

CCCL/NSE/BSE/81/2024-25

Oct 18, 2024

| | |
|---|--|
| The Manager National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra-Kurla complex Bandra (E), Mumbai – 400051. | The Deputy General Manager, Department of Corporate Services, Bombay Stock Exchange Limited, 23 rd Floor, PJ Towers, Dalal Street, Mumbai-400 001. |
|---|--|

Trading Symbol: CCCL

SCRIP Code: 532902

Sub: Corrigendum to the Postal Ballot Notice dated 19th September 2024.

The Company had issued notice dated 19th September 2024, for seeking approval of members for certain agenda items by way of special resolutions through remote e-voting by way of postal ballot process. The Postal Ballot notice dated 19th September 2024, has been circulated to all the shareholders of the Company in due compliance with the provisions of the Companies Act 2013, read with rules made thereunder and applicable provisions of SEBI regulations.

The Corrigendum to the Postal Ballot notice dated September 19, 2024 is attached.

The Corrigendum to the Postal Ballot Notice (“Corrigendum”) is being issued in continuation to the Postal Ballot Notice dated September 19, 2024 to provide certain clarifications pursuant to the suggestions/ comments received from National Stock Exchange of India Limited (NSE).

The Corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice, which has already been circulated to the Shareholders of the Company and the Postal Ballot Notice shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the Postal Ballot Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum is also being published in the Financial Express (English Language) and Maalai Malar (Tamil Language) and will also be made available on website of both the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited, on the website of the Company at: <https://ccclindia.com> and on the website of KFin Technologies Limited (“KFin”) at <https://ris.kfintech.com>

This is for your information and records.

Registered Office:# 8/33, Padmavathiyar Road, Jeypore Colony, Gopalapuram, Chennai - 600 086 Ph: 044-2345 4500

E-mail: cccl@ccclindia.in, URL: www.ccclindia.com

CIN: L45201TN1997PLC038610

PAN: AAACC4214B

Regional Offices: Bangalore Chennai Hyderabad New Delhi



Thanking You,

Yours Faithfully,

For Consolidated Construction Consortium Limited

Niranjan
Chandrashekar

Digitally signed by Niranjan Chandrashekar
DN: cn=Niranjan Chandrashekar, o=Consolidated Construction Consortium Limited, ou=Consolidated Construction Consortium Limited, email=cccl@ccclindia.in, postalCode=600091, st=Tamil Nadu, serialNumber=540202966-cad0315d5c20264c3781f93c925ce0e07202675667
04397ce6; cn=Niranjan Chandrashekar
Date: 2024.10.18 11:46:40 +05'30'

Niranjan Chandrashekar
Company Secretary & Compliance Officer
A 43249

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CONSOLIDATED CONSTRUCTION CONSORTIUM LIMITED
Corporate Identification Number (CIN): L45201TN1997PLC038610
Registered Office: No. 8/33, Padmavathiyar Road, Jeypore Colony,
Gopalapuram, Chennai, Tamil Nadu, 600086;
Tel. No.: 044- 23454500;
Email id: cccl@ccclindia.in; **Website:** www.ccclindia.com

CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED SEPTEMBER 19, 2024

Dear Member(s),

The Company had issued Postal Ballot Notice dated September 19, 2024 together with Explanatory Statements to the members of the Company pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”), read with Rule 22 of the Companies (Management and Administration) Rules, 2014 (“Rules”), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings (“SS-2”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and other applicable laws and regulations, for seeking approval of members of the Company by way of special resolutions through remote e-voting by way of postal ballot process.

This Corrigendum to the Postal Ballot Notice (“Corrigendum”) is being issued in continuation to the Postal Ballot Notice dated September 19, 2024 to provide certain clarifications pursuant to the suggestions/ comments received from National Stock Exchange of India Limited (NSE), with respect to below disclosures made under Item No 2 & 3 and the Explanatory Statement of the Postal Ballot Notice. Shareholders are requested to note the below amendments in Item No 2 & 3 and the Explanatory Statement of the Postal Ballot Notice.

1. The total number of Equity Shares to create, offer, allot and issue has been revised from 3,51,37,191 Equity Shares to 1,96,76,827 Equity Shares. Pursuant to this reduction in the number of Equity Shares, the issue size of the proposed preferential issue has been revised from Rs. 36,89,40,505.50/- (Rupees Thirty Six Crore Eighty Nine Lakh Forty Thousand Five Hundred Five and Fifty Paise only) to Rs. 36,89,40,506.3/- (Rupees Thirty Six Crore Eighty Nine Lakh Forty Thousand Five Hundred Six and Thirty Paise only). Therefore, wherever there is a reference of 3,51,37,191 Equity Shares in the Postal Ballot Notice, should be read as 1,96,76,827 Equity Shares and wherever there is a reference of Rs. 36,89,40,505.50/- (Rupees Thirty Six Crore Eighty Nine Lakh Forty Thousand Five Hundred Five and Fifty Paise only) in the Postal Ballot Notice should be read Rs. 36,89,40,506.3/- (Rupees Thirty Six Crore Eighty Nine Lakh Forty Thousand Five Hundred Six and Thirty Paise only).
2. The number of Equity Shares proposed to be allotted to Mr. S Sivaramakrishnan and Mr. R Sarabeswar has been reduced from 1,77,23,809 Equity Shares to 99,25,333 Equity Shares and from 1,74,13,382 Equity Shares to 97,51,494 Equity Shares respectively. Pursuant to this reduction in the number of Equity Shares, the issue size of the proposed preferential issue for Mr. S Sivaramakrishnan and Mr. R Sarabeswar have been revised from Rs. 18,60,99,994.50/-

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Regional Offices: Bangalore Chennai Hyderabad New Delhi



(Rupees Eighteen Crore Sixty Lakh Ninety Nine Thousand Nine Hundred Ninety Four and Fifty Paise only) to Rs. 18,60,99,993.8/- (Rupees Eighteen Crore Sixty Lakh Ninety Nine Thousand Nine Hundred Ninety Three and Eighty Paise only) and from Rs. 18,28,40,511/- (Rupees Eighteen Crore Twenty Eight Lakh Forty Thousand Five Hundred Eleven only) to Rs. 18,28,40,512.5/- (Rupees Eighteen Crore Twenty Eight Lakh Forty Thousand Five Hundred Twelve and Fifty Paise only) respectively.

The details of the Proposed Allottees and the maximum number of equity shares of the Company proposed to be allotted has been revised as set forth in the below table should be read as under in the Postal Ballot Notice:

| Sr. No. | Name of the Proposed Allottees | Category | Maximum number of Equity Shares to be allotted | Amount of Unsecured Loan converted into equity |
|--------------|--------------------------------|----------|--|--|
| 1 | Mr. S Sivaramakrishnan | Promoter | 99,25,333 | 18,60,99,993.8 |
| 2 | Mr. R Sarabeswar | Promoter | 97,51,494 | 18,28,40,512.5 |
| Total | | | 1,96,76,827 | 36,89,40,506.3 |

3. Point IX under explanatory statement of Item 2 & 3 should be read as follows:

| Sr. No. | Name of the Proposed Allottee | Pre-Shareholding Structure | | Issue of Equity Shares | Post Issue Shareholding structure | |
|---------|-------------------------------|----------------------------|-------|------------------------|-----------------------------------|-------|
| | | No. of shares | % | | No. of shares | % |
| 1. | Mr. S. Sivaramakrishnan | 10,39,35,522 | 26.08 | 99,25,333 | 11,38,60,855 | 27.23 |
| 2. | Mr. R Sarabeswar | 13,13,90,830 | 32.97 | 97,51,494 | 14,11,42,324 | 33.75 |

4. Point V under explanatory statement of Item 2 & 3 should be read as follows:

| Category | Pre-issue Shareholding (as on 19 September, 2024) | | Issue of Equity Shares | Post Issue Shareholding | |
|---|---|-------|------------------------|-------------------------|-------|
| | No. of Shares | % | | No. of Shares | % |
| A. Promoter/Promoter Group Holding | | | | | |
| (1) Indian | 24,86,23,057 | 62.39 | 1,96,76,827 | 26,82,99,884 | 64.16 |
| (a) Individuals & HUF | 0 | 0 | 0 | 0 | 0 |
| (b) Bodies Corporate | 0 | 0 | 0 | 0 | 0 |

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| | | | | | |
|---|---------------------|--------------|--------------------|---------------------|---------------|
| Sub Total (A1) | 24,86,23,057 | 62.39 | 1,96,76,827 | 26,82,99,884 | 64.16 |
| (2) Foreign Promoters | 0 | 0 | 0 | 0 | 0 |
| Sub Total (A2) | 0 | 0 | 0 | 0 | 0 |
| Total Promoter shareholding A=A1 +A2 | 24,86,23,057 | 62.39 | 1,96,76,827 | 26,82,99,884 | 64.16 |
| B. Public Holding | | | | | |
| 1) Public | 12,92,39,472 | 32.44 | 0 | 12,92,39,472 | 30.90 |
| 2) Body Corporate | 1,57,63,024 | 3.95 | 0 | 1,57,63,024 | 3.77 |
| 3) Institutional Investors | 0 | 0 | 0 | 0 | 0 |
| 4) Central Govt./Stat Govt./POI | 0 | 0 | 0 | 0 | 0 |
| 5) Non-Institutional Investors | 0 | 0 | 0 | 0 | 0 |
| 6) Others (Including HUF, LLP, IEPF & NRI) | 48,85,635 | 1.22 | 0 | 48,85,635 | 1.17 |
| Total Public Shareholding B= B1+B2+B3+B4+B5+B6 | 14,98,88,131 | 37.61 | 0 | 14,98,88,131 | 35.84 |
| C) Non-Promoter – Non-Public | 0 | 0 | 0 | 0 | 0 |
| Grand Total (A+B+C) | 39,85,11,188 | 100 | 1,96,76,827 | 41,81,88,015 | 100.00 |

5. Amendment to Point XIII under explanatory statement of Item 2 & 3 as follows:

Pursuant to a query raised by NSE on valuation of the shares, Company has now revised the valuation methodology and has adopted Market Price method only wherein the VWAP of the shares of the Company on NSE for the period 03-Sep-2024 to 19-Sep-2024 has been considered for ascertaining the valuation of shares at a minimum price of Rs. 18.63/-. Accordingly, the issue price has been revised from Rs. 10.50/- to Rs. 18.75/-. With the revision in the issue price and as a result of which, requirement of compliance with Regulation 166A is now not applicable. Accordingly reference to Regulation 166A is deleted from the postal ballot notice dated September 19, 2024. Pursuant to the change in the issue price, premium will now read as Rs. 16.75/-.

This Corrigendum to the Postal Ballot Notice shall form an integral part of the Postal Ballot Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the Postal Ballot Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum is also being published in the Financial Express (English Language) and Maalai Malar (Tamil Language) and will also be made available on website of both the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited, on the website of the Company at: <https://ccclindia.com> and on the website of KFin Technologies Limited (“KFin”) at <https://ris.kfintech.com>

Please note: Shareholders who have not voted are required to vote as per the details provided in the Postal Ballot notice dated 19th September 2024. However, Shareholders who have already voted before the issue of this corrigendum notice, have the option to give their assent or dissent by sending

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an email to the Scrutinizer appointed for the ongoing Postal Ballot at baluogeetha@gmail.com on or before Sunday, October 20, 2024 (05.00 P.M. IST).

By Order of the Board of Directors

Consolidated Construction Consortium Limited

sd/-
Niranjan Chandrashekar
Company Secretary
Membership No.: A43249

Place: Chennai

Date: October 17, 2024

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