MOHAN DEOKISHAN JHAWAR HUF 121/2, Shanti Niketan Behind Bombay Hospital, NiranjanpurM.P.-452010 Mobile Number - 9425052211

Date: June 26,2024

To,

Listing Department

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir/Madam,

Sub: <u>Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You,

Mohan Deokishan Jhawar Huf Promoter

MOHAN DEOKISHAN JHAWAR HUF 121/2, Shanti Niketan Behind Bombay Hospital, NiranjanpurM.P.-452010

Mobile Number - 9425052211

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | KCL Infra Projects Limited | | |
|--|-------------------------------|---|---|
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | Mohan Deokishan Jhawar Huf | | |
| Whether the seller belongs to Promoter/Promoter group | Yes – Promoter | | |
| Name(s) of the Stock Exchange(s) Where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| Details of the a equisition / disposal follows | Number | % w.r.t. total shares/ voting capital wherever applicable (*) | % w.r.t. total Diluted shares/ voting capital TC (**) |
| Before the acquisition /disposal under consideration, holding of Manisha Jhawar | | | |
| a) Shares carrying voting rights | 20,00,500 | 1.1843 | 1.1843 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | NIL | N.A | N.A |
| c) Voting rights (VR) otherwise than by shares | NIL | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | N.A. | N.A. |
| e) Total (a+b+c+d) | 20,00,500 | 1.1843 | 1.1843 |
| Details of a equisitio n/sale | 20,00,000 | 1.1840 | 1.1840 |
| a) Shares carrying voting rights acquired/sold | NIL | N.A. | N.A. |
| b) VRs acquired /sold otherwise than by shares | | 1 112 21 | 1 1,2 3, |

MOHAN DEOKISHAN JHAWAR HUF 121/2, Shanti Niketan Behind Bombay Hospital, NiranjanpurM.P.-452010 Mobile Number - 9425052211

| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | N.A. | N.A. | |
|--|--|--------|--------|--|
| d) Shares encumbered / invoked/released by the acquirer | NIL | N.A. | N.A. | |
| e) Total (a+b+c+d) | 20,00,000 | 1.1840 | 1.1840 | |
| After the acquisition/sale, holding of: Mohan Deokishan Jhawar Huf | | | | |
| a) Shares carrying voting rights | 500 | 0.0003 | 0.0003 | |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | NIL | N.A. | N.A. | |
| c) Voting rights (VR) otherwise than by shares | NIL | N.A. | N.A. | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | N.A. | N.A. | |
| e) Total (a+b+c+d) | 500 | 0.0003 | 0.0003 | |
| Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | June 26, 2024 | | | |
| Equity share capital / total voting capital of the | Rs.33,78,23,726 divided into 1,68,911,863 | | | |
| TC before thesaid acquisition / sale | Equity shares of Rs. 2.00/- each fully paid up. | | | |
| Equity share capital/ total voting capital of the TC after thesaid acquisition / sale | Rs.33,78,23,726 (Issued and Subscribed capital) divided into 1,68,911,863 Equity shares of face value of Rs. 2/- each) | | | |
| Total diluted share/voting capital of the TC after the said Disposal | Rs.33,78,23,726 (Issued and Subscribed capital) divided into 1,68,911,863 Equity shares of face value of Rs. 2/- each | | | |

MOHAN DEOKISHAN JHAWAR HUF

121/2, Shanti Niketan Behind Bombay Hospital, NiranjanpurM.P.-452010 Mobile Number - 9425052211

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised-Signatory.

Mohan Jhawar (Karta)

Place: Indore

Date: June 26, 2024