

December 23, 2024

BSE Limited
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort Mumbai – 400 001

Sirs:

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Ref: Target Company – Aplab Limited
BSE Scrip code - 517096**

The disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of creation of encumbrance of shares of Aplab Limited held by me as Promoter of Aplab Limited along with Annexure II as prescribed in SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 furnishing reason for encumbrance are enclosed.

Kindly take the same on record.



Amrita Deodhar
Promoter and Director

Encl: 1. Disclosure u/r 31(1) of SEBI(SAST)
2. Annexure II

C.C.: M/s Aplab Limited
Plot No 12, TTC Industrial Area
Thane Belapur Road
Digha, Navi Mumbai 400708

Annexure – II

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of Listed Company	Aplab Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE
Name of the promoter(s)/PACs whose shares have been encumbered	Mrs. Amrita Prabhakar Deodhar
Total promoter shareholding in the listed company	
Number of Shares	84,97,511
% of total share capital #	67.60%
Encumbered shares as a % of promoter shareholding	19.89%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital#	No

Details of all the existing events/agreements pertaining to encumbrance

		Encumbrance 1 (date of creation of encumbrance) 19 December 2024
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares # encumbered		25,00,000 shares 19.89%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Laxmimanak Finance Pvt. Ltd.
	Whether the entity X is a scheduled, commercial bank, public financial institution, NBFC or housing finance company? If No. provide the nature of the business of the entity.	NBFC
	Names of all other entities in the agreement.	Aplab Limited

		(the Listed company). Other entities – none.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover/Asset Cover	Value of shares on the date of event/agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A/B	Rs. 20.00 crores Rs. 5.00 crores 25%
End use of money	Borrowed amount to be utilized for what purpose	For the benefit of listed company
	Amount	Rs 5.00 crore
	Purpose of raising money by listed company	For procuring Working Capital requirements.
	Schedule for utilization of amount	For Day to day operating expenses w.e.f.23-12-2024
	Repayment schedule etc	Repayment before 31 st March 2028
	Any other reason (please specify)	None

total equity share capital



Signature of Authorized Signatory

Mrs Amrita P Deodhar
Promoter of Aplab Limited and the Pledgor
Place: Mumbai
Date: 23.12.2024