

Date: 13th February, 2025

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

Company Secretary and Compliance Officer
Lloyds Metals and Energy Limited
Plot no. A-1&2, MIDC Industrial Area,
Ghugus – 442505, District Chandrapur

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir / Madam,

I, Rajesh Rajnarayan Gupta, (the “**Transferor**”), Managing Director & Promoter of Lloyds Metals and Energy Limited (“**LMEL**” / “**the Company**”) wish to intimate you that equity shares aggregating to 4,28,400 of face value Re. 1/- each of the Company held by me, amounting to 0.08% of the paid-up share capital of the Company were transferred to Mr. Mukesh Rajnarayan Gupta, Non-Executive Director, Chairman and Promoter of the Company as mentioned below:

Sr. No.	Transferee	Category	No. of Shares Transferred	% of Shares Transferred	Nature of Transfer
1.	Mukesh Rajnarayan Gupta	Non-Executive Director, Chairman and Promoter	4,28,400	0.08%	Gift
Total			4,28,400	0.08%	

I enclose with this letter as Annexure-A hereto a disclosure of the change in our shareholding in the Company, pursuant to the various transfers. The above transaction would not alter the overall promoter and promoter group shareholding in the Company and shall remain the same even after the above proposed transaction. We request you to kindly take this to your record.

Thanking You,
Yours faithfully,



Rajesh Gupta

Date: 13th February, 2025
Place: Mumbai

Disclosures under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No.	Particulars	Details		
1.	Name of the Target Company (TC)	Lloyds Metals and Energy Limited		
2.	Name(s) of the Acquirer/Seller/Transferor and Persons Acting in Concert (PAC) with the acquirer	Transferor: Rajesh Rajnarayan Gupta PAC: Please refer to Annexure B		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:				
	a) Shares carrying voting rights	12,08,460	0.23	0.22
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
	c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	Total (a+b+c+d)	12,08,460	0.23	0.22
Details of acquisition/sale				
	a) Shares carrying voting rights acquired/sold	4,28,400	0.08	0.07
	b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
	d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
	e) Total (a+b+c+d)	4,28,400	0.08	0.07

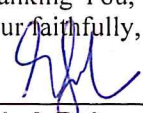
Sr. No.	Particulars	Details		
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights	7,80,060	0.14	0.14
	b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
	c) VRs otherwise than by shares	N.A.	N.A.	N.A.
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
	e) Total (a+b+c+d)	7,80,060	0.14	0.14
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	428400 Equity Shares transferred as Gift		
7.	Date of acquisition / sale of shares / warrants / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th February, 2025		
8.	Equity Share capital / total voting capital of the TC before the said acquisition / sale	Rs. 52,32,41,945		
9.	Equity Share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 52,32,41,945		
10.	Total diluted share/voting capital of the TC after the said Acquisition/sale (**)	Rs. 56,00,36,945		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as per Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sr. No.	Transferee	Category	No. of Shares Transferred	% of Shares Transferred	Nature of Transfer
1.	Mukesh Rajnarayan Gupta	Non-Executive Director, Chairman and Promoter	4,28,400	0.08%	Gift
Total			4,28,400	0.08%	

Thanking You,
Your faithfully,


Rajesh Rajnarayan Gupta

Date: 13th February, 2025
Place: Mumbai

Annexure B

Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer		
Sr. No.	Name of the Acquirer/ Promoter/ PAC	Acquirer/PAC
1.	Thriveni Earthmovers Private Limited	PAC-Promoter
2.	Sky United LLP	PAC-Promoter
3.	Crosslink Food and Farms Private Limited	PAC-Promoter
4.	Lloyds Metals & Minerals Trading LLP	PAC-Promoter
5.	Lloyds Enterprises Limited	PAC-Promoter
6.	Blossom Trade & Interchange LLP	PAC-Promoter
7.	Ravi Babulal Agarwal	PAC-Promoter
8.	Shreekrishna Mukesh Gupta	PAC-Promoter
9.	Madhur Rajesh Gupta	PAC-Promoter
10.	Rajesh Rajnarayan Gupta	PAC-Promoter (Transferor)
11.	Renu Rajesh Gupta	PAC-Promoter
12.	Mukesh Rajnarayan Gupta	PAC-Promoter (Transferee)
13.	Abha Gupta	PAC-Promoter
14.	Dipti Akhil Mundhra	PAC-Promoter
15.	Priyanka Rajesh Gupta	PAC-Promoter