#### Sun Pharmaceutical Industries Limited

SUN HOUSE, Plot No. 201 B/1,

Western Express Highway, Goregaon (E),

Mumbai 400063, India

Tel.: (91-22) 4324 4324 Fax.: (91-22) 4324 4343

Website: <a href="www.sunpharma.com">www.sunpharma.com</a> Email: <a href="mailto:secretarial@sunpharma.com">secretarial@sunpharma.com</a> CIN: L24230GJ1993PLC019050 SUN PHARMA

December 17, 2024

National Stock Exchange of India Limited
Scrip Symbol: SUNPHARMA

BSE Limited
Scrip Code: 524715

Intimation under Regulations 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Newspaper Advertisements – Notice of National Company Law Tribunal ("NCLT") Convened Meeting

This is to inform you that pursuant to the NCLT Order dated November 14, 2024, the Company has published newspaper advertisements [All editions of Financial Express (in English) and Ahmedabad Edition of Financial Express (in Gujarati)] on December 17, 2024, containing information about the NCLT Convened Meeting of Equity Shareholders of the Company scheduled to be held on January 21, 2025 and E-Voting. Copies of newspaper clippings are attached as Annexure A, which is also available on the Company's website at <a href="https://www.sunpharma.com">www.sunpharma.com</a>.

For Sun Pharmaceutical Industries Limited

(Anoop Deshpande)
Company Secretary and Compliance Officer
ICSI Membership No.: A23983

**FINANCIAL EXPRESS** 

...continued from previous page.

## JM FINANCIAL

JM Financial Limited 7" Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: ventive.ipo@jmfl.com Website: www.jmfl.com Investor grievance ID: grievance.ibd@jmfl.com Contact person: Prachee Dhuri SEBI registration number:

INM000010361

Place: Pune

Date: December 16, 2024

# AXIS CAPITAL

**Axis Capital Limited** 1" Floor, Axis House P.B. Marg, Worli, Mumbai-400 025 Maharashtra, India Tel.: + 91 22 4325 2183 E-mail: ventive.ipo@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Jigar Jain SEBI Registration No.: INM000012029

**HSBC Securities and Capital** Markets (India) Private Limited 52/60, Mahatma Gandhi Road Fort, Mumbai - 400 001 Maharashtra, India Tel: +91 22 6864 1289 E-mail: ventiveipo@hsbc.co.in

Website: www.business.hsbc.co.in/engb/regulations/hsbc-securities-andcapital-market Investor grievance ID: investorgrievance@hsbc.co.in Contact person: Rishi Tiwari / Harshit Tayal SEBI registration number:

# **BOOK RUNNING LEAD MANAGERS**

ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: ventive.ipo@icicisecurities.com Website: www.icicisecurities.com

Investor grievance e-mail:

SEBI Registration No.:

Gauray Mittal

INM000011179

customercare@icicisecurities.com

Contact person: Sohail Puri /

**DICICI** Securities

# IIFL CAPITAL

IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24" Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: ventive.ipo@iiflcap.com Website: www.iiflcap.com Investor Grievance ID: ig.ib@iiflcap.com

Kotak Mahindra Capital Company Limited 27 BKC, 1" Floor, Plot No. C-27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4336 0000

(3) kotak

E-mail: ventive.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance ID: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704

# **OSBICAPS**

SBI Capital Markets Limited 1501, 15" floor, A & B Wing Parinee Crescenzo Building Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: ventive.ipo@sbicaps.com Website: www.sbicaps.com Investor Grievance E-mail: investor.relations@sbicaps.com

INM000003531

# **▲ KFINTECH**

REGISTRAR TO THE ISSUE

SEBI Registration No.:

INR000000221

KFin Technologies Limited Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222/ 18003094001 E-mail: vhl.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact person: Sylvia Mendonca Website: www.kfintech.com SEBI Registration No.: Contact person: M. Murali Krishna

#### COMPANY SECRETARY AND COMPLIANCE OFFICER

Pradip Bhatambrekar 2" Floor, Tower D. Tech Park One Yerwada, Pune 411 006 Maharashtra, India

Tel: +91 20 6906 1900

E-mail ID: cs@ventivehospitality.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders or nonreceipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 44 of the RHP, before applying in the Issue. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.ventivehospitality.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, Axis Capital Limited, HSBC Securities Limited, ICICI Securities Securities Limited), Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited and SBI Capital Markets Limited and www.infl.com, www.infl.com, www.infl.com, www.bicaps.com, respectively. AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the Website of the Company, the BRLMs and the Registrar to the Issue at www.ventivehospitality.com, www.jmfl.com, www.jmfl.com, www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market, www.icicisecurities.com,

Contact person: Yogesh Malpani /

Pawan Kumar Jain

INM000010940

SEBI Registration No.:

www.liflcap.com, https://investmentbank.kotak.com, www.sbicaps.com and www.kfintech.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED), Tel: +91 20 6906 1900; BRLMs: JM Financial Limited, Tel: +91 22 6630 3030, Axis Capital Limited, Tel: +91 22 4325 2183, HSBC Securities and Capital Markets (India) Private Limited, Tel: +91 22 4646 4728, Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000 and SBI Capital Markets Limited. Tel: +91 22 4006 9807. Syndicate Members: JM Financial Services (India) Private Limited, Tel: +91 22 6849 7400 and SBICAP Securities Limit

SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. Sub-Syndicate Members: Almondz Global Securities Ltd, Anand Rathi Share & Stock Brokers Limited, Axis Securities Limited, Axis Securities Limited, Centrum Broking Ltd, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, Axis Securities Limited, Axis Sec DB(International) Stock Brokers Ltd, Eureka Stock & Share Broking Services Ltd, Eureka Stock & Share Broking Services Ltd, Eureka Stock & Share Brokers Ltd, Eureka Stock & Shar Limited, Keynote Capital Limited, KJMC Capital Markets Ltd, Lakshmishree Investment & Securities Pvt Limited, Nuvama Wealth and Investment Limited, Formely known as Edelweiss Broking Limited), Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Systematix Shares and Stocks (India ) Limited, Tanna Financial Services, Tradebullis Securities Limited and Yes Securities (India) Ltd.

Escrow Collection Bank: Axis Bank Limited

Refund Bank: ICICI Bank Limited

Public Issue Account Bank: ICICI Bank Limited Sponsor Banks: ICICI Bank Limited and Axis Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For VENTIVE HOSPITALITY LIMITED

(FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) On behalf of the Board of Directors

> Pradip Bhatambrekar Company Secretary and Compliance Officer

VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on December 14, 2024. The RHP shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, respectively, the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited and SBI Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets Limited (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (India) (Formerly known as IIFL Securities Limited), Kotak Mahindra Capital Markets (Indi market, www.icicisecurities.com, www.iiflcap.com, https://investmentbank.kotak.com and www.sbicaps.com, respectively. Any potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution; directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) outside the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdictions where those offers and sales are made, and (b) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A). under the U.S. Securities Act. There will be no public offering in the United States.

Adfactors 516



Head Office, Star House 3, PNB-BOI Tower, Information Technology Department, 10th Floor, C-29 - G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051. Email: Headoffice.IT@bankofindia.co.in

Tender Notice

Bank of India invites Request for Proposal (RFP) for selection of qualified service providers for \*Comprehensive on-site Annual Maintenance Contract (AMC) & Facility Management Support (FMS) of Computer Hardware & Peripherals installed in Head Office Departments, Data Centre & MDI at Belapur, DC Co-location site Mahape, FEBO & IBU GIFT City Gandhinagar and DR Yotta site NOIDA

Last date for submission of Request for Proposal: 31.12.2024 on GeM portal. Full details are available on the Bank's Corporate Website: www.bankofindia.co.in under "Tender"

Section & GeM portal (GEM/2024/B/ 5685330 dated 10.12.2024). Amendments / Corrigendum, if any, will be updated on Bank's website & GeM portal only.

### Notice under Section 201(2)(b) of the Companies Act, 2013

Notice is hereby given that the Company intends to apply to the Central Government for its approval under Section 196, 197 & 203 and any other applicable provisions read with Schedule V of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 for the appointment of Ms. Jigyasa Sharma as an Executive Director of the Company for period of 3 (Three) years from October 29, 2024 to October 28,2027, on the terms and conditions as approved by the Board of Directors in the meeting held on October 29, 2024 and subsequently by Shareholders vide Postal ballot dated December 12, 2024 subject to the approval of the Central Government.

> for Updater Services Limited Sandhya Saravanan

> > Company Secretary

December 17, 2024

Chennai

NALCO Bhawan, Plot No-P/1, Nayapalli Bhubaneswar-751013, Odisha (CIN: L27203OR1981GOI000920)

#### National Aluminium Company Limited (A Government of India Enterprise) A NAVRATNA COMPANY NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND This Notice is published pursuant to Section 124(6) of the Companies Act, 2013 read with

the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended. The Rules, inter-alia, provide for transfer of all shares in respect of which dividend has not

been paid or claimed by the shareholders for seven consecutive years, to the Investor Education and Protection Fund (IEPF), set up by the Central Government. The Company is in the process of sending individual communications to those shareholders whose shares are liable to be transferred to IEPF under the said Rules at their latest available addresses. The Company has uploaded the details of such shareholders and shares due for transfer to IEPF on its website at www.nalcoindia.com. Shareholders are requested to refer to the Investor Services page on the Company's website to verify the details of the shares liable to be transferred to IEPF.

Notice is hereby given to all such shareholders to make application to the Company's Registrar (M/s. Bigshare Services Private Limited) by 18.03.2025 with a request to claim their unpaid dividend for the year 2017-18 onwards so that the shares are not transferred to the IEPF. It may please be noted that, if no claim is made by 18.03.2025, the Company

will be compelled to transfer the shares to the IEPF, without any further notice: It may also be noted that, the shares transferred to IEPF, including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority after following the procedure prescribed under the Rules.

For any clarification on the matter, please contact the Company's Registrar and Transfer

Address: M/s. Bigshare Services Private Limited, Office No. S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road Andheri (East), Mumbai - 400093, E-mail Ids: sujit@bigshareonline.com/prasadm@bigshareonline.com Website: https://www.bigshareonline.com

For National Aluminium Company Limited

Place : Bhubaneswar

( B. K. Sahu ) Date: 15.12.2024 Company Secretary



#### Sun Pharmaceutical Industries Limited

Regd. Office: SPARC, Tandalja, Vadodara - 390 012, Gujarat, India Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon - East, Mumbai - 400 063, Maharashtra, India Tel: 022-43244324 CIN: L24230GJ1993PLC019050 Website: www.sunpharma.com Email: secretarial@sunpharma.com

FORM NO. CAA. 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCH CA(CAA)48/(AHM)2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013;

In the matter of the Composite Scheme of Arrangement involving the (i) Amalgamation of Sun Pharmaceutical Medicare Limited, Green Eco Development Centre Limited, Faststone Mercantile Company Private Limited, Realstone Multitrade Private Limited and Skisen Labs Private Limited with Sun Pharmaceutical Industries Limited and (ii) Reclassification and transfer of the General Reserve of Sun Pharmaceutical Industries Limited to Retained Earnings and their respective

Sun Pharmaceutical Industries Limited (CIN-LZ4230GJ1993PLC019050)

A company incorporated under the Companies Act, 1956 and having its registered office at SPARC, Tandalja, Vadodara - 390012, in the state of Gujarat.

... Applicant/Transferee Company

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS NOTICE is hereby given that by an Order dated November 14, 2024, in Company Scheme Application No. CA(CAA)48/(AHM)2024 ("NCLT Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") has directed to convene a meeting of the Equity Shareholders of the Sun harmaceutical Industries Limited for the purpose of considering, and if thought fit, approving with or without modification, the proposed Composite Scheme of Arrangement (hereinafter referred to as "Scheme of Arrangement" or "Scheme"), involving (a) amalgamation of Wholly-owned subsidiary companies viz. Sun Pharmaceutical Medicare Limited, Green Eco Development Centre Limited, Faststone Mercantile Company Private Limited Realstone Multitrade Private Limited, Skisen Labs Private Limited ("Transferor Companies") with Sun Pharmaceutical Industries Limited "Transferee Company" or "the Company"), and (b) Reclassification of General Reserve of the Company to Retained Earnings, and their respective

chareholders pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013. n pursuance of the said NCLT Order and as directed therein, further notice is hereby given that a meeting of Equity Shareholders of the Transfere ompany will be held on Tuesday, January 21, 2025 at 3:00 P.M. IST (Indian Standard Time) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") ("Meeting"), at which day, date and time the equity shareholders of the Transferee Company are requested to attend the Meeting. The aforesaid meeting is being held by VC/ QAVM in compliance with the various circulars issued by the Ministry of Corporate Affairs and SEBI, and other applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The setailed instructions for attending the meetings by VC/ OAVM have been provided in the Notice, which can be accessed on the website of the fransferee Company at www.sunpharma.com and will also be available on the website of the Stock Exchanges where equity shares of the Company are listed, i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com and also on the website of CDSL at <u>www.evotingindia.com</u>, being the agency appointed by the Company to provide e-voting and other facilities for the Meeting Copy of the Notice which includes Scheme of Arrangement and the Explanatory Statement under Section 102 read with Sections 230, 232 of the Companies Act, 2013, and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, can be obtained free of charge i

so desired by shareholders of the Company, on any day (except Saturday, Sunday and public holidays) from the Registered Office of the Transfered Company at SPARC, Tandalja, Vadodara – 390012, Gujarat, India and / or at the office of the Advocate Mrs. Swati Saurabh Soparkar at 301, Shivalik Opp. SBI Zonal Office, S. M. Road, Ambavadi, Ahmedabad 380 015, Gujarat, India. Alternatively, a written request in this regard may be addressed to the Company Secretary at secretarial@sunpharma.com, along with details of shareholding such as demat account number / folio number, name, e mail id and mobile number and the Company will arrange to send the same to you at your registered address. VCLT has appointed Mr. Dhirendra Sinha, as the Chairperson of the said Meeting including any adjournment(s) thereof.

The Scheme of Arrangement, if approved at the aforesaid Meeting, will be subject to the subsequent approval of the NCLT and any other approvals permissions and sanctions of regulatory or other authorities, as may be required.

The equity shareholders of the Transferee Company are hereby informed and requested to note that: Since this Meeting of Equity Shareholders is being held through VC/ OAVM in pursuance to NCLT Order, physical attendance of equity shareholder

has been dispensed with. Accordingly, the facility to appoint proxy to attend and cast vote on behalf of the equity shareholders is not available for this Meeting. However, pursuant to Section 112 and Section 113 of the Companies Act, 2013, any representatives in case of corporate shareholder can attend the Meeting through VC/ OAVM and cast their votes through e-voting. The Transferee Company is pleased to provide a facility for its equity shareholders to cast their votes electronically ("e-voting") on the businesses as

set forth in the Notice of the Meeting. The Company has appointed Central Depository Services (India) Limited ("CDSL") as the authorised e-voting agency to provide the facility of VC/OAVM and casting votes by a member using remote e-voting as well as e-voting during the Meeting.

The remote e-voting period shall commence on Friday, January 17, 2025 at 9:00 a.m. IST and ends on Monday, January 20, 2025 at 5:00 p.m IST. The remote e-voting module shall be disabled by CDSL for voting thereafter. During this period, the equity shareholders may cast their e-vote remotely, by using the login method as applicable to them. The shareholders can login for remote e-voting, e-voting during the Meeting and join the Meeting by VC. Detailed instructions/procedures are provided in the Notice of the Meeting

) The voting rights of equity shareholders shall be in proportion to their shares in the paid-up share capital of the Transferee Company as on Tuesday, January 14, 2025 ("the Cut-off Date") for e-voting. Equity shareholders may note that only those shareholders whose names are recorded in the Register of Members maintained by the Company/ Registrar and Transfer Agent ("RTA") or in the Register of Beneficial Owners maintained by Depositories as on the Cut-off Date only, shall be entitled to cast their votes by remote e-voting or by e-voting at the Meeting on the proposed resolution. Those who acquire equity shares of the Company and become shareholders of the Company after the Notice is sent, and hold equity shares as on the Cut-off Date, can login to attend/ vote at the Meeting as follows: individual shareholders holding shares in demat can login through CDSL Easi/ Easiest facility or NSDL IDeAS facility or by logging in through their Depository Participant; the shareholders holding shares in physical and non-individual shareholders can login through e-voting website www.evotingindia.com using their DPID/Client ID or Folio No. and their password/ PAN/ e-voting code/ sequence number as provided to them or contact the Company / RTA for the same. Detailed instructions for evoting are provided in the Notice of the Meeting

i) The facility for e-voting is also available during the meeting for the Equity shareholders attending the Meeting and who have not cast their votes by remote e-voting. Equity Shareholders who have cast their vote by remote e-voting prior to the meeting will be able to join the meeting but shall not

6) The Transferee Company has completed sending the Notice of the Meeting by electronic mode on December 16, 2024, to all the equity shareholders whose email addresses are registered with the Company's RTA / Depositories. Hard copies of the aforesaid notice and other documents shall be sent to shareholders only upon written request. A copy of this Notice and the accompanying documents are also available on the website of the Company viz. www.sunpharma.com and will also be available on the website of the Stock Exchanges where equity shares of the Company are listed, i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com and also on the website of CDSL at www.evotingindia.com

Mr. Chintan Goswami (Membership No. 33697), Partner of KJB & CO LLP, Practicing Company Secretaries, has been appointed by the NCLT as the Scrutinizer for the Meeting, including any adjournment(s) thereof, to scrutinize the process of remote e-voting prior to the Meeting and e-voting during. the Meeting to ensure that it is fair and transparent In case of any queries, issues or grievances pertaining to attending Meeting or E-voting, Equity Shareholders may Frequently Asked Questions ("FAQs")

and E-voting manual available at www.evotingindia.com, under help section or write an email to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai 400013, Maharashtra, India, at helpdesk evoting@cdslindia.com or may call at toll free no.: 1800 21 09911. mportant information for the shareholders - Updation of KYC details SEBI has mandated all the shareholders holding shares in physical form to update KYC (PAN, Address, Contact Details, E-mail, Bank Account Details)

Accordingly, members holding shares in physical form, are requested to get their KYC updated by submitting prescribed Form ISR-1 and other relevant forms to the Company's RTA at C-101, 247 Park, L.B.S. Marg Vikhroli West, Mumbai-400083, Tel No.: (022) 49186270. Members may download the prescribed form at https://www.linkintime.co.in and the members holding shares in demat form shall reach out to their Depository Participant (DP), for setting their KYC updated. Further, RTA shall attend to all service requests of the shareholders only once the KYC is complete. t is also important to note that as per latest SEBI circular dated June 10, 2024, members with securities held in physical form must update

Specimen Signature and Nomination details for the respective folios, who have not updated the same with RTA, in order to receive the all benefits

their KYC. Failure to meet these KYC requirements (excluding non-submission of 'choice of nomination') will result in the inability to receive dividends from April 1, 2024 onwards. Place: Mumbai

Dated: December 16, 2024

**Dhirendra Sinha** Chairperson appointed for the Meeting

## **Public Notice**

This notice is being issued by M.B. Finmart Private Limited ("Acquirer 1"), Puran Associates Private Limited ("Acquirer 2"), VIC Enterprises Private Limited ("Acquirer 3"), and Milky Investment & Trading Company ("Acquirer 4") (collectively, the "Acquirers"), pursuant to Paragraph 29 of the Master Direction - Core Investment Companies (Reserve Bank) Directions dated August 25, 2016 bearing reference no. Master Direction DoR(NBFC).PD.003/03.10.119/2016-17, issued by the Reserve Bank of India ("RBI") and amended and updated as of October 11, 2024; Paragraph 42.3 of the Master Direction Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 dated October 19. 2023, bearing reference no. DoR.FIN.REC.No.45/03.10.119/2023-24 issued by the RBI and amended and updated as of October 10, 2024; and Paragraph 47 of the Master Direction - Non-Banking Financial Company - Housing Finance Company (Reserve Bank) Directions, 2021 dated February 17, 2021 bearing reference number DOR FIN HFC.CC.No.120/03.10.136/2020-21 issued by the RBI and amended and updated as of October 10, 2024 ("RBI Master Directions").

## Background

Religare Enterprises Limited (the "Company") is a public limited company (CIN: L74899DL1984PLC146935), registered with the RBI as a Non-Deposit Taking Systemically Important Core Investment Company vide Certificate No. N-14.03222 dated June 03, 2014. The Company is listed on National Stock Exchange of India Limited and BSE Limited. The Company has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019.

Religare Finvest Limited ("RFL") is a public limited company (CIN: U74999DL1995PLC064132), registered with the RBI as a Non-Deposit Taking Systemically Important Non-Banking Financial Company. RFL is a wholly owned subsidiary of the Company, RFL has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019. Religare Housing Development Finance Corporation Limited ("RHDFCL") is a public limited company (CIN:

U74899DL1993PLC054259), registered with the National Housing Bank as a Non-Public Deposit-Taking Housing Finance Company. RHDFCL is a subsidiary of RFL. RHDFCL has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019.

Acquirer 1 is a private company limited by shares. It was incorporated on March 6, 1996, under the laws of India as 'Dabur Investment Corporation Limited' (CIN: U65100DL1996PTC076834). Acquirer 1 changed its name to 'M.B. Finmart Private Limited' on December 11, 2008. The registered office of Acquirer 1 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi - 110002. India. Acquirer 1 is a systemically important non-deposit taking non-banking finance company registered with the RBI on March 6, 2009, bearing registration number B-14.01684. Acquirer 1 belongs to the Burman Group.

Acquirer 2 is a private company limited by shares. It was incorporated on March 3, 1979, under the laws of India (CIN: U65100DL1979PTC021614). The registered office of Acquirer 2 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi - 110002. India. Acquirer 2 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on March 11, 1998, bearing registration number 14.00393. Acquirer 2 belongs to the Burman Group.

Acquirer 3 is a private company limited by shares. It was incorporated on March 3, 1979, under the laws of India (CIN: U65100DL1979PTC021613). The registered office of Acquirer 3 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi - 110002. India. Acquirer 3 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on June 1, 2000, bearing registration number 14.01720. Acquirer 3 belongs to the Burman Group. Acquirer 4 is a private company with unlimited liability. It was incorporated on January 30, 1981, under the laws of India

(CIN: U65100DL1981ULT165402). The registered office of Acquirer 4 is situated at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi - 110002, India. Acquirer 4 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on April 7, 2008, bearing registration number B-14.03145. Acquirer 4 belongs to the Burman Group.

## Proposed Acquisition

As on the date of this notice, the Acquirers hold 21.10% (twenty one point one percent) of the share capital of the Company. On January 31, 2024, upon receiving approval from the Competition Commission of India, Acquirers 1, 2 and 3. acquired from the public 1,32,00,000 (one crore thirty two lakhs) additional equity shares of the Company, representing 3.99% (three point ninety nine percent) of the share capital of the Company, which equity shares are held in share escrow accounts. The Acquirers intend to acquire shares exceeding 26% (twenty-six percent) of the expanded voting share capital of the Company by way of a combination of: (A) open offer under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and a public announcement of such an open offer was made on September 25, 2023; and (B) market purchase i.e. secondary acquisition of shares on any recognized stock exchange.

Upon consummation of the Proposed Acquisition, the Acquirers would be classified as 'promoters' of the Company in

accordance with applicable law. Subject to the necessary approvals from the RBI, the Acquirers intend to acquire control of

## Rationale of Proposed Acquisition

Place: New Delhi

Date: December 16, 2024

the Company/appoint at least 4 (four) directors on the Board of the Company.

The Proposed Acquisition will allow the Company to capitalize on the Acquirer's expertise across a broad spectrum of financial services. Given that the Company's business is capital-intensive and requires a steady influx of funds, the Proposed Acquisition enables the Acquirers to provide essential access to capital, enabling continued business expansion.

The RBI, vide letter dated December 09, 2024 (bearing reference no. CO.DOR.ISG. No. S5423/02-13-001/2024-2025), has approved the proposed increase in shareholding of the Acquirers in accordance with Paragraph 27 of the Master Direction - Core Investment Companies (Reserve Bank) Directions dated August 25, 2016 bearing reference no. Master Direction DoR(NBFC).PD.003/03.10.119/2016-17. The approval is subject to compliance with the conditions specified therein. The completion of the Proposed Acquisition will result in an indirect change in shareholding and control of RFL and RHDFCL. The completion of the Proposed Acquisition will also result in a change of management of RFL and

The approval for the change of management / approval of 4 (four) proposed directors is currently pending with the RBI. Upon the receipt of such approval, there will be a change of management/ change of board of directors of the Company. Any clarifications and/ or objections in this regard may be sent to the Acquirers within 30 (thirty) days from the date of this notice, addressed to Mr. Abhay Kumar Agarwal - Authorized Signatory, at the registered office address of the Acquirers or email at: abhay.agarwal@dabur.com.

M.B. Finmart Private Limited

Puran Associates Private Limited

VIC Enterprises Private Limited Milky Investment & Trading Company









Ahmedabad

financialexpress.com

JM Financial Limited

Appasaheb Marathe Marg

Prabhadevi, Mumbai - 400 025

E-mail: ventive.ipo@imfl.com

Contact person: Prachee Dhuri

7" Floor, Cnergy

Maharashtra, India

Tel: +91 22 6630 3030

Website: www.jmfl.com

Investor grievance ID:

INM000010361

Place: Pune

Date: December 16, 2024

grievance.ibd@jmfl.com

SEBI registration number:

.. continued from previous page.



Axis Capital Limited

1" Floor, Axis House

Maharashtra, India

Tel.: + 91 22 4325 2183

complaints@axiscap.in

P.B. Marg. Worli. Mumbai-400 025

E-mail: ventive.ipo@axiscap.in

Website: www.axiscapital.co.in

Investor Grievance E-mail:

Contact person: Jigar Jain

SEBI Registration No.:

INM000012029

HSBC

**HSBC Securities and Capital** Markets (India) Private Limited 52/60. Mahatma Gandhi Road Fort, Mumbai - 400 001 Maharashtra, India Tel: +91 22 6864 1289 E-mail: ventiveipo@hsbc.co.in Website:

www.business.hsbc.co.in/engb/regulations/hsbc-securities-andcapital-market Investor grievance ID: investorgrievance@hsbc.co.in Contact person: Rishi Tiwari / Harshit Tayal SEBI registration number: INM000010353

**BOOK RUNNING LEAD MANAGERS** 

Mumbai - 400 025

Maharashtra, India

ventive.ipo@icicisecurities.com

Investor grievance e-mail:

SEBI Registration No.:

Contact person: Sohail Puri /

E-mail:

Gauray Mittal

INM000011179

**IIFL** CAPITAL OICICI Securities **ICICI Securities Limited IIFL Capital Services Limited** (Formerly known as IIFL ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Securities Limited) 24" Floor, One Lodha Place, Tel: + 91 22 6807 7100

Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 Website: www.icicisecurities.com E-mail: ventive.ipo@iiflcap.com Website: www.iiflcap.com customercare@icicisecurities.com Investor Grievance ID: ig.ib@iiflcap.com Contact person: Yogesh Malpani / Pawan Kumar Jain SEBI Registration No.: INM000010940

(a) kotak Investment Banking

Kotak Mahindra Capital Company

Limited 27 BKC, 1" Floor, Plot No. C-27 G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: ventive.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance ID: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration number:

INM000008704

**OSBICAPS** 

SBI Capital Markets Limited 1501, 15" floor, A & B Wing Parinee Crescenzo Building Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: ventive.ipo@sbicaps.com Website: www.sbicaps.com Investor Grievance E-mail: investor.relations@sbicaps.com Contact person: Sylvia Mendonca SEBI Registration No.: INM000003531

REGISTRAR TO THE ISSUE **▲** KFINTECH

KFin Technologies Limited Selenium, Tower B. Plot No. 31 and 32. Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222/ 18003094001 E-mail: vhl.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M. Murali Krishna

SEBI Registration No.:

INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Pradip Bhatambrekar 2nd Floor, Tower D. Tech Park One Yerwada, Pune 411 006 Maharashtra, India Tel: +91 20 6906 1900 E-mail ID: cs@ventivehospitality.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders or nonreceipt of funds by electronic mode, etc. For all Issue related gueries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 44 of the RHP, before applying in the Issue. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.ventivehospitality.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, Axis Capital Limited, Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Capital Services Limited (Formerly known as IIFL). Securities Limited), Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, www.business.hsbc.co.in/en-gb/regulations/hsbc-securities.com, www.axiscapital.co.in, www.business.hsbc.co.in/en-gb/regulations/hsbc-securities.com, www.axiscapital.co.in, www.business.hsbc.co.in/en-gb/regulations/hsbc-securities.com, www.axiscapital.co.in, www.business.hsbc.co.in/en-gb/regulations/hsbc-securities.com, www.axiscapital.co.in, www.ax

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Issue at www.ventivehospitality.com, www.imfl.com, www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market, www.icicisecurities.com, www.iiflcap.com, https://investmentbank.kotak.com, www.sbicaps.com and www.kfintech.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of VENTIVE HOSPITALITY LIMITED, Tel: +91 20 6906 1900; BRLMs: JM Financial Limited, Tel: +91 22 6630 3030, Axis Capital Limited, Tel.: +91 22 4325 2183, HSBC Securities and Capital Markets (India) Private Limited, Tel: +91 22 6864 1289, ICICI Securities Limited, Tel: +91 22 6864 1289, ICIC Securities Limited, Tel: +91 22 6864 1289, ICIC Securities Limited, Tel: +91 22 6 Tel: +91 22 4006 9807. Syndicate Members: JM Financial Services Limited, Tel: +91 22 6849 7400 and SBICAP Securities Limited, Tel: +91 22 6849 7400 and at the select locations of the Sub-syndicate Members (as given below).

SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. Sub-Syndicate Members: Almondz Global Securities Ltd, Anand Rathi Share & Stock Brokers Limited, Axis Securities Limited, Centrum Broking Ltd, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited. DB(International) Stock Brokers Ltd, Eureka Stock & Share Broking Services Ltd, Eurekha Stock & Share Broking Services Ltd, Eurekha Stock & Share Brokers Ltd, Eurekha Bro Limited, Keynote Capital Limited, KJMC Capital Markets Ltd, Lakshmishree Investment & Securities Pvt Limited, Nuvama Wealth and Investment Limited (Formely known as Edelweiss Broking Limited), Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Systematix Shares and Stocks (India ) Limited, Tanna Financial Services, Tradebulls Securities Limited and Yes

Securities (India) Ltd.

Escrow Collection Bank: Axis Bank Limited

Refund Bank: ICICI Bank Limited

Public Issue Account Bank: ICICI Bank Limited . Sponsor Banks: ICICI Bank Limited and Axis Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED)

On behalf of the Board of Directors

Pradip Bhatambrekar Company Secretary and Compliance Officer

VENTIVE HOSPITALITY LIMITED (FORMERLY KNOWN AS ICC REALTY (INDIA) PRIVATE LIMITED) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on December 14, 2024. The RHP shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e. BSE and NSE at www.sebi.gov.in, the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, Axis Capital Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, ICICI Securities Limited and SBI Capital Markets Limited at www.jmfl.com, www.axiscapital.co.in, https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capitalmarket, www.icicisecurities.com, www.iiflcap.com, https://investmentbank.kotak.com and www.sbicaps.com, respectively. Any potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) outside the United States in offshore transactions as defined in Rule 144A. under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements under the U.S. Securities Act. There will be no public offering in the United States.

Adfactors 516



Head Office, Star House 3, PNB-BOI Tower, Information Technology Department, 10th Floor, C-29 - G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051. Email: Headoffice.IT@bankofindia.co.in

**Tender Notice** 

Bank of India invites Request for Proposal (RFP) for selection of qualified service providers for \*Comprehensive on-site Annual Maintenance Contract (AMC) & Facility Management Support (FMS) of Computer Hardware & Peripherals installed in Head Office Departments, Data Centre & MDI at Belapur, DC Co-location site Mahape, FEBO & IBU GIFT City Gandhinagar and DR

Last date for submission of Request for Proposal: 31.12.2024 on GeM portal. Full details are available on the Bank's Corporate Website; www.bankofindia.co.in under "Tender"

Section & GeM portal (GEM/2024/B/ 5685330 dated 10.12.2024), Amendments / Corrigendum, if any, will be updated on Bank's website & GeM portal only.

### Notice under Section 201(2)(b) of the Companies Act, 2013

Notice is hereby given that the Company intends to apply to the Central Government for its approval under Section 196, 197 & 203 and any other applicable provisions read with Schedule V of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 for the appointment of Ms. Jigyasa Sharma as an Executive Director of the Company for period of 3 (Three) years from October 29, 2024 to October 28,2027, on the terms and conditions as approved by the Board of Directors in the meeting held on October 29, 2024 and subsequently by Shareholders vide Postal ballot dated December 12, 2024 subject to the approval of the Central Government.

for Updater Services Limited

Sandhya Saravanan

Company Secretary

Chennai December 17, 2024

NALCO Bhawan, Plot No-P/1, Nayapalli



Bhubaneswar-751013, Odisha (CIN: L27203OR1981GOI000920) A NAVRATNA COMPANY

#### NOTICE TO SHAREHOLDERS TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND

This Notice is published pursuant to Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended.

The Rules, inter-alia, provide for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years, to the Investor Education and Protection Fund (IEPF), set up by the Central Government. The Company is in the process of sending individual communications to those shareholders whose shares are liable to be transferred to IEPF under the said Rules at their latest available addresses. The Company has uploaded the details of such shareholders and shares due for transfer to IEPF on its website at www.nalcoindia.com. Shareholders are requested to refer to the Investor Services page on the Company's website to verify the details of the shares liable to be transferred to IEPF.

Notice is hereby given to all such shareholders to make application to the Company's Registrar (M/s. Bigshare Services Private Limited) by 18.03.2025 with a request to claim their unpaid dividend for the year 2017-18 onwards so that the shares are not transferred to the IEPF. It may please be noted that, if no claim is made by 18.03.2025, the Company will be compelled to transfer the shares to the IEPF, without any further notice.

It may also be noted that, the shares transferred to IEPF, including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority after following the procedure prescribed under the Rules.

For any clarification on the matter, please contact the Company's Registrar and Transfer Agents at:

Address: M/s. Bigshare Services Private Limited, Office No. S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road Andheri (East), Mumbai - 400093, E-mail Ids: sujit@bigshareonline.com/prasadm@bigshareonline.com

Website: https://www.bigshareonline.com

For National Aluminium Company Limited

Place: Bhubaneswar Date: 15.12.2024

( B. K. Sahu ) Company Secretary



### Sun Pharmaceutical Industries Limited

Regd. Office: SPARC, Tandalja, Vadodara - 390 012, Gujarat, India Corporate Office: Sun House, Plot No. 201 8/1, Western Express Highway, Goregaon - East, Mumbai - 400 063, Maharashtra, India Tel: 022-43244324 CIN: L24230GJ1993PLC019050 Website: www.sunpharma.com Email: secretarial@sunpharma.com

FORM NO. CAA. 2 Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016) BEFORE THE NATIONAL COMPANY LAW TRIBUNAL AHMEDABAD BENCH

CA(CAA)48/(AHM)2024 In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013;

In the matter of the Composite Scheme of Arrangement involving the (i) Amalgamation of Sun Pharmaceutical Medicare Limited, Green Eco Development Centre Limited, Faststone Mercantile Company Private Limited, Realstone Multitrade Private Limited and Skisen Labs Private Limited with Sun Pharmaceutical Industries Limited and (ii) Reclassification and transfer of the General Reserve of Sun Pharmaceutical Industries Limited to Retained Earnings and their respective

Sun Pharmaceutical Industries Limited (CIN-L24230G)1993PLC019050)

A company incorporated under the Companies Act, 1956 and having its registered office at SPARC, Tandalja, Vadodara - 390012, in the state of Gujarat.

.....Applicant/Transferee Company NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS

NOTICE is hereby given that by an Order dated November 14, 2024, in Company Scheme Application No. CA(CAA)48/(AHM)2024 ("NCLT Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") has directed to convene a meeting of the Equity Shareholders of the Sun Pharmaceutical Industries Limited for the purpose of considering, and if thought fit, approving with or without modification, the proposed Composite Scheme of Arrangement (hereinafter referred to as "Scheme of Arrangement" or "Scheme"), involving (a) amalgamation of Wholly-owned subsidiary companies viz. Sun Pharmaceutical Medicare Limited, Green Eco Development Centre Limited, Faststone Mercantile Company Private Limited

Realstone Multitrade Private Limited, Skisen Labs Private Limited ("Transferor Companies") with Sun Pharmaceutical Industries Limited ("Transferee Company" or "the Company"), and (b) Reclassification of General Reserve of the Company to Retained Earnings, and their respective shareholders pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013. In pursuance of the said NCLT Order and as directed therein, further notice is hereby given that a meeting of Equity Shareholders of the Transferee Company will be held on Tuesday, January 21, 2025 at 3:00 P.M. IST (Indian Standard Time) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") ("Meeting"), at which day, date and time the equity shareholders of the Transferee Company are requested to attend the Meeting. The aforesaid meeting is being held by VC/ OAVM in compliance with the various circulars issued by the Ministry of Corporate Affairs and SEBI, and other applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The detailed instructions for attending the meetings by VC/ OAVM have been provided in the Notice, which can be accessed on the website of the Transferee Company at www.sunpharma.com and will also be available on the website of the Stock Exchanges where equity shares of the Company

are listed, i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com and also on the website of CDSL at www.evotingindia.com, being the agency appointed by the Company to provide e-voting and other facilities for the Meeting. Copy of the Notice which includes Scheme of Arrangement and the Explanatory Statement under Section 102 read with Sections 230, 232 of the Companies Act, 2013, and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, can be obtained free of charge it so desired by shareholders of the Company, on any day (except Saturday, Sunday and public holidays) from the Registered Office of the Transference Company at SPARC, Tandalja, Vadodara - 390012, Gujarat, India and / or at the office of the Advocate Mrs. Swati Saurabh Soparkar at 301, Shivalik 10, Opp. SBI Zonal Office, S. M. Road, Ambayadi, Ahmedabad 380 015, Gujarat, India. Alternatively, a written request in this regard may be addressed to the Company Secretary at secretarial@sunpharma.com, along with details of shareholding such as demat account number / folio number, name, email id and mobile number and the Company will arrange to send the same to you at your registered address. NCLT has appointed Mr. Dhirendra Sinha, as the Chairperson of the said Meeting including any adjournment(s) thereof.

The Scheme of Arrangement, if approved at the aforesaid Meeting, will be subject to the subsequent approval of the NCLT and any other approvals. permissions and sanctions of regulatory or other authorities, as may be required.

The equity shareholders of the Transferee Company are hereby informed and requested to note that: Since this Meeting of Equity Shareholders is being held through VC/ OAVM in pursuance to NCLT Order, physical attendance of equity shareholders has been dispensed with. Accordingly, the facility to appoint proxy to attend and cast vote on behalf of the equity shareholders is not available for this Meeting. However, pursuant to Section 112 and Section 113 of the Companies Act, 2013, any representatives in case of corporate shareholder, can attend the Meeting through VC/ OAVM and cast their votes through e-voting.

) The Transferee Company is pleased to provide a facility for its equity shareholders to cast their votes electronically ("e-voting") on the businesses as set forth in the Notice of the Meeting. The Company has appointed Central Depository Services (India) Limited ("CDSL") as the authorised e-voting agency to provide the facility of VC/OAVM and casting votes by a member using remote e-voting as well as e-voting during the Meeting. The remote e-voting period shall commence on Friday, January 17, 2025 at 9:00 a.m. IST and ends on Monday, January 20, 2025 at 5:00 p.m. IST. The remote e-voting module shall be disabled by CDSL for voting thereafter. During this period, the equity shareholders may cast their e-vote

remotely, by using the login method as applicable to them. The shareholders can login for remote e-voting, e-voting during the Meeting and join the Meeting by VC. Detailed instructions/procedures are provided in the Notice of the Meeting. The voting rights of equity shareholders shall be in proportion to their shares in the paid-up share capital of the Transferee Company as on Tuesday. January 14, 2025 ("the Cut-off Date") for e-voting. Equity shareholders may note that only those shareholders whose names are recorded in the Register of Members maintained by the Company/ Registrar and Transfer Agent ("RTA") or in the Register of Beneficial Owners maintained by Depositories as on the Cut-off Date only, shall be entitled to cast their votes by remote e-voting or by e-voting at the Meeting on the proposed resolution. Those who acquire equity shares of the Company and become shareholders of the Company after the Notice is sent, and hold equity

shares as on the Cut-off Date, can login to attend/ vote at the Meeting as follows: individual shareholders holding shares in demat can login through CDSL Easi/ Easiest facility or NSDL IDeAS facility or by logging in through their Depository Participant; the shareholders holding shares in physical and non-individual shareholders can login through e-voting website www.evotingindia.com using their DPID/Client ID or Folio No. and their password/ PAN/ e-voting code/ sequence number as provided to them or contact the Company / RTA for the same. Detailed instructions for evoting are provided in the Notice of the Meeting. 5) The facility for e-voting is also available during the meeting for the Equity shareholders attending the Meeting and who have not cast their votes by

remote e-voting. Equity Shareholders who have cast their vote by remote e-voting prior to the meeting will be able to join the meeting but shall not be entitled to cast their vote again. The Transferee Company has completed sending the Notice of the Meeting by electronic mode on December 16, 2024, to all the equity shareholders

whose email addresses are registered with the Company's RTA / Depositories. Hard copies of the aforesaid notice and other documents shall be sent to shareholders only upon written request. A copy of this Notice and the accompanying documents are also available on the website of the Company viz. www.sunpharma.com and will also be available on the website of the Stock Exchanges where equity shares of the Company are listed, i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com and also on the website of CDSL at www.evotingindia.com Mr. Chintan Goswami (Membership No. 33697), Partner of KIB & CO LLP, Practicing Company Secretaries, has been appointed by the NCLT as the

Scrutinizer for the Meeting, including any adjournment(s) thereof, to scrutinize the process of remote e-voting prior to the Meeting and e-voting during the Meeting to ensure that it is fair and transparent. In case of any queries, issues or grievances pertaining to attending Meeting or E-voting, Equity Shareholders may Frequently Asked Questions ("FAQs")

and E-voting manual available at www.evotingindia.com, under help section or write an email to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai 400013, Maharashtra, India, at helpdesk.evoting@cdslindia.com or may call at toll free no.: 1800 21 09911. Important information for the shareholders - Updation of KYC details

SEBI has mandated all the shareholders holding shares in physical form to update KYC (PAN, Address, Contact Details, E-mail, Bank Account Details). Specimen Signature and Nomination details for the respective folios, who have not updated the same with RTA, in order to receive the all benefits. Accordingly, members holding shares in physical form, are requested to get their KYC updated by submitting prescribed Form ISR-1 and other relevant forms to the Company's RTA at C-101, 247 Park, L.B.S. Marg Vikhroli West, Mumbai-400083, Tel No.: (022) 49186270. Members may download the prescribed form at https://www.linkintime.co.in and the members holding shares in demat form shall reach out to their Depository Participant (DP), for getting their KYC updated. Further, RTA shall attend to all service requests of the shareholders only once the KYC is complete.

It is also important to note that as per latest SEBI circular dated June 10, 2024, members with securities held in physical form must update their KYC. Failure to meet these KYC requirements (excluding non-submission of 'choice of nomination') will result in the inability to receive dividends from April 1, 2024 onwards.

Place: Mumbai Dated: December 16, 2024

Dhirendra Sinha Chairperson appointed for the Meeting

# **Public Notice**

This notice is being issued by M.B. Finmart Private Limited ("Acquirer 1"), Puran Associates Private Limited ("Acquirer 2"), VIC Enterprises Private Limited ("Acquirer 3"), and Milky Investment & Trading Company ("Acquirer 4") (collectively, the "Acquirers"), pursuant to Paragraph 29 of the Master Direction - Core Investment Companies (Reserve Bank) Directions dated August 25, 2016 bearing reference no. Master Direction DoR(NBFC).PD.003/03.10.119/2016-17, issued by the Reserve Bank of India ("RBI") and amended and updated as of October 11, 2024; Paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company - Scale Based Regulation) Directions, 2023 dated October 19, 2023, bearing reference no. DoR.FIN.REC.No.45/03.10.119/2023-24 issued by the RBI and amended and updated as of October 10, 2024; and Paragraph 47 of the Master Direction - Non-Banking Financial Company - Housing Finance Company (Reserve Bank) Directions, 2021 dated February 17, 2021 bearing reference number DOR.FIN.HFC.CC.No.120/03.10.136/2020-21 issued by the RBI and amended and updated as of October 10, 2024 ("RBI Master Directions").

### Background

Religare Enterprises Limited (the "Company") is a public limited company (CIN: L74899DL1984PLC146935), registered with the RBI as a Non-Deposit Taking Systemically Important Core Investment Company vide Certificate No. N-14.03222 dated June 03, 2014. The Company is listed on National Stock Exchange of India Limited and BSE Limited. The Company has its registered office at 1407, 14th Floor, Chiraniiv Tower, 43 Nehru Place, New Delhi - 110019 Religare Finvest Limited ("RFL") is a public limited company (CIN: U74999DL1995PLC064132), registered with the RBI as

a Non-Deposit Taking Systemically Important Non-Banking Financial Company. RFL is a wholly owned subsidiary of the Company, RFL has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019. Religare Housing Development Finance Corporation Limited ("RHDFCL") is a public limited company (CIN: U74899DL1993PLC054259), registered with the National Housing Bank as a Non-Public Deposit-Taking Housing Finance

Company. RHDFCL is a subsidiary of RFL. RHDFCL has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019. Acquirer 1 is a private company limited by shares. It was incorporated on March 6, 1996, under the laws of India as 'Dabur Investment Corporation Limited' (CIN: U65100DL1996PTC076834). Acquirer 1 changed its name to 'M.B. Finmart

Private Limited' on December 11, 2008. The registered office of Acquirer 1 is at 4th Floor, Punjabi Bhawan, 10 Rouse

Avenue, New Delhi - 110002. India. Acquirer 1 is a systemically important non-deposit taking non-banking finance company registered with the RBI on March 6, 2009, bearing registration number B-14.01684. Acquirer 1 belongs to the Burman Group. Acquirer 2 is a private company limited by shares. It was incorporated on March 3, 1979, under the laws of India (CIN: U65100DL1979PTC021614). The registered office of Acquirer 2 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue,

New Delhi - 110002. India. Acquirer 2 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on March 11, 1998, bearing registration number 14.00393. Acquirer 2 belongs to the Burman Group. Acquirer 3 is a private company limited by shares. It was incorporated on March 3, 1979, under the laws of India

(CIN: U65100DL1979PTC021613). The registered office of Acquirer 3 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi - 110002. India. Acquirer 3 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on June 1, 2000, bearing registration number 14.01720. Acquirer 3 belongs to the Burman Group. Acquirer 4 is a private company with unlimited liability. It was incorporated on January 30, 1981, under the laws of India (CIN: U65100DL1981ULT165402). The registered office of Acquirer 4 is situated at 4th Floor, Punjabi Bhawan, 10 Rouse

Avenue, New Delhi - 110002, India. Acquirer 4 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on April 7, 2008, bearing registration number B-14.03145. Acquirer 4 belongs to the Burman Group.

# Proposed Acquisition

As on the date of this notice, the Acquirers hold 21.10% (twenty one point one percent) of the share capital of the Company. On January 31, 2024, upon receiving approval from the Competition Commission of India, Acquirers 1, 2 and 3 acquired from the public 1,32,00,000 (one crore thirty two lakhs) additional equity shares of the Company, representing 3.99% (three point ninety nine percent) of the share capital of the Company, which equity shares are held in share escrow accounts. The Acquirers intend to acquire shares exceeding 26% (twenty-six percent) of the expanded voting share capital of the Company by way of a combination of: (A) open offer under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and a public announcement of such an open offer was made on September 25, 2023; and (B) market purchase i.e. secondary acquisition of shares on any recognized stock exchange. Upon consummation of the Proposed Acquisition, the Acquirers would be classified as 'promoters' of the Company in

the Company/appoint at least 4 (four) directors on the Board of the Company. Rationale of Proposed Acquisition

The Proposed Acquisition will allow the Company to capitalize on the Acquirer's expertise across a broad spectrum of inancial services. Given that the Company's business is capital-intensive and requires a steady influx of funds, the Proposed Acquisition enables the Acquirers to provide essential access to capital, enabling continued business expansion.

accordance with applicable law. Subject to the necessary approvals from the RBI, the Acquirers intend to acquire control of

# **RBI** Approval

Place: New Delhi

Date: December 16, 2024

The RBI, vide letter dated December 09, 2024 (bearing reference no. CO.DOR.ISG. No. S5423/02-13-001/2024-2025), has approved the proposed increase in shareholding of the Acquirers in accordance with Paragraph 27 of the Master Direction - Core Investment Companies (Reserve Bank) Directions dated August 25, 2016 bearing reference no. Master Direction DoR(NBFC).PD.003/03.10.119/2016-17. The approval is subject to compliance with the conditions specified therein. The completion of the Proposed Acquisition will result in an indirect change in shareholding and control of RFL and RHDFCL. The completion of the Proposed Acquisition will also result in a change of management of RFL and The approval for the change of management / approval of 4 (four) proposed directors is currently pending with the RBI.

Upon the receipt of such approval, there will be a change of management/ change of board of directors of the Company. Any clarifications and/ or objections in this regard may be sent to the Acquirers within 30 (thirty) days from the date of this notice, addressed to Mr. Abhay Kumar Aganval - Authorized Signatory, at the registered office address of the Acquirers or email at: abhay.agarwal@dabur.com.

M.B. Finmart Private Limited Puran Associates Private Limited

VIC Enterprises Private Limited

Milky Investment & Trading Company





financialexp.epapr.in



# એમેઝોન-ફ્લિપકાર્ટસામે તપાસ : તમામ પડતર કેસ કર્ણાટકની હાઇ કોર્ટમાં જવા જોઈએ : સુપ્રીમ કોર્ટ

નવી દિલ્હી, તા. ૧૬

હતું કે, અગ્રણી ઈ-કોમર્સ કંપનીઓ એમેઝોન તથા ફ્લિપકાર્ટ દ્વારા આચરવામાં આવેલી યાચિકાઓ પર સુનાવણી આવતી કથિત ગેરરીતિને પગલે આગળ ન ધપાવવાની તાકીદ કરી તેમની વિરૂદ્ધ તપાસનો આદેશ હતી. આપતા કોમ્પિટિશન કમિશન ઓફ ઈન્ડિયાના હુકમને પડકારતી જનરલ આર વેંકટરામાણીએ બંને કંપનીઓની યાચિકાઓ કર્ણાટક હાઈ કોર્ટમાં ટ્રાન્સફર સુનાવણી કર્ણાટક હાઈ કોર્ટ દ્વારા કરવી જોઈએ.

તથા જસ્ટિસ મનમોહનની બેન્ચે સીસીઆઈ દ્વારા દાખલ કરવામાં યાચિકામાં આવેલી યાચિકા પર નોટિસ જારી કરી હતી, જેમાં ઈ-કોમર્સ પંજાબ અને હરિયાણા, દિલ્હી પ્લેટફોર્મ્સ દ્વારા દાખલ કરવામાં અને કર્ણાટકની હાઈ કોર્ટોમાં આવેલી યાચિકાઓને હાઈ પેન્ડિંગ રહેલા કેસોને કાં તો સુપ્રીમ અથવા તો દિલ્હી હાઈ કોર્ટમાં કોર્ટમાં ટ્રાન્સફર કરવાનો આદેશ ખસેડવાની માગણી કરવામાં આપવાની માગણી કરી હતી. આવી હતી.ઈશ્યૂ નોટિસ. પ્રથમદર્શી રીતે જોતાં, અમારો અને એમેઝોનનાં પ્લેટફોર્મ્સ પર એવો અભિપ્રાય છે કે, વિવિધ હાઈ પસંદગીના કેસો સુનાવણી માટે કર્ણાટક સહિતની ગેરરીતિ બદલ બેન્ચે કહ્યું હતું અને આ મામલાની દ્ધ તપાસનો આદેશ આપ્યો હતો.

આગામી સુનાવણી માટે છઠ્ઠી જાન્યુઆરી, ૨૦૨૫ની તારીખ સુપ્રીમ કોર્ટે સોમવારે જણાવ્યું નક્કી કરી હતી.જોકે, સુપ્રીમ કોર્ટે કર્ણાટક હાઈ કોર્ટને ઈ-કોમર્સ કંપનીઓ દ્વારા દાખલ કરવામાં

સુનાવણી દરમિયાન એટર્ની જણાવ્યું હતું કે, જો આ મામલાની કરવામાં આવે, તો તેની સામે જસ્ટિસ અભય એસ ઓકા સીસીઆઈને કોઈ વાંઘો નથી.

સર્વોચ્ચ અદાલત સમક્ષ તેની સીસીઆઈએ અલ્હાબાદ, મદ્રાસ, તેલંગણા, કોર્ટ્સમાંથી સર્વોચ્ચ અદાલત કોર્ટમાં અથવા તો દિલ્હી હાઈ

ઉદ્ઘેખનીય છે કે. ક્લિપકાર્ટ વેચાણકારોસાથે કોર્ટોમાં પડતર હોય એવા તમામ જોડાણ અને મોટા ડિસ્કાઉન્ટ કોર્ટમાં ટ્રાન્સફરથવા જોઈએ, એમ સીસીઆઈએ બંને કંપનીઓ વિરૂ

# ભારત-શ્રીલંકાએ સંરક્ષણ, વેપાર, ઉર્જા જોડાણો વધારવાનું નક્કી કર્યું

પીટીઆઈ

નવી દિલ્હી, તા. ૧૩

સોમવારે તેમની ભાગીદારીને દેશના પાવર પ્લાન્ટ્સને વિઝન અપનાવ્યું છે, સંરક્ષણ પુરવઠો પહોંચાડશે, એમ મોદીએ ક્ષેત્રે સહકારની સંધિ ટૂંક કહ્યું હતું. સમયમાં જ સંપન્ન કરવાનો ઠરાવ કર્યો છે અને સાથે જ મલ્ટિ- કરી હતી કે, બંને દેશો વચ્ચે પાઈપલાઈન્સ ઈલેક્ટ્રિસટી ગ્રીડ કનેક્ટિવિટી ફેરી સર્વિસ શરૂ કરવામાં ઊભી કરીને ઊર્જાનાં જોડાણો ઝડપી બનાવવાનો નિર્ણય કર્યો

શ્રીલંકાના વડાપ્રધાન અનુરા સંરક્ષણ ક્ષેત્રે સહકારની સંધિ ટૂંક કુમારા દિસાનાયકા વચ્ચે સમયમાં જ સંપન્ન કરવાનો યોજાયેલી મંત્રણા દરમિયાન નિર્ણય કર્યો છે. હાઈડ્રોગ્રાફી પર ઉપરોક્ત નિર્ણયો લેવામાં આવ્યા સહકાર માટેની સંધિ પણ છે.

સાથે જ ભૌતિક, ડિજીટલ અને તેમણે કહ્યું હતું. ઊર્જા કનેક્ટિવિટી સહકારના પેટ્રોલિયમ પાઈપલાઈન્સ અને એવી ભારતને આશા છે.

ઈલેક્ટ્રિસિટી ગ્રીડ કનેક્ટિવિટી સ્થાપવા માટેનું કાર્ય પૂરું ભારત તથા શ્રીલંકાએ કરવામાં આવશે. ભારત ટાપુ ભવિષ્યવાદી લિક્વિફાઈડ નેચરલ ગૅસનો

સાથે જ મોદીએ જાહેરાત પેટ્રોલિયમ જોડાણને વેગ આપવા માટે તથા રામેશ્વરમ અને તલેમનાર વચ્ચે

અમે એ વાત પર સંમત છીએ કે, આપણાં સુરક્ષા હિતો એક-વડાપ્રધાન નરેન્દ્ર મોદી તથા મેક સાથે જોડાયેલાં છે. અમે એમ મોદીએ કહ્યું હતું.

વડાપ્રધાન નરેન્દ્ર મોદીએ આ ઉપરાંત જણાવ્યું હતું કે, બંને પક્ષોએ માછીમારોની આજીવિકાને ભારત-શ્રીલંકા વચ્ચેની આર્થિક લગતા પ્રશ્નો વિશે પણ ચર્ચા કરી ભાગીદારી માટે જોડાણ તથા હતી. આપણે આ મામલે રોકાણ પ્રેરિત વૃદ્ધિ પર ભાર માનવતાવાદી વલણ સાથે મૂકવાનો નિર્ણય લીધો હતો અને આગળ વધવું જોઈએ, એમ

તમિલ પ્રશ્ન અંગે મોદીએ ચાવીરૂપ સ્તંભો બની રહેશે, એવું જણાવ્યું હતું કે, શ્રીલંકન સરકાર નક્કી થયું હતું.મલ્ટિ-પ્રોડક્ટ સમુદાયની અપેક્ષાઓ સંતોષશે,

# રિફાઈન્ડ પેટ્રો પ્રોડક્ટોની નિકાસો પેટ્રોલ અને જેટ ફ્યૂઅલને કારણે ઓક્ટોબર માટે ૧૨.૭ ટકા વધી

એજન્સી

મુંબઇ, તા.૧૬

પ્રોડક્ટ્સની નિકાસો પેટ્રોલ, મુખ્યત્ત્વે ગેસોલિન, જેટ-કેરો અને એવિએશન ટર્બાઈન ફ્યૂઅલ ફ્યૂઅલ ઓઈલની નિકાસો વધતાં (એટીએફ) અને ફ્યૂઅલ વાર્ષિક ધોરણે ૨૦ ટકા વધી ગઈ ઓઈલનાં ઊંચાં આઉટબાઉન્ડ હતી. નિકાસ વૃદ્ધિને વાર્ષિક શિપમેન્ટ્સને પગલે વાર્ષિક ધોરણે ધોરણે સરખાવવામાં આવતાં, તે

એનાલિસિસ સેલ (પીપીએસી)ના જણાય છે, જોકે, ઓક્ટોબર, જણાવ્યા પ્રમાણે, રિફાઈન્ડ ૨૦૨૪ની નિકાસો વર્ષના પ્રથમ પ્રોડક્ટ્સની નિકાસો વાર્ષિક નવ મહિનાનાં સરેરાશ વોલ્યુમ ધોરણે ૧૨.૭ ટકા વધીને ૫.૦૫ કરતાં થોડી નીચ છે, એમ તેમણે મિલિયન ટન (એમટી) રહી હતી. જણાવ્યું હતું.એનર્જી ઈન્ટેલિજન્સ માસિક ધોરણે શિપમેન્ટ્સ ૨૨.૨ ફર્મના ડેટા પ્રમાણે, ડીઝલની ટકા ઘટ્યાં હતાં.પીઓએલ નિકાસો વાર્ષિક પ્રોડક્ટ્સની નિકાસો નાણાંકીય ઓક્ટોબર, ૨૦૨૪માં ૬.૨ વર્ષ ૨૦૨૫ના એપ્રિલથી ટકા ઊંચકાઈને ઓક્ટોબર દરમિયાન વાર્ષિક ૫,૫૪,૫૧૧ન બેરલ્સ પ્રતિ ધોરણે ૪.૨ ટકા વધી હતી અને દિવસ નોંધાઈ હતી. જોકે, માસિક ૩૬.૭૬ એમટી રહી હતી. ધોરણે શિપમેન્ટ્સ ૧૬.૬ ટકા વોર્ટેક્સાના માર્કેટ એનાલિસ્ટ ગગડ્યાં હતાં.

ઝેવિયર ટેંગના જણાવ્યા પ્રમાણે ભારતની રિફાઈન્ડ પ્રોડક્ટ પેટ્રોલિયમ નિકાસો ઓક્ટોબર, ૨૦૨૪માં ઓક્ટોબર, ૨૦૨૩માં નીચા પેટ્રોલિયમ પ્લાનિંગ એન્ડ નિકાસના આંકડાને કારણે ઊંચી

#### સન ફાર્માસ્થુટીકલ ઇન્ડસ્ટ્રીઝ લીમીટેડ

**રજી.ઓફીસ:** સ્પાર્ક, તાંદળજા, વડોદરા–૩૯૦૦૧૨, ગુજરાત, ભારત કોર્પોરેટ ઓકીસ: સન હાઉસ, પ્લોટ નં. ૨૦૧ બી/૧, વેસ્ટર્ન એક્સપ્રેસ હાઇવે ગોરેગૉંવ– ઇસ્ટ, મુંબઇ– ૪૦૦ ૦૬૩, મહારાષ્ટ્ર, ભારત. **हेित:** ०२२ ४३२४४३२४ **CIN**:L24230GJ1993PLC019050

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ફોર્મ નં. સીએએ.૨ (કંપની કાયદા, ૨૦૧૩ની કલમ ૨૩૦(૩) અને કંપની (કોમ્પ્રોમાઈઝ એરેન્જમેન્ટ અને અમાલ્ગમેશન્સ) નિયમો, ૨૦૧૬ના

નિયમ દ અને ૭ અન્વયે) નેશનલ કંપની લો ટ્રીબ્યુનલ સમક્ષ અમદાવાદ બેન્સ સીએ(સીએએ)૪૮/(એએચએમ)૨૦૨૪

કંપની કાયદા, ૨૦૧૩ના મામલામાં અને કંપની એક્ટ, ૨૦૧૩ની કલમો ૨૩૦ થી ૨૩૨ સાથે વંચાતી અન્ય લાગુ જોગવાઈઓના મામલામાં

(૧) સન ફાર્માસ્યુટીકલ મેડીકેર લીમીટેડ, ગ્રીન ઇકો ડેવલોપમેન્ટ સેન્ટર લીમીટેડ, ફાસ્ટસ્ટો મર્કેન્ટાઈલ કંપની પ્રાઈવેલ લીમીટેડ, રીચલસ્ટોન મલ્ટીટ્રેડ પ્રાઈવેટ લીમીટેડ અને સ્કિસન લેબ્સ પ્રાઇટેટ લીમીટડ ના સન કાર્માસ્યુટીકલ ઇન્ડસ્ટ્રીઝ લીમીટેડ સાથે અમાલ્ગમેશન અને (૨) સન કાર્માસ્યુટીકલ ઇન્ડસ્ટ્રીઝ લીમીટેડના જનરલ રીઝર્વન રીટેઇન્ડ અર્નિગ્સ અને તેના શેરહોલ્ડરો માં પુર્ન વર્ગોકરણ અને દ્રાન્સફર ને સમાવતી કોમ્પોસાઇટ સ્કીમ ઓફ એરેન્જમેન્ટના મામલામાં રાન કાર્માસ્થટીકલ ઇન્ડસ્ટીઝ લીમીટેડ (CIN:L24230GJ1993PLC019050)

. કંપની કાયદા, ૧૯૫૬ હેઠળ સંસ્થાપિત કંપની અને જે તેની રજીસ્ટર્ડ ઓફીસ,

સ્યાર્ક, તાંદળજા, વડોદરા-૩૯૦૦૧૨, ગુજરાત રાજ્ય ખાતે ધરાતે છે. <mark>ઇક્વિટી શેરહોલ્ડરોની સભાની નોટીસની જાહેરાત અને નોટીસ</mark> આથી નોટીસ આપવામાં આવે છે કે કંપની સ્કીમ એપ્લિકેશન નં. સીએ(સીએએ)૪૮/(એએચએમ)ર૦૨૪ માં આદેશ તારીખ૧૪ નવેમ્બર, ૨૦૨૪ (એનસીએલટી આદેશ દ્વારા, નામદાર નેશનલ કંપની લો ટ્રીબ્યુનલ, અમદાવાદ બેન્ચ (એનસીએલટી)એ કંપની કાયદા, ૨૦૧૩ની કલમ ૨૩૦ થી ૨૩૨ની જોગવાઇઓ અન્વયે (એ) સંપુષ્ટ માલિકીની પેટા કંપનીઓ એટલે કે સન ફાર્માસ્યુટીકલ મેડિકેર લીમીટડેડ, ગ્રીન ઇકો કેવલીપમેન્ટ સેન્ટર લીમીટેડ, ફાસ્ટરટોન મર્કેન્ટાઇલ કંપની પ્રાઇવેટ લીમીટેડ રીયલસ્ટોન મલ્ટીટ્રેડ પ્રાઇવેટ લીમીટેડ, સ્કીસેન લેબ્સ પ્રાઇવેટ લીમીટેડ (ટ્રાન્સફરર કંપની)ના સન કાર્માસ્યુટીકલ ઇન્ડસ્ટ્રીઝ લીમીટેડ (ટ્રાન્સફરી કંપની અથવા કંપી સાથેના અમાલ્ગમેશન અને (બી) કંપનીના જનરલ રીઝર્વના રીટેઇન્ડ અર્નિગ્સ અને તેના શેરહોલ્કરોમાં પુર્ન વર્ગીકરણ ને સમાવતી પ્રસ્તીવિત કોમ્પોસાઇટ સ્કીમ ઓફ

રાહાળા ઇમાનાઅનાઓ ભાગ ભાગ કરાયાના અવદ દિખાવા દારાઇ આવાના આ ભાગ તરાકારામાં યુવા વાંગાકાર માં ત્યારા સાથાના લાગામાં કાયાના કાર્યા માટે રાત્ર એન્ડેન્જમેલ્ટ (અહીં પછી સ્ક્રીમ ઓફ એન્ડેન્જમેન્ટ, સ્ક્રીમ તરીકે દર્શાવેલ છે)ની વિચારણા, અને જે ચોગ્ય લાગે તો, સુધારા સાથે અથવા વગર મે જૂંટ કરવા માટે સન્ કામાંસ્થ્રુટીકલ ઇન્ડરફીઝ લીમીટેકના ઇન્ડિયાના ઇન્ડિયાના માટે નિર્દેશ કર્યો છે. આ એન્સીએલટી આદેશ અનુસાર અને તેમ દર્શાવ્યા મુખ્ય તાલુમાં નોટીસ આપવામાં આવે છે કે ટ્રાન્સફરી કંપનીના ઇન્ડિયાટી શેરહોલ્ડરોની બેઠક વિડિયો કોન્ડરન્સીંગ (વીસી) /અન્ય ઓડિયો વિઝયુઅલ માદયમી (ઓએવીએમ) (સભા) મારફત મંગળવાર, સ્વ જાન્યુઆરી, ર૦૨૫ના રોજ બપોરે ૩:૦ વાગ્યે (ભારતીય સમય પ્રમાણે યોજાશે, જે તારીખ, હિવસ અને મસાયે ટ્રાન્સફરી કંપનીના ઇક્તિયા શેરહોલ્ડરોને બેઠકમાં હાજર રહેવા વિનંતી છે. ઉપારેક્ત સભા કોર્પોરેટ અફેસં મંગાલય અને સેર્બ દ્વારા જારી કરાયેલ વિવિધ સરકયુવર્સ અને કંપની કાયદા, ૨૦૧૩ની અન્ય લાગુ જોગવાઇઓ અને સેબી (લિસ્ટીંગ ઓબ્લીગેશન્સ અને ડિસક્લોઝર રીક્વાયરમેન્ટ્સ નિયમનો,૨૦૧૫ના અનુપાલન હેઠળ વીસી/ઓએવીએમ દ્વારા યોજાઇ રહી છે. વીસી/ઓએવીએમ દ્વારા સભાઓમાં હાજર રહેવા માટેની વિગતવાર સુચનાઓ નોટીસમ આપેલ છે, જેટ્રાન્સફરી કંપનીની વેબસાઇટ www.sunpharm.com પરથી મેળવી શકાશે અને સ્ટોક એક્સર્યેન્જો જેમાં કંપનીના ઇક્વિટી સેર્સ વીસ્ટેડ છે એટલે કે બીએસદ લીમીટેડ (બીએસર્ઇ) અને નેશનલ સ્ટોક એક્સરોન્જ ઓફ ઇન્ડિયા (એનએસર્ઇ)ની વેબસાઈટ અનુ ક્રમે www.bseindia.com અને www.nseindia.c ઈ-વોર્ટીગ અને અન્ય સવલતો માટે કંપની દ્વારા નિમાચેલ એજન્સી સીડીએસએલની વેબસાઈટ www.evolingindia.com ઉપર પણ ઉપલબ્ધ રહેશે.

કંપની કાયદા, ર૦૧૩ની કલમ ૨૩૦ અને ૨૩૨ સાથે વંચાતી કલમ ૧૦૨ અને કંપની (કોમ્પ્રોઆઈઝ, એટેન્જમેન્ટ્સ અને અમાલ્ગમેશન્સ)નિયમો, ર૦૧૬ના નિયમ દ્ હેઠળ સ્કીમ ઓફ એરેન્જમેન્ટ અને એક્સપ્લેનેટરી સ્ટેટમેન્ટને સમાવતી નોટીસની નકલ ટ્રાન્સફરી કંપનીની રજીસ્ટર્ડ ઓફીસ સ્પાર્ક, તાંદળજા, વડોદરા, ૩૯૦૧૨, ગુજરાત ભારત અને/અથવા વકીલ શ્રીમતી સ્વાતી સૌરભ સોપારકરની ઓફીસ– ૩૦૧, શિવાલિક–૧૦, એસબીઆઈ ઝોનલ ઓફીસ સામે, એસ.એમ. રોડ, આંબાવાડી અમદાવાદ– ૩૮૦૦૧૫, ગુજરાત, ભારત પાસેથી કોઇપણ દિવસે (શનિવાર, રવિવાર, જાહેર રજા સિવચા) કંપનીના શેરહોલ્ડરો ઇચ્છે તો વિના મુલ્યે મેળવી શકશે. અ ઉપરાંત કંપની સેક્રેટરીને – ઉપર આ સંબદમાં શેરહોર્લ્ડીંગની વિગતો જેવી કે ડિમેટ એકાઉન્ટ નંબર/ફોલિયો નંબર, નામ, ઇમેઇલ આઇડી અને મોબાઇલ નંબરન વિગતો સાથે લેખીત અરજી કરી શકાશે અને કંપની તમારા રજીસ્ટર્ડ સરનામાં પર તમને તે મોકલવા માટે ગોઠવણ કરશે

એનસીએલટીએ જણાવેલ સભાના અને તેની કોઇપણ મોકુક માટે રેપ પર્વન તરીકે શ્રી લિરેન્દ્ર સિન્હાની નિમાણુંક કરી છે. સ્ક્રીમ ઓફ એરેન્જમેન્ટ, જો ઉપરોક્ત સભામાં મંજુર થાય તો, એનસીએલટીની અનુગામી મંજુરી અને આવશ્યકતા અનુસાર, નિયમનકારી અથા અન્ય પ્રાધિકરણોર્ન મંજુરી, પરવાનગીઓ અને સ્વીકૃતિને આદિન રહેશે. ટ્રાન્સફરી કંપનીઓના ઇક્વિટી શેરહોલ્ડોરને આથી જાણ કરવામાં આવે છે અને નોંધ લેવા વિનંતી છે કે:

૧) આ ઇક્તિટી શેરહેલ્ડોરોની સભા એનસીએલટી આદેશ અનુસાર વીસી/ઓએવીએમ મારફત યોજાઇ રહી હોવાથી, ઇક્તિટી શેરહોલ્ડરોને પ્રત્યક્ષ હાજરીમાંથી મુક્તિ આપવામાં આવેલ છે, તદ્દઅનુસાર ઇક્તિટી શેરહોલ્ડરો વતી હાજર રહેવા અથવા મત આપવા માટે પ્રોક્તિ નિમવાની સવલત આ સભા માટે ઉપલબ્ધ નથી. આમ છતાં કંપની કાયદા, ૨૦૧૩ની કલમ ૧૧૨ અને કલમ ૧૧૩ અન્વયે કોર્પોરેટ શેરહોલ્ડરોના કિસ્સામાં કોઈપણ પ્રતિનિધિ વીસી/ઓએવીએમ મારફત સભામાં હાજર રહી શકે છે

કંપની કાયદા, રુવ3ની કંદમ ૧૧૨ અને કંદમ ૧૧૩ અન્વરી કોપોરેટ શેરહોલ્ડરોના કિસ્સામાં કોઈપણ પ્રતિનિધિ વીસી/ઓએવીએમ મારફત સભામાં હાંજર રહી શકે છે. અને ઈ-વોર્ટીંગ મારફત તેમના મત આપી શકે છે. ૨) ટ્રાન્શપણી કંપની સભાની નોટીસમાં જણાવેલ કાર્યો પરે તેના ઇકિવાટી શેરહોલ્ડરોને ઇલેક્ટ્રોનીકલી તેમના મતો આપવાની સવલત પુરી પાડી રહી છે. કંપનીએ વીસી/ઓએવીએમ સવલત પુરી પાડવા અને રીમોટ ઇ-વોર્ટીંગ તેમજ સભા દરમિયાન ઈ-વોર્ટીંગનો ઉપયોગ કરીને સભ્ય દ્વારા મત આપવાની સવલત પુરી પાડવા માટે અધિકૃત ઇ-વોર્ટીંગ એજન્સી તરીકે સેન્ટ્રલ કિપોઝીટરી સર્વિસીઝ (ઇન્ડિચા) લીમીટેડ (રીકીએરએલ)ની નિમણુંક કરી છે. ૩) રીમોટ ઇ-વોર્ટીંગનો ગાળો શુક્રવાર, ૧૭ જાન્યુઆરી ,૨૦૨૫ ના રોજ સવારે ૯.૧૦ વાગ્યે શરૂ થશે અને સોમવાર, ૨૦ જાન્યુઆરી, ૨૦૨૫ ના રોજ સાંત્રે પાડવા વાગે તેવી લોગીન થશે. ત્યારબાદ રીમોટ ઇ-વોર્ટીંગ મોડ્યુલ સીડીએસએલ દ્વારા બંધ કરવામાં આવશે. આ સમયગાળા દરમિયાન, ઇન્ડિવટી શેરહોલ્ડરો તેમને યોગ્ય લાગે તેવી લોગીન મથડનો ઉપયોગ કરીને રીમોટલી તેમના ઇ-વોટ આપી શકશે. શ્રેહલોઢો રીમોટ ઇ-વોર્ટીંગ, સભા દરમિયાન ઇ-વોર્ટીંગ માટે લોગીન કરીશકે છે અને વીસી દ્વારા સભામાં

હાજર રહી શકે છે. વિગતવાર સુચનાઓ/પ્રક્રિયા સભાની નોટીસમાં આપેલ છે. ૪) ઇન્ડિવટી શેરહોલ્ડરોની મતદાન હકો ઇ-વોટીંગ માટે મંગળવાર, ૧૪ જાન્યુઆરી, ૨૦૨૫ (કટ–ઓફ તારીખ) નારોજ ટ્રાન્સફરી કંપનીના ભરપાઇ થયેલ ઇન્ડિવટી શેર મુડીમાં તેમના હિસ્સાના પ્રમાણમાં રહેશે. ઇન્ડિવટી શેરહોલ્ડરોએ નોંધે લવી કે ફક્ત શેરહોલ્ડરો જેના નામો કટ–ઓ તારીખ ના રોજ કંપની/રજીસ્ટ્રાર અને શેર ટ્રાન્સફર ું એજન્ટ (આરટીએ) દ્વારા સંચાલિત રજીસ્ટર્ડ ઓફ મેમ્બર્સ અને ડિપોઝીટરીઓ દ્વારા સંચાલિત લાભાર્થિ માલિકોના રજીસ્ટરમાં નોંધાયેલ છે કરત તેઓજ પ્રસ્તાવિત કરા પર સભામાં રીમોટ ઈ-વોટીંગ અથવા ઈ-વોટીંગ દ્વારા તેમના મત આપવા માટે હકદાર ગણાશે. નોટીસ મોકલ્યા પછી જેમણે કંપનીના શેરો પ્રાપ્ત કર્યો છે. અને કંપનીન શેરહોલ્ડરો બન્યા છે, અને કટઓફ તારીખના ઇક્વિટી શેરહોલ્ડીંગ ધરાવે છે તેઓ નીચે મુજબ સભામા હાજર રહેવા/મત આપવા લોગીન કરી શકે છે: કિમેટ માં શેરહોલ્ડીંગ ધરાવતા વ્યક્તિગત શ્રેરહોલ્ડો સાથે કરી હોઈ છે. કિમેટ માં શેરહોલ્ડીંગ ધરાવતા વ્યક્તિગત શ્રેરહોલ્ડરો સારી આવતા એના કિપોઝીટર્ર પાર્ટીશીપન્ટ મારફત લોગીન કરી શકે છે, ફીઝીકલ સ્વરૂપે શેરહ્ણોડીંગ ધરાવાતા અને નોન-ઇન્ડીલ્યુઝીયલ શેરહોલ્ડરો તેમને પુરા પડાયેલ તેમના ડીપીઆઇડી/ક્લાઇન્ટ આઇડી અથવા ફોલિયો નં. અને તેના પાસવર્ડ/પેન/ઇ-વોટીંગ કોડ/સીકવન્સ નંબરનો ઉપયોગ કરીને ઇ-વોટીંગ વેબસાઇટ www.evofingindia.com મારફત લોગીન્ કરી શકે છે અથવા તેના માટે કંપની/આરટીએનો સંપર્ક કરી શકે છે. ઇ-વોટીંગની વિગતવાર યુચનાઓ સભાની નોટીસમાં આપેલ છે. પ) ઇ-વોટીંગની સવલત સભામાં હાજર રહેનાર અને જેમણે રીમોટ ઇ-વોટીંગથી તેના મત આપેલ નથી તેવા ઇક્વિટી શેરહોલ્ડરા માટે સભા દરમિયાન પણ ઉપલબ્દ

રહેશે. ઇક્વિટી શેરહોલ્ડરો જેમણે સભા પહેલા રીમોટ ઇ–વોટીંગ દ્વારા તેમના મત આપેલ છે તેઓ સભામાં જોડાઈ શકે છે પરંતુ ફરીથી તેના મત આપવા હકા

દ), ટ્રાન્સફરી કંપનીએ તમામ ઇક્તિટી શેરહોલ્ડરો જેમના ઇમેઇલ એડ્રેસો કંપનીના આરટીએ/ડિપોઝીટરીમાં રજીસ્ટર્ડ છે તેમને ૧૬ કિસેમ્બર, ૨૦૨૪ના રોજ ઇલિક્ટ્રોનિક રીતે સભાની નોટીસ મોકલવાનું પુર્ણ કરેલ છે. ઉપરોક્ત નોટીસ અને અન્ય દસ્તાવેજોની હાર્ડ નકલો ફક્ત લેખીત અરજી કરનાર શેરહોલ્ડરોને મોકલવામાં આવશે. અ નોટીસ અને સહવર્તિ દસ્તાવેજોની નકલ કંપનીની વેબસાઇટ એટલે કે www.sunphamr.com અને સ્ટોક એક્સરોન્જો જેમાં કંપનીના ઇક્તિટી શેર્સ લિસ્ટેડ છે એટલે કે લોએસાં લીમોટેડ અને નેશનલ એક્સરેલ્જ એફ ઇન્ડિયા લીમીટેડ (એનએસઇ) ની વેબસાઇટ અનુક્રમે www.bseindia.com અને સીડીએસએલની વેબસાઇટ www.evotingindia.com ઉપર પણ ઉપલબ્ધ રહેશે.

શ્રી સિંતન ગોરવામી (મેમ્બરશીપ નં. 33૬૯૦), કેબેળી અને કો એલએલપીના પાર્ટનર, વ્યવસાયિક કંપની સેક્રેટરીઝની ન્યાચી અને પારદર્શક પદ્ધતિમાં સભા પહેલ રીમોટ ઇ-વોર્ટીગ અને સભા દરમિયાન ઇ-વોર્ટીગની પ્રક્રિયાને સ્ક્રુટીનાઇઝ કરવા માટે સભા અને તેના કોઇપણ મોકુફી(ઓ) માટે સ્ક્રુટીનઆઇઝર તરીકે નિમણુંક કરે

છ. સભામાં હાજર રહેવા અથવા ઇ-વોરીંગ સંબંધિત કોઈપણ પુછપરછ, સમસ્યાઓ અથવા ફરિયાદ માટે ઇક્વિટી શેરહોલ્ડરો હેવ્ય સેક્શન હેઠળ www.evotingindia.com ઉપર ઉપલબ્ધ ફ્રીક્વન્ટલી આસ્ક્ક કવેશ્વન્સ (એફએક્ચુએસ) અને ઇ-વોરીંગ મેન્યુઅલ જોઈ શકે છે, અથવા શ્રી રાકેશ દલવી, સિનિયર મેનેજ (સીડીએસએલ) સેન્ટ્રલ ડિપોઝટરી સર્લિસીઝ (ઇન્ડિયા) લીમીટેડ, એ વિંગ, રપમો માળ, મેરેથોન ફ્યુચરેક્સ, મફતલાલ મિલ કંપાઉન્ડ્સ, એનએમ જોપી માર્ગ, લોઅર પારેલ (ઇસ્ટ), મુંબઇ ૪૦૦૦૧૩, મહારાષ્ટ્ર, ભારતનો https://evoting@cdsiindia.com ઉપર સંપર્ક કરી શકે છે અથવા ટોલ ફ્રી નં. ૧૮૦૦ ૨૧ ૦૯૯ ૧૧ ઉપર કોલ કરી શકે છે. શેરહોલ્ડરો માટે અગત્યની માહિતી– કેવાયસી વિગતોના સુધારો સેબીએ સંબંધિત પોલિયો માટે કેવાયસી (પાન, સરનામું), સંપર્ક વિગતો, ઇમેઇલ, બેંક એકાઉન્ટ વિગતો) નમુનાય સહી, ફીઝીક્લ સ્વરૂપે શેરહોલ્ડીંગ ધરાવતા સભ્યો,

જેમણે આરીટએમાં તે સુધરાવેલ નથી તેમણે તમામ કાચદાંઓ મેળવવા માટે સુધરાવવા કરિજ્યાત છે. તદ્દરુનુંસાર ફીઝીકલ સ્વરૂપે શેરહોલ્ડીંગ ધરાવતા સભ્યોને નિયત ફોર્મ આઈએસઆર–૧ અને અન્ય સંબંધિત ફોર્મ્સ કંપનીના આરટીએને સી–૧૦૧, ૨૪૭ પાર્ક, એલ.બી.એસ માર્ગ વિખ્રોલી વેસ્ટ, મુંબઇ– ૪૦૦૦૮૩, ટેલિ. નાં.(૦૨૨) ૪૯૧૮૬૨૭૦ ખાતે જમા કરીને તેમના કેવાયસીમાં સુધારો કરાવી લેવા વિનંતી છે. સભ્યો https://www.linkintime.co.in પરથી નિયત ફોર્મ ડાઉનલોડ કરી શકે છે અને ડિમેટ સ્વરૂપે શેરહોલ્ડીંગ ધરાવતા સભ્યો તેમના કેવાયસી સુધરાવવા માટે તેમના ડિપોઝીટરી પાર્ટીશીપન્ટ(ડીપી) નો સંપર્ક કરવાનો રહેશે. આ ઉપરાંત આરટીએ કેવાયર પૂર્ણ થયા પછીજ શેરહોલ્ડરોની તમામ સેવાઓની અરજીઓ સ્વીકારશે.

આ ઉપરાંત અગત્યની નોંધ લેવી કે તાજેવરના સેળી સરક્યુલર તારીખ૧૦ જુન, ૨૦૨૪ મુજબ, ફીઝીકલ સ્વરૂપે શેરહોલ્ડીંગ ધરાવતા સભ્યોએ તેમના કેવાયસી સુધરાવવ ફરિજયાત છે. આ કેવાયસી આવશ્યકતાઓ સંતોષવામાં નિષ્ફળતા (નોમિનેશનની પસંદગીની બિન સુપરતગી સિવાય) ૧ એપ્રિલ, ૨૦૨૪ થી ડિવિડન્ડ મેળવી શકા

સ્થળ: મુંબઈ તારીખ: ૧૬ ડિસેમ્બર, ૨૦૨૪

સભા માટે નિયુક્ત ચેર પર્સન

#### **Public Notice**

This notice is being issued by M.B. Finmart Private Limited ("Acquirer 1"), Puran Associates Private Limited ("Acquirer 2"), VIC Enterprises Private Limited ("Acquirer 3"), and Milky Investment & Trading Company ("Acquirer 4") (collectively, the "Acquirers"), pursuant to Paragraph 29 of the Master Direction – Core Investment Companies (Reserve Bank) Directions dated August 25, 2016 bearing reference no. Master Direction DoR(NBFC).PD.003/03.10.119/2016-17, issued by the Reserve Bank of India ("RBI") and amended and updated as of October 11, 2024; Paragraph 42.3 of the Master Direction Reserve Bank of India (RBI) and amended and updated as of October 11, 2024; Paragraph 42.3 of the Master Direction – Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 dated October 19, 2023, bearing reference no. DoR.FIN.REC.No.45/03.10.119/2023-24 issued by the RBI and amended and updated as of October 10, 2024; and Paragraph 47 of the Master Direction – Non-Banking Financial Company – Housing Finance Company (Reserve Bank) Directions, 2021 dated February 17, 2021 bearing reference number DOR.FIN.HFC.CC.No.120/03.10.136/2020-21 issued by the RBI and amended and updated as of October 10, 2024 ("RBI

Religare Enterprises Limited (the "Company") is a public limited company (CIN: L74899DL1984PLC146935), registered with the RBI as a Non-Deposit Taking Systemically Important Core Investment Company vide Certificate No. N-14.03222 dated June 03, 2014. The Company is listed on National Stock Exchange of India Limited and BSE Limited. The Company has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019.

Religare Finvest Limited ("RFL") is a public limited company (CIN: U74999DL1995PLC064132), registered with the RBI as a Non-Deposit Taking Systemically Important Non-Banking Financial Company. RFL is a wholly owned subsidiary of the Company. RFL has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi – 110019. Religare Housing Development Finance Corporation Limited ("RHDFCL") is a public limited company (CIN:

U74899DL1993PLC054259), registered with the National Housing Bank as a Non-Public Deposit-Taking Housing Finance Company. RHDFCL is a subsidiary of RFL. RHDFCL has its registered office at 1407, 14th Floor, Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019.

Acquirer 1 is a private company limited by shares. It was incorporated on March 6, 1996, under the laws of India as 'Dabur Investment Corporation Limited' (CIN: U65100DL1996PTC076834). Acquirer 1 changed its name to 'M.B. Finmart Private Limited' on December 11, 2008. The registered office of Acquirer 1 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi - 110002. India. Acquirer 1 is a systemically important non-deposit taking non-banking finance company registered with the RBI on March 6, 2009, bearing registration number B-14.01684. Acquirer 1 belongs to the

Acquirer 2 is a private company limited by shares. It was incorporated on March 3, 1979, under the laws of India (CIN: U65100DL1979PTC021614). The registered office of Acquirer 2 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi – 110002. India. Acquirer 2 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on March 11, 1998, bearing registration number 14.00393. Acquirer 2 belongs to the

Acquirer 3 is a private company limited by shares. It was incorporated on March 3, 1979, under the laws of India (CIN: U65100DL1979PTC021613). The registered office of Acquirer 3 is at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi – 110002. India. Acquirer 3 is a Systemically Important Non-Deposit Taking Non-Banking Finance Company registered with the RBI on June 1, 2000, bearing registration number 14.01720. Acquirer 3 belongs to the Burman Group. Acquirer 4 is a private company with unlimited liability. It was incorporated on January 30, 1981, under the laws of India (CIN: U65100DL1981ULT165402). The registered office of Acquirer 4 is situated at 4th Floor, Punjabi Bhawan, 10 Rouse Avenue, New Delhi – 110002, India. Acquirer 4 is a Systemically Important Non-Deposit Taking Non-Banking Finance

Company registered with the RBI on April 7, 2008, bearing registration number B-14.03145. Acquirer 4 belongs to the

#### **Proposed Acquisition**

As on the date of this notice, the Acquirers hold 21.10% (twenty one point one percent) of the share capital of the Company. On January 31, 2024, upon receiving approval from the Competition Commission of India, Acquirers 1, 2 and 3 acquired from the public 1,32,00,000 (one crore thirty two lakhs) additional equity shares of the Company, representing 3.99% (three point ninety nine percent) of the share capital of the Company, which equity shares are held in share escrow accounts. The Acquirers intend to acquire shares exceeding 26% (twenty-six percent) of the expanded voting share capital of the Company by way of a combination of: (A) open offer under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and a public announcement of such an open offer was made on September 25, 2023; and (B) market purchase i.e. secondary acquisition of shares on any recognized stock exchange

Unon consummation of the Proposed Acquisition, the Acquirers would be classified as 'promoters' of the Company in accordance with applicable law. Subject to the necessary approvals from the RBI, the Acquirers intend to acquire control of the Company/appoint at least 4 (four) directors on the Board of the Company.

#### **Rationale of Proposed Acquisition**

The Proposed Acquisition will allow the Company to capitalize on the Acquirer's expertise across a broad spectrum of financial services. Given that the Company's business is capital-intensive and requires a steady influx of funds, the Proposed Acquisition enables the Acquirers to provide essential access to capital, enabling continued business expansion.

The RBI, vide letter dated December 09, 2024 (bearing reference no. CO.DOR.ISG. No. S5423/02-13-001/2024-2025), has approved the proposed increase in shareholding of the Acquirers in accordance with Paragraph 27 of the Mastel Direction – Core Investment Companies (Reserve Bank) Directions dated August 25, 2016 bearing reference no. Master Direction DoR(NBFC).PD.003/03.10.119/2016-17. The approval is subject to compliance with the conditions specified therein. The completion of the Proposed Acquisition will result in an indirect change in shareholding and control of RFL and RHDFCL. The completion of the Proposed Acquisition will also result in a change of management of RFL and

The approval for the change of management / approval of 4 (four) proposed directors is currently pending with the RBI Upon the receipt of such approval, there will be a change of management/ change of board of directors of the Company. Any clarifications and/ or objections in this regard may be sent to the Acquirers within 30 (thirty) days from the date of this notice, addressed to Mr. Abhay Kumar Agarwal - Authorized Signatory, at the registered office address of the Acquirers or email at: abhay.agarwal@dabur.com.

> M.B. Finmart Private Limited Puran Associates Private Limited

VIC Enterprises Private Limited

Place: New Delhi Milky Investment & Trading Company Date: December 16, 2024

# OICICI Bank

Regd. Office: ICICI Bank Limited, ICICI Bank Tower, Near Chakli, Circle, Old Padra Road, Vadodara, Gujarat - 390 007 Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051

#### PUBLIC NOTICE – INVITING EXPRESSION OF INTEREST FOR SALE OF LOAN OF **ERA (INFRASTRUCTURE) INDIA LIMITED**

n terms of the policy of ICICI Bank Limited, ("ICICI Bank") on sale of loans and in line with Master Direction – Reserve Bank of Indi Transfer of Loan Exposures dated September 24, 2021-Updated as on December 05, 2022)" and applicable regulatory guideline ICICI Bank hereby invites expression of interest ("EOI") from interested asset reconstruction companies/banks/non-banking financia companies/and other eligible entities (referred individually as "Party" and collectively as "Parties") for the purchase of the financial asset sanctioned by ICICI Bank ("Loan") to Era Infrastructure (India) Limited ("EIIL" or "Borrower"), on an "as is where is, as is what is an

EIIL, engaged in the business of operation and maintenance of BOT road projects undertaken by Era Group, was incorporated in 2007 and has its registered office at B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, New Ashok Nagar, NEW DELHI – 110096. ICICI Bank has granted various credit facilities to the Borrower. The Principal outstanding of the Loan as on November 30, 2024 is ₹ 1,395.0 million. Presently the Borrower is facing various litigations initiated by ICICI Bank /other lenders before the Supreme Court of India and Debt Recovery Tribunal, New Delhi. Further details of the background of the Borrower, its financials ncluding Loans, securities available to ICICI Bank against the Loans etc. will be made available in the Preliminary Informatio Memorandum ("PIM") and offer document TERMS & CONDITIONS FOR SALE OF LOAN:

The sale of the aforesaid Loan is on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recours

All Parties who are eligible as per applicable law are invited/eligible for participating in the purchase of Loan

Offer for assignment of Loan is solicited on cash basis only. Cash shall be payable upfront in the form of demand draft/ electron transfer upon acceptance of offer Interested Parties should submit their EOIs latest by 5:00 PM (IST) on December 20, 2024, by hand delivery/email in the address

provided hereinbelow, along with relevant documents to establish their eligibility to the satisfaction of ICICI Bank. EOI should be on the letterhead of the Party and must be signed by the authorized signatory of the Party, supported with evidence of authority of such authorized signatory (Board Resolution/Power of Attorney/equivalent document). The EOI shall compulsorily stat

That the Party intends to participate in the purchase of Loan and that it would like to proceed with due diligence in the data room (to be set up by ICICI Bank in ICICI Bank premises or organized in electronic mode at its sole discretion).

That the Party is eligible (under applicable laws and regulations of India) and has the capacity to enter and conclude the purchase of the Loan in accordance with applicable laws and regulations of India.

That the Party has the financial capacity to undertake the purchase of the Loan, should its bid be accepted

That in undertaking the proposed transaction, the Party will have no conflict of interest, and such Party is not related, directly o indirectly, either with ICICI Bank or with the Borrower.

Names of the authorized official(s) along with their contact details (mobile number, e-mail IDs, etc.) ICICI Bank reserves the right to ask for further information relating to the financial standing of the interested Parties or other

documents in relation to such interested Parties (including balance sheet/KYC related documents or any other documents) at its sole discretion. ICICI Bank further reserves the right to declare an interested Party as ineligible in case KYC or any other documents/information are not furnished on demand, and the decision of ICICI Bank in this regard shall be final and binding on a

Parties will be required to execute a non-disclosure agreement ("NDA") within two days of submission of EOI. Immediately upon execution of the NDA, PIM (along with other account related information) and the offer document containing detailed process for the sale of Loans shall be shared with the Parties. Such information will be furnished based on the available data and shall not be  $deemed\ to\ be\ a\ representation\ of\ the\ quality\ of\ the\ Loan.\ Further,\ ICICI\ Bank\ shall\ not\ be\ responsible\ for\ any\ error,\ misstatement\ or\ any\ error,\ error$ omission in the said particulars, including the details mentioned under the PIM/offer document.

A maximum period of two weeks shall be provided to the Parties for due diligence.

Subject to the applicable laws and regulations, ICICI Bank reserves the right to add, remove or modify the terms of sale of the Loan a any stage without assigning any reason and without incurring any liability of whatsoever nature to any Party or person, and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Further, subject to applicable laws and regulations, ICICI Bank reserves the right to reject and/or cancel and/or defer the sale of the Loan at any stage, without assigning any reason and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Additionally, ICICI Bank also reserves its rights to reject any EOI received after the stipulated timeline mentioned in this public notice.

10. Each Party expressly acknowledges and agrees in connection with its participation in the proposed purchase of the Loan that fo such Party's participation in the process, such Party has been, and will continue to be, solely responsible for its own due diligence independent appraisal and investigation of all risks arising under or in connection with the Loan including but not limited to:

a) The financial condition, status and nature of the EIIL.

(b) The legality, validity, effectiveness, adequacy or enforceability of any financing document and any other agreement, arrangement of document entered, made or executed in anticipation of, under or in connection with the Loan

c) Whether that Party has recourse, and the nature and extent of that recourse, against the Borrower or other obligors or any of its o  $their respective \ assets \ under \ or \ in \ connection \ with \ the \ Loan, \ or \ any \ financing \ document, \ other \ agreement, \ arrangement \ or \ document, \ other \ agreement, \ arrangement \ or \ document, \ other \ agreement, \ arrangement \ or \ document, \ other \ agreement, \ arrangement \ or \ document, \ other \ agreement, \ arrangement \ or \ document, \ other \ agreement, \ arrangement \ or \ document, \ other \ agreement, \ arrangement \ or \ document, \ other \ agreement, \ other \ other$ entered, made or executed in connection with the Loan

d) The adequacy, accuracy and/or completeness of any information provided by ICICI Bank or by any other person under or connection with the Loan; and

(e) That each Party is solely responsible for any such checks or due diligence it is required to carry out and that it may not rely on an statement in relation to such checks or due diligence made by ICICI Bank

The submission of the EOIs by email are to be made to Mr. Amit Shelankar, Senior Relationship Manager, Contact No. +91 9819400174 e-mail amit.shelankar@icicibank.com), Mrs. Sweeta Sahu, Senior Relationship Manager, Contact No. +91 9599036395, (e-mai sweeta.sahu@icicibank.com), Mr. Rajdeep Roy, Relationship Manager, Contact No. +91 9372721860, (e-mai aideep.r@icicibank.com). If the submission is by hand delivery, the same shall be made at the following address: ICICI Bank Towe NBCC Palace, Bhisham Pitamah Marg, Pragati Vihar, New Delhi – 110 003. For any further clarifications regarding data room, terms and conditions of the process, the abovementioned persons may be contacted.

This notice and contents hereof are subject to any prevailing laws, rules and regulations of India. **Disclaimer:** The particulars in respect of the aforesaid process /Loan specified herein above have been stated to the best of the information and knowledge of the undersigned, who shall however not be responsible for any error, misstatement or omission in the saic

Date: December 17, 2024, Place: New Delhi

**Authorised Signatory** For ICICI Bank Limited



Regd. Office: ICICI Bank Limited, ICICI Bank Tower, Near Chakli, Circle, Old Padra Road, Vadodara, Gujarat - 390 007 Corporate Office: ICICI Bank Towers, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051 PUBLIC NOTICE – INVITING EXPRESSION OF INTEREST FOR SALE OF LOAN OF

n terms of the policy of ICICI Bank Limited, ("ICICI Bank") on sale of loans and in line with Master Direction - Reserve Bank of India

HYDERABAD RING ROAD PROJECT PRIVATE LIMITED

Transfer of Loan Exposures dated September 24, 2021-Updated as on December 05, 2022)" and the applicable regulatory guidelines ICICI Bank hereby invites expression of interest ("EOI") from interested asset reconstruction companies/banks/non-banking financia companies/and other eligible entities (referred individually as "Party" and collectively as "Parties") for the purchase of the financial assets s what is and without recourse" basis HRRPPL is a Special Purpose Vehicle (SPV) promoted by Era Infra Engineering Limited (EIEL) and Induni & CIE SA (Induni) fo

construction of 12 km of 8-lane road in Naringi-Kollur section of the outer ring road project of the Hyderabad Metropolitan Developmer Authority (HMDA). HRRPPL has its registered office at B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, Nev Ashok Nagar, NEW DELHI – 110096. ICICI Bank has granted various credit facilities to the Borrower. The Principal outstanding of the Loan as on November 30, 2024 is ₹ 664.1 million. Presently the Borrower is facing various litigations initiated by ICICI Bank /othe enders before the Supreme Court of India and Debt Recovery Tribunal, New Delhi. Further details of the background of the Borrower, its financials, including Loans, securities available to ICICI Bank against the Loans etc. will be made available in the Preliminary Information Memorandum ("PIM") and offer document.

TERMS & CONDITIONS FOR SALE OF LOAN:

The sale of the aforesaid Loan is on "As is where is basis", "As is what is basis", "Whatever there is basis" and "Without recourse

All Parties who are eligible as per applicable law are invited/eligible for participating in the purchase of Loan. Offer for assignment of Loan is solicited on cash basis only. Cash shall be payable upfront in the form of demand draft/ electronic transfer upon acceptance of offer.

Interested Parties should submit their EOIs latest by 5:00 PM (IST) on December 20, 2024, by hand delivery/email in the addresse provided hereinbelow, along with relevant documents to establish their eligibility to the satisfaction of ICICI Bank.

EOI should be on the letterhead of the Party and must be signed by the authorized signatory of the Party, supported with evidence authority of such authorized signatory (Board Resolution/Power of Attorney/equivalent document). The EOI shall compulsorily stat-

That the Party intends to participate in the purchase of Loan and that it would like to proceed with due diligence in the data room (to b set up by ICICI Bank in ICICI Bank premises or organized in electronic mode at its sole discretion).

That the Party is eligible (under applicable laws and regulations of India) and has the capacity to enter and conclude the purchase of India) and has the capacity to enter and conclude the purchase of India). the Loan in accordance with applicable laws and regulations of India. That the Party has the financial capacity to undertake the purchase of the Loan, should its bid be accepted

That in undertaking the proposed transaction, the Party will have no conflict of interest, and such Party is not related, directly o indirectly, either with ICICI Bank or with the Borrower. Names of the authorized official(s) along with their contact details (mobile number, e-mail IDs, etc.)

ICICI Bank reserves the right to ask for further information relating to the financial standing of the interested Parties or other documents in relation to such interested Parties (including balance sheet/KYC related documents or any other documents) at its sole discretion. ICICI Bank further reserves the right to declare an interested Party as ineligible in case KYC or any other documents/information are not furnished on demand, and the decision of ICICI Bank in this regard shall be final and binding on al

Parties will be required to execute a non-disclosure agreement ("NDA") within two days of submission of EOI. Immediately upon execution of the NDA, PIM (along with other account related information) and the offer document containing detailed process for the sale of Loans shall be shared with the Parties. Such information will be furnished based on the available data and shall not be deemed to be a representation of the quality of the Loan. Further, ICICI Bank shall not be responsible for any error, misstatement of

omission in the said particulars, including the details mentioned under the PIM/offer document. A maximum period of two weeks shall be provided to the Parties for due diligence.

Subject to the applicable laws and regulations, ICICI Bank reserves the right to add, remove or modify the terms of sale of the Loan a any stage without assigning any reason and without incurring any liability of whatsoever nature to any Party or person, and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Further, subject to applicable laws and regulations, ICICI Bank reserves the right to reject and/or cancel and/or defer the sale of the Loan at any stage, without assigning any reason and the decision of ICICI Bank in this regard shall be final and binding on all Parties. Additionally, ICICI Bank also reserves its rights to rejec

any EOI received after the stipulated timeline mentioned in this public notice. 0. Each Party expressly acknowledges and agrees in connection with its participation in the proposed purchase of the Loan that fo such Party's participation in the process such Party has been, and will continue to be, solely responsible for its own due diligence independent appraisal and investigation of all risks arising under or in connection with the Loan including but not limited to:

a) The financial condition, status and nature of the HRRPPL (b) The legality, validity, effectiveness, adequacy or enforceability of any financing document and any other agreement, arrangement of

document entered, made or executed in anticipation of, under or in connection with the Loan. (c) Whether that Party has recourse, and the nature and extent of that recourse, against the Borrower or other obligors or any of its o their respective assets under or in connection with the Loan, or any financing document, other agreement, arrangement or docume entered, made or executed in connection with the Loan.

d) The adequacy, accuracy and/or completeness of any information provided by ICICI Bank or by any other person under or i

(e) That each Party is solely responsible for any such checks or due diligence it is required to carry out and that it may not rely on an statement in relation to such checks or due diligence made by ICICI Bank

The submission of the EOIs by email are to be made to Mr. Amit Shelankar, Senior Relationship Manager, Contact No. +91 9819400174 e-mail amit.shelankar@icicibank.com), Mrs. Sweeta Sahu, Senior Relationship Manager, Contact No. +91 9599036395, (e-mai sweeta.sahu@icicibank.com), Mr. Rajdeep Roy, Relationship Manager, Contact No. +91 9372721860, (e-mail rajdeep.r@icicibank.com). If the submission is by hand delivery, the same shall be made at the following address: ICICI Bank Tower, NBCC Palace, Bhisham Pitamah Marg, Pragati Vihar, New Delhi – 110 003. For any further clarifications regarding data room, terms an conditions of the process, the abovementioned persons may be contacted.

This notice and contents hereof are subject to any prevailing laws, rules and regulations of India. Disclaimer: The particulars in respect of the aforesaid process /Loan specified herein above have been stated to the best of the nformation and knowledge of the undersigned, who shall however not be responsible for any error, misstatement or omission in the said

Date: December 17, 2024, Place: New Delhi

**Authorised Signatory** For ICICI Bank Limited