

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

| | | | | |
|----|--|---|--|---|
| 1. | Name of the Target Company (TC) | PC JEWELLER LIMITED | | |
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | UNICO GLOBAL OPPORTUNITIES FUND LIMITED | | |
| 3. | Whether the acquirer belongs to Promoter / Promoter group | No | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (BSE) | | |
| 5. | Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| 6. | Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | NIL NIL NIL NIL NIL | NIL NIL NIL NIL NIL | NIL NIL NIL NIL NIL |
| 7. | Details of acquisition/sale a) Shares carrying voting rights acquired/ sold b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d) | NIL NIL 50,500,000 NIL 50,500,000 | NIL NIL 5.757 NIL 5.757 | NIL NIL NIL NIL NIL |
| 8. | After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer. | NIL NIL | NIL NIL | NIL NIL |

| | | | | |
|-----|--|--|------------------------------|--------------------------|
| | c) VRs otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | NIL 50,500,000 50,500,000 | NIL 5.757 5.757 | NIL NIL NIL |
| 9. | Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Warrants issue | | |
| 10. | Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company | October 11, 2024 | | |
| 11. | Equity share capital / total voting capital of the TC before the said acquisition/ sale | 946,746,396 (Ninety-Four Crores Sixty-Seven Lakhs Forty-Six Thousand, Three Hundred and Ninety-Six) equity shares having face value of Rs.10 (Rupees Ten only) each. | | |
| 12. | Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 946,746,396 (Ninety-Four Crores Sixty-Seven Lakhs Forty-Six Thousand, Three Hundred and Ninety-Six) equity shares having face value of Rs.10 (Rupees Ten only) each. | | |
| 13. | Total diluted share/voting capital of the TC after the said acquisition/ sale | | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for UNICO Global Opportunities Fund Limited



Raj Bhatt
Director

Date: October 14, 2024

Place: LONDON