

Date: September 5, 2024

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of Equity Shares of the Company pursuant to exercise of option under ZLL ESOP 2010 - AMENDED 2015.

Dear Sir/Ma'am,

This is to inform you that the ESOP Allotment Committee of the Board of Directors of the Company has approved the allotment of 592796 Equity Shares of face value of Re. 1/- each to the eligible employees of the Company upon exercise of the Options vested with them under the ZLL ESOP 2010 - AMENDED 2015 ("ESOP Policy") at an exercise price of Rs. 3.83/- each.

Consequent to this allotment, the paid-up equity share capital of the Company stands increased from 326296725 equity shares of Re. 1/- each aggregating to Rs. 32,62,96,725/- to 326889521 equity shares of Re. 1/- each aggregating to Rs. 32,68,89,521/-.

The details as required under the Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 is enclosed as Annexure - I. This intimation will also be made available on the Company's website.

We request you to kindly take the aforesaid information on your record.

Thanking you.
Yours faithfully,
For ZEE LEARN LIMITED

**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**

Encl: as above

Annexure - I

Disclosures pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Sr. No.	Particulars	Disclosure - ESOP 2010 AMENDED 2015
1.	Company Name and Address of Registered Office	Zee Learn Limited 135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400018
2.	Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3.	Filing date of the statement referred in Regulation 10(b) of the SEBI SBEB Regulations, with Stock Exchange	BSE: March 29, 2016 NSE: March 30, 2016
4.	Filing Number, if any	BSE: DCS/IPO/MN/ESOP-IP/866/2015-16 NSE: NSE/LIST/67560
5.	Title of the Scheme pursuant to which shares are issued	ZLL ESOP 2010 - AMENDED 2015
6.	Kind of security to be listed	Equity shares
7.	Par value of the shares	Re. 1/-
8.	Date of issue of shares	September 5, 2024
9.	Number of shares issued	592796 equity shares
10.	Share Certificate No., if applicable	Not applicable
11.	Distinctive number of the shares, if applicable	326296726 - 326889521 (both inclusive)
12.	ISIN Number of the shares if issued in Demat	INE565L01011
13.	Exercise price per share (Rs.)	3.83
14.	Premium per share (Rs.)	2.83
15.	Total Issued shares after this issue	326889521
16.	Total Issued share capital after this issue	Rs. 32,68,89,521/-
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares identical in all respects to existing shares if not, when will they become identical?	All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company
20.	Details of listing fees, if payable	Not applicable