

# SRESTHA FINVEST LIMITED

Date: June 14, 2024

To  
The Manager  
Listing Department  
1. Bombay Stock Exchange Ltd, Mumbai.  
2. Metropolitan Stock Exchange of India Limited, Mumbai.

Reference: ISIN: INE606K01023, Scrip code: 539217, Symbol: SRESTHA

Subject: Intimation of meeting of the Board of Directors under the Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir / Madam

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated December 19, 2023, where the issue of equity shares of the Company of Face value of Rs. 2/- (Rupee Two Only) each ('Equity Shares') was approved by way of a rights issue for an aggregate amount not exceeding Rs. 49,00,00,000/- (Rupees Forty Nine Crores Only) ("Rights Issue"), in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Companies Act, 2013 and the rules made there under, as amended from time to time, ('Rights Issue');

In furtherance to the same, we hereby inform that in accordance with Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday, June 18, 2024** at the registered office of the Company, to consider, rules, various matters relating to the Rights Issue including terms and conditions such as the determination of the Rights Issue price and related payment mechanism, Rights Issue size, rights entitlement ratio, the record date, timing of the Rights Issue and other matters incidental or connected therewith.

The said notice can be accessed on the website of the Company and the Stock Exchanges.

You are requested to please take the same in your record.

Thanking You

Yours faithfully,  
For Srestha Finvest Ltd

Company Secretary & Compliance Officer