



Date: 27/08/2024

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur - 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to as per clause 3.3.1 & clauses 3.3.5 of the Unattested Share Pledge Agreement dated 07th February, 2024 between, TEMPL and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for the subscribers of Optionally Fully Convertible Debentures who for the time being are Kemwell Biopharma Private Limited, Kemfin Services Private Limited, Dream Duo LLP and Goodday Enterprises LLP), has released the Pledge of 20,45,516 Equity Shares of the TC held by TEMPL in the TC with effect from 11th June, 2024.

We request you to kindly take the above information on your record.

CC: The Company Secretary, Lloyds Metals and Energy Limited – For your information.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited



Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M. No. A25067

Date: 27/08/2024

Place: Mumbai

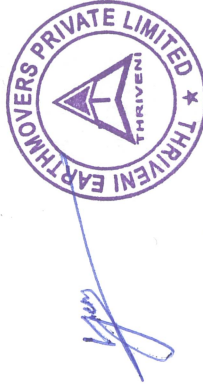
Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE – 1

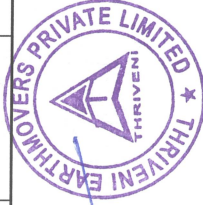
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company("TC")													
Names of the stock exchanges where the shares of the target company are listed													
Date of reporting													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked													
Details of the release of encumbrance:													
<p>Lloyds Metals and Energy Limited</p> <p>a) BSE Limited</p> <p>b) National Stock Exchange of India Limited ("NSE")</p> <p>14th June, 2024</p> <p>Thriveni Earthmovers Private Limited ("TEMPL")</p> <p>TEMPL, a promoter of the TC, had pursuant to as per clause 3.3.1 & clauses 3.3.5 of the Unattested Share Pledge Agreement dated 07th February, 2024, between, TEMPL and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for the subscribers of Optionally Fully Convertible Debentures who for the time being are Kemwell Biopharma Private Limited, Kemfin Services Private Limited, Dream Duo LLP and Goodday Enterprises LLP) ("Agreement"), has released the Pledge of 20,45,516 (0.40%) equity shares of the TC held by TEMPL in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for the subscribers of Optionally Fully Convertible Debentures who for the time being are Kemwell Biopharma Private Limited, Kemfin Services Private Limited, Dream Duo LLP and Goodday Enterprises LLP) with effect from 11th June, 2024.</p>													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter already encumbered (2)		Details of events pertaining to encumbrance (3)								
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/	Reasons for release of encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital



Thriveni Earthmovers Private Limited	10,00,05,501	19.79 %	2,50,38,605	4.96%	Release	11th June, 2024	Pledge	As per clause 3.3.1 & clauses 3.3.5 of the Unattested Share Pledge Agreement dated 07th February, 2024 and due to breach of Top-Down trigger event	20,45,516	0.40%	*** Debtenture Trustee Name: Catalyst Trusteeship Limited & Lenders Name: 1. Kemwell Biopharma Private Limited, 2. Kemfin Services Private Limited, 3. Dream Duo LLP, 4. Goodday Enterprises LLP	2,29,93,089	4.55%
Ravi Agarwal	1,17,30,000	2.32%	Nil	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-
Mukesh Gupta	7,07,300	0.14%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.24%	Nil	-	N.A.	-	-	-	-	-	-	-	-



Abha M Gupta	6,69,5 40	0.13%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dipti Akhil Mundhra	5,00,0 00	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh Gupta	12,08, 460	0.24%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00, 000	1.90%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,0 00	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shreerishna M Gupta	96,02, 000	1.90%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	1,57,3 8,338	3.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Crosslink Food and Farms Private Limited	6,55,5 8,548	12.98 %	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Lloyds Metals and Minerals Trading LLP	3,57,4 1,529	7.07%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Blossom Trade and Interchange LLP	1,32,0 0,000	2.61%	Nil	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sky United LLP	6,59,5 4,638	13.05 %	5,83,22,6 38	11.54%	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-



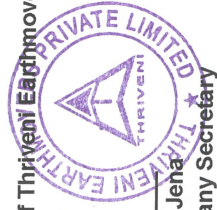
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The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
Thanking you,

For and on behalf of **Thrivent Earthmovers Private Limited**



Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M. No. A25067

Date: 27/08/2024
Place: Mumbai