



# KP Green Engineering Limited

(Formerly known as K P Buildcon Pvt. Ltd.)

**A COMPANY TO SOLVE THE DIFFICULTIES**



KPGE/INV/PPT/H1FY25/38

Date: November 6, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

**Scrip Code: 544150**

**Sub.: Investor Presentation - Key highlights of H1FY25 performance**

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation stating key highlights of H1FY25 performance of the Company.

This is for your information and records.

Thanking You,

Yours faithfully,

**For KP Green Engineering Limited  
(Formerly Known as K P Buildcon Private Limited)**

**Muinulhaque Iqbalhusen Kadva  
Whole Time Director  
DIN: 07661317**

Encl.: a/a



**Registered Office :**

'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India.  
Telephone No : 0261-2244757 | Fax No. : 0261-2234757 | E-mail : info@kpgroup.co

**Factory Office :**

146-147, Ekalbara Road, Dabhasa, Ta - Padra, Dist. - Vadodara - 391440, Gujarat, India.  
Telephone No : 0266-2244112 | E-mail : sales.brd@kpgroup.co

CIN : L40100GJ2001PLC039763 | Website : www.kpgreenengineering.com |   Listed Company



Operational Unit 2: Kural Factory



Operational Unit 3 : Por Factory

# KP Green Engineering Ltd.

*(formerly known as KP Buildcon Pvt. Ltd.)*

**H1FY25 HALF YEARLY  
INVESTOR PRESENTATION**

One Stop Solution for  
**Sustainable Renewable Energy  
Infrastructure and Heavy Engineering**

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## Upcoming Unit 4: Matar Factory

(Left) Ongoing work  
(Right) Proposed digital design



# Company Snapshot



KP Green Engineering Limited (Formerly known as K P Buildcon Private Limited) is the flagship company of the KP Group.

The company is equipped to cater the heavy engineering sectors like renewable energy, transmission and telecom. The company proposes to build large capacity of 90,000 MT/P.A. Hot Dip Galvanizing Plant (Automated and encapsulated) thereby expanding presence in Road and Rail Infrastructure Sector.

Dr. Faruk G. Patel started his business journey with KP Green Engineering Limited in 1994 as a proprietorship concern and later converted into private limited in 2001.

We provide in-house fabrication and Hot Dip Galvanizing facilities enabling tailor-made solutions to our clients and end-to-end solutions by carrying out engineering, designing, fabrication, galvanization, and deployment.

## 1,06,500 MT/PA

EXISTING MANUFACTURING CAPACITY AS ON DATE

## 2,94,000 MT/PA

PLANNED GREENFIELD CAPACITY EXPANSION AT MATAR, GUJARAT BY Q1 2026

## 53,500 MT/PA

CAPACITY EXPANSION IN LAST 6 MONTHS

## 90,000 MT/PA

PLANNED CAPACITY EXPANSION IN HOT DIP GALVANIZING PLANT (AUTOMATED & ENCAPSULATED)

## 13 LAKH SQ.FT.

STATE-OF-ART FACILITIES ENCOMPASSING AN AREA (Includes Planned MATAR plant)

## 4 FACILITIES

3 MANUFACTURING FACILITIES OPERATIONAL AND 1 UNDER CONSTRUCTION

## 17 PRODUCTS

17 Product Categories currently being offered and planned to being offered

## 450 Cr.

Orderbook as on **1<sup>st</sup> October 2024**

# Business Highlights



## NEW FACILITIES

### 2 New Factories Added

Kural (39,000 MT/PA)

Por (14,500 MT/PA)

### 1 Factory under construction

Matar (2,94,000 MT/PA)

### 1 Existing Factory

Dabhasa (53,000 MT/PA)



## NEW PRODUCTS

**Pre-Engineered Building,  
Tubular Tower Wind,  
Monopoles,  
High Mast and street Light poles  
Heavy fabrication (ROB,FOB  
Steel girders)**



## NEW ORDERS

**Orderbook Position as on 1<sup>st</sup>  
October is INR 450 Crores**

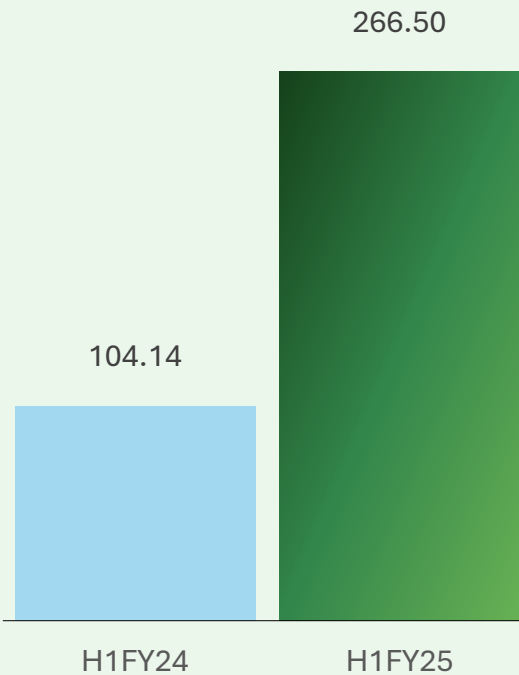
**Recently got L1 for tender in  
railways Ajmer division in H1FY25**

**Received first export order from  
renowned USA solar tracker  
manufacturer.**

# Financial Highlights

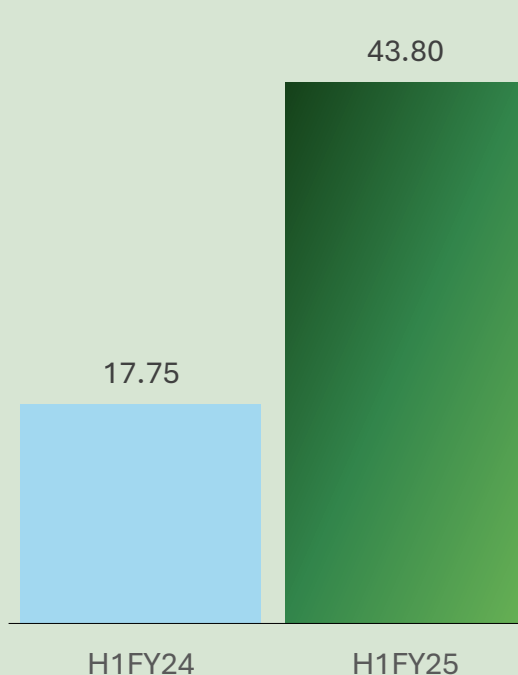
TOTAL INCOME (₹ IN CR)

**+156% YoY**



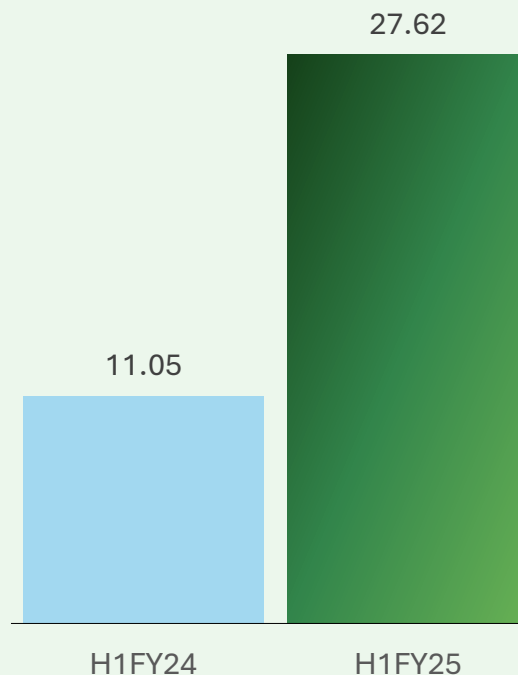
EBITDA (₹ IN CR)

**+147% YoY**



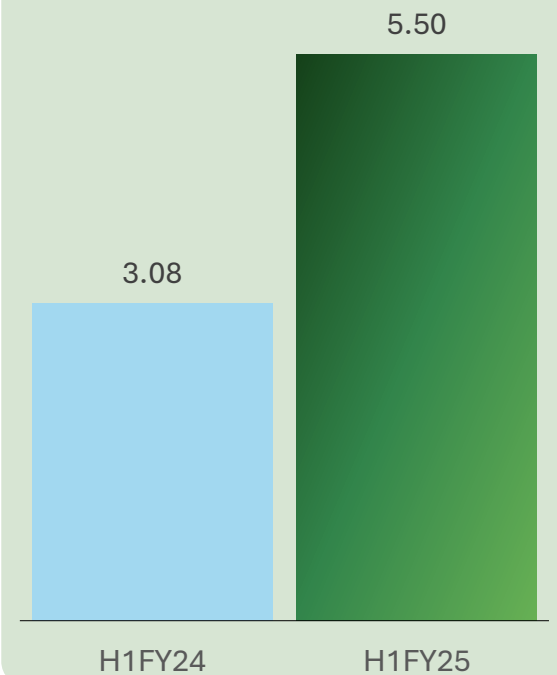
PAT (₹ IN CR)

**+150% YoY**



EPS (₹) (For half year)

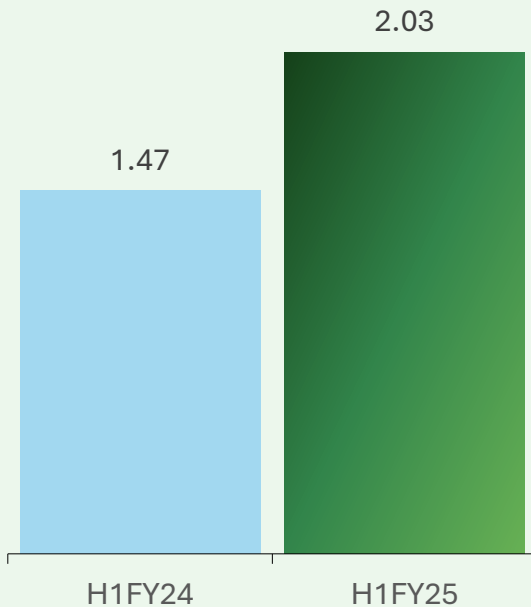
**+79% YoY**



# Ratios Summary

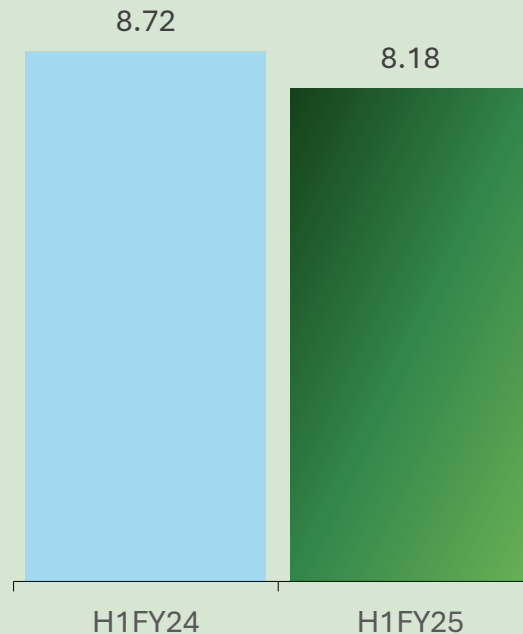
CURRENT RATIO  
(IN TIMES)

**+56 bps YoY**



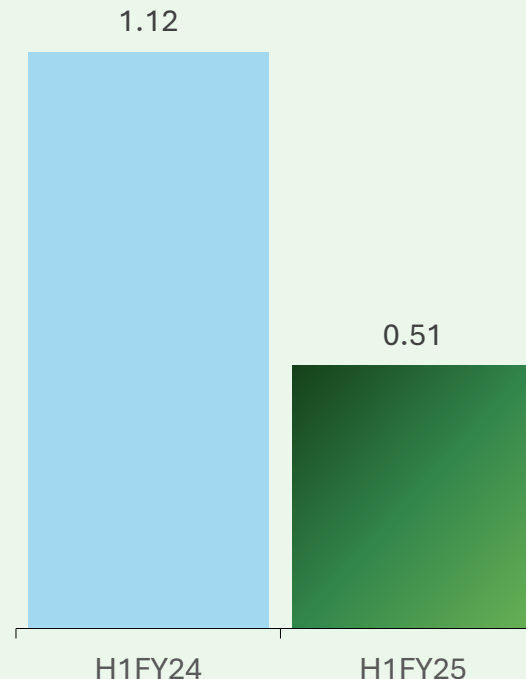
INTEREST COVERAGE RATIO  
(IN TIMES)

**-54 bps YoY**



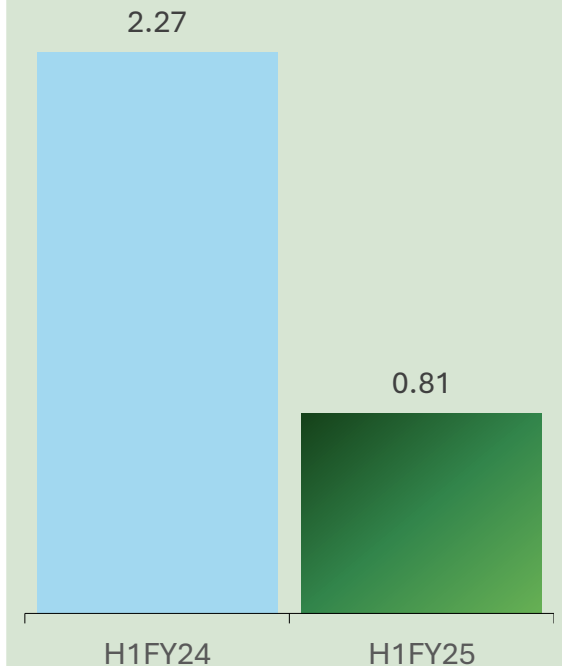
DEBT TO EQUITY  
(IN TIMES)

**-61 bps YoY**



TOTAL OUTSIDE LIABILITY TO  
TOTAL NET WORTH (IN TIMES)

**-146 bps YoY**



# Income Statement Summary (Consolidated)

(₹ IN CR)

Particulars	H1FY25	H1FY24	YoY% change
REVENUE FROM OPERATIONS	262.4	103.9	152.4%
<b>TOTAL INCOME</b>	<b>266.5</b>	<b>104.1</b>	<b>155.9%</b>
TOTAL OPERATING EXPENSE	222.7	86.2	158.3%
<b>EBITDA</b>	<b>43.8</b>	<b>17.8</b>	<b>146.8%</b>
INTEREST COST	5.1	2.0	158.8%
DEPRECIATION AND AMORTISATION	2.4	0.9	176.2%
PROFIT BEFORE TAXES	36.3	15.1	140.7%
<b>PROFIT AFTER TAXES</b>	<b>27.6</b>	<b>11.1</b>	<b>149.8%</b>
EPS (₹)	5.50	3.08	78.2%

↑ **156%**

H1FY25 Revenue ₹267 Crore as compared to ₹104 Crore in H1FY24

↑ **150%**

H1FY25 PAT at ₹28 Crore as compared to ₹11 Crore in H1FY24

↑ **78%**

H1FY25 EPS at ₹5.50 as compared to ₹3.08 in H1FY24



# Balance Sheet Summary (Consolidated)

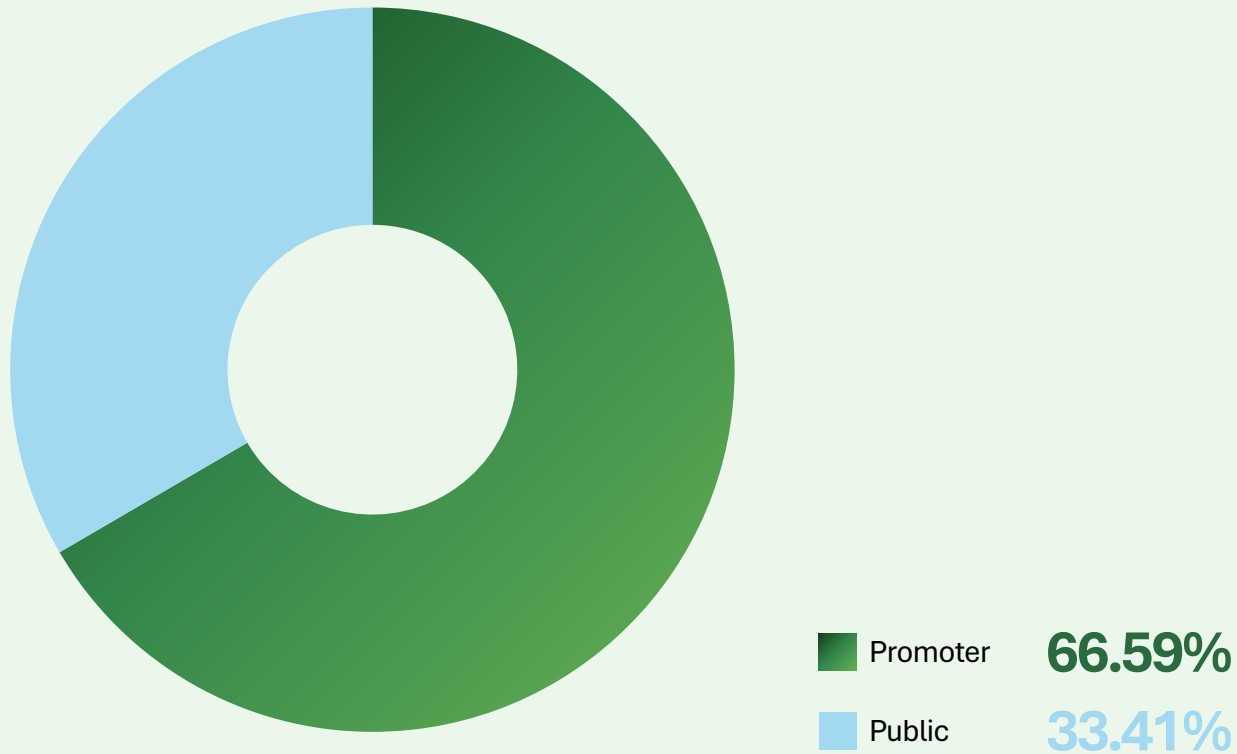
(₹ IN CR)

Particulars	H1FY25	H1FY24
SHAREHOLDERS FUND	279.2	43.6
NON-CURRENT LIABILITIES – A + B	26.2	29.2
(A) Long Term Loans	15.3	18.2
(B) Other Liabilities	10.9	11.0
CURRENT LIABILITIES	199.2	69.9
<b>TOTAL</b>	<b>504.6</b>	<b>142.6</b>
NON-CURRENT ASSETS	100.2	39.6
CURRENT ASSETS	404.4	143.0
<b>TOTAL</b>	<b>504.6</b>	<b>142.6</b>

↑ 153%

H1FY25 Non-Current Assets (Fixed Assets) at ₹100.2 Crore as compared to ₹39.6 Crore in H1FY24

## SHAREHOLDING SUMMARY FOR KP GREEN ENGINEERING LIMITED



(As on September 30, 2024)

CURRENT MARKET PRICE (AS ON November 5, 2024)	₹ 738
52 WEEK HIGH	₹ 748
MARKET CAPITALIZATION (AS ON November 5, 2024)	₹ 3,689 Cr
SHARES OUTSTANDING	5 Cr
BSE SCRIP CODE	544150

# Investment Rationale

01

## Strong Leadership

Founded by Dr. Faruk G Patel, the company benefits from experienced leadership and a professional team with a solid track record in renewable energy and leverages KP Group's expertise in operations

02

## Robust Execution Capabilities

With multiple significant manufacturing facilities in Vadodara and plans for expansion, KP Green Engineering showcases strong execution capabilities and growth potential.

03

## Consistent Financial Growth

The company has shown consistently strong financial performance, with significant growth in income and profit over recent years.

04

## Diversified Business Strategy

KP Green Engineering is diversifying its product and service portfolio including new high-demand products across high growth sectors such as renewable energy, power, telecom and transmission

05

## Competitive Edge & Customer Focus

The company aims to maintain its competitive edge through quality products, presence across key vendor lists and optimal resource utilization while prioritizing customer satisfaction.

# Board of Directors



**Dr. Faruk G. Patel**

CHAIRMAN AND NON-EXECUTIVE  
DIRECTOR



**Mr. Muinulhaque Kadva**

WHOLE-TIME DIRECTOR



**Mr. Hassan Faruk Patel**

NON-EXECUTIVE DIRECTOR



**Mr. Amitkumar Khandelwal**

NON-EXECUTIVE DIRECTOR



**Mrs. Ekta Sanghavi**

INDEPENDENT DIRECTOR



**Mr. Surinder Kumar Negi**

INDEPENDENT DIRECTOR



**Dr. Tejpalsingh Bisht**

INDEPENDENT DIRECTOR



**Dr. Indu Gupta Rao**

INDEPENDENT DIRECTOR

# Key Personnel



**Mr. Pravin Singh**  
CFO



**Mr. Salim Yahoo**  
GROUP CFO



**Mr. Ashfak Khan**  
CHIEF ACCOUNT OFFICER



**Mr. Sirish Thakkar**  
VP BUSINESS DEVELOPMENT



**Mr. Ashish Jaiswal**  
VP BUSINESS DEVELOPMENT



**Mr. Sarfaraz Patel**  
PROJECT HEAD



**Mr. Saurabh Sharma**  
COMPANY SECRETARY AND  
COMPLIANCE OFFICER

# Company Overview

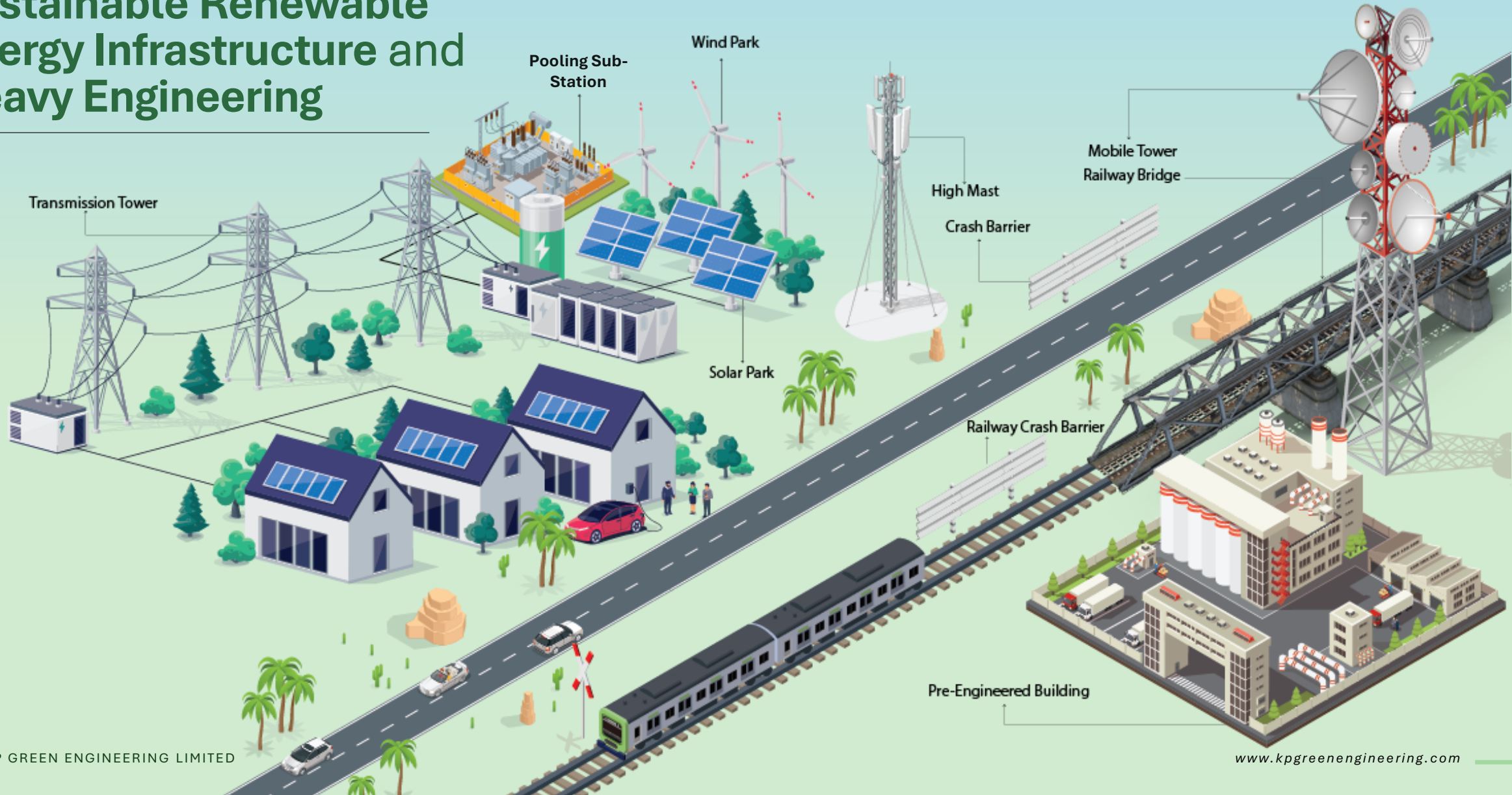
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KP Green Engineering Limited (formerly KP Buildcon Pvt. Ltd.) stands as the flagship entity within the KP Group. Established in 1994 by Dr. Faruk G. Patel, the company was founded with the vision of delivering comprehensive, single-window solutions across the renewable energy and infrastructure sectors.

As a pioneer in integrated engineering and steel structure manufacturing, KP Green Engineering Limited offers a diverse array of solutions under one roof. This expanded facility will feature cutting-edge equipment, including a hot-dip galvanizing plant, and machinery for drilling, welding, laser cutting, plasma operations, high-speed solar production, and W/Thrie beam manufacturing—enabling us to deliver high-quality steel structures at significant scale.

We have achieved a substantial market presence across multiple sectors, including transmission, telecommunications, substations, isolator hybrid towers, the solar industry (both fixed and tracker types), and highway crash barriers, through our capabilities in manufacturing, supply, and installation. Our current expansion, including the development of Asia's largest hot-dip galvanizing plant, strategically positions us to broaden our impact in the infrastructure sector, particularly in segments such as bridges, road overbridges (ROB), pre-engineered buildings (PEB), railway structures, monopole utility products, and high masts. Aligned with India's growth in renewable energy and infrastructure, our objective is to actively contribute to the nation's development by leveraging our advanced capabilities and industry expertise to drive sustainable progress.

# One Stop Solution for Sustainable Renewable Energy Infrastructure and Heavy Engineering



# Industries that we serve



Renewables



Power and Transmission



Telecom



Railways



Urban Infrastructure



Construction and Infrastructure



# Current Product Verticals



Solar Module  
Mounting Structure



Windmill  
Lattice Tower



Metal Beam  
Crash Barrier



Solar Rooftop  
Installation



Optical Fiber  
Fault Rectification



Sub-Station  
Equipment Structure



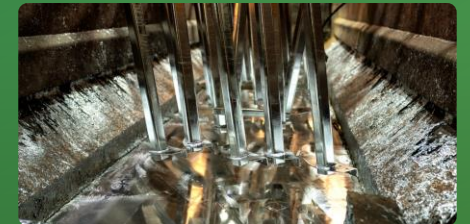
Transmission  
Line Tower



Telecom  
Tower Structure



Pooling Sub-Station  
Development



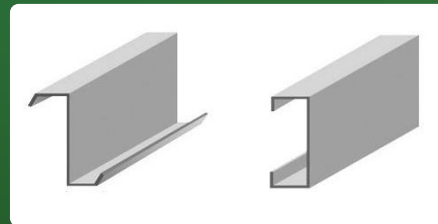
Galvanization  
Job Work



Isolator  
(HV Disconnectors)



Cable Tray &  
Earthing Material



C & Z Purlin  
for PEB

# Proposed Product verticals



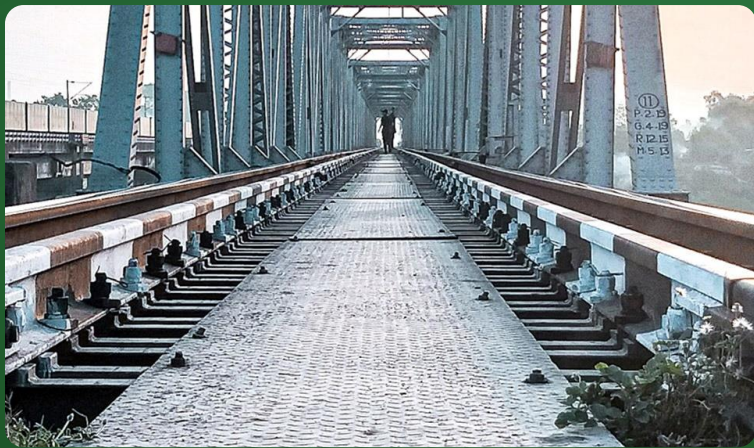
Windmill Tubular Tower



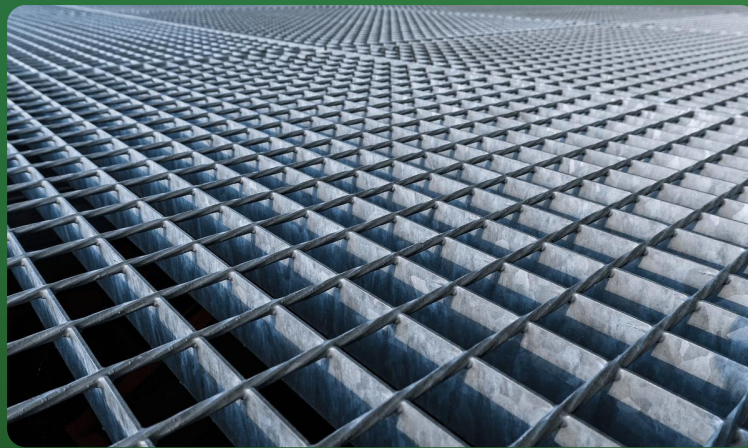
Transmission line Monopoles



High Mast Poles & Lighting Poles



Heavy Fabrication



Gratings



Pre-Engineered Building

# Operational **Facilities**

## **UNIT 1 DABHASA –**

**Area -2.00 Lakh Sq Ft  
Capacity – 53,000 MT/Annum**

- Lattice Tower
- Sub Station Structure
- Isolator Structure
- Hot Dip Galvanizing



# Operational **Facilities**

## **UNIT 2 KURAL –**

**Area – 1.98 lakh Sq Ft)**  
**Capacity – 39,000 MT/Annum**

- Solar MMS Structure
- Crash Barrier
- Cable Tray



# Operational **Facilities**

## UNIT 3 POR –

Area – 1.94 Lakh Sq Ft  
Capacity – 14,500 MT/Annum

- Solar Columns / Piers for Tracker



# Upcoming Facility

## UNIT 4 MATAR –

Area – 6.94 Lakh Sq Ft  
Capacity – 2,94,000 MT/Annum

- Tubular Wind Towers
- Overhead Bridges
- Monopole
- Power Transmission Towers
- Pre-Engineered Buildings
- Metal Beam Crash Barriers
- Lattice Tower
- Power Transmission Tower Structures
- Cable Tray
- Earthing Strips

Land parcel at the Matar site



Artistic impression of the new facility



Site preparation & civil works started at the new site



Artistic impression of the new facility



# We are committed to **'Zero Accidents'**

Journey towards excellence in Safety & Health of employees



## OH&S Management System

Deployment Of Management Standard for high-risk jobs



## Emergency Planning

Evacuation plans and regular drills



## Process Safety

Developed CoE to deploy standardized procedures



## PPE

Mandatory adoption of PPE for all employees as well as visitors



# About KP Group

KP Green Engineering is the manufacturing jewel of KP Group



## One amongst the Leading Conglomerate in Renewable Energy Market

- The Group is one of the fast-growing companies in India by Turnover and Profits.
- The Group aims and is contributing to nation's renewable energy sector.



## History of Wealth Creation of KP Group

- KP Energy Limited successfully listed in 2016 in SME Platform of BSE and migrated to Main Board Platform of BSE Limited in 2018.
- KPI Green Energy Limited successfully listed in 2019 in SME Platform of BSE and migrated to Main Board Platform of BSE Limited as well as on National Stock Exchange of India Limited (NSE) in 2021.



## Renewable Energy Portfolio Size

- 1.37+ GW Cumulative Green Energy energized.
- Ambitious Target of 10+ GW by Year 2030.
- Total CO2 emissions saved till date amounts to 43,69,449 tonnes



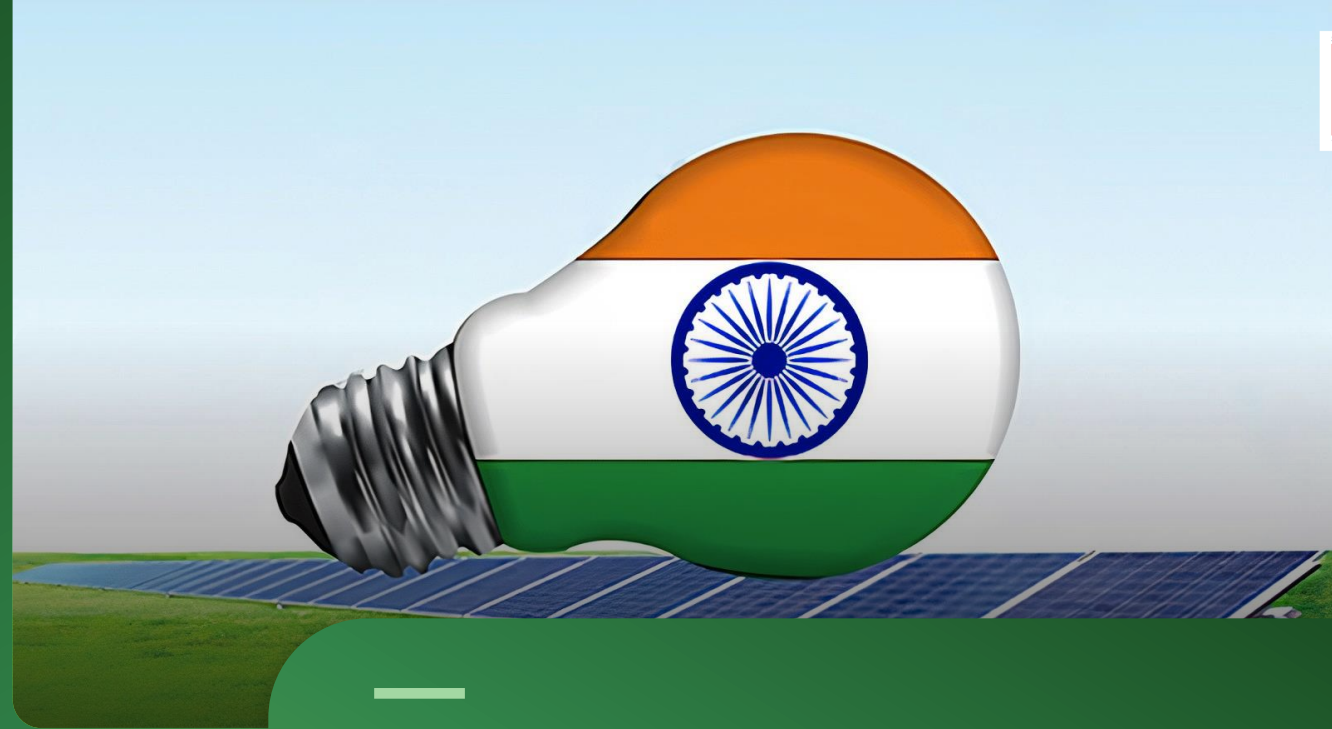
## First Generation Entrepreneur

- Dr. Faruk G Patel the driving force behind the success of KP Group since 1994.



# Vision

Powering INDIA  
by the power of Nature



# Mission

Accelerate the adoption of renewable technology across India to conserve Our environment and provide an environment friendly and sustainable source of energy through economical and sustainable solar renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy

# Values

- Ethical
- Equal Opportunity to all
- Respect for the individual
- Transparent
- Respect for Diversity
- Environmentalism

## Contact Us

# KP Green Engineering Limited Investor Relations

Investor Enquiries

[compliance@kpgroup.co](mailto:compliance@kpgroup.co)



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