

Caprihans India Limited

Head Office

601, ICC Trade Towers,
Senapati Bapat Road,
Pune, Maharashtra 411016 India
Tel +91 20 6749 0100

Email: -cil@caprihansindia.com
Website: www.caprihansindia.com

Bilcare
Research

January 23, 2025

The Secretary
BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai - 400 001.

Ref: Scrip Code No - 509486

Sub: Disclosure pursuant to Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

Pursuant to regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), we are enclosing herewith the disclosure as received in **Form C** dated 22-01-2025 under Regulation 7(2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015 from M/s Bilcare Limited in respect of acquisition of Equity Shares of the Company by exercising the right of conversion of 4,00,000 (Four lakhs) convertible share warrants into equity shares of Rs. 10/- (Rupees Ten) each at the premium of Rs. 190/- (Rupees One hundred and Ninety) each aggregating to Rs.200/- (Rupees Two hundred) each.

This is for your kind information and records.

Thanking you

Yours faithfully

For CAPRIHANS INDIA LIMITED



Pritam Paul
Company Secretary

Encl: A/a

Bilcare Limited
301 Kamal Kunj
8 Shivaji Housing Society
Pune 411 016 India

Tel +91 20 6600 7559

direct@bilcare.com
www.bilcare-group.com

Bilcare
Research

22nd January, 2025

To
Board of Directors
Caprihans India Limited
1028, Shirol,
Rajgurunagar, Khed,
Pune- 410505

Sub: Intimation/Disclosures under SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sirs/ Madam,

Pursuant to the provisions of Regulation 7 (2)(a) of SEBI (Prohibition of Insider Trading) Regulations, 2015, Bilcare Limited ('Company') the Promoter of Caprihans India Limited ('CIL'), wish to inform you that the Company has been allotted 4,00,000 Equity Shares of Rs. 10/- each at a Premium of Rs. 190/- each on conversion of 4,00,000 Warrants of Rs. 200/- each of CIL being the 3rd tranche of conversion. The said allotment by the Board of Directors of CIL has been made on 20th January, 2025.

The said Equity Shares are allotted on exercising the right of the Company of Conversion of 4,00,000 Convertible Warrants into Equity Shares. The Company was holding 48,00,000 Convertible Warrants in CIL out of which the conversion into Equity Shares has taken place as under: -

Sr. No.	No. of Warrants held	Conversion of Warrants into Equity Shares	Date of Conversion and allotment of Equity Shares	Date of Intimation given under PIT to CIL	Balance Convertible Warrants
1	48,00,000	5,00,000	Friday, 10/01/2025	14/01/2025	43,00,000
2	43,00,000	5,90,000	Friday, 17/01/2025	21/01/2025	37,10,000
3	37,10,000	4,00,000	Monday, 20/01/2025	22/01/2025	33,10,000


The Company is the sole Promoter of CIL and the shareholding of the Company in CIL, the Subsidiary Company stands increased as under: -

Sr. No.	Conversion Tranche No.	Date of Allotment	Equity Shares held prior to allotment		Equity Shares held after allotment	
			No. of Shares held	% to total Equity Share Capital	No. of Shares held	% to total Equity Share Capital
1.	First Tranche	10/01/2025	66,98,325	51.00	71,98,325	52.80
2.	Second Tranche	17/01/2025	71,98,325	52.80	77,88,325	54.75
3.	Third Tranche	20/01/2025	77,88,325	54.75	81,88,325	55.99

Please find enclosed herewith the relevant information in the prescribed format i.e. Form C.

We request you to kindly take the above information on your record.

Thanking you,
For Bilcare Limited


Sagar R. Baheti
Company Secretary



Encl.: As Above

Registered Office: 1028 Shirol Rajgurunagar Pune 410 505 India Tel +91 2135 647501
CIN : L28939PN1987PLC043953 GST : 27AABC2242F1Z6

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) (a) read with Regulation 6(2) – Continual disclosure]

Name of the Company: Caprihans India Limited

ISIN of the Company: INE479A01018

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2)

Name, PAN, CIN/ DIN, & address with contact nos.	Category of Person (Promoters/ KMP/ Director s/immediate relative to/others etc.)	Securities held prior to acquisition/-disposal		Securities acquired/ Disposed				Securities held post acquisition/ disposal		Date of allotment advice/-acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market/public/ rights/preferential offer / off market/ Inter-se transfer, ESOPs, etc.)
		Type of security (For eg. –Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of security (For eg. Shares, Warrants, Convertible Debentures etc.)	No.	Value (Rs.)	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
						(*)							
Name: Bilcare Limited PAN: AABCB2242F CIN: L28939PN1987PL C043953 DIN: N.A. Address: Gat No. 1028 At Village Shirol Tal Khed Rajgumagar Pune 410505 Contact No: 020-66007559	Promoter	Equity Shares	77,88,325 (54.75%)	Equity Shares	4,00,000	8,00,00,000/- (Rupees Eight Crores only) (*) [Face Value- Rs. 40,00,000/- Total Premium paid- Rs. 7,60,00,000/-]	Buy (Conversion of 4,00,000 Warrants into Equity Shares)	Equity Shares	81,88,325 (55.99%)	20/01/2025	20/01/2025	22/01/2025	Conversion of Warrants allotted on Preferential Offer
		Convertible Warrants	37,10,000 (100%)					Convertible Warrants	33,10,000 (100%)				
		0.1% Non-cumulative, Non-Participating Redeemable Preference Shares (NPRPS)	16,66,50,000					0.1% Non-cumulative, Non-Participating Redeemable Preference Shares (NPRPS)	16,66,50,000				



Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(*) The Value mentioned above is 100% of the Issue Price out of which 25% is paid at the time of allotment of Warrants and 75% is paid at the time of conversion of Warrants into Equity Shares.

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15.	16.	17.	18.	19.	20.	21.
Nil						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Bilcare Limited

Sagar R. Baheti
Company Secretary



Date: 22/01/2025
Place: Pune
