

September 1, 2024

BSE Limited
Scrip code: **541700**

National Stock Exchange of India Limited
Symbol: **TCNSBRANDS**

Sub.: Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited and Aditya Birla Fashion and Retail Limited and their respective shareholders and creditors

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is further to our disclosures dated August 2, 2024, August 16, 2024 and August 22, 2024, in connection with the Scheme of Amalgamation (by way of Merger by Absorption) among TCNS Clothing Co. Limited ("TCNS/Transferor Company") and Aditya Birla Fashion and Retail Limited ("ABFRL/Transferee Company") and their respective shareholders and creditors ("Scheme"), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT") vide its Order dated August 2, 2024 ("Order"). The certified copy of the order was received on August 16, 2024.

We wish to inform that after fulfilling all the conditions specified in Clause 31 (*Conditions Precedent to Effectiveness*) of the Scheme read with Clauses 8(D) and 8(I) (*Definitions of Appointed Date and Effective Date respectively*) of the Scheme, TCNS and ABFRL have today, i.e. September 1, 2024, filed the certified copies of the Order and the Scheme with the Registrar of Companies, Mumbai, Ministry of Corporate Affairs, Government of India.

Accordingly, the Scheme has become effective today i.e., September 1, 2024 ("Effective Date") and consequently TCNS stands amalgamated into and with ABFRL and dissolved without being wound up. In accordance with the Scheme, the Appointed Date is the same as the Effective Date i.e. September 1, 2024.

You are requested to take the same on record.

Thanking you.

Sincerely,
For **TCNS Clothing Co. Limited**

Sonia Bhandari
Company Secretary and Compliance Officer
M. No.: A20650
Place : Mumbai



TCNS CLOTHING CO. LIMITED

(a subsidiary of Aditya Birla Fashion and Retail Limited)

REGD. OFFICE: PIRAMAL AGASTYA CORPORATE PARK, BUILDING 'A', 4TH AND 5TH FLOOR, UNIT NO. 401, 403, 501, 502, L.B.S. ROAD, KURLA, MUMBAI, MAHARASHTRA – 400070, INDIA

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