

November 13, 2024

Code: PRSMJOHNSN	Code: 500338
Bandra (East), Mumbai - 400 051.	
Corporate Relationship Department,	Fort, Mumbai - 400 023.
Exchange Plaza, Bandra-Kurla Complex,	P. J. Towers, Dalal Street,
National Stock Exchange of India Limited	BSE Limited,

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on manufacturing tie-up.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our disclosure dated October 18, 2022, we wish to provide an update on the following:

- M/s RLJ Infracement Private Limited ("RLJ"), with whom the Company had entered into a Non-Exclusive Supply Agreement for manufacture and supply of cement as per Prism Cement's quality and other specifications for onward sale by the Company to its customers, has proposed to enhance the total production capacity of its Mirzapur Plant, Uttar Pradesh, by an additional 0.36 MTPA over and above the existing capacity of 0.3 MTPA. The total production capacity after the proposed enhancement would be 0.66 MTPA by March 2025. This will help the Company in improving the local availability of cement in its strategic markets of Uttar Pradesh, which constituted around 60% of cement and clinker sales in FY24.
- In view of the aforesaid arrangement, the supply agreement with M/s Rockhill Hi-Tech Cement Private Limited for manufacture and supply of 0.22 MTPA of cement as per Prism Cement's quality and other specifications at its Patna Plant, Bihar, will been terminated with effect from December 13, 2024. This will not have any adverse effect on the sales of cement in Bihar as the same will be catered to directly from the Company's plant at Satna, Madhya Pradesh.

With the aforesaid developments, the Company's grinding capacity through supply agreements with several grinding units, will increase from 1.3 MTPA currently to 1.44 MTPA by March 2025.









Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure I & II.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully, For **PRISM JOHNSON LIMITED**

Shailesh Dholakia Company Secretary & Compliance Officer

Encl.: As above









Annexure I

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr.	Disclosure Requirements	Description
no		
1	Name of the entity (ies) with whom agreement / JV is Signed	RLJ Infracement Private Limited ('RLJ')
2	Area of agreement /JV	Manufacture and sale of cement by RLJ to the Company in the state of Uttar Pradesh in accordance with the specifications and quality prescribed by the Company
3	Domestic / international	Domestic
4	Share exchange ratio /JV ratio	Not Applicable
5	Scope of business operation agreement /JV	Prism Johnson Limited ('PJL' or 'the Company') will purchase cement manufactured by RLJ for onward sale by the Company to its customers in the state of Uttar Pradesh in accordance with the specifications and quantity parameters prescribed by the Company
6	Details of consideration paid /received in agreement / JV	Consideration will be based on the quantity of cement purchased by the Company
7	Significant terms and condition of agreement \ JV in brief	 RLJ will manufacture cement at its manufacturing facility situated at Mirzapur, Uttar Pradesh as per the quantities specifications and quality parameters prescribed by PJL; PJL will supply clinker to RLJ; The term of the agreement shall be 5 (five) years. The term may be extended
		further post the expiry of the present term, as may be mutually agreed between the parties by executing appropriate documents.









cation		
8	Whether the acquisition would fall within related party transactions and whether the promoter / promoter group / group companies have any interest in the entity being acquired If yes, nature of interest and details thereof and whether the same is done at "arm " s length" Size of the entity (ies)	RLJ is incorporated on March 31, 2008 in the state of West Bengal having
		registered office situated at 1A, Radiant Park Building, 201, New Park Street, Kolkata – 700017 (W.B.) RLJ is engaged in the business of manufacture and sale of Portland Pozzolana Cement (PPC) having its plant situated at Badagaon, Kushmih, Chunar Dist.: Mirzapur, Uttar Pradesh having rated capacity of 0.3 MTPA, which is proposed to be increased to 0.66 MTPA by March 2025.
		The turnover of RLJ of past three years were as under: FY24 - Rs. 78 Crores FY23 - Rs. 25 Crores FY22 - Rs. 42 Crores
10	Rationale and benefit expected	The proposed arrangement will help the Company in improving the local availability of cement in its strategic markets of Uttar Pradesh, which constituted around 60% of cement and clinker sales in FY24.









Annexure II

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

1	Termination of supply arrangement with M/s Rockhill Hi-Tech Cement Private Limited		
(i)	Date of such binding agreement, if any, entered for sale of such unit/division, if any	Supply Agreement for procurement of up to 0.22 MTPA of cement will be terminated w.e.f. December 13, 2024.	
(ii)	Amount & percentage of turnover or revenue or income and net worth of the listed entity contributed by such unit or division during the last financial year;	<1% of cement & clinker sales volume in FY24	
(iii)	Date of closure or estimated time of closure	W.e.f. December 13, 2024	
(iv)	Reasons for closure	In view of capacity enhancement proposed by M/s RLJ Infracement Private Limited at its Mirzapur Plant, Uttar Pradesh, the Company will terminate supply arrangement entered with M/s Rockhill Hi-Tech Cement Private Limited. This will not have any adverse effect on	
		the sales of cement in Bihar as the same will be catered to directly from the Company's plant at Satna, Madhya Pradesh.	





