

Date: August 13, 2024

To,
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
“Exchange Plaza”, Bandra – Kurla Complex,
Bandra East,
Mumbai – 400051

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Zodiac Energy Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) Section 42 and 62(1)(c) of the Companies Act, 2013, as amended (the “Companies Act, 2013”), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (the “PAS Rules”), and other applicable provisions of the Companies Act, 2013. (the “Issue”).

Ref: Zodiac Energy Limited (Security Id/Symbol: 543416 /ZODIAC)

Please note that the qualified institutions placement committee (“**Committee**”) has, at its meeting held today i.e., August 13, 2024 approved the issue and allotment of 4,35,700 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 688.50 per Equity Share (including a premium of ₹ 678.50 per Equity Share) against the floor price of ₹ 724.38 per Equity Share, aggregating to ₹ 29,99,79,450, pursuant to the Issue in accordance with Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations.

The Issue opened on August 12, 2024 and closed on August 13, 2024 and the same was intimated to you through our letters dated August 12, 2024 and August 13, 2024 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 14,66,04,400, comprising of 14660440 Equity Shares to ₹ 150961400, comprising of 15096140 Equity Shares.

Further, find attached herewith the list of allottees of the Equity Shares offered in the Issue, marked as **Annexure A**.

Further, the information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, each as amended attached as **Annexure B**.

The meeting of the Committee commenced at 05:30 p.m. and concluded at 06:50 p.m. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For, Zodiac Energy Limited

Dipika Modi
Company Secretary and Compliance Officer

Place: Ahmedabad



Listed On
NSE BSE
Symbol: ZODIAC CODE: 543416

CIN: L51909GJ1992PLC017694
ISO 9001 & 14001 : 2015 Certified

5, Upper Ground Floor, Milestone Building, Near
Drive-In Cinema, Thaltej, Ahmedabad - 380054



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www.zodiacenergy.com
info@zodiacenergy.com



ANNEXURE A
LIST OF ALLOTTEES OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Holding Shares more than 5% of the issue Size
1.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	65359	15.00	Yes
2.	BOFA SECURITIES EUROPE SA - ODI	65359	15.00	Yes
3.	SHINE STAR BUILD CAP PVT LTD	21786	5.00	-
4.	EMINENCE GLOBAL FUND PCC-EUBILIA CAPITAL PARTNERS FUND I	21786	5.00	-
5.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	32680	7.50	Yes
6.	VPK GLOBAL VENTURES FUND - VPK GLOBAL VENTURES FUND - SCHEME 1	10893	2.50	-
7.	BENANI CAPITAL- BENANI CAPITAL SCHEME 1	10893	2.50	-
8.	KNIGHTSTONE CAPITAL LLP	10893	2.50	-
9.	ANUBHUTI VALUE TRUST	21786	5.00	-
10.	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME 1	21786	5.00	-
11.	CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	88598	20.33	Yes
12.	3 SIGMA GLOBAL FUND	10893	2.50	-
13.	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC-LUNA	10893	2.50	-
14.	M7 GLOBAL FUND PCC - NOLANA	21786	5.00	-
15.	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	9441	2.17	-
16.	MINERVA VENTURES FUND	10868	2.49	-
	Total	4,35,700		

For, Zodiac Energy Limited

Dipika Modi
 Company Secretary and Compliance Officer

Place: Ahmedabad



Annexure – B

Disclosure under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Particulars	Details
Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued	4,35,700 Equity Shares of face value ₹ 10 each aggregating to ₹ 29,99,79,450.

For, Zodiac Energy Limited

Dipika Modi
Company Secretary and Compliance Officer

Place: Ahmedabad



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