



GROWTH & SECURITIES LTD.

Enhancing Fortunes. Enriching Lives.



EQUITY | DERIVATIVES | COMMODITY | CURRENCY

IPO | MUTUAL FUND | RESEARCH | DP

Date: 26.08.2024

National Stock Exchange of India Ltd,  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

BSE Ltd,  
Department of Corporate Services  
P. J. Towers, Dalal Street,  
Mumbai -400 001

Scrip Name: Inventure

Scrip Code: 533506

Ref: - Inventure Growth & Securities Limited.  
Sub: update on Rights Issue proceeds utilization

Dear Sir(s),

With reference to our previous intimation dated 21st August 2024 in respect of allotment of equity shares under right issue, we would like to appreciate our stake holders for putting trust in our company and gave support for successful completion of our right issue.

We would like to inform that following is the brief summary of proposed utilization of issue proceeds of right issue as mentioned in offer documents:

#### Background of our Company:

Inventure Growth and Securities Limited ("the Company") was incorporated in the year 1995 having based in Mumbai and operates through 199 business locations, including branches and authorized personnel across India with overall 106 employees in various department. The Company offers a wide range of comprehensive advisory services that include trading in equity cash and derivatives markets, debt markets, commodities and currency futures segments, financing activities, wealth management, and distribution of financial products.

#### Proposed utilization of rights issue proceeds:

##### 1) Expansion of Arbitrage and Share Trading Business

Proceeds of Rs.19.10 crore will be utilized for expansion of Arbitrage and share trading business. This will build long term capability of the company to expand Arbitrage and Share Trading business due to better working space for Arbitrators. This working space coupled with additional working capital will generate additional income to the company which is contingent upon various economic situation and circumstances and also various opportunities available in the Capital market.

##### 2) Working Capital for Expansion of Arbitrage and Share Trading Business

Additional working capital to invest in stocks and F&O will help company to generate incremental ~10 to 25% return on Capital employed in Arbitrage and Share Trading business depending on the Market scenario and availability of arbitrage opportunity in various segment which will be ~ 1 crore to 2.5 crore.

##### 3) Expansion of Margin Trading Facility (MTF).

Considering the good response from clients for MTF books, right issue proceeds of 15 crore will be utilized towards this and it is expected to generate incremental revenue of 15-18% p.a. which will be combination of

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interest rate and incremental brokerage due the delivery-based turnover on expanded Margin Trading Facility. The following summary indicate the expected revenue to be generated from MTF:

Rs. In crore

Sr. No	Particulars	FY2024 A	FY2025 E	FY2026 E
1.	Total AUM under MTF Product	39.48	45.00	90.00
	YoY Growth (%)	159%	324%	100%
2.	Interest earned in MTF	3.73	4.08	10.13
	YoY Growth (%)	123%	144%	148%

#### 4) Investing in the new edge proprietary technology and software

Since the broking industry is evolving, use to cutting edge technology place a crucial role for the profitability of any firm. Hence in order to adapt to industry dynamic and provide ease of trade to clients we are planning to invest Rs.3.93 crore for advance technology up-gradation which will ensure client stickiness. This will result into cost cutting in man power and enhanced revenue by way of Brokerage income.

Kindly take the above on record.

For Inventure Growth & Securities Ltd

Mr. Kanji Rita  
Chairman & Managing Director  
DIN: 00727470