

Date: January 1, 2025

<b>To,</b> <b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001  <b>BSE Scrip Code: 543451</b>	<b>To,</b> <b>National Stock Exchange of India Limited,</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051  <b>NSE Scrip Symbol: AGSTRA</b>
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**Sub: Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)**

With reference to above, we hereby inform you that the Board of Directors of AGS Transact Technologies Limited (the “Company”) vide circular resolution passed today i.e. Wednesday, January 1, 2025 have approved the following:

- Allotment of 4,00,000 fully paid-up Equity Shares having face value of Rs. 10/- each of the Company, to the Promoter Group Allottee as per the details given in “Annexure A”, upon Conversion of Warrants into Equity Shares at a price of Rs. 79.25/- per Equity Share (including a premium of Rs. 69.25/-), pursuant to the Special Resolution passed on July 18, 2024 by the members of the Company through Postal Ballot, in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, based on their request and upon receipt of in aggregate of Rs. 2,37,75,000/- from the Warrants Holder towards the balance 75% of the Issue Price.

Subsequent to the above allotment, the issued and paid up capital of the Company stands increased to Rs. 128,43,30,760/- consisting of 12,84,33,076 equity shares of Rs. 10/- each.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023 are provided at “Annexure A”.

Request you to kindly take the same on records.

Thanking You,  
Yours Sincerely,  
For **AGS Transact Technologies Limited**

Ravi B. Goyal  
Chairman & Managing Director  
(DIN: 01374288)



**AGS Transact Technologies Ltd.**

[www.agsindia.com](http://www.agsindia.com)

**REGISTERED OFFICE**  
601-602, Trade World, B-Wing,  
Kamala Mill Compound,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013.

**Phone:** +91-22-6781 2000

**Fax:** +91-22-2493 5384

**Email:** [marketing@agsindia.com](mailto:marketing@agsindia.com)

**CIN:** L72200MH2002PLC138213

**CORPORATE OFFICE**

1402, 14<sup>th</sup> Floor,  
Tower-3, One International Center,  
Senapati Bapat Marg, Prabhadevi (W),  
Mumbai - 400 013.

**Phone:** +91-22-71515152

“Annexure A”

**Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:**

Sr. No.	Particulars	Details								
1	Type of securities issued	4,00,000 Equity Shares of face value of Rs.10/- each allotted pursuant to conversion of warrants. This issue was approved pursuant to the Special Resolution passed on July 18, 2024 by the members of the Company through Postal Ballot.								
2	Type of issuance	Equity Shares allotted pursuant to conversion of warrants issued by way of Preferential Allotment.								
3	Total number of securities proposed issued or the total amount for which the securities issued;	The Board of Directors have approved the allotment of 4,00,000 fully paid-up equity shares having face value of Rs. 10/- each at an issue price of Rs. 79.25/- each (including premium of Rs. 69.25/- each), upon conversion of Warrants and receipt of balance amount being 75% of the issue price per warrant aggregating to Rs. 2,37,75,000/-.								
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (s)									
	i. Names of the investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Investors</th> <th>Category</th> <th>Number of Equity Shares allotted on conversion of Warrants</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Anupama Goyal Family Trust (Represented by its Trustees - Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)</td> <td>Promoter Group</td> <td>4,00,000</td> </tr> </tbody> </table>	Sr. No.	Name of the Investors	Category	Number of Equity Shares allotted on conversion of Warrants	1.	Anupama Goyal Family Trust (Represented by its Trustees - Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)	Promoter Group	4,00,000
Sr. No.	Name of the Investors	Category	Number of Equity Shares allotted on conversion of Warrants							
1.	Anupama Goyal Family Trust (Represented by its Trustees - Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)	Promoter Group	4,00,000							
	ii. Post allotment of securities - outcome of the subscription	Warrants had been allotted on August 14, 2024 carrying a right to subscribe to equal number of Equity Shares on receipt of amount of 25% of the issue price per warrant. (Please refer to our communication dated August 14, 2024.)								



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	<p>Now, 4,00,000 equity shares have been allotted on receipt of subscription/allotment money of the balance 75% pursuant to exercise of option by them upon conversion of warrants. The details are as below:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of the Investors</th> <th colspan="2">Pre issue Equity holding</th> <th rowspan="2">Number of equity shares allotted upon conversion of Warrants</th> <th colspan="2">Post issue Equity holding after exercise of warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Anupama Goyal Family Trust (Represented by its Trustees - Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)</td> <td>6,00,100</td> <td>0.47</td> <td>4,00,000</td> <td>10,00,100</td> <td>0.78</td> </tr> </tbody> </table> <p>Subsequent to allotment of Equity Shares on conversion of warrants, the issued and paid-up capital of the Company stands increased to Rs. 128,43,30,760/- consisting of 12,84,33,076 equity shares of Rs. 10/- each.</p> <p>The new equity shares so allotted, shall rank <i>pari-passu</i> with the existing equity shares of the Company.</p>	Name of the Investors	Pre issue Equity holding		Number of equity shares allotted upon conversion of Warrants	Post issue Equity holding after exercise of warrants		No. of shares	%	No. of shares	%	Anupama Goyal Family Trust (Represented by its Trustees - Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)	6,00,100	0.47	4,00,000	10,00,100	0.78
Name of the Investors	Pre issue Equity holding		Number of equity shares allotted upon conversion of Warrants	Post issue Equity holding after exercise of warrants													
	No. of shares	%		No. of shares	%												
Anupama Goyal Family Trust (Represented by its Trustees - Mr. Ravi B. Goyal and Mrs. Anupama R. Goyal)	6,00,100	0.47	4,00,000	10,00,100	0.78												
iii. Issue Price	Rs. 79.25/- each or at a price being not lower than the minimum price determined in accordance with the Regulations for Preferential Issue contained in Chapter V of SEBI (ICDR) Regulations as amended, whichever is higher																
iv. Number of the investors	1																
v. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 4,00,000 fully paid-up Equity Shares of Rs. 10/- each upon exercise of conversion of 4,00,000 warrants.																



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