

July 01, 2024

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(East
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board of Directors of the Bank, at its meeting held on April 27, 2024, had approved fund raising through issuance of debt securities. Pursuant to the same, the Bank has allotted 3,00,000 senior unsecured redeemable long-term bonds in the nature of non-convertible debentures aggregating to ₹ 3,000.0 crore on private placement basis, the date of allotment being July 1, 2024. The bonds are redeemable at the end of 10 years and 2 days (redemption date being July 3, 2034). There are no special rights/ privileges attached to the bonds.

The bonds carry a coupon of 7.53% p.a. payable annually and were issued at par. The bonds would be listed in the relevant segment of the National Stock Exchange of India Limited.

The bonds are rated "CARE AAA; Stable" by CARE Ratings Limited, "CRISIL AAA/Stable" by CRISIL Ratings Limited and "[ICRA]AAA (Stable)" by ICRA Limited.

We request you to kindly take note of the above information on record.

**Yours sincerely,
For ICICI Bank Limited**

**Prachiti Lalingkar
Company Secretary**

Copy to –

(i) New York Stock Exchange (NYSE)
(ii) Singapore Stock Exchange

(iii) SIX Swiss Exchange Ltd.
(iv) Japan Securities Dealers Association