



GV Films Limited

B/14-B, Pravasi Industrial Estate Co - Operative Society Ltd.
1st Floor, Vishweshwar Nagar, Off Aarey Road, Goregaon
(East), Mumbai - 400 063. Tel.: 02247495238
E-mail: cs.gvfilms@gmail.com Website: www.gvfilms.in CIN No
L92490MH1989PLC238780

SCRIPT CODE : 523277, SCRIPT ID : GVFILM

Date: 31st July, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 31st July, 2024
Ref: Security Id: GVFILM/ Code: 523277

Pursuant to the second proviso to Regulation 30(6) and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. 31st July, 2024 at Company's Corporate office situated at 521/5, Anna Salai, Nandanam, Chennai – 600035, which commenced at 4:00 P.M. and concluded at 5:00 P.M. have considered and approved the allotment of 95,00,00,000 Fully Paid-up Equity shares pursuant to conversion of 95,00,00,000 warrants having face value of Re. 1.00/- each at an issue price of Re. 1.00/- each, on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees belonging to Non-Promoter category upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and the details of allotment as mentioned in **Annexure - I**.

Consequently, post-conversion of Warrants into Equity shares, the Paid-up Equity Share Capital of the Company shall be increased from Rs. 91,46,27,833/- divided into 91,46,27,833 Equity shares having face value of Re. 1.00/- per share to Rs. 1,86,46,27,833/- divided into 1,86,46,27,833 Equity shares having face value of Re. 1.00/- per share.

The new Equity shares issued shall rank pari-passu with the existing Equity shares of the Company.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure - II**.*

Kindly take the same on your record and oblige us.

Thanking You.

For, G.V. Films Limited

Balagiri Vethagiri Vethagiri
Managing Director
DIN: 01735497



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Annexure - I

(Details of allotment pursuant to conversion into Equity Shares)

Name of the Allottee(s)	No. of Convertible Warrants allotted	No. of Equity shares allotted on conversion of warrants into equity shares	25% Consideration received in 1 st Tranche (Amt. in Rs.)	Consideration received in 2 nd Tranche (Amt. in Rs.)	Consideration received in 3 rd Tranche (Amt. in Rs.)	Consideration received in 4 th Tranche (Amt. in Rs.)
Pankaj Jain	15,00,00,000	15,00,00,000	3,75,00,000	3,75,00,000	3,75,00,000	3,75,00,000
Vishal Jain	10,00,00,000	10,00,00,000	2,50,00,000	2,50,00,000	2,50,00,000	2,50,00,000
Chhaya Babulal Jain	10,00,00,000	10,00,00,000	2,50,00,000	2,50,00,000	2,50,00,000	2,50,00,000
Satpal Singh Bachansingh Nagul	10,00,00,000	10,00,00,000	2,50,00,000	2,50,00,000	2,50,00,000	2,50,00,000
Nikhil Rajesh Singh	15,00,00,000	15,00,00,000	3,75,00,000	3,75,00,000	3,75,00,000	3,75,00,000
Mahadev Manubhai Makvana	15,00,00,000	15,00,00,000	3,75,00,000	3,75,00,000	3,75,00,000	3,75,00,000
Shubham Ashokbhai Patel	10,00,00,000	10,00,00,000	2,50,00,000	2,50,00,000	2,50,00,000	2,50,00,000
Laxmanbhai Mafabhai Chaudhari	10,00,00,000	10,00,00,000	2,50,00,000	2,50,00,000	2,50,00,000	2,50,00,000
Total	95,00,00,000	95,00,00,000	23,75,00,000	23,75,00,000	23,75,00,000	23,75,00,000

- Link of Board Meeting held on Monday, 6th May, 2024 for allotment of convertible warrants and receipt of 25% of total consideration: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/1471ad92-704c-40d4-be8f-c20808aaf0af.pdf>
- Link of Board Meeting held on Wednesday, 10th July, 2024 for receipt of consideration for 2nd Tranche: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/843e6e73-14ee-4dff-a671-89606713a1e7.pdf>
- Link of Board Meeting held on Saturday, 20th July, 2024 for receipt of consideration for 3rd Tranche: <https://www.bseindia.com/xml-data/corpfiling/AttachHis/2595109d-718b-46d7-a325-d088baff98d3.pdf>

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Annexure – II

Sr. No.	Particulars	Details																																																										
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares pursuant to conversion of warrants																																																										
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s) belonging to Non-Promoter category																																																										
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 95,00,00,000 Equity Shares having face value of Re. 1.00/- each at an issue price of Re. 1.00/- each, on receipt of balance amount i.e. 75% of the issue price per warrant from the allottees upon exercise of option to convert the Warrants into Equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018																																																										
4.	Name of Investors	As per Annexure – I																																																										
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<table border="1"> <thead> <tr> <th rowspan="2">Name of Allottee(s)</th> <th colspan="2">Pre-Issue Equity Shares</th> <th rowspan="2">No. of shares allotted upon conversion of warrants</th> <th colspan="2">Post-Issue Equity Shares after exercise of warrants</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Pankaj Jain</td> <td>0</td> <td>0.00</td> <td>15,00,00,000</td> <td>15,00,00,000</td> <td>8.04</td> </tr> <tr> <td>Vishal Jain</td> <td>0</td> <td>0.00</td> <td>10,00,00,000</td> <td>10,00,00,000</td> <td>5.36</td> </tr> <tr> <td>Chhaya Babulal Jain</td> <td>0</td> <td>0.00</td> <td>10,00,00,000</td> <td>10,00,00,000</td> <td>5.36</td> </tr> <tr> <td>Satpal Singh Bachansingh Nagul</td> <td>0</td> <td>0.00</td> <td>10,00,00,000</td> <td>10,00,00,000</td> <td>5.36</td> </tr> <tr> <td>Nikhil Rajesh Singh</td> <td>0</td> <td>0.00</td> <td>15,00,00,000</td> <td>15,00,00,000</td> <td>8.04</td> </tr> <tr> <td>Mahadev Manubhai Makvana</td> <td>0</td> <td>0.00</td> <td>15,00,00,000</td> <td>15,00,00,000</td> <td>8.04</td> </tr> <tr> <td>Shubham Ashokbhai Patel</td> <td>0</td> <td>0.00</td> <td>10,00,00,000</td> <td>10,00,00,000</td> <td>5.36</td> </tr> <tr> <td>Laxmanbhai Mafabhai Chaudhari</td> <td>0</td> <td>0.00</td> <td>10,00,00,000</td> <td>10,00,00,000</td> <td>5.36</td> </tr> </tbody> </table> <p>Convertible Warrants had been allotted on 6th May, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of 25% of the issue price per warrant (i.e. Re. 1.00/- each).</p> <p>Now, 95,00,00,000 Equity Shares have been allotted on receipt of balance amount i.e. 75% of the issue price per warrant (i.e. Re. 1.00/- each).</p>	Name of Allottee(s)	Pre-Issue Equity Shares		No. of shares allotted upon conversion of warrants	Post-Issue Equity Shares after exercise of warrants		No. of shares	%	No. of shares	%	Pankaj Jain	0	0.00	15,00,00,000	15,00,00,000	8.04	Vishal Jain	0	0.00	10,00,00,000	10,00,00,000	5.36	Chhaya Babulal Jain	0	0.00	10,00,00,000	10,00,00,000	5.36	Satpal Singh Bachansingh Nagul	0	0.00	10,00,00,000	10,00,00,000	5.36	Nikhil Rajesh Singh	0	0.00	15,00,00,000	15,00,00,000	8.04	Mahadev Manubhai Makvana	0	0.00	15,00,00,000	15,00,00,000	8.04	Shubham Ashokbhai Patel	0	0.00	10,00,00,000	10,00,00,000	5.36	Laxmanbhai Mafabhai Chaudhari	0	0.00	10,00,00,000	10,00,00,000	5.36
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6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 95,00,00,000 convertible warrants into 95,00,00,000 Fully Paid-up Equity Shares of Re. 1.00/- each.																																																										