



Date: 13/07/2024

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Outcome of the Board Meeting held on July 13, 2024

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), this is to inform that the Board of Directors of the Company at its meeting held today i.e. July 13, 2024, *inter-alia*, has considered and approved the following:

1. RAISING OF FUNDS UP TO ₹ 2705,14,48,500 BY PREFERENTIAL ISSUE OF FULLY CONVERTIBLE WARRANTS

The issuance and allotment of up to 48,13,42,500 (Forty Eight Crore Thirteen Lakh Forty Two Thousand Five Hundred Only) fully convertible warrants ('Warrants'), carrying a right exercisable by Proposed Allottees to subscribe to one equity share (having face value of ₹ 10/- each) per Warrant by way of preferential allotment on private placement basis to “Promoter Group” and “Non-Promoter, Public Category” (“**Proposed Allottees**”), as detailed in **Annexure-I**, at an issue price of ₹ 56.20 (Rupees Fifty Six and Twenty Paise Only) per Warrant, which is higher than the floor price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”) payable in cash for an amount aggregating up to ₹ 2705,14,48,500 (Rupees Two Thousand Seven Hundred Five Crores Fourteen Lakh Forty Eight Thousand Five Hundred Only) in such manner and on such terms and conditions as may be determined by the Board in accordance with ICDR Regulations and other applicable laws subject to approval of Members and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable.

This is in continuation to, and supersedes the decision taken by the Board of Directors of the Company in their meeting held on April 16, 2024, regarding preferential issue of Warrants to one Promoter Group entity only, by inclusion of certain other allottees and consequent revision in the issue size.

Details as required under Regulation 30 of the Listing Regulations read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the preferential issue is enclosed as **Annexure-II**.

2. APPOINTMENT OF CREDIT RATING AGENCY

Appointment of CARE Ratings Limited, a SEBI Registered credit rating agency as a Monitoring Agency to monitor the use of proceeds of the proposed preferential issue in terms of the provisions of Regulation 162A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



3. MEMBERS' APPROVAL TO PREFERENTIAL ISSUE IN EXTRA-ORDINARY GENERAL MEETING

An Extra-Ordinary General Meeting (“EGM”) of the Company will be held on August 8, 2024 through Video Conferencing / Other Audio Visual Means to seek approval of Members of the Company for the proposed preferential issue.

Notice of the EGM will be sent only through electronic mode to those Members whose e-mail address is registered with Depository Participants / Company / Registrar & Transfer Agent - KFin Technologies Limited (“**KFintech**”). The same will also be available on the Company’s website www.pcjeweller.com, websites of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and also on the website of KFintech at <https://evoting.kfintech.com>.

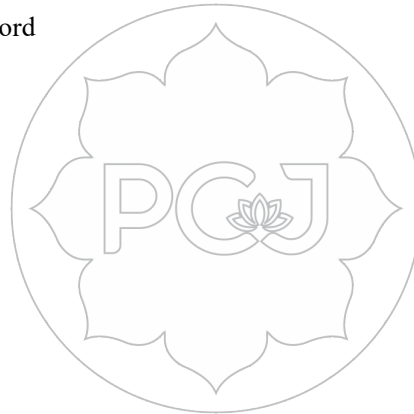
Notice of the EGM will be submitted with the exchanges in due course.

The Board meeting commenced at 7:00 P.M. and concluded at 7:53 P.M.

Kindly take the information on record

Thanking you,
For **PC Jeweller Limited**

(SANJEEV BHATIA)
Chief Financial Officer



PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



Annexure-I

Names of the Proposed Allottees of Fully Convertible Warrants

Sr. No.	Name(s) of the Proposed Allottees	Maximum no. of Warrants for the respective Allottee
A.	Promoter Group:	
1	New Track Garments Private Limited	8,00,00,000
2	Balram Garg (HUF)	3,50,00,000
3	Pooja Garg	3,50,00,000
	Total (A)	15,00,00,000
B.	Non-Promoters, Public:	
1	Elara India Opportunities Fund	5,45,00,000
2	Capri Global Holdings Pvt Ltd	5,25,00,000
3	Aries Opportunities Fund Ltd	5,05,00,000
4	Hawk Capital Pvt Ltd	2,00,00,000
5	Kanta Farms Private Limited	2,00,00,000
6	Prakash Mehta	1,00,00,000
7	Suresh Chand Garg	1,00,00,000
8	Rachit Poddar	75,00,000
9	Hello Money Advisors LLP	75,00,000
10	Griebs Commosales LLP	75,00,000
11	Riana Investments Pvt Ltd	51,00,000
12	Intellexs Investments Solutions Pvt Ltd	49,00,000
13	Suresh Chand Garg HUF	40,00,000
14	Sarveshwar Bhawan Edge LLP	35,00,000
15	Narender Agarwal	30,00,000
16	Johnsom and Andrew Properties Pvt Ltd	25,00,000
17	Infront Enterprises Pvt Ltd	25,00,000
18	Sahi Logistics and Infra Pvt Ltd	25,00,000
19	Thomson and Wyman Enterprises Pvt Ltd	25,00,000
20	Dikson Trading & Finance Co. Ltd	25,00,000
21	Duke Management Services Pvt Ltd	25,00,000
22	Ankita Singhania	25,00,000
23	Chandrakala Singhania	25,00,000
24	Dhanraksha Vincom Pvt Ltd	25,00,000
25	CKS Properties Pvt Ltd	25,00,000
26	Truquest Solutions LLP	25,00,000
27	Ashibhadarsh Ventures Pvt Ltd	25,00,000
28	Sandeip S Nagar	25,00,000
29	Viney Equity Market LLP	25,00,000
30	Naresh Mittal	25,00,000
31	Ashok Mittal	25,00,000
32	Shyam Sunder Garg HUF	20,00,000

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 - 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



33	Naresh Garg HUF	20,00,000
34	Jitin Garg HUF	20,00,000
35	Dinesh Garg HUF	20,00,000
36	Shyam Sunder Garg	20,00,000
37	Shantanu Investments Pvt Ltd	17,50,000
38	Priti Ashit Mehta	10,00,000
39	Vaishavi Sinha	10,00,000
40	Sambhavi Sinha	10,00,000
41	Paritosh Jain	10,00,000
42	Divyansh Jain	10,00,000
43	Shashi Sharma	10,00,000
44	FinMen Advisors Pvt Ltd	9,50,000
45	Nikita Agarwal	9,00,000
46	Vivek Garg	7,00,000
47	Vivek Garg HUF	7,00,000
48	Usha Garg	6,00,000
49	Haryana International Capital Finance Pvt Ltd	4,00,000
50	Khetan Developers Pvt Ltd	4,00,000
51	Yashraj Vyapaar Pvt Ltd	4,00,000
52	Gadaram Traders Pvt Ltd	4,00,000
53	Ishwar Gupta	3,75,000
54	Vikram Garg	3,75,000
55	Charu Garg	3,75,000
56	Vansh Garg	3,75,000
57	Ishwar Gupta and Sons HUF	3,75,000
58	Dharam Chand Gupta	2,75,000
59	Brij Bhushan Gupta	2,75,000
60	Ajay Kumar Gupta	2,70,000
61	Shruti Gupta	2,40,000
62	Shweta Mittal	2,15,000
63	Shagun Mittal	2,15,000
64	Chatali Mittal	2,15,000
65	Rekha	2,15,000
66	Tushar Gopalkrishna Agarwal	2,00,000
67	Ankita Jigar Thakkar	2,00,000
68	Sandeep Goyal	2,00,000
69	Vinod Bansal	2,00,000
70	Forum Harsh Shah	1,75,000
71	Maukunti Pujara	1,75,000
72	Harshil Shah	1,75,000
73	Archana Devi	1,75,000
74	Radhika Aggarwal	1,75,000
75	Rivoo Aggarwal	1,75,000
76	Muskan Jain	1,50,000

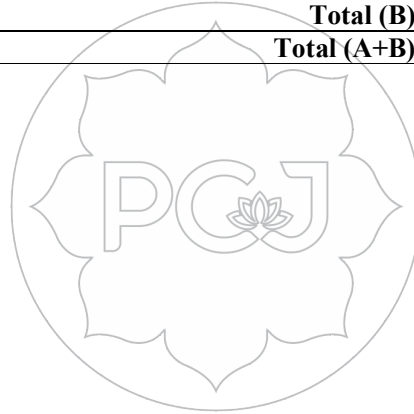
PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



77	Hemchand Jain	1,50,000
78	Drishti Jain	1,50,000
79	Ajay Kumar Jain	1,50,000
80	Madhu Jain	1,50,000
81	Suman Agarwal	1,40,000
82	Indu Gupta	1,40,000
83	Rajesh Rautela	1,00,000
84	Neena Jain	1,00,000
85	Gaurav Kumar Gupta	1,00,000
86	Vinita Garg	1,00,000
87	Rachit Capital Services Private Limited	1,00,000
88	Maya Devi	95,000
89	Raj Kumar Aggarwal	95,000
90	Yashank Gupta	95,000
91	Suhani Gupta	95,000
92	Arpan Modani	87,500
Total (B)		33,13,42,500
Total (A+B)		48,13,42,500



PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



Annexure-II

Details as required under Regulation 30 of the Listing Regulations read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential issue:

Sr. No.	Particulars	Disclosures																								
1	Type of securities proposed to be Issued	Fully Convertible Warrants (“Warrants”)																								
2	Type of issuance	Preferential Issue																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Up to 48,13,42,500 (Forty Eight Crore Thirteen Lakh Forty Two Thousand Five Hundred Only) Warrants at an issue price of ₹ 56.20 (Rupees Fifty Six and Paise Twenty Only) each to persons belonging to “Promoter Group” and “Non-Promoter, Public Category” for an amount aggregating up to ₹ 2705,14,48,500.																								
4	Name and number of the Investor(s)	As per the list attached as Annexure-I.																								
5	Issue price	₹ 56.20 per Warrant																								
6	Post allotment of securities - outcome of the subscription.	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="text-align: center;">Category</th> <th colspan="2" style="text-align: center;">Pre preferential issue</th> <th colspan="2" style="text-align: center;">Post preferential issue*</th> </tr> <tr> <th style="text-align: center;">No of Shares</th> <th style="text-align: center;">%</th> <th style="text-align: center;">No of Shares</th> <th style="text-align: center;">%</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Promoters and Promoter Group (A)</td> <td style="text-align: right;">25,38,01,596</td> <td style="text-align: right;">54.53</td> <td style="text-align: right;">40,38,01,596</td> <td style="text-align: right;">42.65</td> </tr> <tr> <td style="text-align: center;">Public (B)</td> <td style="text-align: right;">21,16,02,300</td> <td style="text-align: right;">45.47</td> <td style="text-align: right;">54,29,44,800</td> <td style="text-align: right;">57.35</td> </tr> <tr> <td style="text-align: center;">Total (A) + (B)</td> <td style="text-align: right;">46,54,03,896</td> <td style="text-align: right;">100.00</td> <td style="text-align: right;">94,67,46,396</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p>* Assuming full conversion of 48,13,42,500 Warrants proposed to be issued and allotted to Proposed Allottees in to 48,13,42,500 equity shares of the Company.</p>	Category	Pre preferential issue		Post preferential issue*		No of Shares	%	No of Shares	%	Promoters and Promoter Group (A)	25,38,01,596	54.53	40,38,01,596	42.65	Public (B)	21,16,02,300	45.47	54,29,44,800	57.35	Total (A) + (B)	46,54,03,896	100.00	94,67,46,396	100.00
Category	Pre preferential issue			Post preferential issue*																						
	No of Shares	%	No of Shares	%																						
Promoters and Promoter Group (A)	25,38,01,596	54.53	40,38,01,596	42.65																						
Public (B)	21,16,02,300	45.47	54,29,44,800	57.35																						
Total (A) + (B)	46,54,03,896	100.00	94,67,46,396	100.00																						
7	Intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment. Each Warrant shall carry a right to subscribe 1 (one) equity share per warrant, which may be exercised in one or more tranches, within 18 (eighteen months) from the date of allotment of such warrants. In the event that a Warrant holder does not exercise the Warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised Warrants shall lapse and the amount paid by that Warrant holder on such Warrants shall stand forfeited by the Company.																								
8	Nature of Consideration	Cash																								
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																								

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929