

May 23, 2024

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Symbol: YATHARTH

Scrip Code: 543950

Dear Sir/Ma'am,

**Subject: Disclosure under SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.**

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release.

Kindly take the same in your records.

Thanking you,

Your faithfully,  
For **Yatharth Hospital and Trauma Care Services Limited**



**Ritesh Mishra**  
**Company Secretary & Compliance Officer**  
Enclosed: As above

#### Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

#### Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: [cs@yatharthhospitals.com](mailto:cs@yatharthhospitals.com)

#### Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 [www.yatharthhospitals.com](http://www.yatharthhospitals.com)

## Yatharth Hospitals reports industry leading growth

Q4 FY24 revenue up 24% and PAT up 121% YoY

FY2024 revenue up 29%, EBITDA up 35% and PAT up 74% YoY

**Noida, May 23, 2024:** Yatharth Hospital and Trauma Care Services Ltd (NSE:YATHARTH, BSE:543950), one of the leading private super specialty hospitals in North India, announced its financial results today for the quarter and full year ending March 31, 2024.

### Financial Snapshot

Particulars (Rs mn)	Q4FY24	Q4FY23	YoY (%)	Q3FY24	QoQ (%)	FY24	FY23	YoY (%)
<b>Revenue</b>	<b>1,778</b>	1,438	24%	1,668	7%	<b>6,705</b>	5,203	29%
<b>EBITDA</b>	<b>465</b>	385	21%	464	0%	<b>1,799</b>	1,338	35%
<b>EBITDA Margin</b>	<b>26.2%</b>	26.8%	(58) bps	27.8%	(166) bps	<b>26.8%</b>	25.7%	113 bps
<b>Profit after Tax (PAT)</b>	<b>383</b>	173	121%	295	30%	<b>1,145</b>	658	74%
<b>PAT Margin</b>	<b>21.6%</b>	12.0%	953 bps	17.7%	390 bps	<b>17.1%</b>	12.6%	443 bps

### Key Highlights for FY2024

- Operating Revenue at Rs. 6,705 mn, up 29% YoY
  - Bed occupancy at 54%, compared to 45% in FY23
  - ARPOB at Rs. 28,571, up 8% YoY
- EBITDA at Rs. 1,799 mn, up 35% YoY; EBITDA margin expanded by 113 bps to 26.8%
- Finance cost reduced by 56% YoY to Rs. 94 mn during the year
- PAT at Rs. 1,145 mn, up 74% YoY; PAT margin expanded by 443 bps to 17.1%
- Earnings per share at Rs. 14.46 during the year
- Net Cash of Rs. 1,556 mn on March 31, 2024
- RoCE at 32%, excluding impact of Faridabad acquisition

### Key Highlights for Q4 FY2024

- Operating Revenue at Rs. 1,778 mn, up 24% YoY and 7% QoQ
  - Bed occupancy at 57%, compared to 49% in Q4FY23
  - ARPOB at Rs. 29,266, up 6% YoY
- EBITDA at Rs. 465 mn, up 21% YoY; EBITDA margins at 26.2%
- Finance cost reduced by 94% YoY to Rs. 4 mn during the quarter
- PAT at Rs. 383 mn, up 121% YoY; PAT margin expanded by 953 bps YoY to 21.6%
- Earnings per share at Rs. 4.85 during the quarter

**Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:**

We are delighted to share yet another exceptional quarter, with industry leading growth in our revenues and profitability. This year has been transformative as we solidified our position as a premium super specialty institution. Cutting-edge robotic surgeries have now seamlessly integrated into our daily medical practice, with the addition of three new Da-Vinci surgical robots. We have also expanded our organ transplant program, with international patients in liver transplants, and inaugurated our state-of-the-art radiation oncology department. Notably, these efforts have not only diversified our case mix but also significantly increased the Average Revenue Per Occupied Bed (ARPOB) and overall profitability. We are also excited to announce the commencement of operations at our newly acquired Hospital in Faridabad, a move that strengthens our presence in the Delhi NCR market. This acquisition aligns seamlessly with our overarching strategy of expanding our footprint in the North India region.

**Earnings Conference Call**

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**Friday, May 24, 2024 at 12:30 pm IST**

Following the announcement of Q4 and FY24 results on May 23, 2024, the management of Yatharth Hospitals will host a conference call on May 24, 2024 at 12:30 pm IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
<b>Diamond Pass Link</b>	Link <a href="#">here</a>
<b>Universal Dial-In Numbers</b>	+91 22 6280 1474 / +91 22 7115 8860
<b>International Toll-Free Numbers</b>	Hong Kong: 800964448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133



### **About Yatharth Hospital & Trauma Care Services Ltd:**

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) operates five super specialty hospitals located in North India, i.e., at Noida, Greater Noida, Noida Extension and Faridabad in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh. Its Noida Extension Hospital and Greater Noida is the 8<sup>th</sup> and 10<sup>th</sup> largest private hospital in the Delhi NCR, respectively, in terms of number of beds in Fiscal 2023. Its total bed capacity stands at 1,605 beds.

### **Disclaimer**

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be “forward looking statements”, including those relating to the company’s general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company’s business, its competitive environment, and political, economic, legal, and social conditions in India.

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**Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)**

**For further information on the company, please visit**

<https://www.yatharthhospitals.com>

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### **Contact Information**

Investor Relations Team

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### **Corporate Office**

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CIN: L85110DL2008PLC174706