

December 26, 2024

Ms. Khushboo Mishra Company Secretary & Compliance Officer **Epack Durables Limited** 61-B Udyog Vihar, Surajpur Kasna Road, Greater Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, 201306

BSE Limited

Department of Corporate Services 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai- 400001

The National Stock Exchange

Exchange Plaza Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

Dear Madam/Sir,

<u>Subject: Disclosure under SEBI (Substantial Acquisitions of Shares and Takeovers), Regulations, 2011.</u>

Please find enclosed, disclosure of securities, held by India Advantage Fund S4 I in Epack Durables Limited in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made by ICICI Venture Funds Management Company Limited as the investment manager to India Advantage Fund S4 I.

Please take the same on record.

Yours faithfully, for ICICI Venture Funds Management Company Limited

(as Investment Manager to India Advantage Fund S4 I)

Deepti Paliwal

Senior Manager- Compliance and Secretarial, Company Secretary & Compliance Officer

Encl: As Above

ICICI Venture Funds Management Company Limited

Registered Office:

ICICI Venture House, Ground Floor, Appasaheb Marathe Marg, Prabhadevi,

Mumbai - 400 025, India

Tel. (B): +91 (22) 6655 5050 Fax: +91 (22) 6655 5055 CIN: U72200MH1989PLC166901

www.iciciventure.com

Regional Office: CBD Workspaces Pvt. Ltd. (Quest Offices), Raheja Towers, West Wing, 10th Floor, No. 26/27, M.G Road, Bangalore - 560 001, India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	EPACK Durable Limited			
(TC)				
Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the a cquirer seller	India Advantage Fund S4 I (acting through its investment manager ICICI Venture Funds Management Company Limited)			
Whether the acquirer seller belongs to Promoter/Promoter	No			
group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/ disposal				
under consideration, holding				
of:				
a) Shares carrying voting	77,66,341	8.11%	8.11%	
rights				
b) Shares in the nature of	-	-	-	
encumbrance (pledge/				
lien/ non-disposal				
undertaking/ others)				
c) Voting rights (VR)	-	-	-	
otherwise than by equity				
shares				
d) Warrants/convertible				
securities/any other	-	-	-	
instrument that entitles				
the acquirer to receive				
shares carrying voting				

	rights in the TC (specify			
	holding in each category)			
e)	Total (a+b+c+d)	77,66,341	8.11%	8.11%
	ails of acquisition/ sale	19,87,773	2.07%	2.07%
(a)	Shares carrying voting			
	rights acquired/ sold	-	-	-
b)	VRs acquired otherwise			
	than by equity shares	-	-	-
c)	Warrants/convertible			
	securities/any other			
	instrument that entitles			
	the acquirer to receive			
	shares carrying voting			
	rights in the TC (specify			
	holding in each category)			
	acquired/sold	-	-	-
d)	Shares encumbered /			
	invoked/released by the			
	acquirer			
e)	Total (a+b+c+d)	19,87,773	2.07%	2.07%
Afte	er the acquisition /sale,	57,78,568	6.03%	6.03%
holo	ding of:	-	-	-
a)	Shares carrying voting			
	rights	-	-	-
b)	Shares encumbered with			
	the acquirer	-	-	-
c)	VRs otherwise than by			
	equity shares	-	-	-
d)	Warrants/convertible			
	securities/any other			
	instrument that entitles			
	the acquirer to receive			
	shares carrying voting			
	rights in the TC (specify			
				ı

holding in each category)				
after acquisition				
e) Total (a+b+c+d)	57,78,568	6.03%	6.03%	
Mode of acquisition /sale (e.g.	Open Market			
open market / off-market /				
public issue / rights issue				
/preferential allotment / inter-				
se transfer etc.)				
Date of acquisition / sale of				
shares / VR or date of receipt	Sold between August 30, 2024 to December 24, 2024			
of intimation of allotment of				
shares , whichever is				
applicable				
Equity share capital / total	Rs. 95,96,77,290/- divided into 9,59,67,729 Equity			
voting capital of the TC before	Shares of Rs. 10/- each			
the said acquisition/ sale				
Equity share capital/ total	Rs. 95,96,77,290/- divided into 9,59,67,729 Equity			
voting capital of the TC after	Shares of Rs. 10/- each			
the said acquisition /sale				
Total diluted share/voting	Rs. 95,96,77,290	/- divided into 9,59,	67,729 Equity	
capital of the TC after the said	Shares of Rs. 10/- each			
acquisition/sale				

For ICICI Venture Funds Management Company Limited (As an Investment Manager of India Advantage Fund S4 I)

Deepti Paliwal

Senior Manager- Compliance and Secretarial, Company Secretary & Compliance Officer

Place: Mumbai

Date: December 26,2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.