

MANOJ AGARWALLA (HUF)

Surya Auto Campus, PO Dhansar, Dhanbad, Jharkhand - 828106

To,
BSE Limited
PJ Towers, Dalal Street,
Mumbai- 400001

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata – 700 001

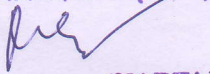
Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to the equity shares acquired in the Delisting Offer.

Thanking you,
Yours faithfully,

For Manoj Agarwalla (HUF)
MANOJ AGARWALLA (HUF)


(KARTA)

Manoj Agarwalla

Karta

(On behalf of self and other Promoters / Promoter Group)

Encl: a/a

CC:

To,

Anup Malleables Limited,
46B, Rafi Ahmed Kidwai Road
2nd Floor, Kolkata- 700016

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	M/s. Anup Malleables Limited		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: Manoj Agarwalla (HUF) PACs: 1. Alope Agarwalla (HUF) 2. Ayush Agarwalla 3. Gajanand Khaitan (HUF) 4. Suyash Khaitan 5. Alexcy Tracon Private Limited 6. Dhansar Engineering Company Private Limited		
3. Whether the Acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and The Calcutta Stock Exchange Limited (CSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights [#]	Acquirer: 6,50,000 PACs: 1. 6,11,538 2. 6,10,962 3. 6,32,312 4. 3,20,309 5. 5,70,712 6. 16,91,125	9.57% 1. 9.00% 2. 9.00% 3. 9.31% 4. 4.72% 5. 8.40% 6. 24.90%	9.57 1. 9.00% 2. 9.00% 3. 9.31% 4. 4.72% 5. 8.40% 6. 24.90%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	50,86,958	74.90%	74.90%
Details of acquisition			
a) Shares carrying voting rights acquired [#]	Acquirer: 3,41,917 PACs: Nil	5.03% 0.00%	5.03% 0.00%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

MANOJ AGARWALLA (HUF)


(KARTA)

TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer.	-	-	-
Total (a+b+c)	3,41,917	5.03%	5.03%
After the acquisition, holding of:	Acquirer:		
a) Shares carrying voting rights ⁵	9,91,917	14.60%	14.60%
	PACs:		
	1. 6,11,538	1. 9.00%	1. 9.00%
	2. 6,10,962	2. 9.00%	2. 9.00%
	3. 6,32,312	3. 9.31%	3. 9.31%
	4. 3,20,309	4. 4.72%	4. 4.72%
	5. 5,70,712	5. 8.40%	5. 8.40%
	6. 16,91,125	6. 24.90%	6. 24.90%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c)	54,28,875	79.93%	79.93%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Pursuant to equity shares acquired in the Delisting Offer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.01.2021		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	67,91,667 equity shares of Re. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	67,91,667 equity shares of Re. 10/- each		
10.Total diluted share/voting capital of the TC after the said acquisition/sale	Not Applicable		

Note:

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 44(3) of the Listing Obligations and Disclosures Requirement
(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For Manoj Agarwalla (HUF)
MANOJ AGARWALLA (HUF)

Manoj Agarwalla (KARTA)

Karta

(On behalf of self and other Promoters / Promoter Group)

Place: **DHANBAD**

Date: 29.01.2021