

Date: 19th August, 2024

The DCS–CRD,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Ref: BSE Script Code: 521238

Kind Attn: Head- Listing Department / Dept of Corporate Communications

Sub: Outcome of the Meeting of Allotment Committee of the Board of Directors of the Company, held on Monday, 19th August 2024- Allotment of 35,00,000 Equity Shares on preferential basis.

Dear Sir/Madam,

We hereby inform you that the Allotment Committee of the Board of Directors (“Board”) of Kkrafton Developers Limited at their meeting held on today i.e. Monday, 19th August 2024, pursuant to the approval granted by the Shareholders vide extra-ordinary General Meeting (EGM) held on Thursday, 01st August, 2024 and pursuant to the "In-principle Approval" granted by the BSE vide its letter reference No. LOD/PREF/TT/FIP/688/2024-25 dated 05th August, 2024 considered and approved the issue and allotment of Allotment of **35,00,000** (Thirty-Five Lakhs) Equity Shares of face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 210/- (Rupees Two Hundred & Ten Only) per Equity Share, pursuant to receipt of **Rs. 73,50,00,000/-** (Rupees Seventy-Three Crores Fifty Lakhs only) per share, as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164(1)/165 of the ICDR Regulations, 2018 at an aggregate consideration of Rs. 210 - (Rupees Two Hundred Ten Only) in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of the Allottee are as follows:

SI. No.	Name of the Proposed Category Equity Shares Allottees	Category`	Equity Shares Allotted
1.	Ankush Rajkumar Dabhane	Individual	2,90,000
2.	Rahul Ratansingh Sikarwar	Individual	3,60,000
3.	Govindsingh Bhavnathsingh Rajbhar	Individual	4,10,000
4.	Kuldeep Ranvirsingh Tomar	Individual	3,30,000
5.	Dhaval Shankarbhai Rabari	Individual	3,50,000
6.	Pooja Pragnesh Dave	Individual	3,30,000
7.	Pragneshkumar Girishchandra Dave	Individual	3,50,000
8.	Bhargavsinh Nandkishorsinh Chauhan	Individual	3,60,000
9.	Dhruv Pradipkumar Shah	Individual	3,60,000
10.	Alkaben Pradipkumar Shah	Individual	3,60,000
	Total		35,00,000

Kkrafton Developers Limited
(Formerly known as Sequel E – Routers Limited)
CIN: **L70100GJ1992PLC017815**

The details regarding the issuance of securities as required pursuant to the SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in Annexure A to this letter.

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 101,25,96,000 (divided into 10,12,59,600 equity shares of Rs.10/- each) from Rs. 97,75,96,000 (divided into 9,77,59,600 equity shares of Rs.10/- each). The Equity Shares allotted on preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

The meeting of the Board of Directors of the Company commenced at 02:00 p.m. and concluded at 04:00 p.m.

Kindly take on record the same.

Thanking you.

For Kkrafton Developers Limited

ASHOK KUMAR SEWDA

Additional Director

DIN: 06703029

Date: 19th August, 2024

Annexure A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Preferential Issue (Disclosure Post allotment of Securities):

Sr. no.	Particulars	Details of Securities		
a)	Type of securities proposed to be issued	Equity Shares of face value Rs10 /- per share		
b)	Types of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.		
C)	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	35,00,000 (Thirty-Five Lakhs) Equity Shares having face value Rs. 10/- (Rupees Ten Only) each at an issue price of Rs.210/- (Rupees Two Hundred Ten only) per equity shares aggregating to Rs. 73,50,00,000/- (Rupees Ninety-Seven Crores Twenty Lakhs only).		
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):				
i.		Sr. No	Name of the proposed investor/allottee	No of Shares Allotted
		1.	Ankush Rajkumar Dabhane	2,90,000
		2.	Rahul Ratansingh Sikarwar	3,60,000
		3.	Govindsingh Bhavnathsingh Rajbhar	4,10,000
		4.	Kuldeep Ranvirsingh Tomar	3,30,000
		5.	Dhaval Shankarbhai Rabari	3,50,000
		6.	Pooja Pragnesh Dave	3,30,000
		7.	Pragneshkumar Girishchandra Dave	3,50,000
		8.	Bhargavsinh Nandkishorsinh Chauhan	3,60,000
		9.	Dhruv Pradipkumar Shah	3,60,000
		10.	Alkaben Pradipkumar Shah	3,60,000

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ii.	Post Allotment of Securities- outcome of the subscription issue price allotted price (in case of convertibles), number of investors;	Not Applicable
iii.	In case of convertibles Intimation on conversion of securities or on lapse of the tenure of the instruments;	Not Applicable

For Kkrafton Developers Limited

ASHOK KUMAR SEWDA
Additional Director
DIN: 06703029
Date: 09th March, 2024