







Regd. Office:
A-1007,Sankalp Iconic Tower,
Opp, Vikram Nagar,Iscon Temple Cross Road,
S.G.Highway, Ahmedabad 380054,Gujarat,India

GST NO : 24AAACN6841KIZI

CIN: L24299GJ1992PLC018210

Date: 24/07/2024

To,
BSE Limited

P.J Towers, Dalal Street Mumbai – 400001 Script Code: 543207 To,

The Calcutta Stock Exchange Ltd.

7, Lyons Range Kolkata – 700 001 Scrip Code: 24151

<u>Sub: Outcome of Preferential Allotment Committee of Natural Biocon (India)Limited held on Wednesday i.e. 24th July, 2024</u>

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

In accordance with the provisions of Regulation 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of Preferential Allotment Committee of Natural Biocon(India) limited held on Wednesday i.e. 24th July, 2024 at the Registered office of the Company at 1007, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S. G. Highway, Ahmedabad - 380054. The Committee has approved the following matters:

1. The Preferential allotment committee took on records that the company has receipt the Share Application & Allotment money of Rs. 2,29,50,000/- (Rupees Two Crore Twenty-Nine Lakh Fifty Thousand Only) in the Preferential Shares bank account of the company, from 4 proposed allottees (Equity Shares Allottees) out of 7 Proposed Equity Shares Allottees, the Preferential allotment committee allotted 17,00,000 (Seventeen Lakh only) equity shares of Rs. 10/- each face value fully paid up, at a price of Rs. 13.50/- per share including premium of Rs. 3.50/- per share, as per terms approved by shareholders through resolution passed in the EOGM held on 23rd May, 2024 and SEBI Guidelines for Preferential Issue and the details of allotment of equity shares are as follows:

S	Name of the	Status of	No. of	Amount	Categor	Allottee
r.	Proposed allottee	Allottee	Equity	Received	y	is
N		Individual/	Shares	from		QIB/MF/
o		Body	propose	Allottees		FI/Trust/
		Corporate/T	d to be			Banks
		rust	allotted			
		/HUF				
1.	Aarnah Capital	Body	11,50,000	1,55,25,000	Non -	Not
	Advisors Private	Corporate			Promoter	applicable
	Limited					
2.	Aventez Media &	Body	2,00,000	27,00,000	Non -	Not
	Technologies	Corporate			Promoter	applicable
	Limited					
3.	Satyasur	Body	2,00,000	27,00,000	Non -	Not
	Marketing	Corporate			Promoter	applicable
	Private Limited					









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4.	Copo Holdings	Body	1,50,000	20,25,000	Non -	Not
	Private Limited	Corporate			Promoter	applicable
Total			17,00, 000	2,29,50,000		

The Trading Window for trading in the Company's equity shares will be closed till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this meeting.

The meeting commenced at 01:30p.m. and concluded at 2:15 p.m.

You are requested to take this on your record and acknowledge receipt.

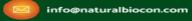
Thanking you,

Yours faithfully, For Natural Biocon (India) Limited

Arunkumar Dashrathbhai Prajapati Managing Director DIN: 08281232









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Annexure A

Disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

Sr. No.	Particular's	Details				
1.	Outcome of the Subscription, type of issue, type of securities and total number of securities	The following are details of outcome of subscription:				
		Preferential Issue of	Issued	Subscribed and allotted		
		Equity Shares	17,00,000	17,00,000		
2.	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants);	The equity shares have been allotted at a price Rs. 13.50/- each (which includes premium of Rs. 3.50/- per share)		<u> </u>		
3.	Number of Investors/allottees	4				
4.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	NA				
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA				

Yours faithfully, For Natural Biocon (India) Limited

Arunkumar Dashrathbhai Prajapati Managing Director DIN- 08281232