To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 To, Rajath Finance Limited 208-215, Star Plaza, Phulchhab Chowk, Rajkot, Gujarat – 360001, India.

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011 ("SEBI (SAST) Regulations")

Scrip Code: 507962

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(2) of SEBI (SAST) Regulations, I Sharad Popathiai Kakadta, hereby enclose the disclosure with regard to disposal of equity shares of the Rajath Finance Limited ("Target Company") by me through off market mode on September 22, 2023.

I further confirm that, due to execution of the aforesaid transaction, my shareholding in the Target Company is Nil.

Accordingly, enclosed herewith the requisite disclosure under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Sharad Popatbhai Kakadia

Place: Surat Date: 24.09.2023

RAJATH FINANCE LIMITED

CIN: L65910GJ1984PLC007486

Regd. Office: 208-2015, Star Plaza, Phulchhab Chowk, Rajkot - 360001, Gujarat

E-mail: rajathfin@hotmail.com Contact: 0281 3013344 / 2447800

Website: www.rajathfinance.in

Date: 26.09.2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Sub:

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011 ("SEBI (SAST) Regulations")

Scrip Code: 507962

Dear Sir/Madam,

We have received intimation from Sharad Popatbhai Kakadia under Regulation 29(2) of the SEBI (SAST) Regulations, regarding disposal of 1,59,500 equity shares representing 3.99% of the paid-up share capital of the Company.

In this regard, we are submitting herewith disclosure received from Sharad Popatbhai Kakadia pursuant to Regulation 29(2) of the SEBI (SAST) Regulations.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

For Rajath Finance Dimited

Gautam Stah 017 Additional Director

DIN: 06379806

Place: Mumbai

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajath Finance Limited			
Name(s) of the Seller and Persons Acting in	Seller			
Concert (PAC) with the seller	Sharad Popatbhai Kakadia			
Whether the Seller belongs to Promoter /	No			
Promoter group	por t			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)	
Before the disposition under consideration, holding of:	11000			
a) Shares carrying voting rights	1,59,500	3.99%	3.99%	
b) Shares in the nature of encumbrance (pledge/ hen/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
Total (a+b+c+d)	1,59,500	3.99%	3.99%	
Details of acquisition / sale				
Shares carrying voting rights acquired / sold	1,59,500	3.99%	3.99%	
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Ni	
 c) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 		Nil	Ni	
Shares encumbered / invoked / released by the Seller	Nil	Nil	Ni	

Total (a+b+c+d)	1,59,500	3.99%	3.99%	
After the acquisition / sale, holding of				
a) Shares carrying voting rights sold	Nil	Nil	Nil	
b) Shares encumbered with the seller	Nil	Nil	Nil	
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d) Warrants/ convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nif	Nil	
Total (a+b+c+d)	NII	Nil	NII	
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market transfer			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 nd September 2023			
Equity share capital / total voting capital of the TC before the said acquisition disposition	₹4,00,00,000 consisting of 40,00,000 Equity Shares of face value of ₹10/- each.			
Equity share capital/total voting capital of the TC after the said acquisition / disposition	₹4,00,00,000 consisting of 40,00,000 Equity Shares of face value of ₹10/- each.			
Total diluted share/voting capital of the TC after the said acquisition / disposition	₹4,00,00,000 consisting of 40,00,000 Equity Shares of face value of ₹10/- each.			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement...

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sharad Popatbhai Kakadia

Place: Surat

Date: 24.09.2023