

OL/SE/654/Nov 2024-25

November 14, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: OMAXE

Subject: Outcome of Meeting of the Board of Directors of Omaxe Limited ("the Company") held today i.e. November 14, 2024 and submission of Un-audited Financial Results (Standalone & Consolidated) for the quarter & half year ended on September 30, 2024 along with Limited Review Reports thereon

Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 ("SEBI (LODR) Regulations, 2015")

Dear Sir/Madam,

Please note that the Board of Directors of the Company, at its meeting held today, i.e. November 14, 2024 considered and approved, inter- alia, the following matters:

- Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter & half year ended on September 30, 2024. The copy of the said results (Standalone & Consolidated) along with Limited Review Reports thereon, are enclosed herewith in compliance with Regulation 33 of the SEBI (LODR) Regulation, 2015, as amended.
- 2. Re-appointment of M/s DMK Associates, Company Secretaries, as Secretarial Auditors of the Company for the Financial Year 2024-25.

The requisite details under Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2024 with respect to matters enumerated above is enclosed as Annexure I.

The Board Meeting was commenced at 11:30 A.M. and concluded at 03:50 P.M. with a vote of thanks to the Chair.

Thank You

For Omaxe Limited

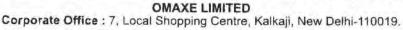
D B R Srikanta

Company Secretary & Compliance Officer

Company Secretary

Encl: as above

"This is to inform that please make all correspondence with us on our Corporate office Address only"



Tel.: +91-11-41896680-85, 41893100





## Chartered Accountants

Branch Office Delhi: 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel.: 011-43029888, E-mail: delhi@bsdgroup.in • Website: www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors Omaxe Limited

- 1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Omaxe Limited (the "Company") for the quarter ended 30<sup>th</sup> September 2024 and year to date from 1<sup>st</sup> April 2024 to 30<sup>th</sup> September 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

## 5. Emphasis of Matter

We draw attention to Note 7 to the Statement

The Hon'ble Securities Appellate Tribunal vide order dated 1st October 2024 has granted stay on directions at para 41 (1) and (2) of SEBI order dated 30th July 2024 relating to restricting company and others from accessing capital market and to deal in securities, enabling the company to raise capital and continue all business activities as usual without any restriction.

Our Conclusion is not modified in respect of this matter.

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For BSD & Co.

Chartered Accountants

Firm's Registration No: 000312S

Sujata Sharma

Partner

Membership No: 087919

UDIN: 24087919 BKEOW15145

Place: New Delhi

Date: 14th November 2024

# BSD&Co.

## Chartered Accountants

Branch Office Delhi: 810, 8th floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001(Delhi)
Tel.: 011-43029888, E-mail: delhi@bsdgroup.in • Website: www.bsdgroup.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Fánancial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors O maxe Limited

- 1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Omaxe Limited (the "Holding Company" or "the Company"), its subsidiaries, its limited liability partnership firms (the Holding Company, its subsidiaries and limited liability partnership firms together referred to as "the Group") and its associates for the quarter ended 30<sup>th</sup> September 2024 and year to date from 1<sup>st</sup> April 2024 to 30<sup>th</sup> September 2024 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated 29<sup>th</sup> March 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

- 4. The Statement includes the results of the entities enumerated in Annexure I.
- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the financial statements as certified by the management referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying statements, prepared in a accordance with recognition and measurement principles laid in the aforesaid Indian Accounting Standard as specified under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued

Head Office: No. 14/3 10th C Main Jaynagar, 1 Block, Bengaluru - 560011 (Karnataka)

Branch Office Mumbai: 31/704, Neptune Co-operatine Housing Society, Evershine Millenium Paradise (EMP) Ac

Thakur Village, Kandiwali (East), Mumbai - 400101 (Maharashtra)

Branch Office Indore: 201, Lakshya Enclave, 15/3, Old Palasia, Indore - 452001 (Madhya Pradesh)

thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

### 6. Emphasis of Matter

We draw attention to Note 7 to the Statement

The Hon'ble Securities Appellate Tribunal vide order dated 1<sup>st</sup> October 2024 has granted stay on directions at para 41 (1) and (2) of SEBI order dated 30<sup>th</sup> July 2024 relating to restricting company and others from accessing capital market and to deal in securities, enabling the company to raise capital and continue all business activities as usual without any restriction.

Our Conclusion is not modified in respect of this matter.

- 7. We did not review the interim financial results and other financial information in respect of 144 entities under significant control, included in the Statement, whose financial results include total assets of Rs. 47.28 crores as at 30<sup>th</sup> September 2024, total revenue (including other income) of Rs. 0.64 crores and Rs. 1.54 crores, and total profit/(loss) of Rs. (0.05) crores and Rs. (0.07) crores, for the quarter ended 30<sup>th</sup> September 2024 and the period ended on that date respectively, as considered in the financial results of the entities included in the Group. These interim financial results are un-reviewed and have been furnished to us by the Management of the group and our report on the consolidated financial results, in so far as it relates to the amounts included in respect of said subsidiary companies/entities under significant control, is based solely on such un-reviewed management certified interim financial results. In our opinion and according to the information and explanation given to us by the Management, these interim financial results are not material to the Group. Our conclusion on the statement is not modified/ qualified in respect of financial results/financial information certified by the Management.
- The Statement does not include the total assets, total revenue (including other income) and net profit after tax in respect of 2 Subsidiaries and 1 associate company, being non-material in nature.

For BSD & Co.

Chartered Accountants

Firm's Registration No: 0093

Sujata Sharma

Partner

Membership No: 087919

UDIN: 24087919 BKE OWJ 5133

New Delhi

Place: New Delhi

Date: 14th November 2024

Annexure-1 to the Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

## A. Subsidiaries/ Associate Companies/ LLPs

S. No.	Name of the Company	Туре
1	Aashna Realcon Private Limited	Subsidiary
2	Anjaniputra Builders Private Limited	Subsidiary
3	Aradhya Real Estate Private Limited	Subsidiary
4	Arman Builders Private Limited	Subsidiary
5	Atulah Contractors And Constructions Private Limited	Subsidiary
6	Ayush Landcon Private Limited	Subsidiary
7	Be Together Developers Private Limited	Subsidiary
8	Be Together Infra Projects Private Limited	Subsidiary
9	Blackbull Retails Private Limited	Subsidiary
10	Chapal Buildhome Private Limited	Subsidiary
11	Colors Real Estate Private Limited	Subsidiary
12	Dhanu Real Estate Private Limited	Subsidiary
13	FBD Real Grow Private Limited	Subsidiary
14	Giant Dragon Mart Private Limited	Subsidiary
15	Golden Glades Builders Private Limited	Subsidiary
16	Green Planet Colonisers Private Limited	Subsidiary
17	Hamara Ghar Constructions And Developers Private Limited	Subsidiary
18	Hartal Builders And Developers Private Limited	Subsidiary
19	Jagdamba Contractors And Builders Limited	Subsidiary
20	JKB Constructions Private Limited	Subsidiary
21	JRS Projects Private Limited	Subsidiary
22	Kamini Builders And Promoters Private Limited	Subsidiary
23	Kashish Buildtech Private Limited	Subsidiary
24	Khushiyon Ka Ghar Private Limited	Subsidiary
25	Landlord Developers Private Limited	Subsidiary
26	Link Infrastructure And Developers Private Limited	Subsidiary
27	Ludhiana Wholesale Market Private Limited	Subsidiary
28	Mehboob Builders Private Limited	Subsidiary
29	Mehtab Infratech Private Limited	Subsidiary
30	Monarch Villas Private Limited	Subsidiary
31	MR Real Estate Private Limited	Subsidiary
32	National Affordable Housing Limited	Subsidiary
33	Navratan Techbuild Private Limited	Subsidiary
34	Nexten (I) Growth Private Limited	Subsidiary
35	Nexten Infra Growth Private Limited	Subsidiary
36	Nexten Infra Private Limited	Subsidiary
37	Nexten Real Growth Private Limited	Subsidiary
38	Nexten Super Growth Private Limited	Subsidiary
39	Oasis Township Private Limited	Subsidiary
40	Omaxe Be Together Amausi Busport Private Limited	Subsidiary
41	Omaxe Be Together Ayodhya Busport Private Limited	Subsidiary
42	Omaxe Be Together Ghaziahad Busport Private Limited	Subsidiary

S. No.	Name of the Company	Type
43	Omaxe Be Together Kaushambi Busport Private Limited	Subsidiary
44	Omaxe Be Together Lucknow Busport Private Limited	Subsidiary
45	Omaxe Be Together Prayagraj Busport Private Limited	Subsidiary
46	Omaxe Be Together Projects Developers Private Limited	Subsidiary
47	Omaxe Buildhome Limited	Subsidiary
48	Omaxe Buildwell Limited	Subsidiary
49	Omaxe Entertainment Limited	Subsidiary
50	Omaxe Forest Spa And Hills Developers Limited	Subsidiary
51	Omaxe Garv Buildtech Private Limited	Subsidiary
52	Omaxe Heritage Private Limited	Subsidiary
53	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
54	Omaxe Housing And Developers Limited	Subsidiary
55	Omaxe Indore Developers Limited	Subsidiary
56	Omaxe Infrastructure Limited	Subsidiary
57	Omaxe International Bazaar Private Limited	Subsidiary
58	Omaxe New Amritsar Developers Private Limited	Subsidiary
59	Omaxe New Chandigarh Developers Private Limited	Subsidiary
60	Omaxe New Faridabad Developers Private Limited	Subsidiary
61	Omaxe Next Private Limited	Subsidiary
62	Omaxe Pancham Realcon Private Limited	Subsidiary
63	Omaxe Power Private Limited	Subsidiary
64	Omaxe World Street Private Limited	Subsidiary
65	Omtech Infrastructure And Construction Limited	Subsidiary
66	Pam Developers (India) Private Limited	Subsidiary
67	Panchi Developers Private Limited	Subsidiary
68	Parshwa Veer Builders and Developers Private Limited	Subsidiary
69	PP Devcon Private Limited	Subsidiary
70	Primordial Buildcon Private Limited	Subsidiary
71	Radhika Buildwell Private Limited	Subsidiary
72	Rivaj Infratech Private Limited	Subsidiary
73	Sarthak Landcon Private Limited	Subsidiary
74	Sarva Buildtech Private Limited	Subsidiary
75	Shamba Developers Private Limited	Subsidiary
76	Shikhar Landcon Private Limited	Subsidiary
		Subsidiary
77	Silver Peak Township Private Limited	Subsidiary
78	Sri Balaji Green Heights Private Limited	
79	Worldstreet Sports Center Limited	Subsidiary
80	Zodiac Housing And Infrastructure Private Limited	Subsidiary
81	Aadhira Developers Private Limited	Step-subsidiar
82	Aarzoo Technobuild Private Limited	Step-subsidiar
83	Abhas Realcon Private Limited	Step-subsidiar
84	Abheek Builders Private Limited	Step-subsidiar
85	Adesh Realcon Private Limited	Step-subsidiar
86	Anveshan Builders Private Limited	Step-subsidiar
87	Ashok Infrabuild Private Limited	Step-subsidiar
88	Ashray Infrabuild Private Limited	Step-subsidiar
89	Aviral Colonizers Private Limited	Step-subsidiar
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S. No.	Name of the Company	Type
90	Bhanu Infrabuild Private Limited	Step-subsidiary
91	Caspian Realtors Private Limited	Step-subsidiary
92	Daman Builders Private Limited	Step-subsidiary
93	Damodar Infratech Private Limited	Step-subsidiary
94	Davesh Technobuild Private Limited	Step-subsidiary
95	Dinkar Realcon Private Limited	Step-subsidiary
96	Ekansh Buildtech Private Limited	Step-subsidiary
97	Ekapad Developers Private Limited	Step-subsidiary
98	Estatelance Developers Private Limited	Step-subsidiary
99	Estatelance Real Estate Private Limited	Step-subsidiary
100	Glacier Agro Food Products Private Limited	Step-subsidiary
101	Hemang Buildcon Private Limited	Step-subsidiary
102	Hiresh Builders Private Limited	Step-subsidiary
103	Kavya Buildtech Private Limited	Step-subsidiary
104	Manit Developers Private Limited	Step-subsidiary
105	Navadip Developers Private Limited	Step-subsidiary
106	NRI City Developers Private Limited	Step-subsidiary
107	Oasis Suncity Realtors Private Limited	Step-subsidiar
108	Omaxe Housing And Infrastructure Limited	Step-subsidiar
109	Omaxe India Trade Centre Private Limited	Step-subsidiar
110	Omaxe Infotech City Developers Limited	Step-subsidiar
111	Radiance Housing And Properties Private Limited	Step-subsidiar
112	Reliable Manpower Solutions Limited	Step-subsidiar
113	RPS Suncity Promoters & Developers Private Limited	Step-subsidiar
114	Rupesh Infratech Private Limited	Step-subsidiar
115	S N Realtors Private Limited	Step-subsidiar
116	Salvatore Infra Buildtech Ltd.	Step-subsidiar
117	Sanvim Developers Private Limited	Step-subsidiar
118	Satkar Colonisers Private Limited	Step-subsidiar
119	Satvik Hitech Builders Private Limited	Step-subsidiar
120	Secure Properties Private Limited	Step-subsidiar
121	Shubh Bhumi Developers Private Limited	Step-subsidiar
122	Tejpal Infra Developers Private Limited	Step-subsidiar
123	Utkrisht Real Estate & Associates Private Limited	Step-subsidiar
124	Dreamze New Faridabad Developers LLP	LLP
125	KSONS Buildwell LLP	LLP
126	Shine Grow New Faridabad LLP	LLP
127	Capital Redevelopment Private Limited	Associate
128	Parkash Omaxe Amusement Park Private Limited	Associate

## B. Group Companies Controlled by Omaxe Limited as Management Certified

S. No.	Name of the Company	
1	Aanchal Infrabuild Private Limited	
2	Abhay Techno Build Private Limited	
3	Abhiman Buildtech Private Limited	
4	Absolute Infrastructure Private Limited	

S. No.	Name of the Company
5	Adil Developers Private Limited
6	Advaita Properties Private Limited
7	Advay Properties Private Limited
8	Agasthya Properties Private Limited
9	Alpesh Builders Private Limited
10	Amber Infrabuild Private Limited
11	Amit Jain Builders Private Limited
12	Amod Builders Private Limited
13	Ananddeep Realtors Private Limited
14	Anant Realcon Private Limited
15	Aneesh Buildtech Private Limited
16	Apoorva Infrabuild Private Limited
17	Arhant Infrabuild Private Limited
18	Aric Infrabuild Private Limited
19	Arjit Builders Private Limited
20	Art Balcony Private Limited
21	Avindra Estate Developers Private Limited
22	Avval Builders Private Limited
23	Balesh Technobuild Private Limited
24	Bali Buildtech Private Limited
25	Bandhu Buildtech Private Limited
26	Beautiful Landbase Private Limited
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27	Bhargav Builders Private Limited Bhavesh Builden Private Limited
	The Control and the Control and the Control and Contro
29	Chaitanya Realcon Private Limited
30	Chetan Infrabuild Private Limited
31	Chirag Buildhome Private Limited
32	Cress Propbuild Private Limited
33	Daksh Township Private Limited
34	Deejit Developers Private Limited
35	Deepaalay Realtors Private Limited
36	Deepal Township Private Limited
37	Deepsing Realtors Private Limited
38	Desire Housing and Construction Private Limited
39	Devgar Estate Developers Private Limited
40	Distinctive Infrastructure and Construction Private Limited
41	Dream Technobuild Private Limited
42	Dream Towers Private Limited
43	DVM Realtors Private Limited
44	Excellent Apartments Private Limited
45	Fast Track Buildcon Private Limited
46	Garg And Goel Estate Developers Private Limited
47	Garg Realtors Private Limited
48	Garvish Realtors Private Limited
49	Gaurang Buildcon Private Limited
50	Geet Buildhome Private Limited
51	Girish Buildwell Private Limited

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S. No.	Name of the Company
52	Goel Isha Colonisers Private Limited
53	Green Earth Promoters Private Limited
54	Gurmeet Builders Private Limited
55	Hina Technobuild Private Limited
56	Indrasan Developers Private Limited
57	Istuti Realcon Private Limited
58	J.S.M. Enterprises Private Limited
59	Jagat Buildtech Private Limited
60	Jaidev Colonisers Private Limited
61	Jishnu Buildcon Private Limited
62	Jitenjay Realtors Private Limited
63	Jivish Colonisers Private Limited
64	Kanak Buildhome Private Limited
65	Kartik Buildhome Private Limited
66	KBM Constructions Private Limited
67	Kishordeep Realtors Private Limited
68	Krishan Kripa Buildcon Private Limited
69	Laldeep Realtors Private Limited
70	Lavanya Builders Private Limited
71	Lifestyle Township Private Limited
72	Lohith Developers Private Limited
73	Luxury Township Private Limited
74	Mangal Bhumi Properties Private Limited
75	Mangla Villas Private Limited
76	Mankish Colonisers Private Limited
77	Manwal Colonisers Private Limited
78	Meghmala Builders Private Limited
79	Mihir Buildwell Private Limited
80	Milestone Township Private Limited
81	Motto Developers Private Limited
82	Nakul Technobuild Private Limited
83	Naptune Technobuild Projects Private Limited
84	Natraj Colonisers Private Limited
85	Naveenraj Realtors Private Limited
86	Neegar Developers Private Limited
87	New Horizons Township Developers Private Limited
88	Omaxe Affordable Homes Private Limited
89	Omaxe Hotels Limited
90	Omaxe Realtors Limited
91	P N Buildcon Private Limited
92	Parjit Realtors Private Limited
93	Prabal Developers Private Limited
94	Praveen Buildcon Private Limited
95	Praveen Mehta Builders Private Limited
96	PSJ Developers Private Limited
97	Puru Builders Private Limited
98	Ramniya Estate Developers Private Limited
70	Raininya Estate Developers Private Limited
	New Delhi
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S. No.	Name of the Company
99	Raveendeep Colonisers Private Limited
100	Rocky Valley Resorts Private Limited
101	Sandeep Landcon Private Limited
102	Sandeep Township Private Limited
103	Sangupt Developers Private Limited
104	Sanjit Realtors Private Limited
105	Sankalp Realtors Private Limited
106	Sanya Realtors Private Limited
107	Savim Realtors Private Limited
108	Sentinent Properties Private Limited
109	Shalin Buildwell Private Limited
110	Shantiniwas Developers Private Limited
111	Shardul Builders Private Limited
112	Shashank Buildhome Private Limited
113	Shivshakti Realbuild Private Limited
114	Shreyas Buildhome Private Limited
115	Singdeep Estate Developers Private Limited
116	Smart Buildhome Private Limited
	Snehal Buildcon Private Limited  Snehal Buildcon Private Limited
117	A 2 C F 10 C F 1
118	SNJ Builders Private Limited
119	Source Developers Private Limited
120	Spike Developers Private Limited
121	Starex Projects Private Limited
122	Starshine Realtors Private Limited
123	Stepping Stone Buildhome Private Limited
124	Stronghold Properties Private Limited
125	Subodh Buildwell Private Limited
126	Sumedha Builders Private Limited
127	Sunrise Township Private Limited
128	Sunview Township Private Limited
129	Swapan Sunder Township Developers Private Limited
130	Swapnil Buildhome Private Limited
131	Swarg Sukh Buildhome Private Limited
132	Taru Buildcon Private Limited
133	True Dreams Developers Private Limited
134	True Estate Build Developers Private Limited
135	True Gem Tech Developers Private Limited
136	Tushar Landcon Private Limited
137	Udal Properties Private Limited
138	Umang Buildcon Private Limited
139	Vaibhav Technobuild Private Limited
140	Vaman Buildhome Private Limited
141	Veenish Realtors Private Limited
142	VGSG Realtors Private Limited
143	Vimsan Realtors Private Limited  Vimsan Realtors Private Limited
144	Vineera Colonisers Private Limited
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# **Omaxe Limited**

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial\_1@omaxe.com, Tel: 91-11-41893100

## Statement of Standalone/Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2024

(Rupees in Crores)

				Stan	dalone					Cons	olidated		
S.	no attending		Quarter ende	d	Half Ye	Half Year Ended Year Ended		Quarter ended			Half Ye	ar Ended	Year Ended
No.	Particulars	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024
13		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income		****										
	a) Revenue from operations	95.35	80.30	166.12	175.65	316.16	705.35	389.18	341.61	266.09	730.79	479.54	1,614.32
	b) Other income	7.64	38.15	1.27	45.79	4.86	12.65	9.14	43.62	3.73	52.76	11.13	20.56
	Total income (a+b)	102.99	118.45	167.39	221.44	321.02	718.00	398.32	385.23	269.82	783.55	490.67	1,634.88
2	Expenses a) Cost of land, material consumed, construction & other related project cost	127.24	115.35	114.27	242.59	208.56	463.03	575.92	365.34	350.68	941.26	695.81	1,552.91
	b) Changes in inventories of finished stock & projects in progress	(6.64)	1.23	22.91	(5.41)	52.91	166.95	(4.97)	100.04	(55.07)	95.07	(128.51)	236.58
	c) Employee benefits expense	11.54	12.08	9.99	23,62	19.82	37.87	6.31	5.89	10.48	12.20	19.95	34.58
	d) Finance costs     e) Depreciation and amortisation	29.36	30.96	26.17	60.32	53.78	114.09	44.64	42.38	28.96	87.02	59.71	130.34
	f) Other expenses	4,69	4.75 10.56	9.14	9.44	21.45	45.48	7.46	7.20	10.39	14.66	26.05	54.26
	1) Other expenses				24.74	28.15	73.79	35.66	21.55	27.01	57.21	51,83	133.51
3	Profit/(loss) before share of	180.37	174.93	197.21	355.30	384.67	901,21	665.02	542.40	372.45	1,207.42	724.84	2,142.18
4	profit/(loss) of associates, exceptional items and tax Share of Profit/(loss) of associates	(77.38)	(56.48)	(29.82)	(133.86)	(63.65)	(183.21)	(266.70) (0.23)	(157.17) 0.00	(102.63) (0.01)	(423.87) (0.23)	( <b>234.17</b> ) 0.04	(507.30) 0.23
5	Profit/(loss) before exceptional items and tax	(77.38)	(56.48)	(29.82)	(133.86)	(63.65)	(183.21)	(266.93)	(157.17)	(102.64)	(424.10)	(234.13)	(507.07)
6	Exceptional items	-		-				3	-				
7	Profit/(loss) before tax	(77.38)	(56.48)	(29.82)	(133.86)	(63.65)	(183.21)	(266.93)	(157.17)	(102.64)	(424.10)	(234.13)	(507.07)
8	Tax expense Current Tax Deferred tax charge/(credit)	14.49	7.62	(5.93)	22.11	(12.55)	(42.89)	2.13 (29.58)	1.35	0.79 (19:08)	3.48 (41.12)	2.50 (46.08)	4.24 (105.40)
9		14.49	7.62	(5.93)	22.11	(12.55)	(42.89)	(27.45)	(10.19)	(18.29)	(37.64)	(43.58)	(101.16)
9	Profit/(loss) for the period/Year	(91.87)	(64.10)	(23.89)	(155.97)	(51.10)	(140.32)	(239.48)	(146.98)	(84.35)	(386.46)	(190.55)	(405.91)

Moral

	1		Standalone						Consolidated					
S.	Particulars		Quarter ende	d	Half Yea	ar Ended	Year Ended	Quarter ended			Half Year Ended		Year Ended	
No.	Particulars	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
	Other Comprehensive Income													
	(i) Items that will not be reclassified to statement of profit or loss	0.53	(0.52)	0.23	0.01	(0.87)	(0.85)	0.44	(1.69)	0.66	(1.25)	(0.91)	(0.54)	
	(ii) Tax on above items	(0.04)	0.13	(0.05)	0.09	0.22	0.22	(0.01)	0.42	(0.16)	0.41	0.23	0.14	
10	Total other comprehensive income/(loss) for the period/year	0.49	(0.39)	0.18	0.10	(0.65)	(0.63)	0.43	(1.27)	0.50	(0.84)	(0.68)	(0.40)	
11	Total comprehensive income/(loss) for the period/year	(91.38)	(64.49)	(23.71)	(155.87)	(51.75)	(140.95)	(239.05)	(148.25)	(83.85)	(387.30)	(191.23)	(406.31)	
12	Net Profit/(loss) attributable to Owners of the company	(91.87)	(64.10)	(23.89)	(155.97)	(51.10)	(140.32)	(239.66)	(147.44)	(84.35) 0.00	(387.10)	(190.66) 0.11	(402.60)	
40	Non-controlling interest	12		-	-	-	,	0.18	0.46	0.00	0.64	0.11	(3.31)	
13	Other comprehensive income/(loss) attributable to												75 374	
	Owners of the company	0.49	(0.39)	0.18	0.10	(0.65)	(0.63)	0.43	(1.27)	0.48	(0.84)	(0.64)	(0.41)	
24	Non-controlling interest	- 3	-				~	(0.00)	(0.00)	0.02	(0.00)	(0.04)	0.01	
14	Total comprehensive income/(loss) attributable to													
	Owners of the company	(91.38)	(64.49)	(23.71)	(155.87)	(51.75)	(140.95)	(239.23)	(148.71)	(83.87)	(387.94)	(191.30)	(403.01)	
!	Non-controlling interest	-		-	-			0.18	0.46	0.02	0.64	0.07	(3.30)	
15	Paid up Equity Share Capital (Face Value per share-Rs.10/-)	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	182.90	
16	Other Equity						690.55						297.51	
17	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)													
	Basic earnings per share (in rupees)	(5.02)	(3.50)	(1.31)	(8.53)	(2.79)	(7.67)	(13.10)	(8.06)	(4.61)	(21.16)	(10.42)	(22.01)	
	Diluted earnings per share (in rupees)	(5.02)	(3.50)	(1.31)	(8.53)	(2.79)	(7.67)	(13.10)	(8.06)	(4.61)	(21.16)	(10.42)	(22.01)	





## Statement of Unaudited Standalone/Consolidated Assets and Liabilities

(Rupees in Crores)

	Standa	lone	Consoli	dated
Particulars	As on 30-Sep-2024 (Unaudited)	As on 31-Mar-2024 (Audited)	As on 30-Sep-2024 (Unaudited)	As on 31-Mar-2024 (Audited)
ASSETS				
Non-Current Assets		22.2	20.00	
Property, Plant and Equipment	456.27	456.07	478.30	475.96
Right of use assets	37.24	36.99	54.44	40.61
Other Intangibles Assets	0.11	0.14	0.34	0.42
Goodwill on corsolidation	1 8 1 8		79.05	47.92
Investment in Subsidiaries, Associates and Partnership Firms	389.38	371.02	0.05	10.49
Investments	13.45	12.60	19.74	18.90
Financial Assets	82.49	61.45	175.10	97.04
Deferred tax assets (net)	290.80	312.83	572.42	530.63
Non Current tax assets (net)	98.77	99.82	152.97	130.56
Other Non-Current Assets	11.47	11.73	10.42	11.39
	1,379.98	1,362.65	1,542.83	1,363.92
Current Assets				
Inventories	2,194.42	2,181.44	10,949.28	10,509.25
Financial Assets				
Trade Receivables	231.71	239.87	342.23	357.54
Cash and Cash Equivalents	26.27	47.68	229.93	190.35
Other bank balances	219.94	196.97	347.62	349.64
Loans	590.10	444.78	-	26.15
Other financial assets	1,074.18	1,060.65	245.68	258.85
Other Current Assets	324.48	359.39	820.61	766.60
	4,661.10	4,530.78	12,935.35	12,458.38
TOTAL ASSETS	6,041.08	5,893.43	14,478.18	13,822.30





	Standa	alone	Consoli	dated
Particulars	As on 30-Sep-2024 (Unaudited)	As on 31-Mar-2024 (Audited)	As on 30-Sep-2024 (Unaudited)	As on 31-Mar-2024 (Audited)
EQUITY AND LIABILITIES				
Equity		100.00	100.00	192.00
Equity Share Capital	182.90	182.90	182.90	182.90 297.51
Other Equity	534.68	690.55	(90.42)	8.50
Non Controlling Interest			8.93	0.00
Liabilities				
Non-current liabilities				
Financial Liabilities	5.000	.022702	0.592	407.77
Borrowings	155.45	152.62	414.71	497.77
Lease liabilities	24.84	25.37	39.00	27.54
Trade payables				
The state of the s	100	2	To all	
Total outstanding dues of micro enterprises and small enterprises				
Total outstanding dues of creditors other than micro enterprises and small	32.44	32.52	144.58	119.5
enterprises Other Financial Liabilities	33.95	15.61	425.46	461.65
Other non-current liabilities	2.84	3.31	13.85	11.08
	10.69	9.29	26.20	21.50
Provisions	260.21	238.72	1,063.80	1,139.05
Current liabilities		7.01		
Financial Liabilities				
Borrowings	57.74	54.79	215.56	230.99
Lease liabilities	19.47	37.54	23.81	39.28
Trade Payables				
Total outstanding dues of micro enterprises and small enterprises	6.97	14.07	27.73	26.75
Total outstanding dues of creditors other than micro enterprises and small enterprises	362.24	405.87	1,323.07	1,111.08
Other Financial liabilities	565.83	547.20	1,201.54	1,214.90
Other Current Liabilities	4,049.34	3,720.58	10,511.77	9,565.82
Provisions	1.70	1.21	3.81	2.92
Current tax liabilities (net)	1.10	,	5.68	2.60
and all and imposition (1) and	5,063.29	4,781.26	13,312.97	12,194.34
	-1	The state of	14,478.18	13,822.30



# Statement of unaudited Standalone/Consolidated Cash Flow Statement

(Rupees in Crores)

		Standalone	Standalone	Consolidated	Consolidated	
Part	iculars	Half Year Ended 30 September 2024 (unaudited)	Half Year Ended 30 September 2023 (unaudited)	Half Year Ended 30 September 2024 (unaudited)	Half Year Ended 30 September 2023 (unaudited)	
A	Cash flow from operating activities					
	Profit/(loss) for the period	(133.86)	(63.65)	(423.87)	(234.17)	
	Adjustments for:					
	Depreciation and amortization expense	9.44	21.45	14.66	26.05	
	Interest income	(6.36)	(2.69)	(12.14)	(5.84)	
	Interest and finance charges	55.22	49.65	79.66	54.72	
	Interest on Lease Liability	5.10	4.13	7.36	4.99	
	Unrealised profit	B.			0.17	
	Bad debts and Provision for doubtful trade receivable, deposits and advances	0.89	3.29	2.48	4.36	
	Liabilities no longer required written back	(27.27)	(1.24)	(28.55)	(2.10	
	Loss/(profit) on sale/ discard of Property Plant and Equipment	(9.37)	1.23	(9.38)	(1.24)	
	Profit on sale of investment		-		(0.01	
	Provision For Diminution In Value of Investments				5.40	
	Other Non Cash Items	(0.40)	(0.28)	(1.10)	(0.31	
	Operating profit/(loss) before working capital changes	(106.61)	11.89	(370.88)	(147.98	
	Adjustments for working capital					
	Inventories	49.51	98.02	174.48	(68.55	
	Trade receivable	1.46	20.28	6.55	16.16	
	Loans and advances	4.88	3.45	(15.56)	4.60	
	Other financial assets	(22.49)	(53.08)	3.06	19.35	
	Other non-financial assets	40.23	(14.74)	(37.41)	(60.04)	
	Trade payable, other financial liabilities, Other Liabilities and provisions	315.18	154.95	752.12	646.54	
	Cash generated from working Capital change	388.77	208.88	883.24	558.06	
	Net cash flow from operating activities	282.16	220.77	512.36	410.08	





Particulars		Standalone	Standalone	Consolidated	Consolidated
		Half Year Ended 30 September 2024 (unaudited)	Half Year Ended 30 September 2023 (unaudited)	Half Year Ended 30 September 2024 (unaudited)	Half Year Ended 30 September 2023 (unaudited)
	Direct tax paid/(refund) (net) including tax paid under protest	(1.05)	1.90	23.07	4.74
	Net cash generated from Operating activities (A)	283.21	218.87	489.29	405.34
В	Cash flow from investing activities				
	Purchase of property plant and equipment (including Capital work in progress)	(6.52)	(2.07)	(12.10)	(9.31)
	Sale of property plant and equipment	12.76	3.50	13.39	7.87
	Purchase of investments in subsidiaries, associates and partnership firms	(18.39)	(0.02)	* (11.56)	(0.01)
	Realisation of receivable against sale of investments		0.20	-	0.01
	Movement in other bank balances	(42.67)	(16.27)	7.37	40.65
	Loan (given to)/repaid by subsidiaries (Net)	(171.47)	(40.54)	(43.44)	
	Loan (given to)/repaid by Other related parties (Net)	26.15	(13.23)	26.15	(13.23)
	Loan (given to)/repaid by Others (Net)	0.00	4.71	44.00	(1.75)
-	Interest received	9.86	4.71	11.00	6.42
	Goodwill on consolidation (net)	-	(*)	•	(0.11)
	Minority interest	-		-	0.44
	Net cash generated from /(used in) investing activities (B)	(190.28)	(63.72)	(9.19)	30.98
C	Cash flow from financing activities				
	Interest and finance charges paid	(80.06)	(57.63)	(273.83)	(281.79)
	Repayment of Lease Liability including interest	(31.20)	(19.08)	(35.20)	(22.68)
	Repayment of borrowings	(44.94)	(59.02)	(243.13)	(156.99)
	Proceeds from borrowings	41.86	0.54	111.64	121,24
	Net cash (used in)/generated from Financing activities (C)	(114.34)	(135.19)	(440.52)	(340.22)
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	(21.41)	19.96	39.58	96.10
	Opening balance of cash and cash equivalents	47.68	38.51	190.35	191.74
	Closing balance of cash and cash equivalents	26.27	58.47	229.93	287.84

<sup>\*</sup> Net of cash and cash equivalents of subsidiary acquired.



#### Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 14<sup>th</sup> November 2024. The financial results for the quarter and half year ended September 30, 2024, have been limited reviewed by the Statutory Auditors of the Company and have expressed unmodified review report on these standalone and consolidated financial results.
- The standalone and consolidated financial results have been prepared in accordance with the principles and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013.
- 3. The consolidated financial results of the company include unaudited financial results of 144 group companies which have been reported by their respective management. The unaudited financial result of two subsidiary companies and one associate company having Nil Income/ Profit (Loss) have not been consolidated being non material in nature.
- 4. On 30<sup>th</sup> September 2024, Company acquired 2,10,000 equity shares of Rs. 10 each of M/s Parshwa Veer Builders and Developers Private Limited, accordingly it has became the wholly owned subsidiary company of the Company. Consequently M/s Secure Properties Private Limited earlier associate company, has now become the step subsidiary company of the Company.
- 5. On 30th September 2024, the Company has acquired 10,000 equity shares of Rs. 10 each of M/s Be Together Developers Private Limited and 10,000 equity shares of Rs. 10 each of M/s Radhika Buildwell Private Limited. Accordingly, these two companies have become the wholly owned subsidiary companies of the company and consequently M/s Omaxe Be Together Ayodhya Dham Busport Private Limited, M/s Omaxe Be Together Lucknow Busport Private Limited, M/s Omaxe Be Together Lucknow Busport Private Limited, M/s Omaxe Be Together Prayagraj Busport Private Limited, M/s Omaxe Be Together Kaushambi Busport Private Limited, M/s Be Together Infra Projects Private Limited and M/s Omaxe Be Together Amausi Busport Private Limited, have became the subsidiary companies of the Company and M/s Be Together Music Private Limited has become the associate company of Omaxe Limited.
- On 30<sup>th</sup> September 2024, the Company has acquired 10,000 equity shares of Rs. 10 each of M/s Khushiyon Ka Ghar Private Limited accordingly it became the wholly owned subsidiary company of the Company.
- 7. The Hon'ble Securities Appellate Tribunal vide order dated October 01, 2024 has granted stay on directions at para 41 (1) and (2) of SEBI order dated July 30, 2024 relating to restricting company and others from accessing capital market and to deal in securities, enabling the company to raise capital and continue all business activities as usual without any restriction.

- 8. In line with the provisions of Ind AS 108 Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.
- 9. The standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2024 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors

For Omaxe Limited

Vinit Goyal Wholetime Director DIN: 03575020

Place: New Delhi

Date: 14th November 2024

## Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)
Corp. Office: 7, LSC, Kalkaji, New Delhi-110019
CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: secretarial\_1@omaxe.com
Tel: 91-11-41893100

## Extrac € of Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2024

(Rupees in Crore)

	Particulars	Quarter ended			Half Year Ended		Year Ended	
S. No.		30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Total Income from Operations	398.32	385.23	269.82	783.55	490.67	1,634.88	
2	Net Profit/(loss) for the period (before tax, exceptional and extraordinary items)	(266.93)	(157.17)	(102.64)	(424.10)	(234.13)	(507.07)	
3	Net: Profit/(loss) for the period before tax (after exceptional and extraordinary items)	(266.93)	(157.17)	(102.64)	(424.10)	(234.13)	(507.07)	
4	Net profit/(loss) for the period after tax (after exceptional and extraordinary items)	(239.48)	(146.98)	(84.35)	(386.46)	(190.55)	(405.91)	
5	Total Comprehensive Income/(loss) for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(239.05)	(148.25)	(83.85)	(387.30)	(191.23)	(406.31)	
6	Paid up Equity Share Capital (Face value Rs. 10 each)	182.90	182.90	182.90	182.90	182.90	182.90	
7	Other Equity						297.51	
8	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)							
	Basic earnings per share	(13.10)	(8.06)	(4.61)	(21.16)	(10.42)	(22.01)	
	Diluted earnings per share	(13.10)	(8.06)	(4.61)	(21.16)	(10.42)	(22.01)	

#### Notes:

- 1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 14<sup>th</sup> November, 2024. The financial results for the quarter and half year ended September 30, 2024 have been limited reviewed by the Statutory Auditors of the Company and expressed unmodified limited review report on these standalone and consolidated financial results.
- 2. The above is an extract of the detailed format of quarterly and half year ended unaudited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and half year ended September 30, 2024 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- 3. The Key Standalone Financial Information is given below:

(Rupees in Crore)

Particulars	Quarter ended			Half Year Ended		Year Ended	
	30.09.2024 Unaudited		30.09.2023 Unaudited	30.09.2024 Unaudited	30.09.2023 Unaudited	31.03.2024 Audited	
Total Income	102.99	118.45	167.39	221.44	321.02	718.00	
Profit/(loss) before tax	(77.38)	(56.48)	(29.82)	(133.86)	(63.65)	(183.21)	
Net profit/(loss) after tax	(91.87)	(64.10)	(23.89)	(155.97)	(51.10)	(140.32)	
Other Comprehensive Income/(loss) (net of tax expenses)	0,49	(0.39)	0.18	0.10	(0.65)	(0.63)	
Total Comprehensive Income/(loss) for the period	(91.38)	(64.49)	(23.71)	(155.87)	(51.75)	(140.95)	

For and on behalf of Board of Directors

For Omaxe Limited

Wholetime Director DIN:03575020

Place: New Delhi Date: 14th November, 2024

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Disclosures/details as required pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements ) Regulations , 2015 read with Para A of Part A of Schedule III of SEBI (LODR) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sl. No.	Particulars	Details of M/s DMK Associates, Secretarial Auditors		
a Reason for change viz. appointment, resignation, removal, death or otherwise				
ь	Date of appointment/re- appointment/cessation & term of appointment/re appointment	Re-Appointment with effect from November 14, 2024 to conduct the Secretarial audit of the Company for the Financial Year 2024-25.		
С	Brief profile (in case of appointment)	DMK Associates (DMK) is a firm of Practicing Company Secretaries registered with the Institute of Company Secretaries of India (ICSI). DMK was established on July 14, 2005, the firm over the years has maintained good work force, client retention, high integrity, dedication, sincerity, quality of service and professionalism. The firm's reputation has built upon a long association with several large corporate & multinationals. The firm aims at offering best possible and dependable services to the clients with a strong emphasis on ethics and corporate governance. DMK offers professional services in the area of Secretarial Compliances, Legal Due Diligence, Corporate Governance Compliances & Audit, Board Management, Corporate Restructuring and allied professional services. These services are provided by partners and members of the firm who are experienced, highly qualified and respectable individuals in their field of profession.  The firm, with experienced professionals and having close association with leading law firms, audit firms, tax consultants and advocates, merchant bankers, renders wide range of appropriate and feasible services and solutions to its clients in the most efficient and effective manner.		
d	disclosure of relationships between directors (in case of appointment of a director)	N.A.		



