CORPORATE MERCHANT BANKERS LIMITED

January 06, 2025

Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI),
4th Floor, Vibgyor Towers, Plot No. C 62,
G Block, Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400098
Symbol: CMBL

Dear Sir/Madam,

Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31.12.2024

Please find enclosed the certificate issued by Skyline Financial Services Pvt Ltd. Registrar and Share Transfer Agent (RTA) of the Company confirming the compliance of Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, for the quarter ended on 31.12.2024.

This is for your information and record.

Thanking You, Yours Faithfully, For, Corporate Merchant Bankers Limited

Manoj Purushottam Rasania Managing Director DIN: 10812201

Registered Office: A-19, Ground Floor, Okhla Phase-2, Fiee Complex, Kartar Tower, Okhla Industrial Estate, South Delhi, New Delhi, Delhi, India, 110020 E-mail: <u>cmbldelhi@gmail.com</u>, Website: <u>www.cmbl.co.in</u>, contact no: +918008815777 CIN: L74899DL1994PLC061107



Skyline Financial Services Pvt. Ltd.

SEBI Registered Category-1 Registrars & Share Transfer Agent Regd. & Corp. Office : D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020 Tel.: +91-11-40450193-97, 26812682-83, E-mail: info@skylinerta.com, Website: www.skylinerta.com CIN No.: U74899DL1995PTC071324

Dated: January 02, 2025

Ref: SFSPL/RTA/ December/2024

To,

The Company Secretary CORPORATE MERCHANT BANKERS LIMITED UG-24, VISHWADEEP TOWER, DISTRICT CENTRE JANAK PURI NEW DELHI, WEST DELHI DL - 110058, INDIA NEW DELHI 110058

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **31st December**, **2024**, w.r.t. No physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, " **CORPORATE MERCHANT BANKERS LIMITED** " **CIN: L74899DL1994PLC061107**.

This is for you information and records.

Thanking you,

For Skyline Financial Services Private Limited New Parveen Sharma Delhi Authorised Signatory

Mumbai Office: A-506, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai-400072 Tel.: +91-22-49721245, 28511022, E-mail: mumbai@skylinerta.com