



**December 30, 2024**

**BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400 001  
Scrip Code: 542729**

**National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra East  
Mumbai, Maharashtra – 400 051  
Symbol: DCMNVL**

**Dear Sir/ Madam,**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) regarding further Investment in Material Subsidiary Company by way of subscription towards Rights Issue.**

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In compliance with regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you regarding acquisition of further equity stake of DCM Nouvelle Specialty Chemicals Limited (“**DCMSCL**”), a subsidiary of the Company, in one or more tranches, we hereby inform you that DCM Nouvelle Limited (“**the Company**”) has further invested an amount of Rs. 32,0087,760 (Rupees Thirty-two Crores and eighty-seven thousand seven hundred sixty only) by way of subscription to the additional 1,07,41,200 fully paid-up Equity Shares of face value Rs. 10/- each of **DCMSCL** offered through rights issue. The shares rank pari-passu to existing Equity Shares of the Company. Post-Acquisition, the Shareholding of the Company in **DCMSCL** has increased from 82.90% to 87.08%.

The details required to be furnished in compliance with Regulation 30 read with Schedule III Part A, Para A (1) of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated 13th July, 2023 is enclosed herewith as “**Annexure - A.**”

The above information will also be available on the website of the Company [www.dcmnvl.com](http://www.dcmnvl.com)

Kindly take the same on record.

Thanking You,  
Yours Sincerely

**For DCM Nouvelle Limited**

**Sandeep Kumar Jain  
Chief Financial Officer  
Encl-a/a**

**Disclosures of Information pursuant to Regulation 30 read with Schedule III Part A, Para A (1) of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFDPoD1/ P/CIR/2023/123 dated 13th July, 2023.**

S.NO	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.;	DCM Nouvelle Specialty Chemicals Limited (DCMSCL). <b>Turnover for FY 25 (upto 30.09.2024):</b> Rs. 754.37 Lakhs <b>Brief details:</b> DCMSCL is into manufacturing of Specialty Chemicals, A state-of-the-art manufacturing facility to produce Specialty Amines in Ujjain, Madhya Pradesh, India with area about 86325.5 m <sup>2</sup> is established with capacities of about 1500 MT per annum. It has more than 150 Nos of equipment in Plant-I, inclusive of High-end Hydrogenators, Agitated Nutsche filters, Distillation columns. It is well equipped and par with latest technology ETPs, filling technologies and warehousing systems.
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	DCMSCL, being a Material subsidiary of the company is a related party of the company. Thus, the investment in DCMSCL is in the nature of Related Party Transactions and is on an arm's length basis.  The Company is interested in transaction to the extent of its shareholding. None of the Company's promoter/ promoter group/group companies have any interest in the investment Other than Mr. Hemant Bharat Ram, Promoter of the Company.
c.	Industry to which the entity being acquired belongs;	Specialty Chemicals
d.	Objects and effects of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	For general corporate purpose of material subsidiary. <b>Impact:</b> Acquiring additional equity stake of the DCMSCL, will add additional revenue segment for the Company and will create value to the Company.
e.	Brief details of any governmental or regulatory approvals required for the acquisition,	Not applicable
f.	Indicative time period for completion of the acquisition;	The entire process of issuance is completed.

g.	Nature of consideration – whether cash consideration or share swap and details of the same	Cash consideration								
h.	Cost of acquisition and/ or the price at which the shares are acquired;	Further investment of an amount of Rs. 32,0087,760 (Rupees Thirty-two Crores and eighty-seven thousand seven hundred sixty only) by way of subscription to the additional 1,07,41,200 fully paid-up Equity Shares of face value Rs. 10/- each at a premium of Rs. 19.80/- (Rupees Nineteen and eighty paise only) of DCMSCL.								
i	Percentage of shareholding / control acquired and/or number of shares acquired;	Post-acquisition of 1,07,41,200 fully paid-up Equity Shares of face value Rs. 10/- each of DCMSCL through a right issue, the holding percentage of the Company has increased to 87.08%.								
j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>DCM Nouvelle Specialty Chemicals Limited is into Specialty Chemical industry.</p> <p>DCM Nouvelle Specialty Chemicals Limited is incorporated on 02<sup>nd</sup> February, 2022, under provisions of companies Act, 2013, having its registered office in Delhi.</p> <p>DCM Nouvelle Specialty Chemicals Limited's last three years Turnover are as follows:</p> <table data-bbox="743 1234 1243 1394"> <thead> <tr> <th><b>Financial Year</b></th> <th><b>(INR Lakhs)</b></th> </tr> </thead> <tbody> <tr> <td>2023-24</td> <td>6.30</td> </tr> <tr> <td>2022-23</td> <td>Nil</td> </tr> <tr> <td>2021-22</td> <td>Nil</td> </tr> </tbody> </table>	<b>Financial Year</b>	<b>(INR Lakhs)</b>	2023-24	6.30	2022-23	Nil	2021-22	Nil
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2023-24	6.30									
2022-23	Nil									
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