

Date: August 28, 2024

To,

The BSE Limited

Corporate Relation Department
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street,
MUMBAI – 400001.

SUB: Disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

I, Vijay Data, Promoter of Vijay Solvex Limited ("the Company"), wish to inform you that Smt. Nirmala Devi, Member of Promoter Group of the Company had heavenly abode on 12.06.2024 and being nominee of Late Smt. Nirmala Devi, 1384 Equity Shares of the Company held by her was transmitted in my name on 27.08.2024 through Inter-se-transfer.

In this connection, I am enclosing herewith the disclosures required under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanks & Regards



Vijay Data

Promoter & Managing Director
DIN: 00286492
Vijay Solvex Limited
Bhagwati Sadan,
Swami Dayanand Marg,
Alwar-301001 (Rajasthan)
Demat A/c No: 1201770101110002

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of Acquisition

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | Vijay Solvex Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vijay Data List of persons acting in concert with Acquirer is mentioned in Part-B | | |
| Whether the acquirer belongs to Promoter / Promoter Group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share / voting capital wherever applicable (*) | % w.r.t. diluted share / voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| 1. Vijay Data | 284981 | 8.902 | 8.902 |
| 2. Nirmala Devi (Deceased) | 1384 | 0.043 | 0.043 |
| 3. Other PAC's | 1913696 | 59.780 | 59.780 |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 2200061 | 68.725 | 68.725 |
| Details of acquisition: | | | |
| a) Shares carrying voting rights acquired | | | |
| 1. Vijay Data | 1384 | 0.043 | 0.043 |
| b) VRs acquired / sold otherwise than by equity shares | - | - | - |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to received shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | - | - | - |
| e) Total (a+b+c+d) | 1384 | 0.043 | 0.043 |

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| | | | |
|--|---|---|---|
| <p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <ol style="list-style-type: none"> 1. Vijay Data 2. Nirmala Devi (Deceased) 3. Other PAC's <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants / convertible securities / any other instrument that entitles the acquirer to received shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)</p> <p>e) Total (a+b+c+d)</p> | <p>286365</p> <p>-</p> <p>1913696</p> <p>-</p> <p>-</p> <p>-</p> <p>2200061</p> | <p>8.945</p> <p>-</p> <p>59.780</p> <p>-</p> <p>-</p> <p>-</p> <p>68.725</p> | <p>8.945</p> <p>-</p> <p>59.780</p> <p>-</p> <p>-</p> <p>-</p> <p>68.725</p> |
| <p>Mode of acquisition (e.g. open market / public issue / right issue / preferential allotment / inter-se transfer / encumbrance etc.)</p> | <p>Inter-se-transfer (Smt. Nirmala Devi, Member of Promoter Group of the Company, was heavenly abode on 12.06.2024 and being nominee her 1384 equity shares was transmitted in my name)</p> | | |
| <p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p> | <p>Not Applicable</p> | | |
| <p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC</p> | <p>27.08.2024</p> | | |
| <p>Equity share capital / total voting capital of the TC before the said acquisition</p> | <p>Rs. 3,20,12,630/- divided into 32,01,263 equity shares of Rs. 10/- each</p> | | |
| <p>Equity share capital / total voting capital of the TC after the said acquisition</p> | <p>Rs. 3,20,12,630/- divided into 32,01,263 equity shares of Rs. 10/- each</p> | | |
| <p>Total diluted share / voting capital of the TC after the said acquisition</p> | <p>Rs. 3,20,12,630/- divided into 32,01,263 equity shares of Rs. 10/- each</p> | | |

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Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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