

BACIL PHARMA LIMITED

Reg Office: G2 & G3 Samarpan Complex, Next to Mirador Hotel, Chakala, Andheri East, Mumbai - 400099

Email Id: bacilpha@yahoo.com, CIN: L24200MH1987PLC043427, Tel: 22618452/22661541,

Tel/Fax: 22618327

Date: 10th October, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Script Code: 524516; Script ID: BACPHAR

ISIN - INE711D01018

Subject: Intimation of Meeting of Board of Director schedule to be held on Tuesday 15th October 2024 under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We wish to inform you that the meeting of Board of directors scheduled to be held on Tuesday 15th October 2024 at the registered office address at G2 & G3 Samarpan Complex, Next to Mirador Hotel, Chakala, Andheri East, Mumbai - 400099 to inter alia discuss, consider and approve agendas as follows: -

1. To discuss and take final decision on acquisition of equity shares of **M/s CNX Corporation Limited ("CCL")**, from the existing shareholders of "CCL", on which the Board of Directors has given their initial approval in its meeting held on 27th September 2024, the board will decide the no. of shares to be acquire, price of acquisition, mode of payment consideration etc. and other terms and conditions for acquisition of Eq. Shares of "CCL" subject to the due diligence and valuation reports in its meeting.
2. To discuss and approve the proposal for offer, Issue, and allot Equity Shares of the company on a Preferential Basis to the shareholders of **M/s CNX Corporation Limited ("CCL")** for consideration other than cash (share swap), which will be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of entire purchase consideration) to the shareholders of **M/s CNX Corporation Limited ("CCL")**, on such terms and conditions which will be approved by board in this meeting, subject to the shareholders' approval in ensuing general meeting of the company.
3. To discuss and approve the proposal for fund raising by offer, Issue, and allot Equity Shares of the company on a Preferential Basis, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), on such terms and conditions which will be approved by board in this meeting, subject to the shareholders' approval in ensuing general meeting of the company.
4. To take on records the valuation repots, due-diligence reports, Compliance Certificate/Pricing Certificate etc. as required for above stated matter and agendas.

5. To Consider and fix day, date, time and Notice of Extra Ordinary General Meeting of the Company.
6. Any other business with the permission of chair.

You are requested to take this on your record and acknowledge receipt.

Thanking You,

For BACIL PHARMA LIMITED

**MEHUL HASMUKHBHAI SHAH
DIRECTOR
DIN: 10753865**