[Formerly Known As MRP AGRO PRIVATE LIMITED]

CIN: U15549MP2018PLC045542

GST: 23AALCM7698A1Z9

Trading & Food Processing (Dal Mill) of Pulses And Gattle Need இ Exporter of Food Grains, Coal, Flyash.





To,
The Compliance Department,
B.S.E. Limited,
P.J. Towers, Dalai Street,
Fort, Mumbai-400 001,
Maharashtra, India.

(Reference -MRP Agro Limited; Symbol- MRP; ISIN: INE0D7801012 Script Code -543262)

Sub: Outcome of the Board Meeting held on Friday, November 29, 2024.

Dear Sir/Madam,

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement), 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held on today i.e., Friday, November 29, 2024, commenced at 5.30 P.M. and concluded at 6.30 P.M. interalia considered and approved the following matters:

- 1. Issue upto 11,70,000 (Eleven Lakh Seventy Thousand Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 120/- (Rupees One Hundred and Twenty Only) per Equity Share [including premium of Rs. 110/- (Rupees One Hundred and Ten Only) per Equity Share], aggregating to Rs. 14,04,00,000/- (Rupees Fourteen Crore and Four Lakh Only) on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations') subject to approval of concerned authorities and shareholders of the Company at the Extra-Ordinary General Meeting (Disclosure as per Regulation 30 is attached herewith as Annexure-I).
- Fixing the date for Extra-Ordinary General Meeting to be held on Tuesday, December 24, 2024 to seek approval of
 the shareholders in respect of the aforesaid proposal of fund raising, as required and adopt Notice of the ExtraOrdinary General Meeting.
- 3. Approving the Appointment of Scrutinizer to scrutinize the e-voting and poll process of the Extra-Ordinary General Meeting of the Company.
- 4. Approving the cut-off date for determining the eligibility of Shareholders to vote through E-Voting and voting in ensuing Extra-Ordinary General Meeting.
- 5. Approving the Appointment of Skyline Financial Services Private Limited as service provider for voting facility to the members of the Company for Extra-Ordinary General Meeting of the Company.

Kindly take the above information on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For MRP Agro Limited MITED

Manish Jain Parrish Kumar Jahn

Managing Director DIN: 08110055

Place: Tikamgarh, Madhya Pradesh

Contact :

Regd. Office: House No. 100, Ward No.23, First Floor, Infront of Thane Ajak Civil Line Road, Tikamgarh, null, Madhya Pradesh, 472001

Cell No. +91 7000615952. 9893142537

Factory: Plot No. 22 Unit-Dal Mill, Semi Urban Industrial Area, Dhonga, Tikamgarh (M.P.) 472001

INE0D7801012 (MRP AGRO LIMITED-EQ)

Website: www.mrpagro.com email: info@mrpagro.com

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Trading & Food Processing (Dal Mill) of Pulses

And Cattle feed & Exporter of Food Grains, Coal, Flyashnexure-I

BSE SME LISTED COMPANY MRP | 543262 | INEOD7801012



Issue of Equity Shares of the Company on Preferential Basis.

The Board of Directors of the company has approved the issue upto 11,70,000 (Eleven Lakh Seventy Thousand Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 120/- (Rupees One Hundred and Twenty Only) per Equity Share [including premium of Rs. 110/- (Rupees One Hundred and Ten Only) per Equity Share], aggregating to Rs. 14,04,00,000/- (Rupees Fourteen Crore and Four Lakh Only) on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations') subject to approval of shareholders and other authorities concerned.

Details of preferential issues as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached as **Annexure A**.

The Common seal of Co. Common PLCU46-22 ATT 4

For Marien Kumar Jahr

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Trading & Food Processing (Dal Mill) of Pulses And Cattle feed & Exporter of Food Grains, Coal, Flyashnexure A





PREFERENTIAL ISSUE OF EQUITY SHARES

Sr. No.	Particulars	Details			
1.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each fully paid-up.			
2.	Type of issuance	Preferential Allotment of Equity Shares under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the Companies Act, 2013 and rules made there under.			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 11,70,000 (Eleven Lakh Seventy Thousand Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 120/- (Rupees One Hundred and Twenty Only) per Equity Share [including premium of Rs. 110/- (Rupees One Hundred and Ten Only) per Equity Share], aggregating to Rs. 14,04,00,000/- (Rupees Fourteen Crore Four Lakh Only).			
4.	Number of Investors, Name of Investors, number of Equity Shares and consideration.	As per Annexure B			
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Outcome of the Subscription: As per Annexure C Issue Price: Upto 11,70,000 (Eleven Lakh Seventy Thousand Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 120/- (Rupees One Hundred and Twenty Only) per Equity Share [including premium of Rs. 110/- (Rupees One Hundred and Ten Only) per Equity Share], aggregating to Rs. 14,04,00,000/- (Rupees Fourteen Crore and Four Lakh Only). Number of Investors: 47 Investors			
6.	In case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not applicable			
7.	Nature of Consideration	Cash			
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable			



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Trading & Food Processing (Dal Mill) of Pulses

And Cattle feed & Exporter of Food Grains, Coal, Flyash. Sr No Nama of the D.











Sr. No.	Name of the Proposed Allottees	Category	Number of	Consideration
1	Sandeep Singh	Non-Promoter	Equity Shares	(Amount in INR)
2	Vicco Laboratories Goa	Non-Promoter	84,000	1,00,80,000
3	Rakesh Laroia	Non-Promoter Non-Promoter	42,000	50,40,000
4	Amit R Agarwal		42,000	50,40,000
5	Vibha Gupta	Non-Promoter	42,000	50,40,000
6	· · · · · · · · · · · · · · · · · · ·	Non-Promoter	42,000	50,40,000
7	Nikita Sandeep Shah	Non-Promoter	42,000	50,40,000
8	Sumit Rajvanshi	Non-Promoter	42,000	50,40,000
9	Vivek Lahoti (HUF)	Non-Promoter	27,000	32,40,000
10	Kaushal Pravinchandra Mehta Sagar Girish Bhanushali	Non-Promoter	25,000	30,00,000
11		Non-Promoter	21,000	25,20,000
12	Mohansingh Laxmansingh Parmar	Non-Promoter	21,000	25,20,000
13	Ameya S Pimpalgaonkar	Non-Promoter	21,000	25,20,000
	Iragecapital Advisory LLP	Non-Promoter	21,000	25,20,000
14	Mayur Rajnikant Shah HUF	Non-Promoter	21,000	25,20,000
15	Nikhil Jadhav	Non-Promoter	21,000	25,20,000
16	Mayank Singh	Non-Promoter	21,000	25,20,000
17	Amit Singhee	Non-Promoter	21,000	25,20,000
18	Abhay Mahadeorao Dambhe HUF	Non-Promoter	21,000	25,20,000
19	Deepak Kumar Dua	Non-Promoter	21,000	25,20,000
20	Keshav Munjal	Non-Promoter	21,000	25,20,000
21	Aadesh Jain	Non-Promoter	21,000	25,20,000
22	Gunjan Gupta	Non-Promoter	21,000	25,20,000
23	Rashmi Agarwal	Non-Promoter	21,000	25,20,000
24	Mustafa Zoeb kachwala	Non-Promoter	21,000	25,20,000
25	Upneet Grover	Non-Promoter	21,000	25,20,000
26	Prakash Kumar Chandnani	Non-Promoter	21,000	25,20,000
27	Mayuri S Ramdasi	Non-Promoter	21,000	25,20,000
28	Ramaben M Shivani	Non-Promoter	21,000	25,20,000
29	Anupam Singh	Non-Promoter	21,000	25,20,000
30	Shashi Anand	Non-Promoter	21,000	25,20,000
31	Sandip Nandlal Chandak	Non-Promoter	21,000	25,20,000
32	Vasudev Kaduskar	Non-Promoter	21,000	25,20,000
33	Harish Singh	Non-Promoter	21,000	25,20,000
34	Hemant Kumar Jain	Non-Promoter	21,000	25,20,000
35	Himanshu Ranjeetkumar Jogatar	Non-Promoter	21,000	25,20,000
36	Ridhima Sethi	Non-Promoter	21,000	25,20,000
37	Vardharajula Venkata Ramaiah	Non-Promoter	21,000	25,20,000
38	Amrit Kumar	Non-Promoter	21,000	
39	Hema Maheshkumar Patel	Non-Promoter	21,000	25,20,000
40	Ashok Kumar Garg	Non-Promoter	21,000	25,20,000
41	Nitin Sachdeva	Non-Promoter	21,000	25,20,000
42	Manoj Devidas Kulchandani (HUF)	Non-Promoter		25,20,000
43	Jay Shah	Non-Promoter	21,000	25,20,000
44	Amar Vasant Samarth		21,000	25,20,000
45	Himani Bahuguna	Non-Promoter	21,000	25,20,000
46	Vibha Veda	Non-Promoter	21,000	25,20,000
47	Akshi Gupta	Non-Promoter	13,000	15,60,000
1/	ткын бирка	Non-Promoter	13,000	15,60,000

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Ofractor - Blanish Kumar Jain

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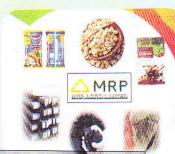
GST: 23AALCM7698A1Z9

Trading & Food Processing (Dal Mill) of Pulses

Contact:

And Cattle feed & Exporter of Food Grains, Coal, Flyashnexure-C





Sr. No.	Name of the Proposed Allottees	Holding Pre-Preferential Issue		No of Equity	Holding Post-Preferential Issue	
		No. of Shares	In % of Pre- Preferential Shareholding	Shares proposed to be allotted	No. of Shares	In % of Post Preferential Shareholding
1	Sandeep Singh	2,13,000	2.12	84,000	2,97,000	2.65
2	Vicco Laboratories Goa	24,000	0.24	42,000	66,000	0.59
3	Rakesh Laroia			42,000	42000	0.37
4	Amit R Agarwal			42,000	42000	0.37
5	Vibha Gupta	100		42,000	42000	0.37
6	Nikita Sandeep Shah			42,000	42000	0.37
7	Sumit Rajvanshi			42,000	42000	0.37
8	Vivek Lahoti (HUF)		<u> </u>	27,000	27000	0.24
9	Kaushal Pravinchandra Mehta			25,000	25000	0.22
10	Sagar Girish Bhanushali			21,000	21,000	0.19
	Mohansingh Laxmansingh			21,000	21,000	0.17
11	Parmar		-	21,000	21,000	0.19
12	Ameya S Pimpalgaonkar	4 2 55	2-0	21,000	21,000	0.19
13	Iragecapital Advisory LLP	##	A 12 X	21,000	21,000	0.19
14	Mayur Rajnikant Shah HUF			21,000	21,000	0.19
15	Nikhil Jadhav		41 - IR	21,000	21,000	0.19
16	Mayank Singh	- 22		21,000	21,000	0.19
17	Amit Singhee	22		21,000	21,000	0.19
18	Abhay Mahadeorao Dambhe HUF		IOLD I	21,000	21,000	0.19
19	Deepak Kumar Dua			21,000	21,000	0.19
20	Keshav Munjal			21,000	21,000	0.19
21	Aadesh Jain			21,000	21,000	0.19
22	Gunjan Gupta			21,000	21,000	0.19
23	Rashmi Agarwal	22	Amining a	21,000	21000	0.19
24	Mustafa Zoeb kachwala			21,000	21,000	0.19
25	Upneet Grover	2,000	0.02	21,000	23,000	0.19
26	Prakash Kumar Chandnani	9,000	0.09	21,000	30,000	0.21
27	Mayuri S Ramdasi			21,000	21,000	130 - 2000
28	Ramaben M Shivani	55		21,000	21,000	0.19
29	Anupam Singh			21,000	21,000	0.19
30	Shashi Anand	1,000	0.01	21,000	22,000	0.19
31	Sandip Nandlal Chandak	6,000	0.06	21,000	27,000	
32	Vasudev Kaduskar			21,000	21,000	0.24
33	Harish Singh			21,000	21,000	0.19
34	Hemant Kumar Jain	6,000	0.06	21,000	27,000	0.19
35	Himanshu Ranjeetkumar Jogatar			21,000	21,000	0.24
36	Ridhima Sethi		WWW.	21,000	21.000	0.19
	Vardharajula Venkata		(***)	21,000 21,000	21,000 21,000	0.19
37	Ramaiah	77.		name of ATRITICS	,	0.19
38	Amrit Kumar		4 <u>-1-1</u>	21,000	21,000	0.19
39	Hema Maheshkumar Patel	- <u>22</u> 2		21,000	21,000	0.19
40	Ashok Kumar Garg		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	21,000	21,000	0.19

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and Cattle	feed the Exponer of Food Grains	, Coal, Flya	sh	21,000	21,000	090
42	Manoj Devidas Kulchandani (HUF)) 	21,000	21,000	0.19
43	Jay Shah	20		21,000	21,000	0.19
44	Amar Vasant Samarth	40.0	[#4]	21,000	21,000	0.19
45	Himani Bahuguna	222	127	21,000	21,000	0.19
46	Vibha Veda	7.7	pr==0	13,000	13,000	0.12
47	Akshi Gupta	7.5	2552	13,000	13,000	0.12

Category of Shareholder	Shareholding Pro-		Shareholding Post-Preferential Issue	
	Shares	In%	Shares	In%
Promoters & Promoters' Group	72,44,670	72.19	72,44,670	64.65
Public	27,90,600	27.81	39,60,600	35.35
Total	1,00,35,270	100.00	1,12,05,270	100.00





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Trading & Food Processing (Dal Mill) of Pulses







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And	Cattle f	eedida Exploiter of Food Grains	, Coal, Flya	ish	21,000	21,000	000
	42	Manoj Devidas Kulchandani (HUF)	-) 	21,000	21,000	0.19
	43	Jay Shah			21,000	21,000	0.19
	44	Amar Vasant Samarth	202		21,000	21,000	0.19
8	45	Himani Bahuguna	<u>1916</u>	2.5.7.	21,000	21,000	0.19
Į.	46	Vibha Veda	55	(CEE)	13,000	13,000	0.12
	47	Akshi Gupta	551)	13,000	13,000	0.12

Category of Shareholder	Shareholding Pre- Issue		Shareholding Post-Preferential Issue	
	Shares	In%	Shares	In%
Promoters & Promoters' Group	72,44,670	72.19	72,44,670	64.65
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