम की धारा 13(8) के तहत, यदि हमार्र बकाया राशि, लागत और हस्तांतरण के लिए तय की गई तारीख से पहले किसी भी समय हमारे द्वारा किए गए सभी खर्चों, शुल्कों और व्यय के साथ मिलती है, सुरक्षित संपत्ति हमारे द्वारा बेची या स्थानांतरित नहीं की जाएगी, और उस सुरक्षित संपत्ति के हस्तांतरण या बिक्री के लिए हमारे द्वारा कोई .... और कदम नहीं उठाया जाएगा।

दिनांक : 02.01.2025 (प्राधिकत अधिकारी) स्थान : गाजियाबाद वास्ते यस बैंक लिमिटेड

purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR Regulations"). **PUBLIC ANNOUNCEMENT** 





# REGAAL RESOURCES LIMITED

Our Company was originally incorporated as 'Regal Resources Private Limited', at Kolkata as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC on January 02, 2012. Subsequently, pursuant to a special resolution passed by the Shareholders of our Company on October 10, 2015, the name of our Company was changed to 'Regaal Resources Private Limited' and a fresh certificate of incorporation dated October 26, 2015 was issued to our Company by the RoC Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on November 10, 2021 and the name of our Company was changed to 'Regaal Resources Limited' and a fresh certificate of incorporation dated March 30, 2022 was issued to our Company by RoC. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 246 of the draft red herring prospectus dated December 31, 2024 (the "DRHP" or the "Draft Red Herring Prospectus")

Registered and Corporate Office: 6th Floor, D2/2, Block-EP & GP, Sector-V, Kolkata, West Bengal, India, 700091;
Contact Person: Tinku Kumar Gupta, Company Secretary and Compliance Officer; Tel: 033 3522 2405; E-mail: cs@regaal.in; Website: www.regaalresources.com

Corporate Identification Number: U15100WB2012PLC171600

# OUR PROMOTERS: ANIL KISHOREPURIA, SHRUTI KISHOREPURIA, KARAN KISHOREPURIA AND BFL PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (EQUITY SHARES) OF REGAAL RESOURCES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,900.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 9,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [♠] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 3,095,440 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ANIL KISHOREPURIA, UP TO 1,800,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SHRUTI KISHOREPURIA, UP TO 2,532,300 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY BFL PRIVATE LIMITED (EACH, A PROMOTER SELLING SHAREHOLDER) AND UP TO 1,572,260 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SRM PRIVATE LIMITED, (OTHER SELLING SHAREHOLDER, AND TOGETHER THE PROMOTER SELLING SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFERED SHARES). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹ 380.00 MILLION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE DECIDED BY OUR COMPANY. IN CONSULTATION WITH BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT. PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT. THAT THERE IS NO GUARANTEE THAT OUF COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [ • ] EDITION OF [ • ], A BENGALI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA

(ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS). In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 1 Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (Anchor Investor Allocation Price) in accordance with the SERLICDR Regulations. In the event of under-subscription or non allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Ne QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 434 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on December 31, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE a www.nseindia.com,where the equity shares are proposed to be listed and on the website of the Company at www.regaalresources.com and the websites of the book running lead nanagers to the Offer i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumedha Fiscal Services Limited at www.sumedhafiscal.com. Our Company hereby invites the public to give comments on the DRHP with SERI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from th aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 35 of the

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the National Stock Exchange India Limited and BSE Limited (collectively "Stock Exchanges").

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 246 of the DRHP

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company

| subscribed by them, see "Capital Structure" on page 90 of the DRHP. |                        |
|---|------------------------|
| BOOK RUNNING LEAD MANAGERS TO THE OFFER                             | REGISTRAR TO THE OFFER |

| P # ANTÔMATH   | SUMEDHA adding values to value         | <b>LINK</b> Intime                           |
|--|--|--|
| Pantomath Capital Advisors Private Limited           | Sumedha Fiscal Services Limited        | Link Intime India Private Limited            |
| Pantomath Nucleus House, Saki Vihar Road,            | 6A Geetanjali, 8B Middleton Street,    | C-101, 247 Park, LBS Marg, Vikhroli (West),  |
| Andheri (East), Mumbai – 400 072, Maharashtra, India | Kolkata – 70 0071, West Bengal, India  | Mumbai - 400 083 Maharashtra, India          |
| Tel: 1800 889 8711                                   | Tel: +91 332 229 8936 / 6813 5900      | Tel: +91 810 811 4949                        |
| E-mail: regaal.ipo@pantomathgroup.com                | E-mail: clm_sfsl@sumedhafiscal.com     | E-mail: regaalresources.ipo@linkintime.co.in |
| Website: www.pantomathgroup.com                      | Website: www.sumedhafiscal.com         | Website: www.linkintime.co.in                |
| Investor grievance e-mail:                           | Investor grievance e-mail:             | Investor grievance e-mail:                   |
| investors@pantomathgroup.com                         | mb_compliance@sumedhafiscal.com        | regaalresources.ipo@linkintime.co.in         |
| Contact person: Kaushal Patwa                        | Contact person: Ajay K Laddha          | Contact Person: Shanti Gopalkrishnan         |
| SEBI Registration Number: INM000012110               | SEBI Registration Number: INM000008753 | SEBI Registration Number: INR000004058       |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

Place: Kolkata, West Bengal

For REGAAL RESOURCES LIMITED On behalf of the Board of Directors

Tinku Kumar Gupta

Date: January 01, 2025 Company Secretary and Compliance Officer REGAAL RESOURCES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on December 31, 2024. The DRHP shall be available on the website of SEBI at

www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company i.e www.regaalresources.com, websites of the BRLMs, Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumedha Fiscal Services Limited a www.sumedhafiscal.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 35 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investm The Equity Shares issued in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable laws in the United States, and unless so

registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such issue and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such iurisdiction, except in compliance with the applicable laws of such jurisdiction.

an Fin Homes Ud

चस्पा करवा दी गई हैं।

केन फिन होम्स लि.

112-ए, भाग-बी, प्रथम तल, एनआईटी-5, रेलवे रोड, निकट नेशन हट फरीदाबाद, 121001 फोन : 0129-2436596, 2436527

मांग सुचना

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (सरफासी ऐक्ट) की धारा 13(2) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 (नियमावली) के नियम 3(1) के अधीन

जबकि अधोहस्ताक्षरी ने, केन फिन होम्स लिमिटेड के प्राधिकत अधिकारी के रूप में, सरफासी ऐक्ट के अधीन और उक्त अधिनयम की धारा 13(2) के साथ पठित नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त अधिनियम की धारा 13(2) के अधीन मांग सूचना जारी की थी, जिसमें यहां नीचे सूचीबद्ध कर्जदारों / गारंटरों (इसमें आगे "उक्त कर्जदार" कहे गए हैं) से, सुचना में वर्णित राशियां, जिसका विवरण नीचे दिया गया है, सूचना की प्राप्ति की तिथि से 60 दिन के भीतर चूकाने की मांग की गई थी। उक्त सूचनाएं डॉक अधिकारियों द्वारा अवितरित के रूप में लौटा दी गई हैं ⁄ कर्जदारों द्वारा सम्यक प्राप्त नहीं की गई हैं। अतएव कम्पनी पूर्ण सावधानी के साथ यह मांग सूचना काशित करवा रही है खेनयम 3(1) के प्रावधानों के अनुसार, । अधोहस्ताक्षरी द्वारा, अतएव, ये सूचनाएं, उक्त अधिनयम के अनुसार, उक्त कर्जदारों के अंतिम ज्ञात पतों के परिसर पर

| सब   | धित पाटिया द्वारा ऋण का सम्यक् वापसा क लिए प्रातभूति क रूप में, निम्नालाख            | ति आस्तिया कम्पना | क पास बंधक रखा गई है।  |            |
|------|--|-------------------|--|------------|
| क्र. | कर्जदारां / गारंटरों का नाम  | मांग सूचना के     | प्रतिभूति आस्ति का वर्णन                                       | एनपीए की   |
| सं.  | एवं पता  | अनुसार            |  | तिथि       |
| 1    |  | दावित राशि*       |  |            |
| 1.   | 1. श्रीमती विनीता सिंह पत्नी अजीत कुमार सिंह (उधारकर्ता), 2. श्री अजीत               | ₹. 34,60,124/-    | संपत्ति का वह हिस्सा जो प्लॉट नंबर 696, द्वितीय तल, सूर्य नगर, | 29.12.2024 |
| 1    | कुमार सिंह पुत्र नागनारायण सिंह (सह—उँधारकर्ता) दोनों निवासी – प्लॉट नंबर            | (रुपये चौंतीस     | फेज- ।।, आवासीय योजना, सेक्टर-91, फरीदाबाद, 121003 पर          |            |
| 1    | 696, दूसरी मंजिल, सूर्य नगर, फेज-।।, सेक्टर-91, फरीदाबाद, हरियाणा-                   | लाख साठ हजार      | रिथत है। क्षेत्रफल 120 वर्ग गज है।                             |            |
|      | 121003 <b>3. श्रीमती सरोंज</b> पत्नी मुकेश कुमार (गारंटर), गली नंबर 20, शिव एन्क्लेव |                   | चौहद्दीः उत्तरः प्लॉट नंबर 683, दक्षिणः रोड                    |            |
|      | इस्माइलपुर, अमर नगर, फरीदाबाद, 121003 <b>4. श्री अब्दुल माजिद</b> पुत्र इसरार        |                   | पूर्वः प्लॉट नंबर 698, पश्चिमः प्लॉट नंबर 697                  |            |
| 1    | हुसैन (गारंटर), मकान नंबर 248, गली नंबर 01, दरगाह वली मस्जिद इस्माइलपुर,             | के अनुसार         |  |            |
| 1    | अमरनगर, फरीदाबाद, 121003   |                   |  |            |
| 2.   | 1. श्री सूरजमल पुत्र फूल सिंह (उधारकर्ता)  | रु. 5,60,542/-    | संपत्ति का वह समस्त भाग जिसका मकान नंबर 151 (पिछला प्लॉट       | 29.12.2024 |
|      | 2. श्रीमती सरिता पत्नी सूरजमल (सह—उधारकर्ता), दोनों निवासी – मकान नं.                | (रुपये पाँच लाख   | नंबर 21) है, क्षेत्रफल 72 वर्ग गज, खसरा नंबर 133 / 6,15, प्लॉट |            |
| 1    | 151, गली नंबर 4, पेट्रोल पंप के पास, शिव कॉलोनी, बल्लबगढ़, फरीदाबाद,                 | साठ हजार पाँच     | नंबर 21 शामिल है, जो मौजा बल्लभगढ़, शिव कॉलोनी, तहसील          |            |
|      | हरियाणा—121004   |                   | बल्लभगढ़, जिला फरीदाबाद, 121004 में स्थित है। चौहद्दीः         |            |
|      | 3. श्री गौरव मित्तल पुत्र राकेश कुमार मित्तल (गारंटर), मकान नंबर 99, गली नंबर        | 30.12.2024 के     | उत्तरः प्लॉट नंबर 21 का बचा हुआ भाग, दक्षिणः विष्णु लाल का     |            |
| 1    | 5सी, मंजू नर्सिंग भूदत्त कॉलोनी के पास, बल्लभगढ़, फरीदाबाद, हरियाणा, 121002          | अनुसार            | प्लॉट, पूर्वः खाली प्लॉट, पश्चिमः रास्ता 15 फीट।               |            |

\*उपरिवर्णित तिथि से भुगतान की तिथि तक, सहमत संविदात्मक दर्शे पर, आगे ब्याज के साथ देय। तदद्वारा आपसे उपरोक्त राशि का भूगतान उस पर संविदा दर पर ब्याज सहित इस सूचना के प्रकाशन की तिथि से 60 दिन के भीतर करने की मांग की जाती है, जिसमें विफल रहने फ होहिस्ताक्षरी सरफासी ऐक्ट के अधीन उपरोक्त प्रतिभूति प्रवर्तित करने के लिए कार्यवाही प्रारंभ करने हेतु बाध्य होगा। इसके अतिरिक्त कर्जदारों / गारंटरों का ध्यान, प्रत्याभूत आस्तियों को छड़ाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13(8) के प्रावधान की ओर आकृष्ट किया जाता है।

तिथि: 01–01–2025, स्थान: फरीदाबाद

हस्ता./-. प्राधिकत अधिकारी. केन फिन होम्स लिमिटेड

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

# **Gujarat Natural** Resources Limited

### **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as "Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Gujarat.

Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006

Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in

Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

### THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 380 DECEMBER, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

### **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

# 1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

| Cotogory Applications Received     |        | s Received | Equity       | Shares Appli   | ed for  | Equity Shares allotted |              |         |
|------------------------------------|--------|------------|--------------|----------------|---------|------------------------|--------------|---------|
| Category                           | Number | %          | Number       | Value(Rs.)     | %       | Number                 | Value(Rs.)   | %       |
| Eligible<br>Equity<br>Shareholders | 2582   | 94.06%     | 166045577    | 1,66,04,55,770 | 90.55%  | 47245424               | 47,24,54,240 | 98.12%  |
| Renouncees                         | 163    | 5.94%      | 17,32,36,700 | 17,32,36,700   | 9.45%   | 905563                 | 90,55,630    | 1.88%   |
| Total                              | 2745   | 100.00%    | 183369247    | 183,36,92,470  | 100.00% | 48150987               | 48,15,09,870 | 100.00% |

| Z. Summary of Ba             | 2. Summary of Basis of Anothent:            |   |   |   |  |  |  |
|------------------------------|---|---|---|---|--|--|--|
| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares<br>Allotted - Against valid additional<br>shares (including fractional shares<br>accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |  |  |  |
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586   | 47245424  |  |  |  |
| Renounces                    | 163   | 905563  | 0   | 905563  |  |  |  |
| Total                        | 2745  | 40499401  | 7651586   | 48150987  |  |  |  |

# 3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE **EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.** 

# **REGISTRAR TO THE ISSUE**

Purva Sharegistry (India) Pvt. Ltd 9. Shiv Shakti Industrial Estate, J.R.Boricha Marg. Lower Parel - East, Mumbai, Maharashtra, 400011.

**Date**: January 1, 2025

**Place:** Gujarat

Tel No.: 022 4970 0138/ 35220312 Website: www.purvashare.com E-mail ID: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112

### **COMPANY SECRETARY AND COMPLIANCE OFFICER** Ms. Barkha Chanderkumar Lakhani

Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006 Email: caf.gnrl@gmail.com Website: www.gnrl.in

Tel: +91 92654 02633 / 079 3521 9058

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors

**GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah **Managing Director** 

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Charleton: B.P. Royal Infrastructure Unded in property, subject to application with septiatory majoratory requirements, model or regulatory requirements, model conditions and other conditions and in Equily Gramm and its Residence of the Residence of the Comparison, developed and the Section of the Comparison of the Comparison of the Comparison of the Residence of the Comparison of the Comparison of the Residence of the Residence of the Comparison of the Residence o

This advertisement is for information purposes only and since not searching on wither or an indication or a measurement to purpose, to hold or coll considers. This is not an assessment for the offer decount. All applicated issues send leaves and and defond leaves deal leaves the assessing assigned to there is the letter of offer detect Of the Consultar, 2024 the "Letter of Billio" or ("LOF") Must with the MEE Limited ("MOE") and the Securities and Exchange Broad of India ("MOE").

# **Gujarat Natural** Resources Limited

### QUARRET MATURAL REPOURCES LIMITED OIN L271080J1881PL0016158

Our Company was enighedly incorporated as "Lorine Stock Limited" a Public Stated company with a conflicute of incorporation detect August 22, 1881, and get No Conflicute of Commencement of States on Solid 24th June, 1882 bound by the Register of Companies, England, asheespeetly the Company had Change its name on "Lacin Honry Recognize Limited" detail March 13, 2000 and thoughter the Company again changed he mans on "Outprot Natural Recognizes Limited" detail Blanch 23, 2010 on providence of the Comparison Act, 1960 and approved granted for the cases from Registrar of Companies, Referet.

Playbournal Differ: Mirth Floor, 2000 to 17D, ARASS-1, Farinasi Garden, Ellistritiya, Aramabakai City, Gajarat, Iralis, 3200000 Tet: + 97 #2054 #2053/ 078 #522 #050 Band: Intelligent in Website: www.god.in

Contest Person: Buride Classic Lance Labout, Company Recetory & Complexes & Silver

### THE ISSUE

MANE OF MYTO 48,198,617 FRELY PARTY MORRY MERCES NY FACE VALUE OF RR. 18 DAGS ("MALETY MANERY") OF OBJARAT BATURAL RESOURCES LIMITED COURSE" OR THE "COMPANY" OR THE "SOURCE" FOR CASH AT A PRICE OF DOL TO PER EQUITY CHARGE ("DESIGN PROSE") FOR AN ADMISSALT AND OUT DOT EXCERNING POL 4,010,10 LACO TO THE CLASSICS. ENUTY ABUNCHOLDERS OF RECHTS RUSES IN THE RATIO OF 3 (TRILE) PAID UP EQUITY SHARES FOR EVENY 5 (FINE) FRILLY PAID-UP ENAITY PRANE MELD BY THE ELIMPLE FUNTY PRANENHABEN ON THE PEOPLE CATE LE. 7" DEVENOER, 2004 THE "DEVEN THE MINUE PRIČE IN 1 TIME OF FACE VALUE OF THE EQUITY MILLERY, FOR FRITTIES BETAILS, PLEASE SEE THE CHAPTER TITLES "TENUR OF THE 1990" ON PAGE 227 OF THIS LETTER OF OFFILE ALSO FROM PILL SUPPLYETION OF THE IRSUE.

### BASSE OF ALLOTHENT

The Source of Structure of our Company Source of the chemicalism and investors for their magness to the Company's Rights beam of Equity Shares, which opened for miscoriphes on Thursday, Security 12, 2024 and clean on Friday, December 25, 2024 and the last date for the Medical Security of Rights Emilianness uret Tereton, December 17, 2024. But of the total 4,000 Applications for 22,12,20,362 Highle Equity Shape 1,363 Applications for 3,79,51,76 Highle Equity Shape 1,363 Applications for 3,79,51,76 Highle Equity Shape 1,363 Applications were 2,746 for 18,33,69,247 Highle Equity Shape, which was 300,275 of the sension of Sights Equity Shape, sharper to be been and 855 Limited, the Designated Starts Exchange on Thursday, Occasion 28, 2024, approved the educator of 4,61,50,007 felly pold-up Rights Equity Shape to the successful application in the lesse, no Highle Equity Shares have been legal application have been considered for electronst.

1. The brank-on of valid one Boations received through AOBA befor Technical Rejections) is given below:

|                                  | Applientien | n Rousirusi | Espeit       | Shores Applic  | d for   | Equity Shows all otted |              |         |
|----------------------------------|-------------|-------------|--------------|----------------|---------|------------------------|--------------|---------|
| Cutogory                         | Bumber      | 16          | Bomber       | Volumille.)    | %       | Number                 | Ysimpio.     | *       |
| Elgibb<br>Equity<br>Sharobolders | 2502        | 84,38%      | 100040677    | 1,68,94,86,778 | MLM'S   | 47245424               | 47,34,54,240 | 08.12%  |
| Витименти                        | 165         | 2.54%       | 17,22,36,788 | 17,32,36,700   | 1.475   | 805588                 | 90,55,630    | 1,88%   |
| Total                            | 9748        | non not.    | 100000007    | 101 30 42 470  | 100 00% | 48 953947              | 48.15.00.270 | 196,605 |

2 Reserved of Books of Albertanest-

Bots : Jerusry 1, 2025

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| Applicate                 | Section of wild<br>applications<br>received | Steres Alletted - against<br>Seems Alletted - against<br>Solitionsert (A) | Sunday of Hights Equity Plants Affected - Against railed additional atomic Peninday frontienal atomic acceptant ES | Stunber of Bights<br>Septity Sturren<br>Alletted - (A+10) |
|---------------------------|---|---|--|---|
| Highle Equity Stammediese | 2002  | 20000020  | 7651 MBC   | 47246424  |
| Бинитов                   | 103   | 905561  | 0  | 000503  |
| Total                     | 2748  | 4942941   | 76166  | 48150M7   |

# 3. Information regarding applications received:

Seas for Allekment | Refund | Philosdean Ensea: The Expetch of allekwet advice own return infinishment intimation for misedies, as applicable, a he normicted on or about Jaronny 2, 2025. The instructions to S Salf Cortified Syndionic Brask ("SCORe") for unblooking of funds in case of ASSA applications man gives on December 29, 2004. The Being spokertim was executed with MIE on Cocaster 27, 2024. The credit of Egety Shame in descriptional form in respective desert recreater of Abstince will be completed with MEDL and CESS, or or about January 2, 2020. He physical above was elected in the Highton January CG, 2025. In presentance with SESS absolute dated January 22, 2020, the request for extinguidament of Flights Entitlement has been sent to 1850. 1 COSE on or short January 1, 2026.

MIVESTORS MAY PLEASE BOTE TRAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHARGE ONLY IN DEMATERALIZED FORM.

DESCRIPTION OF SERVE The Draft Letter of Differ has not been that with SERV in turns of SERV HOUR Requiritions on the size of loose in less the Rx. \$600.00 hide. The present form being of less than Rx. \$.000 lattic, our Company is in semplease with first product to Requiriting 5 of the GEM ICOR. Populations and our Company shall the the copy of the Latter of Offer payment in recombines with the SEM ICOR Regulations with 2550 for information and description on the rectain of MES in womantings.

POSCIANTES CLASSE OF SEE: It to be to distinctly understood that the personaling from by ESE United should not, be arrown, be dreamed or countries that the Latter of Offer has been elegand or appropriate by BSE Limited; any shoe if cortify the expectation or permitteness of one of the expectation of the latter of Office. The Investors are advised to refer to the Lutter of Office for the fast treat of the "Machiner Glosses of MSE" beginning an page 222 of the LDF.

THE LEVEL OF AUROCRIPTION CROSSED BOT BE TAKEN TO BE BROCKATIVE EITHER THE MANGET PRICE OF THE ENGITY SHAMES OR THE BROSHESS PROSPECTS OF THE COMPANY.

| DESISTRAR TO THE HISUE   | COMPANY SECRETARY AND COMPLIANCE OFFICE   |
|--|---|
| Person Sharegistry (India) Pvt. Lipi<br>9, thir Shaki Industrial Estria, J.B.Burkha Mang,<br>Lower Food - Bost, Marchal, Mahamattan, 400071.<br>Tal But. 1922 4879 (1130) 382223712<br>Waladian were paravoluments & Smith Sit medican Systematican<br>Sanitat Forest Ma. Despui Cliuri<br>4828 Septembro No. 180000000112 | Mp. Bartine (Sundertumer Lutherd<br>Nieth Floor, 806 to 910, ANAM-1,<br>Pertural Genice, Ellabridge, Ahmedabad,<br>Ahmedabad City, Gujaseri, India, 380008<br>Essalt: cal.graf@gmail.com Walacite: wars.graf.in<br>Tel: +81 82864 02833 / 078 3621 8068 |

benefits any centre! the Register to the force or the Company Receivery and Compileres Officer for any par-leased part-lease soluted sections. All griconomics relating to the ASSA present may be addressed to the Register to the bows, with a rapy to the SCSS, giving tell details such so mean, address of the applicant, sendor of Egalty Shares applied for, manual blocked, ASSA Associat number and the Designated Streets of the SCCS values the CAE, or the plain paper applicables, as the case may be, more releasitied by the ASSA brunders.

> For on behalf of the Board of Directors **GUJARAT RATURAL RESOURCES LIMITED**

> > 00 0

Mr. Skalle debak Sleek

Place : Guiarat Managing Director Decision: for Company is proposing, religion in receipt of respirite approved, restrict curalifican and other considerations, to form Equity Stress on a right-back and has find a Latter of Other dated December CV., 2024 with the Securities and Embango Board of India and ISSE. The Latter of Other is confished us the unbelts of SEM at annual relationship and a Stock Explanate whose the Equity Observe are Betted i.e. BSE at annual residences. Inserting about mote that broadcast in apily stone broken a high degree of rick and are requested to mile to the latter of Offer including the section "Net Factors" beginning on page 20 of the Latter of Pffer. This assumentant has been prepared for publication in both and may not be relevand in the United States. This assumentant these set constitute on offer of Rights Spain; Shares for sole in any judicitation, including the United States, and any Rights Spain; Shares described in this assumentants may not be offered or sold in the United States about registration under the US Securities And of 1933, as associated, or an examples from registration. These will be no public oblining of Highes Equity Hierar in the United States.

This is a patific measurement for information property out to not a prospection measurement of the property of the first for release, publicative or shell matter. Public deviation of the property of the public public of CAPTUAL AND ENGINEERS (FECANOSISES) (FEANOSISES) (



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# REGAAL RESOURCES LIMITED

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Singletural and Congressio Office: On Floor, (2002, Book-EP & GP, Senter-V, Rabate, West Burget, Inde, 19098); Besthat Parasac Taitu Rumar Cupia, Company Sentency and Compliance Citics; Tait (32) 5987, 1487; Senate engine

OUR PROPOTERIE AND KINNOREPURA, SHRUTI KINKKREPURIA, KARAN KINNOREPURIA AND BRI PRIVATE LIMITED

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This public procurement is made in graphical with the provision of Regulation 2029 of the SEER Regulations to below the public field on Company is properties, while the applicable statutes and relative and regulation and relative provision of regulations and relative to the company of provision of relative to the Company of the Compan

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The liability of the markets of our Company is limited by shares. For his line main objects of our Company as excising in its encounteries of executables, one "Mining and Contain Company is serial and in its encounteries of executables, one "Mining and Contain Company is serial and in its encounteries of executables, one "Mining and Contain Company is serial and in its encounteries of executables, and "Mining and Contain Company is serial and in its encounteries of executables, and "Mining and Contain Company is serial and its encounteries of executables, and "Mining and Contain Cont

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All capitalized home most herein and red specifically defined shall have the source meaning as carefuld in them in the OFFFF.

Per REGALAL RESOURCES LISTED Co bakel of the Board of Director

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Place : Robate, Wed Surgel Date : Jessey 61, 2526

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MINIAL MINICIPATE LIMITED in propering, unique in application sheldery and regulatory requirements, manifeld required approvals, market conditions and other conditionals on trials publication of the Spalig Stores and two Bod the DREP with SESS on December 21, 2024. The DREP what he conditions has probable of SESS at consideration, to price on his pulse-offer of the Spoil Streets and how Bed the DREP with SESS on Connection 21, 2004. The DREP wind be considered to Session of SESS of connection 21, 2004. The DREP wind be considered to send the control of SESS of conveniences and the send that the control of the Congress La.

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## 'IMPORTANT''

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### यस बैंक लिमिटेड

YES BANK पंजीकृत व निगमित कार्यालय : यस बैंक हाऊस, ऑफ वेस्टर्न एक्सप्रेस हाईवे, सांताक्रूज ईस्ट, मुम्बई-400055, CIN: L65190MH2003PLC143249, ईमेल: communications@yesbank.in, वेबसाइट: www.yesbank.in

### सरफेसी अधिनियम की धारा 13(2) के अंतर्गत सूचना का प्रकाशन

एतद्वारा सूचित किया जाता है कि नीचे वर्णित ऋणी(यों)/ सह-ऋणी(यों)/गारंटर(ऑ)/गिरवीकर्ता(ऑ) जो बैंक से उनके द्वारा प्राप्त की गई ओवर ड्राफ्ट सुविधाओं के मूल व ब्याज के पुनर्मुगतान में असफल रहे हैं और जिसकी सुविधा खाता को नॉन-परफार्मिंग एस्सेट्स ( एनपीए) के रुप में वर्गीकृत किया गया है . वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, २००२ (सरफेसी अधिनियम) की धारा 13(२) के तहत उनके अंतिम ज्ञात पतों पर उन्हें सूचनोएं जारी की गई थी लेकिन उन्हें बिना कार्यवाहीं के वापस कर दिया गया और इसलिए एतदुद्वारा उन्हें इस सार्वजनिक सूचना वे द्वारा सचित किया जा रहा है।

| क्रं. | खाता क्रं.  | ऋण का<br>प्रकार  | ऋणी (यों), सह–ऋणी (यों)<br>एवं बंधककर्ता(ऑं) के नाम   | 13 (2) सूचना के अनुसार<br>बकाया राशि  | एनपीए दिनांक<br>सूचना दिनांक |
|-------|---|--|---|---|------------------------------|
| 1     | 003884600<br>003013,<br>038LA4020<br>1880001,<br>038LA4021<br>2220001 | ओवर ड्राफ्ट<br>फेसेलिटी<br>एवं वर्किंग<br>केपिटल टर्म<br>लोन | <ol> <li>मेसर्स राहुल बिल्डर्स (ऋणी) साझेदारों के माध्यम से</li> <li>श्री अशोक कुमार जैन (साझेदार जमानतदार एवं वंधककर्ता')</li> <li>श्रीमती पूनम जैन (साझेदार एवं जमानतदार)</li> <li>श्री राहुल जैन (साझेदार एवं जमानतदार)</li> </ol> | रु. 64,71,254.29/-<br>(रुपये चौसठ लाख इकहत्तर<br>हजार दो सौ चौपन एवं उन्नतीस<br>पैसे मात्र) दिनांक<br>21-12-2024 को बकाया | 12-12-2024<br>24-12-2024     |

प्रतिभृतित परिसंपत्ति का विवरण : फ्रिहोल्ड प्लाट एसजे-75, शास्त्री नगर, गाजियाबाद, उत्तर प्रदेश, क्षेत्रफल 170.31 वर्गमीटर, **चर्त् सीमा** - पूर्व : प्लाट नं. 74, पश्चिम : प्लाट नं. 76, उत्तर - प्लाट नं. 97, दक्षिण : 40 फिट रोड

उपर्युक्त ऋणी(ओं)/सह-ऋणी(ओं)/जमानतदार(ओं)/बंधककर्ता(ओं) (जब भी लागू होते हैं) इस नोटिस के प्रकाशन की तारीख से 60 दिनों के भीतः बकाया राशि का भुगतान करने के लिए बुलाए जाते हैं, जिससे विफल होने के बाद सरफेसी अधिनयम की धारा 13 की उपधारा (4) के तहत 60 दिन की समाप्ति के पश्चात उपर्युक्त कदम उठाएँ जाएंगे।और, यह आपके ध्यान में लाने के लिए है कि पूर्वोक्त अधिनियम की धारा 13(8) के तहत, यदि हमार्र बकाया राशि, लागत और हस्तांतरण के लिए तय की गई तारीख से पहले किसी भी समय हमारे द्वारा किए गए सभी खर्ची, शुल्कों और व्यय के साथ मिलती है, सुरक्षित संपत्ति हमारे द्वारा बेची या स्थानांतरित नहीं की जाएगी, और उस सुरक्षित संपत्ति के हस्तांतरण या बिक्री के लिए हमारे द्वारा कोइ

दिनांक : 02.01.2025 (प्राधिकत अधिकारी स्थान : गाजियाबाट वास्ते यस बैंक लिमिटेड

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR Regulations") **PUBLIC ANNOUNCEMENT** 



# REGAAL RESOURCES LIMI

Our Company was originally incorporated as 'Regal Resources Private Limited', at Kolkata as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC on January 02, 2012. Subsequently, pursuant to a special resolution passed by the Shareholders of our Company on October 10, 2015, the name of our Company was changed to 'Regaal Resources Private Limited' and a fresh certificate of incorporation dated October 26, 2015 was issued to our Company by the RoC Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on November 10, 2021 and the name of our Company was changed to 'Regaal Resources Limited' and a fresh certificate of incorporation dated March 30, 2022 was issued to our Company by RoC. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 246 of the draft red herring prospectus dated December 31, 2024 (the "DRHP" or the "Draft Red Herring Prospectus")

Registered and Corporate Office: 6th Floor, D2/2, Block-EP & GP, Sector-V, Kolkata, West Bengal, India, 700091; Contact Person: Tinku Kumar Gupta, Company Secretary and Compliance Officer; Tel: 033 3522 2405; E-mail: cs@regaal.in; Website: www.regaalresources.com
Corporate Identification Number: U15100WB2012PLC171600

### OUR PROMOTERS: ANIL KISHOREPURIA, SHRUTI KISHOREPURIA, KARAN KISHOREPURIA AND BFL PRIVATE LIMITED

INITIAL PUBLIC OFFER OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (EQUITY SHARES) OF REGAAL RESOURCES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,900.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 9,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 3,095,440 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ANIL KISHOREPURIA, UP TO 1,800,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SHRUTI KISHOREPURIA, UP TO 2,532,300 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY BFL PRIVATE LIMITED (EACH, A PROMOTER SELLING SHAREHOLDER) AND UP TO 1.572.260 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SRM PRIVATE LIMITED. (OTHER SELLING SHAREHOLDER. AND TOGETHER THE PROMOTER SELLING SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFERED SHARES). THE OFFER SHALL CONSTITUTE [ • ] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹ 380.00 MILLION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE DECIDED BY OUR COMPANY, IN CONSULTATION WITH BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT. PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT. THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [ • ] EDITION OF [ • ], A BENGALI LANGUAGE DAILY NEWSPAPER WITH WIDE CIRCULATION (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, for reasons to be recorded n writing, extend the Bid/Offer Period for a minimum of 1 Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (Anchor Investor Allocation Price), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Ne QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 434 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on December 31, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE a www.nseindia.com,where the equity shares are proposed to be listed and on the website of the Company at www.regaalresources.com and the websites of the book running lead managers to the Offer i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumedha Fiscal Services Limited at www.sumedhafiscal.com. Our Company hereby invites the public to give comments on the DRHP with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from th

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 35 of the

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Nationa Stock Exchange India Limited and BSE Limited (collectively "Stock Exchanges").

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 246 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 90 of the DRHP

ANTOMATH Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road, Andheri (East), Mumbai – 400 072, Maharashtra, India

aforesaid date of filing the DRHP with SEBI.

Tel: 1800 889 8711 E-mail: regaal.ipo@pantomathgroup.com Website: www.pantomathgroup.com Investor grievance e-mail: investors@pantomathgroup.com Contact person: Kaushal Patwa SEBI Registration Number: INM000012110

Place: Kolkata, West Bengal

Date: January 01, 2025

**SUMEDHA** Sumedha Fiscal Services Limited 6A Geetaniali, 8B Middleton Street, Kolkata – 70 0071, West Bengal, India Tel: +91 332 229 8936 / 6813 5900 E-mail: clm\_sfsl@sumedhafiscal.com

Website: www.sumedhafiscal.com

mb\_compliance@sumedhafiscal.com

SEBI Registration Number: INM000008753

Contact person: Ajay K Laddha

Investor grievance e-mail:

.INK Intime Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West),

REGISTRAR TO THE OFFER

Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: regaalresources.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance e-mail: regaalresources.ipo@linkintime.co.in

Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

**BOOK RUNNING LEAD MANAGERS TO THE OFFER** 

For REGAAL RESOURCES LIMITED On behalf of the Board of Directors

Company Secretary and Compliance Officer

Tinku Kumar Gupta

REGAAL RESOURCES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on December 31, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company i.e www.regaalresources.com, websites of the BRLMs, Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and Sumedha Fiscal Services Limited at www.sumedhafiscal.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "*Risk Factors*" on page 35 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any inv

The Equity Shares issued in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such issue and sales are made. The Equity Shares have not peen and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.





112-ए, भाग-बी, प्रथम तल, एनआईटी-५, रेलवे रोड, निकट नेशन हट फरीदाबाद, 121001 फोन : 0129-2436596, 2436527 मोबाइल : 7625079140 ईमेल : faridabad@canfinhomes.com CIN: L85110KA198PLC008699

मांग सचना

वित्तीय आस्तियों का प्रतिभृतिकरण और पुनरगठन तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (सरफासी ऐक्ट) की धारा 13(2) के साथ पठित प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 (नियमावली) के नियम 3(1) के अधीन जबकि अधोहस्ताक्षरी ने, केन फिन होम्स लिमिटेड के प्राधिकृत अधिकारी के रूप में, सरफासी ऐक्ट के अधीन और उक्त अधिनयम की धारा 13(2) के साथ पठित नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त अधिनियम की धारा 13(2) के अधीन मांग सूचना जारी की थी, जिसमें यहां नीचे सूचीबद्ध कर्जदारों / गारंटरों (इसमें आगे "उक्त कर्जदार"

कहे गए हैं) से, सूचना में वर्णित राशियां, जिसका विवरण नीचे दिया गया है, सूचना की प्राप्ति की तिथि से 60 दिन के भीतर चुकाने की मांग की गई थी। उक्त सूचनाएं डॉक अधिकारियों द्वारा अवितरित के रूप में लौटा दी गई हैं ⁄ कर्जदारों द्वारा सम्यक प्राप्त नहीं की गई हैं। अतएव कम्पनी पूर्ण सावधानी के साथ यह मांग सूचना प्रकाशित करवा रही है खनियम 3(1) के प्रावधानों के अनुसार, । अधोहस्ताक्षरी द्वारा, अतएव, ये सुचनाएं, उक्त अधिनियम के अनुसार, उक्त कर्जदारों के अंतिम ज्ञात पतों के परिसर पर चस्पा करवा दी गई हैं।

संबंधित पार्टियों द्वारा ऋण की सम्यक वापसी के लिए प्रतिभृति के रूप में, निम्नलिखित आस्तियां कम्पनी के पास बंधक रखी गई हैं।

| (19  | रावाबर बाल्या क्षारा प्रदेश पर राज्य प्रावस्था के लिए प्रारम्भार करें में, मिनालावर जारिया के बार प्रवेक रखा गई है। |                  |  |            |  |  |  |  |  |  |
|------|---|------------------|--|------------|--|--|--|--|--|--|
| क्र. | कर्जदारां / गारंटरों का नाम   | मांग सूचना के    | प्रतिभृति आस्ति का वर्णन                                       | एनपीए की   |  |  |  |  |  |  |
| ₹i.  | एवं पता   | अनुसार           | ^  | तिथि       |  |  |  |  |  |  |
|      | ,   | दावित राशि*      |  |            |  |  |  |  |  |  |
| 1.   | 1. श्रीमती विनीता सिंह पत्नी अजीत कुमार सिंह (उधारकर्ता), 2. श्री अजीत  | ₹. 34,60,124/-   | संपत्ति का वह हिस्सा जो प्लॉट नंबर 696, द्वितीय तल, सूर्य नगर, | 29.12.2024 |  |  |  |  |  |  |
| 1    | कुमार सिंह पुत्र नागनारायण सिंह (सह-उंधारकर्ता) दोनों निवासी - प्लॉट नंबर   | (रुपये चौंतीस    | फेज—।।, आवासीय योजना, सेक्टर—91, फरीदाबाद, 121003 पर           |            |  |  |  |  |  |  |
| 1    | 696, दूसरी मंजिल, सूर्य नगर, फेज-।।, सेक्टर-91, फरीदाबाद, हरियाणा-  | लाख साट हजार     | रिथत है। क्षेत्रफल 120 वर्ग गज है।                             |            |  |  |  |  |  |  |
| 1    | 121003 3. श्रीमती सरोज पत्नी मुकेश कुमार (गारंटर), गली नंबर 20, शिव एन्क्लेव  |                  | चौहद्दीः उत्तरः प्लॉट नंबर 683, दक्षिणः रोड                    |            |  |  |  |  |  |  |
| 1    | इस्माइलपुर, अमर नगर, फरीदाबाँद, 121003 <b>4. श्री अब्दुल माजिद</b> पुत्र इसरार                                      |                  | पूर्वः प्लॉट नंबर ६९८, पश्चिमः प्लॉट नंबर ६९७                  |            |  |  |  |  |  |  |
| 1    | हुसैन (गारंटर), मकान नंबर 248, गली नंबर 01, दरगाह वली मस्जिद इस्माइलपुर,  | के अनुसार        |  |            |  |  |  |  |  |  |
| 1    | अमरनगर, फरीदाबाद, 121003  |                  |  |            |  |  |  |  |  |  |
| 2.   | 1. श्री सूरजमल पुत्र फूल सिंह (उधारकर्ता)   | ₹. 5,60,542/-    | संपत्ति का वह समस्त भाग जिसका मकान नंबर 151 (पिछला प्लॉट       | 29.12.2024 |  |  |  |  |  |  |
| 1    | 2. श्रीमती सरिता पत्नी सूरजमल (सह-उधारकर्ता), दोनों निवासी – मकान नं.   |                  | नंबर 21) है, क्षेत्रफल 72 वर्ग गज, खसरा नंबर 133 / 6,15, प्लॉट |            |  |  |  |  |  |  |
| 1    | 151, गली नंबर 4, पेट्रोल पंप के पास, शिव कॉलोनी, बल्लबगढ़, फरीदाबाद,  | साठ हजार पाँच    | नंबर 21 शामिल है, जो मौजा बल्लभगढ़, शिव कॉलोनी, तहसील          |            |  |  |  |  |  |  |
| 1    | हरियाणा—121004  | सौ बयालिस मात्र) | बल्लभगढ़, जिला फरीदाबाद, 121004 में स्थित है। चौहद्दीः         |            |  |  |  |  |  |  |
|      | 3. श्री गौरव मित्तल पुत्र राकेश कुमार मित्तल (गारंटर), मकान नंबर 99, गली नंबर                                       | 30.12.2024 के    | उत्तरः प्लॉट नंबर 21 का बचा हुआ भाग, दक्षिणः विष्णु लाल का     |            |  |  |  |  |  |  |
|      | 5सी, मंजू नर्सिंग भूदत्त कॉलोनी के पास, बल्लभगढ़, फरीदाबाद, हरियाणा, 121002   | अनुसार           | प्लॉट, पूर्वः खाली प्लॉट, पश्चिमः रास्ता 15 फीट।               |            |  |  |  |  |  |  |
| *    |   |                  |  |            |  |  |  |  |  |  |

<sup>\*</sup>उपरिवर्णित तिथि से भुगतान की तिथि तक, सहमत संविदात्मक दर्रों पर, आगे ब्याज के साथ देय।

तदद्वारा आपसे उपरोक्त राशि का भुगतान उस पर संविदा दर पर ब्याज सहित इस सुचना के प्रकाशन की तिथि से 60 दिन के भीतर करने की मांग की जाती है, जिसमें विफल रहने पर ह्योहस्ताक्षरी सरफासी ऐक्ट के अधीन उपरोक्त प्रतिभूति प्रवर्तित करने के लिए कार्यवाही प्रारंभ करने हेत् बाध्य होगा। इसके अतिरिक्त कर्जदारों / गारंटरों का ध्यान, प्रत्याभूत आस्तियों के ळुड़ाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13(8) के प्रावधान की ओर आकृष्ट किया जाता है। तिथि: 01—01—2025, स्थान: फरीदाबाद

हस्ता./-, प्राधिकृत अधिकारी, केन फिन होम्स लिमिटेड

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated O6th December. 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

# Gujarat Natural Resources Limited

### **GUJARAT NATURAL RESOURCES LIMITED** CIN: L27100GJ1991PLC016158

Our Company was originally incorporated as "Lesha Steels Limited" a Public limited company vide a certificate of incorporation dated August 23, 1991, and got its Certificate of Commencement of Business dated 24th June, 1992 issued by the Registrar of Companies, Gujarat, subsequently the Company had Change its name as "Lesha Energy Resources Limited" dated March 13, 2008 and thereafter the Company again changed its name as " Gujarat Natural Resources Limited" dated March 23, 2010 as provisions of the Companies Act, 1956 and approval granted for the same from Registrar of Companies, Guiarat.

> Registered Office: Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmadabad City, Gujarat, India, 380006 Tel: +91 92654 02633/ 079 3521 9058 Email: info@gnrl.in Website: www.gnrl.in Contact Person: Barkha Chanderkumar Lakhani, Company Secretary & Compliance Officer

### THE ISSUE

ISSUE OF UPTO 48,150,987 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF GUJARAT NATURAL RESOURCES LIMITED ("GNRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,815.10 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 (THREE) PAID UP EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 3<sup>80</sup> december, 2024 (the "Issue"). THE ISSUE PRICE IS 1 TIME OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED TERMS OF THE ISSUE" ON PAGE 227 OF THIS LETTER OF OFFER. #ASSUMING FULL SUBSCRIPTION OF THE ISSUE.

### **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, December 12, 2024 and closed on Friday, December 20, 2024 and the last date for On Market Renunciation of Rights Entitlements was Tuesday, December 17, 2024. Out of the total 4,098 Applications for 22,12,20,362 Rights Equity Shares 1,353 Applications for 3,78,51,115 Rights Equity Shares were rejected on grounds of "Technical Rejections" as disclosed in the Letter of Offer. The total numbers of valid applications were 2,745 for 18,33,69,247 Rights Equity Shares, which was 380.82% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited,the Designated Stock Exchange on Thursday, December 26, 2024, approved the allotment of 4,81,50,987 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

### 1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

|                                    | •                     | • • •   |                           | •              | -       | •                      |  |         |
|------------------------------------|-----------------------|---------|---------------------------|----------------|---------|------------------------|--|---------|
| Catagory                           | Applications Received |         | Equity Shares Applied for |                |         | Equity Shares allotted |  |         |
| Category                           | Number                | %       | Number                    | Value(Rs.)     | %       | Number                 | Value(Rs.)         %           47,24,54,240         98.12% |         |
| Eligible<br>Equity<br>Shareholders | 2582                  | 94.06%  | 166045577                 | 1,66,04,55,770 | 90.55%  | 47245424               | 47,24,54,240   | 98.12%  |
| Renouncees                         | 163                   | 5.94%   | 17,32,36,700              | 17,32,36,700   | 9.45%   | 905563                 | 90,55,630  | 1.88%   |
| Total                              | 2745                  | 100.00% | 183369247                 | 183,36,92,470  | 100.00% | 48150987               | 48,15,09,870   | 100.00% |

# 2. Summary of Basis of Allotment:

| Applicants                   | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares<br>Allotted - Against valid additional<br>shares (including fractional shares<br>accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A+B) |
|------------------------------|---|---|---|---|
| Eligible Equity Shareholders | 2582  | 39593838  | 7651586   | 47245424  |
| Renounces                    | 163   | 905563  | 0   | 905563  |
| Total                        | 2745  | 40499401  | 7651586   | 48150987  |

# 3. Information regarding applications received:

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN | DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE **EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.** 

# **REGISTRAR TO THE ISSUE**

Purva Sharegistry (India) Pvt. Ltd 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg, Lower Parel - East, Mumbai, Maharashtra, 400011.

Tel No.: 022 4970 0138/ 35220312 Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

# **COMPANY SECRETARY AND COMPLIANCE OFFICER**

Ms. Barkha Chanderkumar Lakhani Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006

Email: caf.gnrl@gmail.com Website: www.gnrl.in **Tel:** +91 92654 02633 / 079 3521 9058

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For on behalf of the Board of Directors

**GUJARAT NATURAL RESOURCES LIMITED** 

Mr. Shalin Ashok Shah

**Managing Director** 

**Date**: January 1, 2025 Place: Gujarat

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this

announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



Online Tenders are invited through E-Procurement Mode for the following items from reputed manufacturers directly or through their accredited agents as required for NMDC Ltd, BIOM Kirandul Complex and BIOM Bachell Complex.

Tender No. HQMM/OTR TYRES/24-25/27R49/437, Dt.02/01/2025 MSTC event no.NMDC/Head Office / Material Management/

| Description of Equipment   | Qty<br>(No.) | Display of<br>Tender<br>Documents<br>Period | Last date<br>& time for<br>submission<br>of offer | Earnest<br>Money<br>Deposit |
|--|--------------|---|---|-----------------------------|
| Supply of OTR Tyres, size:<br>27R49 with O Rings, suitable<br>for 85/ 100 Ton Dumpers,<br>required for various<br>projects at NMDC Limited | 50           | 02/01/2025                                  | 30/01/2025<br>02.30 PM                            |                             |

Complete Tender document is available in website: www.nmdc.co.ie, https:/ /www.mstcecommerce.com/eprocn/ & http://eprocure.gov.in.Any corrigendum to the above tender will be uploaded only on MSTC Portal / NMDC website and will not be published in newspapers. Prospective bidders should visit MSTC Portal and NMDC website, regularly from time to time to take note of corrigendum, if any. General Manager (Materials)

यूनियन बैंक 🕠 Union Bank

શાખા એઆરબી, ાહેલો માળ, રંગોળી કોમ્પ્લેક્સ, વીએસ હોસ્પિટલ સામે

આશ્રમ રોડ, અમદાવાદ

नीचे सही इन्नार **यनियन બेंड ओड धन्डिया**. એસેટ રિકવરી શાખા ના અધિકૃत અધિકારી द्धारा ध सिड्योरिटाछोशन **એ**न्ड रीडन्स्ट्रड्शन ओइ झएनान्सियत अँसेट्स એन्ड એન્ફોર્સમેન્ટ ઓફ સિક્ચોરિટી ઇન્ટરેસ્ટ (બીજા) એક્ટ, ૨૦૦૨ (૨૦૦૨ના એક્ટ નં. ૫૪)ની ક્લમ ૧૩ (૧૨) અને તે સાથે સિક્ચોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમ, ૨૦૦૨ના નિયમ ૩ને વાંચતા ૧૪/૦૯/૨૦૨૩ના રોજ ડિમાન્ડ નોટિસ જારી કરીને દેવાદાર ૧. શ્રી **હિતેનકુમાર** ચોગેશભાઇ મેહતા ૨. મેહતા સ્મિતા હિતેનકુમાર અને શ્રી મનન નિરંજનભાઇ પંચાલ (**જામીનદાર**) ने नोટીસમાં દર્શાવ્યા મુજબની બાકી રકમ **રા.** (४५,८૧,२४૧.*५५*/-) (३**પિયા** પિસ્તાલીસ લાખ એક્ચાસી હજાર બસો એકતાલીસ અને છાસઠ પૈસા માત્ર) નોટિસ તારીખથી ૬૦ દિવસમાં ચૂકવવા જણાવવામાં આવ્યું હતું.

દેવાદાર આ રકમની સૂક્વણી કરવામાં નિષ્ફળ નીવડ્યાં હોવાથી દેવાદાર અને જાહેર જનતાને જાણ કરવામાં આવે છે કે નીચે સહી કરનાર અધિકૃત અધિકારીએ ગીરવે મૂકેલી મિલકતનો **પ્રત્યક્ષ કબજો** તેમને/તેણીએ કથિત એક્ટની કલમ ૧૩(૪)હેઠળ અને તે સાથે કથિત નિયમો ગા નિયમ ૮ અંતર્ગત**ે ૨૮ મી ડીસેમ્બર ૨૦૨૪ના રોજ** લઇ લીદ્યો છે.

ખાસ કરીને દેવાદાર/જામીનદારોને તથા જાહેર જનતાને ચેતવણી આપવામાં આવે છે કે સંબંધિત મિલકત અંગે કોઇ પ્રકારનો વ્યવહાર કરવો નહીં અને જો કોઇ વ્યવહાર કરવામાં આવશે તો તેની ગણતરી **યુનિયન બેંક ઓફ ઇન્ડિયા**, એસેટ રિકવરી શાખા ની લેણી નીકળતી બાકી રકમ **રૂા. (૪૫,૮૧,૨૪૧.૬૬/-) (રૂપિયા પિસ્તાલીસ લાખ એક્ચાસી હજાર બસો એક્તાલીસ અને છાસઠ પૈસા માત્ર**) અને તેની ઉપરના વ્યાજ ને અધીન રહેશે. દેવાદારોનું ધ્યાન દોરવાનું કે કાર્યદાની કલમ ૧૩ની પેટાકલમ (૮)ની જોગવાઈઓ પર આમંત્રિત કરવામાં આવે છે, જે દેવાદારોને સુરક્ષિત મિલક્તોને રિડીમ કરવા માટે ઉપલબ્ધ

સમયના સંદર્ભમાં હોય છે. સ્થાવર મિલકતનું વર્ણન

સ્થાવર મિલકતના તે તમામ ભાગ અને પાર્સલ ક્લેટ નં. ડી /૮૧ ઘરાવે છે. જે દ૮.૫૬ ચો.મી. ક્ષેત્રફળ એટલે કે ૮૨ ચો. ચાર્ડ છે. જલધારા નોન-ટ્રેડિંગ એસોસિચેશન ઓનર્સ એસોસિએશન હારા પ્રમોટ કરવામાં આવેલી "શુભ દર્શન એપાર્ટમેન્ટ" તરીકે ઓળખાતી બિલ્ડીંગનું બાંધકામ ૮મા માળે બિન-ખેતીની જમીન ધરાવતા સર્વે નં.૫૧૯ (મોજે જોધપુર (જુના વેજલપુર) ખાતે આવેલા ફાઇનલ પ્લોટ નં.૧૧૬/૨ પૈકીના ટી.પી.એસ.નં.૪ના જુના સર્વે નં.૧૨૧૦) તાલુકા શહેર, જિલ્લા અને પેટા-જિલ્લા અમદાવાદ-૪ (પાલડી) ખાતે અને તેની **ચતુઃસીમા નીચે મુજબ છે. ઉત્તર તરફ :** ખુલ્લી જગ્યા : **દક્ષીણ તરફ :** ખુલ્લો પ્લોટ, **પૂર્વ તરફ :** બ્લોક-સી, પ**શ્ચિમ તરફ** : ફ્લેટ નં.ડી/૮૨ અધિકૃત અધિકારી યુનિયન બેંક ઓફ ઇન્ડિયા

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 06th December, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")



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| Category                           | Application | ns Received | Equity       | / Shares Appli | ed for  | Equi     | Value(Rs.) %  47,24,54,240 98.12% |         |
|------------------------------------|-------------|-------------|--------------|----------------|---------|----------|-----------------------------------|---------|
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# 2 Cumment of Deals of Alletmant

| 2. Summary of Basis of Allotment: |   |   |   |   |  |  |
|-----------------------------------|---|---|---|---|--|--|
| Applicants                        | Number of valid<br>applications<br>received | Number of Rights Equity<br>Shares Allotted - against<br>Entitlement (A) | Number of Rights Equity Shares<br>Allotted - Against valid additional<br>shares (including fractional shares<br>accepted) (B) | Number of Rights<br>Equity Shares<br>Allotted - (A + B) |  |  |
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Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, shall be completed on or about January 2, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on December 26, 2024. The listing application was executed with BSE on December 27, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees will be completed with NSDL and CDSL on or about January 2, 2025. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about January 06, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about January 1, 2025.

### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 223 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

# **REGISTRAR TO THE ISSUE**

Purva Sharegistry (India) Pvt. Ltd 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg,

Lower Parel - East, Mumbai, Maharashtra, 400011. Tel No.: 022 4970 0138/ 35220312

Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri

SEBI Registration No: INR000001112

# **COMPANY SECRETARY AND COMPLIANCE OFFICER**

Ms. Barkha Chanderkumar Lakhani Ninth Floor, 906 to 910, ANAM-1, Parimal Garden, Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006 Email: caf.gnrl@gmail.com Website: www.gnrl.in

Tel: +91 92654 02633 / 079 3521 9058

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For on behalf of the Board of Directors **GUJARAT NATURAL RESOURCES LIMITED**

> > Mr. Shalin Ashok Shah

**Managing Director** 

**Date**: January 1, 2025 **Place :** Gujarat

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated December 06, 2024 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



### માસ રૂરલ હાઉસિંગ એન્ડ મોર્ગેજ ફાઈનાન્સ લિમિટેડ

નારાયણ ચેમ્બર્સ, બીજો માળ, પતંગ હોટલ પાછળ, આશ્રમરોડ,અમદાવાદ-૩૮૦૦૦૯. ફોન : ૦૦૯-૪૧૧૦૬૫૦૦/૦૩૩

### ડિમાન્ડ નોટીસ

સલામતીની કલમ ૧૩(૨) હેઠળ અને નાણાંકીચ એસેટ્સની પુનનિર્માણ અને સુરક્ષાની સલામતી એક્ટ ૨૦૦૨(અધિનિયમ) સલામતી હિત (એન્ફોર્સમેન્ટ) રૂલ્સ ૨૦૦૨ - નિયમોના નિયમ ૩ સાથે વાંચવા

આથી, માસ રૂરલ હાઉસીંગ એન્ડ મોર્ગેજ ફાઈનાન્સ લિમિટેડ દ્વારા નીચે સહી કરનાર અધિકૃત અધિકારી 'એક્ટની કલમ ૧૩ (૨)ની સાથે અધિનિયમોના અધિનિયમ ૩ ને ાંચાણે લેતાં તેમને મળેલા પાવરનો ઉપયોગ કરતાં એક્ટની કલમ ૧૩ (૨) હેઠળ અરજદાર(રો) સહ અરજદાર(રો) જામીન(નો) (તમામને વ્યક્તિગત રીતે અથવા એક સાથે પ્રબંધનકર્તાઓ') કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ) કે જેઓનાં નામ અત્રે નીચે જણાવેલ યાદીમાં આપવામાં આવેલ છે,ને આથી નીચે પાઠવવામાં આવેલ માંગણાં નોટિસ(સી)માં જણાવવામાં આવેલ અંતર્ગત દિન ૬૦માં નીચે દર્શાવવામાં આવેલી વિગતો અનુસાર ભરપાઈ કરી જવા માંગણી નોટિસ જેતે તારીખ નીચે દર્શાવેલ મુજબ્ એક્ટની કલમ ૧ે૩ (૨) હેઠળ જારી કરવામાં આવેલ છે. સદર નોટિસોની નકલો રજિસ્ટર્ડ પોસ્ટ એડીથી પાઠવવામાં આવેલ છે અને તે નીચે સહી કરનાર પાસે પણ મળી શકશે, અને સદર બંધનકર્તા(ઓ) કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ), જો તેઓ ઇચ્છે તો સદર નકલ નીચે સહી કરનાર પાસેથી સામાન્ય કચેરીના કામના કલાક દરમિયાન મેળવી શકશે. ઉપરોક્તના અનુસંધાનમાં, આથી ફરી વખત નોટિસ આપવામાં આવે છે, કે બંધનકર્તા(ઓ) કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ)એ સદર નોટિસ(સો) પાઠવ્યાના દિન e૦માં નીચે દર્શાવેલ સદરહુ નામો ધારણ કરનારાઓએ, તમામે એકસાથે નીચે કોલમમાં દર્શાવેલી વિગતો અનુસાર સંબંધિત તારીખે વધારાના વ્યાજ સાથે ચુકવણીની તારીખે અને/ અથવા વસુલાત, ધિરાણ કરાર અને અન્ય દસ્તાવેજો, લખાણો સાથે વંચાણે લેતાં, જો કોઈ, સદર બંધનકર્તા(ઓ) દ્વારા અમલ બજવણી કરવામાં આવેલ હોઈ અહીં અત્રે નીચે દર્શાવવામાં આવેલી રકમ ભરપાઈ કરી જવી. ધિરાણની વસુલાતનાં બાકી લેણાં સામે MRHMFLને સદર બંધનકર્તા(ઓ)એ તારણ સંબંધે નીચે દર્શાવેલ સિકયોર્ડ એસેટ(સ) મુકેલ છે.

| અરહદાર અને સહ-અરહદાર હ્યમીનદારના નામ | મિલ્કતનું વર્ણન   | લોન એકાઉન્ટ<br>નંબર લેણી રકમ            | ડિમાન્ડ નોટીસ તારીખ<br>સ્ટીકોંગ નોટીસ તારીખ |
|--------------------------------------|---|---|---|
| નિરવકુમાર લાલજીભાઈ પટેલ              | જત રજીસ્ટ્રેશન ડિસ્ટ્રીકટ અને સબ-ડિસ્ટ્રીકટ વલસાડ ખાતે આવેલ મોજે  |   | તા. ૨૯-૧૧-૨૦૨૪                              |
| (અરજદાર) બંને એકાઉન્ટ માટે           | અબરામા, તા. વલસાડ, જિલ્લો જિલ્લો ખાતે આવેલ રેવન્યુ સર્વે નં. ૧૦૧ અને  | <b>७</b> ୫७४ અને ७७૧૧                   |   |
| હંસાબેન લાલજીભાઈ પટેલ                | સીટી સર્વે નં. ૯૧૪ તેના પ્લોટ નં. ૧૩ કે જેનું ક્ષેત્રફળ આશરે ૩૪૧.૨૫   | લोन એકાઉન્ટ <b>નં</b> .                 | તા. ૩૧-૧૨-૨૦૨૪                              |
| (સહ-અરજદાર) બંને એકાઉન્ટ માટે        | ચો.મી. પૈકી પ્લોટ નં. ૧૩/૨ કે જેનું ક્ષેત્રફળ આશરે ૮૭.૫૯ ચો.મી. છે. તેના  | ७५७४ भाडे                               |   |
| અંકિતા નિરવકુમાર પટેલ                | ચો.મી. પૈકી પ્લોટ નં. ૧૩/૨ કે જેનું ક્ષેત્રફળ આશરે ૮૭.૫૯ ચો.મી. છે. તેના<br>ગ્રાઉન્ડ ફ્લોર અને પહેલા માળનું ક્ષેત્રફળ આશરે ૧૧૬.૧૯ ચો.મી. એસડી | રા. ૨૪, ૪૯, ૩૦૯.૦૦<br>અને લોન એક્સરિન્ટ |   |
| (સહ-અરજદાર) બંને એકાઉન્ટ માટે        | આકારણી નં. ૭૯૭/૧૩/૨ તેવી બાંધકામ સહિતની તમામ મિલકત.   | નં.७७૧૧ માટે                            |   |
|                                      | <b>ચતુર્સીમા નીચે મુજબ ઃ (એકાઉન્ટ નં. હકહ૪ માટે)</b> ઃ પૂર્વ ઃ રોડ અને કોમન   | ३।. १२, ५१, ८७६. ००                     |   |
|                                      | પ્લોટ, પશ્ચિમ : પ્લોટ નં. ૧૦, ઉત્તર : પ્લોટ નં. ૧૩/૩, દક્ષિણ : પ્લોટ નં.  |   |   |
|                                      | ૧૩/૧. ચતુર્સીમા નીચે મુજબ ઃ (એકાઉન્ટ નં. ७७૧૧ માટે)ઃ પૂર્વ ઃ રોડ  |   |   |
|                                      | અને કોમન પ્લોટ, પશ્ચિમ : પ્લોટ નં. ૧૦, ઉત્તર : પ્લોટ નં. ૧૩/૩, દક્ષિણ :   |   |   |
|                                      | પ્લોટ નં. ૧૩/૧.   |   |   |

વધારાના વ્યાજ સાથે, વધુ ચોક્કસ રીતે સંબંધિત માંગણાં નોટિસમાં દર્શાવવામાં આવેલ આકસ્મિક ખર્ચા, ખર્ચ, અન્ય ચાર્જીસ વગેરે, ચુકવણીની તારીખ સુધી કરવામાં આવેલા ખર્ચા અને / અથવા પ્રતીત થયા અનુસાર દૂરવર્તી વ્યાજની ચુકવણીની તારીખ અને છે અથવા વસુલાતની તારીખ સુધી પૂરેપૂરા ભરપાઈ કરવાના રહેશે. જો સદર બંધનકર્તા(ઓ) MRHMFLને ઉપરોક્ત દર્શાવવામાં આવેલ નાણાંની ચુકવણી કરવામાં નિષ્ફળ જશે તો, સિકયુરિટી એસેટ(સ) સ્થાવર મિલકત(તો) સામે સદર એક્ટની કલમ ૧૩ (૪) હેઠળ અને લાગુ કરવામાં આવેલ નિયમો અનુસાર સંપૂર્ણ તથા સદર બંધનકર્તા(ઓ) કાયદેસરના વારસદાર(રો) કાયદેસરના પ્રતિનિધિ(ઓ) કાર્યવાહી કરશે જેના પરિણામો અને પડતર માટે

સદર બંધનકર્તા(ઓ)/કાયદેસરના વારસદાર(રો)કાયદેસરના પ્રતિનિધિ(ઓ) સદર એક્ટ હેઠળ ઉપરોક્ત તારણ પર મુકેલી મિલકત(તો)સ્થાવર મિલકત(તો) વેચાણ, પટ્ટા પર અથવા અન્ય કોઈ રીતે લેખિત અગાઉથી લીધેલી પરવાનગી વિના હસ્તાંતર કેરી શંકશે નહીં.

અદ્યકૃત અદ્યકારી તારીખ : ૦૨-૦૧-૨૦૨૫ સ્થળ : વલસાડ

વતી, માસ રૂરલ હાઉસિંગ એન્ડ મોર્ગેજ ફાઇનાન્સ લિમિટેડ, શ્રી ભરત જે. ભટ્ટ (મો.) ૯૭૧૪૧૯૯૦૧૮

### માંગણા નોટીસ kotak Kotak Ma

કોટક મહીન્દ્ર બેંક લીમીટેડ રજીસ્ટર્ડ ઓફિસ : ૨૭, બીકેસી, સી ૨૭, જી બ્લોક, બાંદ્રા કુર્લા કોમ્પલેસ, બાંદ્રા (ઇસ્ટ), મુંબઇ-૪૦૦૦૫૧. **રીજનલ ઓફીસ** : કોટક મહીન્દ્રા બેંક લી., ૯મો માળ, બી-વિંગ, વિવાન સ્કવેર, જોધપુર ચાર રસ્તા સેટેલાઇટ, અમદાવાદ, ગુજરાત – ૩૮૦૦૧૫, સંપર્ક નં.: +૯૧ ૯૪૨૯૯૧૯૮૧૮, ઇ-મેલ આઇડી: punit.makhecha@kotak.com

સિકચોરિટાઇપ્રેશન એન્ડ રીકન્સ્ટ્રકશન ઓફ ફાયનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિકચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ની કલમ ૧૩(૨) હેઠળ વેંદાનીક નોટીસ. મેંકીગ રેગ્યુલેશન એકટ, ૧૯૪૯ ના સંદર્ભમાં એક બેંકીંગ કંપની **કોટક મહીન્દ બેંક લી**.ના અધિકૃત અધીકારી હોવાને નાતે તેની ઓફીસ અહી છે. જેની રજીસ્ટર્ડ ઓફીસ : ૨૭, બીકેસી, સી ૨૭, જી ળોક, બાંદ્રા કુર્લા કોમ્પલેસ, બાંદ્રા (ઈસ્ટ), મુંબઇ–૪૦૦૦૫૧ અને રીજનલ ઓફિસ : અમદાવાદ અન્ય શાખા કાર્યાલય, સુરત, અડમાસ પ્લાઝા, ૧૬૬/૧૬, સીએસટી રોડ, કોલીવેરી ગામ કુંચીકુર્વે નગર, કાલિના સાંતાકુઝ (પૂ.), મુંબઈ – ૪૦૦૦૯૮ (હવે પછી તેને "ધ બેંક / કેએમએલબી" તરીકે સંબોધવામાં આવશે), સિકચુરાઇટીઝેશન એન્ડ રીકેન્સ્ટ્રકશ ઓફ ફાઈનાન્સીય એસેટસ અને એન્ફોર્સમેન્ટ ઓફ સિક્યુરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ નિમણૂક કરેલ જે તમને નીચેની સૂચના આપે છે:-

ઝા સૂચના ઉપરોક્ત અધિનિયમ કલમ ૧૩(૨) અને નિયમ 3 સિકયુરીટી ઈન્ટરેસ્ટ એન્ફોર્સમેન્ટ નિયમ ૨૦૦૨ની શ<sup>ે</sup>રતોમાં જારી કરવામાં આવે છે.

## ૧) ગ્રાહકનું નામ (ઉદારકર્તા(ઓ)/સહ-ઉદારકર્તા(ઓ) અને જામીનદાર(ઓ)) લોન એકાઉન્ટ નં. સાથે

લોન એકાઉન્ટ નં. HF38401149 & HF39269476

.. શ્રી દર્પણ મહેશકુમાર શાહ (ઉદ્યારકર્તા / ગિરવેદાર), ૨. શ્રીમતી સિખા દર્પણ શાહ (સહ-ઉદ્યારકર્તા / ગિરવેદાર) **ાંપરોક્ત ક.નં. ૧ અને ૨ નું સરનામું** : ૧૦૪, હાશ એપાર્ટમેન્ટ, મહાલક્ષ્મી ચાર રસ્તા, પાલડી, અમદાવાદ, ગુજરાત – ૩૮૦૦૦૭

**ઉપરોક્ત ક.નં. ૧ અને ૧ નું અન્ય સરનામું** : ક્લેટ નં. ૧૪, ૪થો માળ, રત્નજયોત એપાર્ટમેન્ટ, ઓપેરા સોસાયટી પાસે, ન્યુ વિકાસ ગૃહ રોડ, પાલડી, અમદાવાદ, ગુજરાત – ૩૮૦૦૦૭. **ઉપરોક્ત ક.નં. ૧ નું અન્ય સરનામું** : ૭૨૫, ૧લો માળ, પિઠ બજાર, ગાંધી પોળ, સરસપુર ચાર રસ્તા, સરસપુર, અમદાવાદ, ગુજરાત – ૩૮૦૦૧૮.

માંગણા નોટીસ મુજબ બાકી લેણા

માંગણા નોટીસ તારીખ : ૨૦.૧૨.૨૦૨૪ એનપીએ તારીખ : ૦૬.૧૧.૨૦૨૪

રૂા. ૫૪,૦૮,૮७૫.૫૬/- (રૂા. ચોપ્પન લાખ આઠ હજાર આઠસો પંચોતેર અને છપ્પન પૈસા ફક્ત) તા. ૧७.૧૨.૨૦૨૪ ના રોજ ચડત વ્યાજ / દંડનીય વ્યાજ અને અન્ય ચાર્જીસ સાથે

મા સાથે નોંધ લેશો કે તમારી લોનનો કોમન CRN નંબર ૪૬७૪૦૬૨૦૬ છે, અને તમારો ક્રેડિટ કાર્ડ ખાતા નં. ૦૦૦૬૪૦૬૦૦૦૦૦૨૮૪૨૯૮ અને એસપીએલએન ખાતા નં. ७૮૩૬૧૩૩૬ જે તા ૦૬.૧૧.૨૦૨૪, અને તમારી હોમ લોન ખાતા નં. HF38401149 & HF39269476 જે તા. ૦૬.૧૧.૨૦૨૪ના રોજ એનપીએ જાહેર કરેલ છે જે આરબીઆઈના માસ્ટર સરક્યુલર રેફ. નં. RBI/2015-14/25 UBD.BPD. (PCB) MC No.3/09.14.000/2014-2015 તા. ૦૧ જુલાઈ ૨૦૧૪ના કલમ ૨.૨.૨(૧) જે વંચાણમાં લેતા જે લોનધારકના એક કરતા વધુ ધિરાણ સવલત ધરાવતાં ખાતા બેંકમાં હોય તો બધી જ ધિરાણ સવલતો ધરાવતા ખાતાને એનપીએ તરીકે ગણવા નહીં કે ચોક્કસ ફેસિલિટી કે તેના ભાગ જે અનિયમિત થયેલ હોય.

કેએમબીએલને ગિરવે મુકેલ સ્થાવર મિલકતનું વર્ણન

થાવર મિલકત આવેલ ફ્લેટ નં. ૧૪ (મંજૂર પ્લાન પ્રમાણે ફ્લેટ નં. ૪૦૨) ૪થો માળ, આવેલ બિલ્ટઅપ એરિયા ક્ષેત્રફળ ૮૭–૭૫ સ્કે.મીટર્સ સાથે અવિભાજીત વણવેચાયેલ ભાગ જેનું ક્ષેત્રફળ ૧/૧૯ ૧૮૦૧૪થોત એપાર્ટમેન્ટ કો.ઓપ. હાઉસીંગ સોસાયટી લી.ની ૨૮૦૧૪થોત એપાર્ટમેન્ટ તરીકે જાણીતી સ્કીમની જમીનમાં આવેલ ભાગ, જે બિનખેતીલાયક જમીન પર આવેલ અને થયેલ બાંધકામ જેનું ક્ષેત્રફળ દુ૭૬ સ્કે.મીટર્સ આવેલ ફાઈનલ પ્લોટ નં. ૪૪૨ ટાઉન પ્લાન સ્કીમ નં. ૬ માં મોજે પાલડી, તાલુકા સાબરમતી રજીસ્ટ્રેશન ડિસ્ટ્રેકિટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ અમદાવાદ ૨ (વાડજ) ખાતે આવેલ સમગ્ર ક્કત જેની ચર્તુ:સીમાઃ ઉત્તરે: સંયુક્ત દિવાલ સાથે ફોઈર અને ફલેટ નં. ૧૫, દક્ષિણે: ટી.પી. રોડ બાદમાં માર્જીન, પૂર્વે: ફાઈનલ પ્લોટ નં. ૪૩૫, પશ્ચિમે: સંયુક્ત દિવાલ સાથે ફલેટ નં. ૧૩.

### ર) ગ્રાહકનું નામ (ઉધારકર્તા(ઓ)/સહ-ઉધારકર્તા(ઓ) અને જમીનદાર(ઓ)) લોન એકાઉન્ટ નં. સાથે લોન એકાઉન્ટ નં. HF39112446 & HF39113151

૧. શ્રી દિનેશકુમાર **હસ્તીમલજી જેન (ઉદારકર્તા / ગિરવેદાર), ૨. શ્રીમતી સુરેખાદેવી જેન (સહ-ઉદારકર્તા / ગિરવેદાર)** ઉ**પરોક્ત ક.ને. ૧ અને ૨ નું સરનામું** : ડી–૪૦૪, મહાવીર સ્ટેટસ, મનમોહન ચાર રસ્તા પાસે, વિરાટનગર, અમદાવાદ, ગુજરાત – ૩૮૨૪૧૫ **ઉપરોક્ત ક.નં. ૧ નું અન્ય સરનામું** : બી/૬–૧, શ્રી રામ એસ્ટેટ, અજય એસ્ટેટ પાસે, રખિયાલ, અમદાવાદ, ગુજરાત – ૩૮૦૦૨૩.

**ઉપરોક્ત ક.નં. ૨ નું અન્ય સરનામું** : એ-૪૦૧, શ્યામદેવ રેસિડેન્સી, જીવન જ્યોત સોસાયટી સામે, મનમોહન પાર્ક ચાર રસ્તા પાસે, ઓઢવ, અમદાવાદ, ગુજરાત –૩૮૨૪૧૫. માંગણા નોટીસ મુજબ બાકી લેણા

માંગણા નોટીસ તારીખ : ૨૦.૧૨.૨૦૨૪ એનપીએ તારીખ : ૩૦.૧૧.૨૦૨૪

રૂા. 3૦,૯૦,૪૯૦.७૬/- (રૂા. ગ્રીસ લાખ નેવું હજાર ચારસો નેવું અને છોત્તેર પૈસા ફક્ત) તા. ૧७.૧૨.૨૦૨૪ ના રોજ ચડત વ્યાજ / દંડનીય વ્યાજ અને અન્ય ચાર્જીસ સાથે

આ સાથે નોંધ લેશો કે તમારી લોનનો કોમન CRN નંબર ૬૦૬૩૫૪૨૧૪ છે, અને તમારો કેડિટ કાર્ડ ખાતા નં. ૦૦૦૬૪૦૬૧૬૦૦૦૭૧૯૬૯૦ જે તા. ૩૦.૧૧.૨૦૨૪, અને તમારી હોમ લોન ખાતા નં HF39112446 & HF39113151 જે તા. ૩૦.૧૧. ૨૦૨૪ના રોજ એનપીએ જાહેર કરેલ છે જે આરબીઆઈના માસ્ટર સરક્યુલર રેફ. નં. RBI/2015-14/25 UBD.BPD. (PCB) MC No.3/09.14.000/2014 2015 તા. ૦૧ જુલાઈ ૨૦૧૪ના કલમ ૨.૨.૨(૧) જે વંચાણમાં લેતા જે લોનઘારકના એક કરતા વધુ ધિરાણ સવલત ધરાવતાં ખાતા બેંકમાં હોય તો બધી જ ધિરાણ સવલતો ધરાવતા ખાતાને એનપીર તરીકે ગણવા નહીં કે ચોક્કસ ફેસિલિટી કે તેના ભાગ જે અનિયમિત થયેલ હોય.

કેએમબીએલને ગિરવે મુકેલ સ્થાવર મિલકતનું વર્ણન

ાવર મિલકત આવેલ ફલેટ નં. ૪૦૪, બ્લોક ડી ના ૪થા માળ પર, ક્ષેત્રફળ ૮૩.૨૪ રકે.મી. કાર્પેટ એરિયા, સાથે ૩૨.૮૪ રકે.મીટર્સ મહાવીર સ્ટેટસ તરીકે જાણીતી રકીમમાં અવિભાજીત વણવેચાયેલ ભાગ જમીન પરનું બાંધકામ જે આવેલ ખાતા નં. ૧૮૦૦ સર્વે નં. ૧૨૭/૨ ટી.પી.એસ. નં. ૧ (નિકોલ – રખિયાલ) ફાઈનલ પ્લોટ નં. ૧ સબ પ્લોટ નં. ૨/૧ ક્ષેત્ર. ૪૪૦૦ .૨૩ સ્કે.મીટર્સ રહેણાંક હેતુ અને ૨૦૦૦ સ્કે.મીટર્સ ઔદ્યોગિક હેતુ મોજે: નિકોલ અસારવા તાલુકા રજીસ્ટ્રેશન ડિસ્ટ્રીક્ટ અમદાવાદ અને સબ ડિસ્ટ્રીક્ટ અમદાવાદ – ૧૨ (નિકોલ) ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુ:સીમા: ઉત્તરે: કોમન પેરોજ માદમાં બ્લોક નં. સી, દક્ષિણે: જોડેનો ફલેટ નં. ડી–૪૦૫, પૂર્વે: જોડેનું કોમન પેસેજ, પશ્ચિમે: લિફ્ટ બાદમાં ફલેટ નં. ડી–૪૦૩.

# 3) ગ્રાહકનું નામ (ઉદ્યારકર્તા(ઓ)/સહ-ઉદ્યારકર્તા(ઓ) અને જામીનદાર(ઓ)) લોન એકાઉન્ટ નં. સાથે

લોન એકાઉન્ટ નં. HF39156580

૧. શ્રી લાખાણી પિશુષભાઈ હરીદાસ (ઉદ્યારકતાં), ૨. શ્રીમતી દિસીબેન પિશુષભાઈ લાખાણી (સહ-ઉદ્યારકર્તા / ગિરવેદાર) ઉ**પરોક્ત ક.નં. ૧ અને ૨ નું સરનામું** : ૧૨, માસ્ટર સોસાયટી મેઈન રોડ, ૨–ગુલાબ નગર, શ્રી રામ પાન વાળી શેરી, ભક્તિનગર, રાજકોટ, ગુજરાત – ૩૬૦૦૦૨.

**ઉપરોક્ત ક.નં. ૧ અને ૨ નું અન્ય સંરનામું** : ફ્લેટ નં. ૬૦૪, ૬ક્ષે માળ, સાવન એવન્યુ, સેટેલાઈટ ચોક, મોરળી રોડ, રાજકોટ, ગુજરાત – ૩૬ઁ૦૦૦૩. માંગણા નોટીસ મુજબ બાકી લેણા

માંગાગા નોટીસ તારીખ : ૨૦.૧૨.૨૦૨૪ એનપીએ તારીખ : ૦૮.૧૧.૨૦૨૪

**રા. ૧૯,૯૮,૦૨૯.७૩/-** (રા. સત્તર લાખ અકાધું હજાર ઓગણત્રીસ અને તોત્તેર પૈસા ફક્ત) **તા. ૧૯.૧૨.૨૦૨૪** ના રોજ ચડત વ્યાજ / દંડનીય વ્યાજ અને અન્ય ચાર્જીસ સાથે. આ સાથે નોંધ લેશો કે તમારી લોનનો કોમન CRN નંબર સ્કક્રક્રલ્ટપલ છે, અને તમારો કેડિટ કાર્ડ ખાતા નં. ૦૦૦૯૪૦૬૩૦૦૦૩૨૨૧૪૩૪ અને ૦૦૦૯૪૦૬૫૦૦૦૦૦૮૯૮૨૬૨ અને એસપીએલચ

ખાતા નં. હર૧૬૩૩૭૯ અને ક૪૭૯૪૧૧૭ જે તા. ૦૮.૧૧.૨૦૨૪, અને તમારી હોમ લોન ખાતા નં. HF39156580 જે તા. ૦૮.૧૧.૨૦૨૪ના રોજ એનપીએ જાહેર કરેલ છે જે આરબીઆઈના માસ્ટ સરકચુલર રેફ. નં. RBI/2015-14/25 UBD.BPD. (PCB) MC No.3/09.14.000/2014-2015 તા. ૦૧ જુલાઈ ૨૦૧૪ના કલમ ૨.૨.૨(૧) જે વંચાણમાં લેતા જે લોનદારકના એક કરતા વધુ ધિરા સવલત ધરાવતાં ખાતા બેંકમાં હોય તો બધી જ ધિરાણ સવલતો ધરાવતા ખાતાને એનપીએ તરીકે ગણવા નહીં કે ચોક્કસ ફેસિલિટી કે તેના ભાગ જે અનિયમિત થયેલ હોય. કેએમબીએલને ગિરવે મુકેલ સ્થાવર મિલકતનું વર્ણન

થાવર મિલકત આવેલ ક્લેટ નં. ૬૦૪, દુલે માળ, જેનું બિલ્ટ અપ એરિયા ક્ષેત્રકળ ૫૧-૬૧ સ્કે.મીટર્સ (કાર્પેટ એરિયા ૪૪-૬૦ સ્કે.મીટર્સ) સાવન એવન્થુ નામની લો-રાઈઝ બિલ્ડિંગ જેનું બિન ખેતીલાયક

જમીન પર થયેલ બાંધકામ એરિયા દૂપર–૭૮ રકે.મીટર્સ (એન્ફોર્સમેન્ટ એરિયા ૧૬–૩૮ રકે.મીટર્સ) પ્લોટ નં. ૪૮ અને ૪૯, રોચલ પાર્ક તરીકે જાણીતું, રેવન્થુ સર્વે નં. ૫૬/પીર, ૫૬/પીર, ૫૬/પીપ અને પદ/પીદ રાજકોટ ખાતે સ્થિત, ટી.પી.એસ. નં. ૧૦, ઓપી નં. ૨૧/૧, એકપી નં. ૨૧/૧/૪, સિટી સર્વે વોર્ડ નં. ૧૩/૨, સિટી સર્વે નં. ૩૫૭૩/૨/૪૮ સબ ડિસ્ટ્રીક્ટ અને ૨જીસ્ટ્રેશન ડિસ્ટ્રીક્ટ – રાજકોટ ખાતે ... ાવેલ સમગ્ર મિલકત જેની ચર્તુ:સીમા: ઉત્તરે: ખુલ્લુ આકાશ, દક્ષિણે: ફ્લેટ નં. ૬૦૫, પૂર્વે: ખુલ્લુ આકાશ, પશ્ચિમે: લિફ્ટ, પેરોજ અને ફ્લેટ નં. ૬૦૩. ૪) ગ્રાહકનું નામ (ઉદારકર્તા(ઓ)/સહ-ઉદારકર્તા(ઓ) અને જામીનદાર(ઓ)) લોન એકાઉન્ટ નં. સાથે

# લોન એકાઉન્ટ નં. RHB2655930 & RHB2667784

ર. શ્રી ઓગણજા મચુર હિંમતલાલ (ઉદારકર્તા), ૨. શ્રી હિંમતલાલ ગોગજીભાઈ ઓગણજા (સહ-ઉદારકર્તા / ગિરવેદાર) ઉપરોક્ત ક્ર.નં. ૧ અને ૨ નું સરનામું : જનક નગર – ૨, વાવડી રોડ, મોરળી, ગુજરાત – ૩૬૩૬૪૧.

**ઉપરોક્ત ક.નં. ૧ અને ૨ નું અન્ય સરનામું** : ફ્લેટ નં. બી-૧, ૧લો માળ, વિહાન વિલા, શિવશક્તિ સોસાયટી, ૨વાપ૨, મો૨બી, ગુજરાત – ૩૬૩૬૪૧.

માંગણા નોટીસ મુજબ બાકી લેણા

એનપીએ તારીખ : ૧૧.૦૯.૨૦૨૪ રા. ૧૬,૨૪,૨૯૨.૧७/- (રૂ1. સોળ લાખ ચોવીસ હજાર બસ્સો બાણું અને સત્તર પૈસા ફક્ત) **તા. ૧૨.૧૨.૨૦૨૪** ના રોજ ચડત વ્યાજ / દંડનીય વ્યાજ અને અન્ય ચાર્જીસ સાથે.

આ સાથે નોંધ લેશો કે તમારી લોનનો કોમન CRN નંબર ૬७૦૬૩૦૪૦૬ છે, અને તમારો કેડિટ કાર્ડ ખાતા નં. ૦૦૦૬૪૦૬૩૦૦૦૧૧७૪૮૧૦૫ જે તા. ૧૧.૦૯.૨૦૨૪, અને તમારી હોમ લોન ખાતા નં. RHB2655930 & RHB2667784 જે તા. ૧૧.૦૯.૨૦૨૪ના રોજ એનપીએ જાહેર કરેલ છે જે આરબીઆઈના માસ્ટર સરક્યુલર રેફ. નં. RBI/2015-14/25 UBD.BPD. (PCB) MC No.3/09.14.000/2014-2015 તા. ૦૧ જુલાઈ ૨૦૧૪ના કલમ ૨.૨.૨(૧) જે વંચાણમાં લેતા જે લોનધારકના એક કરતા વધુ ધિરાણ સવલત ધરાવતાં ખાતા બેંકમાં હોય તો બધી જ ધિરાણ ધરાવતા ખાતાને એનપીએ તરીકે ગણવા નહીં કે ચોક્ક્સ ફેસિલિટી કે તેના ભાગ જે અનિયમિત થયેલ હોય.

કેએમબીએલને ગિરવે મુકેલ સ્થાવર મિલકતનું વર્ણન

સ્થાવર મિલકત આવેલ કલેટ નં. બી-૧, ૧લો માળ, આવેલ બિલ્ટ અપ એરિયા ક્ષેત્રફળ ૧૦૦-૬૫ સ્કે. મીટર્સ એટલે કે ૧૦૮૩-૧૨ સ્કે. સૂટ, વિહાન વિલા તરીકે જાણીતી સ્કીમ જેનું બિનખેતીલાયક જમીન પર થયેલ બાંધકામ જેનું ક્ષેત્રફળ ૨૪૩–૮૫ સ્કે.મીટર્સ આવેલ પ્લોટ નં. ૨ અને ૩ સ્વાપર રેવન્થુ સર્વે નં. ૩/૧/૫ો મોજે સ્વાપર તાલુકા અને ડિસ્ટ્રીક્ટ – મોરબી ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુઃસીમાઃ ઉત્તરેઃ સર્વે નં. ૧, દક્ષિણે એનએ રોડ, પૂર્વેઃ પ્લોટ નં. ૧, પશ્ચિમેઃ કોમન પેસેજ અને ફલેટ નં. એ–૧ અને સીડી. ૫) ગ્રાહકનું નામ (ઉધારકર્તા(ઓ)/સહ-ઉધારકર્તા(ઓ) અને જામીનદાર(ઓ)) લોન એકાઉન્ટ નં. સાથે

# લોન એકાઉન્ટ નં. HF40034073 & HF40034402 & HF40080960

લાગા અંચિત નિરંજનભાઇ (ઉદ્યારકર્તા / ઊરવેદાર), ર. શ્રીમતી શાહ કિના અચિત (સહ-ઉદ્યારકર્તા) ઉપરોક્ત ક.નં. ૧ અને ૨ નું સરનામું : ૧૯–શ્રી હરી એપાર્ટમેન્ટ, નુતન નાગરિક બેંક સામે, ન્યુ શારદા મંદિર રોડ, પાલડી, અમદાવાદ, ગુજરાત – ૩૮૦૦૦૭ ઉપરોક્ત ક.નં. ૧ અને ૨ નું અન્ય સરનામું : ફ્લેટ નં. ઈ-પ૦૧, પમો માળ, અક્ષરાતિત એપાર્ટમેન્ટ, કાંગશિયાળી, લોધિકા, રાજકોટ, ગુજરાત – ૩૬૦૦૦૧ ઉપરોક્ત ક.નં. ૧ અને ૨ નું અન્ય સરનામું : ફ્લેટ નં. ઈ-પ૦૨, પમો માળ, અક્ષરાતિત એપાર્ટમેન્ટ, કાંગશિયાળી, લોધિકા, રાજકોટ, ગુજરાત – ૩૬૦૦૦૧

**ઉપરોક્ત ક.નં. ૧ નું અન્ય સરનામું** : ૧૧૧૦, ગણેશ ગ્લોરી, એસજી હાઈવે સામે, જગતપુર રોડ, અમદાવાદ, ગુજરાત – ૩૮૨૪૮૧

માંગણા નોટીસ મજબ બાકી લેણા

માંગણા નોટીસ તારીખ : ૨૬.૧૨.૨૦૨૪ એનપીએ તારીખ : ૦૮.૧૧.૨૦૨૪ **રૂા. ૨૦,૨૦,૮૩૫.૫७/-** (રૂા. વીસ લાખ વીસ હજાર આઠસો પાંત્રીસ અને સત્તાવન પૈસા ફક્ત) **તા. ૧७.૧૨.૨૦૨૪** ના રોજ ચડત વ્યાજ / દંડનીય વ્યાજ અને અન્ય ચાર્જીસ સાથે.

કેએમબીએલને ગિરવે મુકેલ સ્થાવર મિલકતનું વર્ણન

<del>મેલકત ૧</del>: સ્થાવર મિલકત આવેલ ફલેટ નં. ૫૦૧, ૫મો માળ, આવેલ બિલ્ટ અપ એરિયા ક્ષેત્રફળ ૩૦-૧૭ સ્કે.મીટર્સ (કાર્પેટ એરિયા ૨૫-૧૪ સ્કે.મીટર્સ) બિંગ-ર્દ માં અક્ષરાતિત નામની બિલ્ડિંગ જે બિનખેતીલાયક જમીન પર થયેલ બાંધકામ એરિયા પષ્ઠ૬૩-૦૭ રેકે.મીટર્સ પ્લોટ નં. ૧ + કોમન પ્લોટ જમીન એરિયા ૬૦૭-૧૩ રકે.મીટર્સ (કુલ ૬૦૭૦-૨૦ રકે.મીટર્સ) કાંગશિયાળી ખાતે સ્થિત, રેવન્યુ સર્ે નં. ૮૮/પીર૮, સબ ડિસ્ટ્રીક્ટ – લોધિકા, રજીસ્ટ્રેશન ડિસ્ટ્રીક્ટ – રાજકોટ ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુ:સીમાઃ ઉત્તરેઃ ફલેટ નં. ૫૦૨, દક્ષિણેઃ ફલેટ નં. ૫૦૮, પૂર્વઃ વિંગ – ડી, પશ્ચિમેઃ ફલેટ નં . મિલકત રઃ સ્થાવર મિલકત આવેલ ફલેટ નં. ૫૦૨, ૫મો માળ, આવેલ બિલ્ટ અપ એસ્થિા ક્ષેત્રફળ ૩૦–૧૭ સ્કે.મીટર્સ (કાર્પેટ એસ્થિા ૨૫–૧૪ સ્કે.મીટર્સ) વિંગ–ઇ માં અક્ષરાતિત નામની બિલ્ડિંગ જેનું

બિનખેતીલાયક જમીન પર થયેલ બાંધકામ એરિયા પષ્ઠ૬૩–૦૦ સ્કે.મીટર્સ પ્લોટ નં. ૧ + કોમન પ્લોટ જમીન એરિયા ૬૦૭–૧૩ સ્કે.મીટર્સ (કુલ ૬૦૭૦–૨૦ સ્કે.મીટર્સ) કાંગશિયાળી ખાતે સ્થિત, રેવન્યુ સહે નં. ૮૮/પીસ્૮, સબ કિસ્ટ્રીક્ટ – લોધિકા, રજીસ્ટ્રેશન કિસ્ટ્રીક્ટ – રાજકોટ ખાતે આવેલ સમગ્ર મિલકત જેની ચર્તુ:સીમાઃ ઉત્તરેઃ વિંગ–બી, દક્ષિણેઃ ફલેટ નં. ૫૦૧, પૂર્વેઃ વિંગ – ડી, પશ્ચિમેઃ ફલેટ નં. ૫૦૩

### ૬) ગ્રાહકનું નામ (ઉદ્યારકર્તા(ઓ)/સહ-ઉદ્યારકર્તા(ઓ) અને જામીનદાર(ઓ)) લોન એકાઉન્ટ નં. સાથે લોન એકાઉન્ટ નં. LAP18363777 (CRN 496968120)

૧. શ્રી વિકાસકુમાર એ. જયસ્વાલ (ઉધારકર્તા / ગિરવેદાર), ૨. શ્રીમતી બિંદુ વિકાસકુમાર જયસ્વાલ (સહ-ઉધારકર્તા)

<mark>ઉપરોક્ત ક. નં. ૧ અને ૨ નું સરનામું</mark> : ઓફિસ નં. ૫૦૦૪, પમો માળ, હાઈટેક ટેક્સટાઈલ, અંજના ફાર્મ, અંજના, સુરત, ગુજરાત – ૩૯૪૨૧૦. **ઉપરોક્ત ક.નં. ૧ અને ૨ નું અન્ય સરનામું** : ફ્લેટ નં. બી-૫૦૨, વૃંદાવન હાઈટ્સ, ન્યુ કિંડોલી, કેરડવા, સુરત, ગુજરાત – ૩૯૪૨૧૦. **ઉપરોક્ત ક.નં. ૧ અને ૨ નું અન્ય સરનામું** : દુકાન નં. ૬૦૦૫, દૃક્ષે માળ, હિંદુત્તાન ટેક્સટાઈલ સેન્ટર-૨, યમુના નગર, ડુંભલ, સુરત, ગુજરાત – ૩૯૫૦૧૦.

માંગણા નોટીસ મુજબ બાકી લેણા

માંગણા નોટીસ તારીખ : ૨૦.૧૨.૨૦૨૪ એનપીએ તારીખ : ૦૮.૧૧.૨૦૨૪

રૂા. ૫૦,૪૬,૩૩૨.૨૩/- (રૂા. પચાસ લાખ છેતાળીસ હજાર ત્રણસો બત્રીસ અને ત્રેવીસ પૈસા ફક્ત) તા. ૧७.૧૨.૨૦૨૪ ના રોજ ચડત વ્યાજ / દંડનીય વ્યાજ અને અન્ય ચાર્જીસ સાથે. કેએમબીએલને ગિરવે મુકેલ સ્થાવર મિલકતનું વર્ણન

**િરો મુકેલ નીચેની મિલકતઃ** કોમર્શિયલ દુકાન નં. ૬૦૦૫, દુશ્કે માળ, ક્ષેત્ર. ૧૦૪૩–૭૨ રકે.ક્રૂટ એટલે કે ૯૭.૦૦ રકે.મીટર્સ, બિલ્ટ અપ એરિયા અને ૧૦૧૧–દૃદ્દ રકે.ક્રૂટ એટલે કે ૯૪–૦૨ રકે.મીટર્સ

એરિયા, સાથે હિંદુસ્તાન ટેક્સટાઇલ સેન્ટર—ર હેઠળની જમીનમાં અધિભાજીત વણવેચાયેલ ભાગ જે સર્વે નં. ૧૯ પૈકી અને ૧૪ પૈકીની જમીન પર થયેલ બાંધકામ, જ્વોક નં. ૨૩/૨, ટી.પી.એસ. નં. ૩૩ (ડુંભલ), એફ.પી. નં. ૪૩ ક્ષેત્ર. ૬૪૫૦ સ્કે.મીટર્સ પૈકી ૬૨૭૦ સ્કે.મીટર્સ ગામ – ડુંભલ, સબ – ડિસ્ટ્રીક્ટ: ઉદ્યના, ડિસ્ટ્રીક્ટ: સુરત ખાતે આવેલ સમગ્ર મિલક્ત જેની ચર્તુ:સીમા: ઉત્તરે: પેસેજ અને લિફ્ટ, . ક્ષિણે: રોડ, પૂર્વે: દુકાન નં. ૬૦૦૪, પશ્ચિમે– એફ.પી.નં. ૩૭ ની જમીન.

ઉધારકર્તાઓ/ સહ-ઉધારકર્તાઓ/ જામીનદારો/ ગિરવેદારો ને એ અસલ નોટીસ જે કલમ ૧૩(૨) હેઠળ આપેલ હતી તે બેંકના કામકાજના દિવસો દરમ્યાન જરૂરી પાવતી આપી મેળવી લેવી. જો કોઈ ઓબ્જેક્શન / રીપ્રેઝન્ટેશન હોય તો કૃપા કરીને અમારે નીચે જણાવેલ સરનામે મોક્લવું :-

અધિકત અધિકારી, કોટક મહીન્દ્રા બેંક લીમીટેડઃ **રિજનલ કાર્યાલયઃ** કોટક મહિન્દ્ર બેંક લિ., ૯મો માળ, બી-વીંગ, વિવાન સ્ક્વેર, જોધપુર ચાર રસ્તા, સેટેલાઈટ, અમદાવાદ, ગુજરાત – ૩૮૦૦૧૫

તારીખ : ૦૨.૦૧.૨૦૨૫, સ્થળ : અમદાવાદ, રાજકોટ અને સુરત સહી/- અધિકૃત અધીકારી, કોટક મહીન્દ્રા બેંક લી.