

09th September, 2024

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot C-1, `G' Block, ISB Centre, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Company Code No. NKIND

To, **BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001.

Company Code No. 519494

Dear Sir/Madam,

Sub: Copy of Newspaper Advertisement published with respect to dispatch of Notice to the 36th Annual General Meeting along with Annual Report for the year 2023-24.

In continuation to our letter dated 06th September, 2024, we are now submitting herewith copies of newspaper advertisement published in Financial Express (English) and Financial Express (Ahmedabad Edition) (Gujarati) on 07th September, 2024, regarding dispatch of notice for 36th Annual General Meeting and Annual Report for the year 2023-24 to shareholders via electronic mode (e-mail) on 04th September, 2024 along with information about the 36th Annual General Meeting of the Company to be held through Video Conferencing ('VC'/other Audio Visual Means ('OVAM') on 27th September, 2024, e-voting facility, Record Date & Book Closure Date and all other required information as provided under MCA Circular.

This is in terms of circular No. 20/2020 dated 5th May, 2020 issued by Ministry of Corporate Affairs ('MCA Circular') read with Regulation 30 and Regulation 47 of the SEBI (Listing Obligation and Disclosures Requirement) Regulations, 2015.

Kindly consider the same and take on your Record.

Yours faithfully, For N K INDUSTRIES LIMITED

HASMUKHBHAI K. PATEL DIN: 06587284 WHOLE TIME DIRECTOR

Registered Office: 7th Floor Popular House, Ashram Road Ahmedabad - 380 009.

Ph.: +91-79-6630 9999 Fax: 91-79-26589214 E-Mail:nkil@nkproteins.com

CIN NO.: L91110GJ1987PLC009905

Kadi - 382 715 Dist. Mehsana (N.G.) Tele: (02764) 242613, 263884 Fax: (02764) 263667

Email: nkilkadi@yahoo.co.in

Plant: 745, Kadi-Thor road



(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

# SPP POLYMER LIMITED

CIN: U15412DL2004PLC128666

Our Company was originally incorporated dated August 27, 2004 as "S.P.P. Food Products Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 27, 2004, issued by the Registrar of Companies, N.C.T. of Delhi & Haryana. The name of our company was changed to "SPP Polymer Private Limited". Consequent upon change of name a fresh Certificate of Incorporation dated May 12, 2023 was issued by Registrar of Companies, Delhi. Subsequently Our Company was (Please scan this QR Code converted from a private limited company to public limited company by resolution passed in the Extra-Ordinary General Meeting of the company dated August 24, 2023 and consequently, to view the Prospectus) the name of our Company was changed to "SPP Polymer Limited" and a fresh certificate of incorporation dated September 20, 2023 was issued to our Company by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U15412DL2004PLC128666. For details of change in name and registered office of our Company, please refer to section titled "Our History and Certain Other Corporate

Matters" beginning on page No. 120 of Prospectus. Registered office: Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Okhla Industrial Area Phase-i, Delhi-110020, India; Tel No.: +91 91 5944297751; | E-Mail: cs@spppolymer.com; | Contact Person: Chetna Shoor, Company Secretary and Compliance Officer Website: www.spppolymer.com; | Corporate Identity Number: U15412DL2004PLC128666

OUR PROMOTER: MR. DIPAK GOYAL, MR. MAHAVIR BAHETY, MR. LILADHAR MUNDHARA AND, MR. ASHA RAM BAHETY

# THE ISSUE

INITIAL PUBLIC ISSUE OF 41,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SPP POLYMER LIMITED ("SPP POLYMER" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 59/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 49/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,448.50/- ("THE ISSUE"), OF WHICH 2,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹59 /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹49 PER EQUITY SHARE AGGREGATING TO ₹123.90 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 39,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 59 /- PER EQUITY SHARE AGGREGATING TO ₹ 2.324.60/- LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.96 % AND 25.59 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 208 OF PROSPECTUS.

### The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 59 Each. The Issue Price is 5.9 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), THE ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-PAID-UP SHARE CAPITAL OF OUR COMPANY. ALL THE BIDDERS, SHALL PARTICIPATE IN THE ISSUE THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS BY PROVIDING DETAILS OF THEIR RESPECTIVE BANK ACCOUNT (INCLUDING UPIID FOR RIIS USING UPI MECHANISM) WHEREIN THE BID AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS THE CASE MAY BE, TO THE EXTENT OF RESPECTIVE BID AMOUNTS. FOR DETAILS PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 217 OF PROSPECTUS.

# FIXED PRICE ISSUE AT ₹ 59 PER EQUITY SHARE

MINIMUM APPLICATION OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

**ISSUE PROGRAMME** 

**ASBA** 

**ISSUE OPENS ON: TUESDAY, SEPTEMBER 10, 2024 ISSUE CLOSES ON: THURSDAY, SEPTEMBER 12, 2024** 

Simple, Safe, Smart way of \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking | Mandatory in public issue No cheque Application – Make use of it!!! the fund in the bank account, investors can avail the same. For details, check section on ASBA below. demand draft will be accepted UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to

the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 217 of the Prospectus. ASBA Forms can be downloaded from the websites of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link; www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY. WHICH IS EFFECTIVE FROM JULY 01. 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 217 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

**PROPOSED LISTING** 

**GENERAL RISK** 

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated July 10, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE"). DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 200 of the Prospectus.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK **EXCHANGE**)

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the NSE' on page 200 of the Prospectus.'

RISK IN RELATION TO THE FIRST ISSUE This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹ 10.00 per equity share and the issue price is 5.9 times of the face value. The Issue price (is determined by our company in consultation with the lead manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 76 of the Prospectus should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active and/or sustained trading in the equity shares of our company nor regarding the price at which the equity shares will be traded after listing.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 76 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Information" on page no. 20 and 142 respectively of the Prospectus. PRECAUTIONARY NOTICE TO INVESTORS

Investore are advised to read the Prospectus including the risk factors carefully before taking investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20. Specific attention of the investors is invited to the fact THAT ANY News/Advertisements/SMS/Messages/Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's Issue and about equity shares of our Company being available at premium and/or discount to the Issue Price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group, or Group Companies. ANY SUCH MESSAGES IN circulation is misleading and fraudulent advertisement and issued by a third party to sabotage the IPO, Our Company, or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group, or Group Companies and the intermediaries are not involved in any manner whatsoever.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY

For information on the main objects of the Company, please refer "History and Certain Corporate Structure" on page 120 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for Inspection" on page 259 of the Prospectus.

**LIABILITY OF MEMBERS** 

Liability of the Members of the Company is limited. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹1,800.00 lakhs divided into 1,80,00,000 Equity Shares of face value of ₹10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹1,124.12 Lakhs divided into 1,12,41,160 fully paid Equity Shares of ₹ 10/- each. Proposed post issue Equity paid up share capital will be ₹ 1,539.116 Lakhs divided into 1,53,91,160 Equity Shares of ₹ 10 /- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 46 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Mrs. Sunita Bajaj, Mrs. Priyanka Bajaj and Mr. Pulkit Bajaj are the original subscribers to the Memorandum of Association who subscribed 3,500 Equity Shares each respectively of ₹10/- each aggregating to 10,500 Equity Shares.

#### **CORRIGENDUM** In the Table Titled 'Tax Deducted at Source (TDS)' under Point (iii) of heading Litigations Against Our Company on page no. 187 of chapter titled "Outstanding Litigation And Material **Developments"** of prospectus, kindly consider the following changes:-(in Rupees)

Sr. No.	Financial Year	<b>Inserted as Total Default Amount</b>	Kindly Read as Total Default Amount
1.	Prior Year	1,13,672.58	1,13,680.00
2.	2020-21	2,199.00	2,200.00
3.	2021-22	3,602.80	2,310.00
4.	2022-23	10,843.50	7,640.00
5.	2023-24	2,87,126.16	80,480.00
6.	2024-25	1,170.00	1,170.00
	Total	2,07,480.00	2,07,480.00

2. In Risk Factor No. 1 below the table on page no. 20-21, under the Chapter titled "Risk Factors" of prospectus, kindly read ' \*The interest on the above stated amount is not included ' instead of ' \*The Above demand is showing as extinguished on the income tax website '.

This is with reference to Prospectus dated September 03, 2024 filed with Registrar of Companies, Delhi ("ROC"). SME Platform (NSE Emerge) of National Stock Exchange of India (NSE) and Securities and Exchange Board of India ("SEBI") in relation to the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the prospectus.

CORRIGENDUM.

**LEAD MANAGER OF THE ISSUE** INTERACTIVE FINANCIAL **SERVICES LIMITED** 

Address: office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad- 380015, Gujarat, India. **Tel No.:** 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in

Email: mbd@ifinservices.in nvestor Grievance Email: info@ifinservices.in **Contact Person:** Pradip Sandhir **SEBI Reg. No.:** INM000012856

**REGISTRAR TO THE ISSUE** KFINTECH KFIN TECHNOLOGIES LIMITED

SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally,

Hyderabad – 500 032, Telangana **Tel. Number:** +91 40 6716 2222 **Email Id:** spppolymer.ipo@kfintech.com Investors Grievance Id: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna

**AVAILABILITY OF APPLICATION FORMS** 

Application forms can be obtained from the Registered Office of SPP POLYMER LIMITED and the Lead Manager to the Issue Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of National Stock Exchange of India Limited and at the Designated Branches of SCSBs, the list of which is available on the website of National Stock Exchange of India Limited & Securities and Exchange Board of India.

**AVAILABILITY OF PROSPECTUS** 

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of our Company at www.spppolymer.com and also on website of Lead Manager at www.ifinservices.in.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 217 of the Prospectus.

# APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No.

INVESTOR MAY PLEASE NOTE THE PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS

**COMPLIANCE OFFICER OF THE ISSUER** Chetna Shoor, Company Secretary and Compliance Officer

**SPP POLYMER LIMITED** Address: Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Phase i.

New Delhi-110020 India | **Tel No.:** +91 5944297751; **Website:** www.spppolymer.com; | **E-mail:** cs@spppolymer.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 217 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 20 of the Prospectus before making any investment decision.

> **SPP Polymer Limited** On behalf of the Board of Directors

Date: September 07, 2024 Place: New Delhi

Dipak Goyal **Managing Director** DIN: 00232244

SPP POLYMER LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.spppolymer.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 20 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

🙉 ARYAMAN

# ARYAMAN FINANCIAL SERVICES LIMITED

CIN: L74899DL1994PLC059009

Regd Office: 102, Ganga Chambers, 6A/1, W.E.A., Karol Bagh, New Delhi - 110 005. Corporate Office: 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001. Tel.: 022- 6216 6999 | Fax: 022 - 2263 0434 | Email: info@afsl.co.in | Website: www.afsl.co.in

# NOTICE

Notice is hereby given that:

# A. ANNUAL GENERAL MEETING:

The Notice is hereby given that 30th Annual General Meeting ("AGM") of Aryaman Financial Services Limited ("the Company") is scheduled on Monday, September 30, 2024 at 11.00 A.M. through Video Conference (VC) / Other Audio-Visual Means (OAVM) to transact the business specified.

The Notice of AGM along with the Annual Report for the financial year (F, Y) 2023-24 will be sent to Members in electronic form to the Email-IDs registered with their Depository Participants (in case of electronic shareholding)/the company's Registrar and share transfer Agent (in case of physical shareholding). For members whose Email IDs are not registered, we request shareholders to update their email ids with the depositories/RTA as soon as possible. The Notice and Annual Report may also be accessed on the website of the company at www.afsl.co.in and website of National Securities Depository Limited ('NSDL') www.evoting.nsdl.com.

### B. REMOTE E-VOTING:

In compliance with the provision of Section 108 of the Companies Act, 2013 read with the rules made there under and Regulation 44 of the SEBI (Listing Obligations and Disclosure Regulrements) Regulations, 2015. The Company has offered remote e-voting facility for transacting the business through National Securities Depository Limited (NSDL) to enable the members to cast their votes electronically. Necessary arrangements have been made by the company with NSDL to facilitate e-voting. The details pursuant to the act are as under:

- The e-voting period will commence on Thursday, September 26, 2024 (9:00 A.M.) and ends on Sunday, September 29 2024 (5:00 P.M.) IST. Thereafter, the e-voting module will be disabled.
- The voting rights of Members shall be in proportion to their share of paid-up capital of the Company as on the cut-off date Monday, September 23, 2024. Once a vote is cast by the member, he/she shall not be allowed to change it subsequently.
- Any person who becomes a member of the Company after dispatch of Notice and holding shares as on cut-off date may write to NSDL on the e-mail ID i.e. evoting@nsdl.co.in requesting for the User ID and password. If the member is already registered with NSDL for e-voting, the member can use the existing User ID and Password for casting their vote through Remote e-voting. The detailed procedure pertaining to the User ID and Password is also provided in the Notice of the AGM

For more information, kindly refer Notice of the meeting available on the company's website and NSDL.

### C. BOOK CLOSURE:

Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and the Share Transfer books shall remain closed from Monday. 23 September 2024 to Sunday, 29 September 2024 (both days inclusive) for the purpose of 30th Annual General Meeting.

For Aryaman Financial Services Limited

Place: Mumbai Date: September 06th, 2024

Reenal Khandelwal Company Secretary & Compliance Officer

# ZENLABS ETHICA LIMITED

Regd. Office: Plot No. 194-195, 3rd floor, Industrial area, Phase II, Ram Darbar, Chandigarh - 160002. Tel: 0172-4651105, Email: queries@zenlabsethica.com

CIN: L74900CH1993PLC033112 | Website: www.zenlabsethica.com

NOTICE OF 31<sup>ST</sup> ANNUAL GENERAL MEETING, AND E-VOTING INFORMATION

### NOTICE IS HEREBY GIVEN THAT:

The 31"(Thirty First) Annual General Meeting (AGM) of Zenlabs Ethica Ltd will be held on Monday, the 30" day of September, 2024 at 11:30 a.m. IST at the registered office of the Company situated at Plot No. 194 -195, 3" Floor, Industria Area, Phase II, Ram Darbar, Chandigarh -160002, to transact the business, as set out in the Notice of AGM.

The Company has sent the Notice of the AGM along with the Annual Report for the financial year 2023-24 on Thursday, 05" September, 2024 only through electronic mode to those members whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agent, Bigshare Services India Private Limited ("RTA")/ Depositories.

The Notice of 31" AGM along with the Annual Report for the financial year 2023-24 are also available on the website of the Company at https://www.zenlabsethica.com and on the website of the stock exchange i.e., BSE Limited at www.bseindia.com Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration)

Rules 2014, as amended from time to time and 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 MCA Circulars, the Company is providing remote e-voting facility and e-voting facility at AGM, through electronic voting system of Central Depository Services (India) Limited (CDSL). The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the Company as on cut-off date i.e. 23" September, 2024.

The E-voting facility is being provided to the members whose names appear in the register of members or in the register of beneficial owners maintained by the depositories as on cut-off date i.e., Saturday, the 23" Day of the September, 2024 to exercise their right to vote by using e-voting facility at the AGM on any or all of the business specified in the Notice of

Date and time of Commencement and conclusion of Remote E-voting: Commencement: 26" September, 2024 (09.00 AM)

Conclusion : 29th September, 2024 (05.00 PM)

The Remote E-voting module shall be disabled for voting after 05.00 PM on Sunday, 29th September, 2024, once the vote on a resolution is cast by the member, he/she/shall not be allowed to change it subsequently.

Members who have cast their vote by remote e-voting prior to the AGM, may attend the AGM, but are not eligible to cast their vote again, Members who have not cast their vote through remote e-voting and are present at the AGM shall be eligible to cast their vote. In case of Voting by both the modes, vote casted through remote e-voting will be considered final.

Any person who becomes member of the Company after dispatch of Notice of the meeting and holding shares as on the cutoff date i.e. September 23, 2024 may follow the same instructions as mentioned in the notice of AGM for remote e-voting. It the member is already registered with CDSL for remote e-voting, he can use his existing User Id and password for casting vote through remote e-voting.

 In case of any queries relating to voting by electronic means, members may refer the Frequently Asked Questions ("FAQ") and e-voting manual available at download section of www.evotingindia.com or may write an email to helpdesk,evoting@cdslindia.com or call at 1800 22 55 33. Any queries/grievance relating to remote e-voting, shall be addressed to the Company's Registrar and Share Transfer Agent, Bigshare Services Pvt. Ltd, Bharat Tin Works Building, 1st Floor Opp. Vasant Oasis, Next to Keys Hotel Makwana Road, Andheri East, Mumbai 400059. Tel No. 022-62638200 Extn.-206, Fax 022-62638299. E-mail: investor@bigshareonline.com or rajesh@bigshareonline.com

Date: 07.09.2024 Place: Chandigarh For ZENLABS ETHICA LIMITED Manju Bala

Company Secretary & Compliance Officer



# N. K. Industries Limited

Registered Office: 7th Floor, Popular House, Ashram Road Ahmedabad - 380 009. Work: 745, Kadi-Thor road, Kadi - 382 715 Dist. : Mehsana (North Gujarat) E-mail: nkil@nkproteins.com, Web: www.nkindustriesItd.com CIN: L91110GJ1987PLC009905, Ph.: +91-79-6630 9999

# NOTICE OF THE 36" ANNUAL GENERAL MEETING, E-VOTING & BOOK CLOSURE

- NOTICE is hereby given that the 36th Annual General Meeting (AGM) of the Members of N.K. INDUSTIRES LIMITED ('th Company') will be held on Friday, 27th September, 2024 at 11:30 a.m through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM') facility, to transact the business as set out in the Notice of the 36° AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed there under and the SEBI (Listing Obligations and Disclosur Requirements) Regulations, 2015 ('LODR Regulations') read with General Circular Nos. 14/2020, 17/2020 and 20/2020 dated 8º April, 2020, 13º April, 2020 and 5º May, 2020, and Circular No. 02/2021 dated January 13, 2021 and Circular No. 2/2022 dated 5th May, 2022 (collectively referred to as "MCA Circulars"), issued by the Ministry of Corporate Affairs and Circular No SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2021/11 dated January 15, 2021 and Circular No. SEBI/HO/DDHS/DDHS Div2/P/CIR/2022/079 dated 3st June, 2022 issued by the Securities and Exchange Board of India ('SEBI Circular'), without the physical presence of the Members at a common venue.
- In terms of MCA Circulars and SEBI Circular, the Notice of the 36th AGM and the Annual Report 2023-24 including the Audited Financial Statements for the year ended 31" March, 2024 has been sent via email on 04" September, 2024, to those Members whose email address are registered/updated with the Company/ Depository Participants. The Notice of the 36" AGM and the Annual Report is also available on the website of the Company at www.nkindustriesltd.com, website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and NSE Limited at www.nseindia.com and the AGM Notice is also available on the website of National Securities and Depository Limited (NSDL) (e-voting agency of the Company) at www.evoting.nsdl.com.
- NOTICE is hereby further given that pursuant to Section 91 of the Companies Act, 2013 read with rules made there under and as per Regulation 42 of SEBI (LODR) Regulations, 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from Friday, 20th September, 2024 to Friday, 27th September, 2024 (both days inclusive), for the purpose of 36° AGM of the Company. The cut-off date / record date for the purpose of ascertaining the eligible shareholders to participate in the AGM, is Friday, 20th September, 2024.
- Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (LODR) Regulations, 2015, the Company is providing its members the 'Remote e-voting' facility provided by NSDL to cast their vote on all the resolutions set forth in the said Notice.
- The remote e-voting commences on Tuesday, 24th September, 2024 (9:00 a.m.) and ends on Thursday, 26th September, 2024 (5:00 p.m.). During this period members holding shares as on the cut-off date may cast their vote by remote e-voting before the AGM. The e-voting module shall be disabled by NSDL for voting thereafter. Additionally, the facility for e-voting shall also be made available at the AGM and the members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right to vote at the AGM. Members who have exercised their right to vote through remote e-voting may participate in the general meeting but shall not be allowed to vote again in the meeting.
- The voting rights of members shall be in proportion to the equity shares held by them in the paid up equity share capital of the Company as on the cut-off date i.e. Friday, 20<sup>th</sup> September, 2024. Any person, who is a member of the Company as on the cutoff date is eligible to cast vote electronically through remote e-voting or e-voting facility at the AGM on all the resolutions set forth in the Notice of AGM.
- Company and whose names appear in the list of beneficial owners maintained by depositories (CDSL & NSDL) as on cutoff date can exercise their voting rights by following the procedure as mentioned in the said Notice of AGM. . If you have any queries or issues regarding attending AGM & e-voting from the e-voting system, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.eservices.nsdl.com, under help section or write an email to

Those persons who have acquired shares and have become members of the Company after dispatch of notice of AGM by the

All grievances connected with the facility for voting by electronic means may be addressed to National Securities Depository Limited, Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013 or send an email to evoting@nsdl.co.in or call on (022) 48867000.

> By Order of the Board, For, N. K. Industries Limited

> > Ahmedabad

Date: 6" September, 2024 Place: Ahmedabad

evoting@nsdl.co.in or contact Ms. Pallavi Mhatre on 022 - 4886 7000.

Hasmukhbhai K Patel Whole Time Director (DIN: 06587284)

financialexp.epapr.in

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

# SPP POLYMER LIMITED

CIN: U15412DL2004PLC128666

Our Company was originally incorporated dated August 27, 2004 as "S.P.P. Food Products Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated August 27, 2004, issued by the Registrar of Companies, N.C.T. of Delhi & Haryana. The name of our company was changed to "SPP Polymer Private Limited". Consequent upon change of name a fresh Certificate of Incorporation dated May 12, 2023 was issued by Registrar of Companies, Delhi. Subsequently Our Company was (Please scan this QR Code converted from a private limited company to public limited company by resolution passed in the Extra-Ordinary General Meeting of the company dated August 24, 2023 and consequently, to view the Prospectus) the name of our Company was changed to "SPP Polymer Limited" and a fresh certificate of incorporation dated September 20, 2023 was issued to our Company by the Registrar of Companies, Delhi. The Corporate

Identification Number of our Company is U15412DL2004PLC128666. For details of change in name and registered office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 120 of Prospectus. Registered office: Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Okhla Industrial Area Phase-i, Delhi-110020, India; Tel No.: +91 91 5944297751; | E-Mail: cs@spppolymer.com; | Contact Person: Chetna Shoor, Company Secretary and Compliance Officer

#### Website: www.spppolymer.com; | Corporate Identity Number: U15412DL2004PLC128666 OUR PROMOTER : MR. DIPAK GOYAL, MR. MAHAVIR BAHETY, MR. LILADHAR MUNDHARA AND, MR. ASHA RAM BAHETY

#### THE ISSUE

INITIAL PUBLIC ISSUE OF 41,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SPP POLYMER LIMITED ("SPP POLYMER" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 59/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 49/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGRÈGATING TO ₹ 2,448.50/- ("THE ISSUE"), OF WHICH 2,10,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹59 /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹49 PER EQUITY SHARE AGGREGATING TO ₹123.90 WILL BE RESERVED FOR ISSUE WILL CONSTITUTE 26.96 % AND 25.59 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO.208 OF PROSPECTUS.

#### The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 59 Each. The Issue Price is 5.9 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), THE ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-PAID-UP SHARE CAPITAL OF OUR COMPANY. ALL THE BIDDERS, SHALL PARTICIPATE IN THE ISSUE THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS BY PROVIDING DETAILS OF THEIR RESPECTIVE BANK ACCOUNT (INCLUDING UPIID FOR RIIS USING UPI MECHANISM) WHEREIN THE BID AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS THE CASE MAY BE, TO THE EXTENT OF RESPECTIVE BID AMOUNTS. FOR DETAILS PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 217 OF PROSPECTUS.

### FIXED PRICE ISSUE AT ₹ 59 PER EQUITY SHARE

MINIMUM APPLICATION OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

**ISSUE PROGRAMME** 

ISSUE OPENS ON: TUESDAY, SEPTEMBER 10, 2024 ISSUE CLOSES ON: THURSDAY, SEPTEMBER 12, 2024

ASBA

Simple, Safe, Smart way of Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking Mandatory in public issue No cheque Application - Make use of it!!! the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

UPI – Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 217 of the Prospectus. ASBA Forms can be downloaded from the websites of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link; www.sebi.gov.in

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS

FOR MORE DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 217 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/ REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

### PROPOSED LISTING

 $The \ Equity \ Shares \ offered \ through \ the \ Prospectus \ are \ proposed \ to \ be \ listed \ on \ the \ SME \ Platform \ of \ National$ Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated July 10, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document fo listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

# DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

investors may refer to the entire "SEBI Disclaimer Clause" on page 200 of the Prospectus

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However,

#### DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK **EXCHANGE)**

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the NSE' on page 200 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹ 10.00 per equity share and the issue price is 5.9 times of the face  $value. \ The \ Issue \ price \ (is \ determined \ by \ our \ company \ in \ consultation \ with \ the \ lead \ manager) \ as \ stated \ in \ the$ chanter titled on "Basis for Issue Price" beginning on page no. 76 of the Prospectus should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active and/or sustained trading in the equity shares of our company nor regarding the price at which the equity shares will be traded after listing.

GENERAL RISK Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment

Sr. No. | Financial Year | Inserted as Total Default Amount | Kindly Read as Total Default Amount

2,199.00

3,602.80

10,843.50

1.170.00

2,87,126.16

2,07,480.00

Developments" of prospectus, kindly consider the following changes:-

decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy of adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 20 of the Prospectus.

#### CREDIT RATING: This being the issue of Equity Shares, no credit rating is required

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 76 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Information" on page no. 20 and 142 respectively of the Prospectus PRECAUTIONARY NOTICE TO INVESTORS

Investore are advised to read the Prospectus including the risk factors carefully before taking investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20. Specific attention of the investors is invited to the fact THAT ANY News/Advertisements/SMS/Messages/Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's Issue and about equity shares of our Company being available at premium and/or discount to the Issue Price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group, or Group Companies. ANY SUCH MESSAGES IN circulation is misleading and fraudulent advertisement and issued by a third party to sabotage the IPO, Our Company, or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group, or Group Companies and the intermediaries are not involved in any manner whatsoever.

#### INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY

For information on the main objects of the Company, please refer "History and Certain Corporate Structure" on page 120 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for Inspection" on page 259 of the Prospectus

#### LIABILITY OF MEMBERS Liability of the Members of the Company is limited.

# AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹1,800.00 lakhs divided into 1,80,00,000 Equity Shares of face value of ₹ 10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹ 1,124.12 Lakhs divided into 1,12,41,160 fully paid Equity Shares of ₹ 10/- each. Proposed post issue Equity paid up share capital will be ₹ 1.539.116 Lakhs divided into 1.53.91.160 Equity Shares of ₹ 10 /- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 46 of the Prospectus.

#### NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Mrs. Sunita Baiai, Mrs. Privanka Baiai and Mr. Pulkit Baiai are the original subscribers to the Memorandum of Association who subscribed 3,500 Equity Shares each respectively of ₹ 10/- each aggregating to 10,500

# **CORRIGENDUM**

1. In the Table Titled 'Tax Deducted at Source (TDS)' under Point (iii) of heading Litigations Against 2. In Risk Factor No. 1 below the table on page no. 20-21, under the Chapter titled "Risk Factors" of Our Company on page no. 187 of chapter titled "Outstanding Litigation And Material prospectus, kindly read ' \*The interest on the above stated amount is not included ' instead of ' (in Rupees) \*The Above demand is showing as extinguished on the income tax website!

> This is with reference to Prospectus dated September 03, 2024 filed with Registrar of Companies, Delhi ("ROC"), SME Platform (NSE Emerge) of National Stock Exchange of India (NSE) and Securities and Exchange Board of India ("SEBI") in relation to the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the prospectus.

> INVESTOR MAY PLEASE NOTE THE PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM

# **LEAD MANAGER OF THE ISSUE**

Prior Year

2021-22

2022-23

2023-24

2024-25

Total

3.

4.

5.

6.

### INTERACTIVE FINANCIAL **SERVICES LIMITED**

Address: office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad- 380015, Gujarat, India. Tel No.: 079 4908 8019 (M) + 91 - 9898055647

Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradio Sandhir

#### **REGISTRAR TO THE ISSUE** KFINTECH KFIN TECHNOLOGIES LIMITED

2.310.00

7,640.00

80,480.00

1,170.00

2,07,480.00

SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad – 500 032. Telangana Tel. Number: +91 40 6716 2222

Email Id: spppolymer.ipo@kfintech.com Investors Grievance Id: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna

#### AVAILABILITY OF APPLICATION FORMS Application forms can be obtained from the Registered Office of SPP POLYMER LIMITED and the Lead

SEBI Reg. No.: INM000012856

Manager to the Issue Interactive Financial Services Limited, Application forms shall be available at selective location of Registered Brokers. Bankers to the Issue. RTA and Depository Participants. Application Forms can be obtained from the website of National Stock Exchange of India Limited and at the Designated Branches of SCSBs, the list of which is available on the website of National Stock Exchange of India Limited & Securities and Exchange Board of India.

### AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are  $advised \ to \ refer \ to \ the \ Prospectus \ and \ the \ Risk \ Factors \ contained \ therein, before \ applying \ in \ the \ Issue. \ Full$ copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of our Company at www.spppolymer.com and also on website of Lead Manager at www.ifinservices.in.

# APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on

# APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No.

# COMPLIANCE OFFICER OF THE ISSUER

Company Secretary and Compliance Officer **SPP POLYMER LIMITED** 

Address: Bearing No DPT212, DLF Prime Tower, Okhla Industrial Estate, Phase i, New Delhi-110020 India | Tel No.: +91 5944297751;

Website: www.spppolymer.com; | E-mail: cs@spppolymer.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the

Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the procedure to be followed for applying

through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page Sponsor Banker/Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 20 of

the Prospectus before making any investment decision.

**SPP Polymer Limited** On behalf of the Board of Directors

Dipak Goval

Managing Director

Date: September 07, 2024 Place: New Delhi

DIN: 00232244

SPP POLYMER LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.spppolymer.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 20 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be Issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.



Date: 05.09.2024

## Scooters India Limited

(A Government of India Enterprise). CIN: L25111UP1972G0I003599
1st Floor of 3/481, Vikalp Khand Gomti Nagar Lucknow UP 226010, India Telephone No. 0522-3119593

### NOTICE FOR 52<sup>nd</sup> ANNUAL GENERAL MEETING

Notice is hereby given that the 52nd Annual General Meeting of the Company will be held on Friday, the 27th day of September 2024 at12:30 PM held through Video Conferencing ("VC") / Other Audio-Visual Means("OAV") to transact the businesses set out in the notice dated September 04,2024 in compliance with the General Circular No.14/2020 dated April 8, 2020, No.17/2020 dated April 13, 2020, No.20/2020 dated May 5, 2020, No.02/2021 dated January 13, 2021, No.21/2021 dated December 14, 2021, No.02/2022 dated May 5,2022, and other applicable circulars in the Ministry of Corporate Affairs (collectively referred to as ('MCA Circulars') and applicable provisions of Companies Act, 2013.

Notice of the meeting setting out the resolutions proposed to be transacted thereat alongwith the Audited financial statements for the year ended on March 31, 2024, Auditors' Report and Directors' Report as of that date, has been sent to all the Members of the Company whose email addresses are registered with the Company / Depository Participant(s). The aforesaid documents will also be available on the Company's website at www.scootersindialimited.com and on the website of the Company's Registrar and Transfer Agent, Skyline Financial Services Private Limited ("Skyline"), at <a href="https://skylinerta.com">https://skylinerta.com</a> respectively. The detailed instructions to the members for registration of their email address, manner of participating in the 52nd AGM through Video Conferencing ("VC") / Other Audio-Visual Means ("OAV") including the manner of e-voting is set out in the

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20of the Companies (Management and Administration) Rules 2014, the Company is providing remote e-voting facility to its members to exercise their right to vote on there solutions proposed to be transacted at the 52nd Annual General Meeting. The Company has arranged a remote e-voting facility through Central Depository Services (India) Limited ("CDSL" <a href="https://www.evotingindia.com/">https://www.evotingindia.com/</a>. Members may use their login Credentials provided in the notice of AGM for casting their votes electronically.

A member whose name appears in the register of members as of cut-off date i.e. September 20, 2024, shall be entitled to avail of the facility of remote e-voting as well as voting at the general meeting. Any person who becomes a member of the Company after dispatch of the Notice of the meeting and holding shares on September 20, 2024, if already registered with through Skyline Financial Services Private Limited ("Skyline"), can use their existing inducing states of represented a 2,024, if already registered with industry system interiors a services in waterimed. (Synthetry, and it is executed to synthetry and its executed to synt or by sending a request at compliances@skylinerta.com latest by 5:00 p.m. on September 26, 2024.

The remote e-voting facility shall commence on Tuesday, September 24, 2024, at 09:00 AM and ends on Friday, September 26, 2024, at 5:00 P.M The remote e-voting will be disabled by thee-voting agency (CDSL) after the said date and time

The Company has appointed Mr. Amit Gupta, Practising Company Secretary, Lucknow as the scrutinizer to scrutinize the e-voting process in a fair an

Incase shareholders/ members have any queries regarding e-voting they may refer the Frequently Asked Questions ('FAQs') and e-Voting manua available at <a href="https://www.evotingindia.com/">https://www.evotingindia.com/</a>, under Help section or send an email to <a href="helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact Mr. Nitin Kunder (022-23058738) or Mr. Rakesh Dalvi (022-23058542) or at the Company Secretary at sscootersindia@gmail.com Tel: +91 0522-3178490.

It is hereby informed that pursuant to the requirement of Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and

By the order of the Board oters India Limited (Navin Kaul)

Chairman & Managing Director DIN - 10604669

# સાવકા બિઝનેસ મશીન્સ લિ.

Regd.ઓફિસ: 45, ચીનુભાઈ ટાવર, હેન્ડલૂમ કાઉસ સામે, આશ્રમ રોડ, અમદાવાદ-380009, ગુજરાત, ભારત મો.: 91-7926587363 વેબસાઈટ: www.sawacabusiness.com. ઈ-મેલ: sawacabusiness@yahoo.com.

# 30મી વાર્ષિક સામાન્ય સભા અને ઈ-વોટિંગની માહિતીની સુચના

અહીંથી નોટિસ આપવામાં આવે છે કે કંપનીની ત્રીસ્મી વાર્ષિક સામાન્ય સભા ( એજીએમ) શનિવાર, ર8 મી, સપ્ટેમ્બર, ર૦૨૪ને બપોરે 1 વાગ્યે વિડીયો કોન્ફરન્સિંગ ( "વીસી) / અન્ય ઓડિયો વિઝ્યુઅલ માધ્યમ ("ઓએવીએમ") દ્વારા એજીએમની નોટિસમાં જણાવેલા ઠરાવને મંજુર કરવા માટે યોજાશે. કંપનીએ નાણાકીય વર્ષર૦ર૩-ર૪ ના વાર્ષિક અહેવાલ સાથે એજીએમની નોટિસ, કઠ્ઠી સપ્ટેમ્બર, ૨૦૨૪ માત્ર ઇલેક્ટ્રોનિક મોડ દ્વારા એવા સભ્યોને મોકલી છે જે મના ઇ- મેલ આઇડી કંપની/ડિપોઝિટરીઝમાં નોંધાયેલા હતા. આ નોટિસ કોર્પોરેટઅફેર્સ મંત્રાલય (એમસીએ) દ્વારા પમે, ૨૦૨૦ના રોજ બહાર પાડવામાં આવેલા પરિપત્રો અનુસાર, તેના સાથે વાંચવામાં આવેલ ૦૮ એપ્રિલ, ૨૦૨૦, ૧૩ એપ્રિલ, ૨૦૨૦, ૧૩ જાન્યુઆરી, ૨૦૨૧, ૦૮ ડિસેમ્બર, ૨૦૨૨, ૦૫ મે, ૨૦૨૨, ૨૮ ડિસેમ્બર, ૨૦૨૨ અને ૨૫ સપ્ટેમ્બર, ૨૦૨૩ના પરિપત્રો અને સેબીના પરિપત્રો તારીખ વરમે, ૨૦૨૦, વપ જાન્યુઆરી, ૨૦૨વ, વડમે, ૨૦૨૨, ૦૫ જાન્યુઆરી, ૨૦૨૩ અને ૦૭ ઓક્ટોબર, ૨૦૨૩ને અનુ સંધાનમા રાખીને મોકલવામાં આવી છે.

કંપની ઝએક્ટ, ર૦૧૩ની કલમ ૧૦૮ અને કંપની (મેનેજમેન્ટ અને એડમિનિસ્ટ્રેશન) નિયમો, ર૦૧૪ના નિયમ ર૦ના સુધારા મુજબ અને સેબી (એલોડીઆર) રેગ્યુલેશન, ર૦૧૫ના રેગ્યુલેશન ૪૪ અને ઇન્સ્ટિટ્યૂટ ઓફ કંપની સેક્રેટરીઝના સામાન્ય સભાના સેક્રેટરિયલ સ્ટાન્ડર્ડ્સ ("એસએંસર")ની જોગવાઈ પ્રમાણે સભ્યોને નોટિસમાં દર્શોવલ તમામ ઠરાવો પર તેમ નામ તઆપવા માટે સેન્ટ્રલ ડિપોઝિટરી સર્વિસીસ (ઇન્ડિયા) લિમિટેડ દ્વારા પૂરી પાડવામાં આવેલ ઇલેક્ટ્રોનિક વોટિંગ સિસ્ટમ (ઇ-મતદાનના) સુવિધા આપવામાં આવી છે. મતના અધિકારો સભ્યો પાસે રહેલા ર૧ સપ્ટેમ્બર, ૨૦૨૪ની સ્થિતિ મુજબ ના શેરની સંખ્યાના આધારે ગણવામાં આવશે. કંપનીઝ એક્ટ, ર૦૧૩ની જોગવાઈઓ અને તે હેઠળ ઘડાયેલા નિયમો મુંજબ જરૂરી વિગતો નીચે

- વ. બુક ક્લોશૃર કરવાનો સમયગાળો રર સપ્ટેમ્બર, ૨૦૨૪ થી ૨૮ સપ્ટેમ્બર, ૨૦૨૪ (બંને દિવસો સહિત) સુધી રહેશે; ર. રિમોટ ઈવોટીંગ ૨૫, સપ્ટેમ્બર, ૨૦૨૪ ને ૦૯:૦૦ વાગે શરુ થશે અને ૨૭ સપ્ટેમ્બર, ૨૦૨૪, ૦૫:૦૦ વાગે પૂર્ણ થશે;
- 3. ઈ-મતદાનના હકદારોનો હક નક્કી કરવા માટે નીકટ-ઓફ તારીખ રવ સપ્ટેમ્બર, ર૦૨૪ છે;
- ૪. ઉપર આપેલવોટિંગના સમયગાળા પછી સભ્યોને રિમોટઇ-વોટિંગ દ્વારા મત આપવાની મંજૂરી આપવામાં આવશે નહીં;
- પ. કંપની એએજીએમની નોટિસ ઇમેલ કર્યા પછી કંપનીના શેર પ્રાપ્તકરનાર અનેકટ-ઓફ તારીખે જેમના પાસે શેર હશે તે પોતાનો ઈ- મતદાનનો ફક મેળવવા એજીએમની નોટિસમાં આપેલી પ્રક્રિયાથી મેળવી શકે છે;
- g. ઈ-મતદાન એજીએમ દરમિયાન પણ ઉપલબ્ધ રહેશે,જે સભ્યો એજીએમ પહેલા ઈ-મતદાન કરી તેમનો મત આપ્યો હોય તેઓ ("વીસી/ઓએવીએમ") થી એજીએમમાં હાજર રહી શકશે પણ ફરીથી મત આપી શકશે નહી;
- ૭. બોર્ડએ M/s.મુકેશ એચ. શાહ & કો., કંપની સેક્રેટરીઝને ઈ-મતદાનના નાસ્ક્રુટિનાઇઝર તરીકે નિયુક્ત કરેલ છે. તેઓ એચેરમેનને ઈ-મતદાનનં પરિણામ આપવાનં રહેશે;
- ૮. જો શેરધારકોને ઈ-વોર્ટિંગ સંબંધિત કોઈ પ્રશ્નો દોય, તો તેઓ www.evotingindia.com ઉપર દેલ્પ વિભાગમાં ઉપલબ્ધ FAQs રીકર કરે અથવા તો helpdesk.evoting@cdslindia.comપર ઈ-મેલ મોકલી શકે છે તથા ૦૨૨-ર૩૦૫૮૫૪૨/૪૩ અથવા ૧૮૦૦ રર ૫૫ ૩૩ ૫૨ સંપર્ક પણ કરી શકે છે.

स्थण:- अमहावाह નિયામક મંડળના આદેશથી, સાવકા બિઝનેસ મશીન્સ લિ. લિ. માટે, તારીખ:- 06મી સપ્ટેમ્બર, 2024 ્સહી/- શીતલ સતીષકુમાર શાહ, ચેરમેન અને મેનેજિંગ ડિરેક્ટર (દિન: ૦૨૧૪૮૯૦૯ )



# એન. કે. ઇન્ડસ્ટ્રીઝ લિમિટેડ

૩૬મી વાર્ષિક સામાન્ય સભા, ઈ-વોટિંગ અને બુક ક્લોઝરની સ્**યના** 

# સૂચના અઠીંથી આપવામા આવી છે કે એન કે ઇન્ડસ્ટ્રીઝ લિમિટેડ ('કંપની') ના સભ્યોની ૩૬મી વાર્ષિક સામાન્ય સભા (એજીએમ) શુક્રવાર

- તારીખ ર૭મી સપ્ટેમ્બર, ૨૦૨૪ ના સ્વારે ૧૧:૩૦ વાગે વિડીઓ કૉફેરેનસિંગ ('વીસી')/અન્ય ઓડિયો વિડીઓ માધ્યમ ('ઓએવીએમ') સુવિધ દ્વારા યોજાશે, કંપની અધિનિયમ, ૨૦૧૩ ની લાગુ જોગવાઈઓ તથા તેના અંતર્ગત બનાવેલા નિયમો તેમજ સેબી (એલઓડીઆર) નિયમો ૨૦૧૫ અને મિનિસ્ટ્રી ઓફ કોર્પોરેટ અફેર્સના પરિપત્ર નં. ૧૪/૨૦૨૦ તા ૮મી એપ્રિલ, ૨૦૨૦ પરિપત્ર નં. ૧૭/૨૦૨૦ તા ૧૩મી એપ્રિલ ૨૦૨૦, પરિપત્ર નં.૨૦/૨૦૨૦ તા ૫મી મે, ૨૦૨૦ પરિપત્ર નં. ૦૨/૨૦૨૧ તા ૧૩મી જાન્યુઆરી, ૨૦૨૧ અને પરિપત્ર નં.૨/૨૦૨૨ તા ૫મી મે, ૨૦૨૨ (**સામૃહિક રીતે** "MCA **પરિપત્ર" તરીકે ઓળખવામાં આવે છે)** તથા સેક્યુરિટીઝ અને એક્સચેન્જ બોર્ડ ઓફ ઇન્ડિયાના ૧૨મી મે, ૨૦૨૦ ના પરિપત્ર નં. સેબી/ એચઓ/ સીઅફડી/ સીએમડી૧/ સીઆઈઆર/ પી/ ૨૦૨૦/ ૭૯, પરિપત્ર સેબી/ એચએ/ સીઅફડી/ સીએમડી૧/ સીઆઈઆર/ પી/ ૨૦૨૧/ ૧૧, તા ૧૫મી જાન્યુઆરી, ૨૦૨૧, અને પરિપત્ર નં સેબી/એયઓ/ડીડીએયએસ/ડીડીએયએસ\_ ડીવીર/સીઆઈઆર /પી/૨૦૨૨/ ૦૭૯, તા ૦૩ જૂન, ૨૦૨૨ અન્યવે ૩૬મી એજીએમની સંચનામાં નિર્ધારિત મુજબ, વ્યવહાર કરવા, સામાન્યે સ્થળે સભ્યોની શારીરિક હાજરી વિના ચોજાશે.
- એમસીએ પરિપત્ર અને સેબીના પરિપત્ર અનુસાર ૩૬મી એજીએમની સૂચના અને ૩૧મી માર્ચ, ૨૦૨૪ ના રોજ પુરા થયેલા વર્ષના નાણાકીય નિવેદનો સહીત નાણાકીય વર્ષ ૨૦૨૩ -૨૪ માટેનો વાર્ષિક અહેવાલ એવા સભ્યો ને તા. ૪ સપ્ટેમ્બર, ૨૦૨૪ ના રોજ મોકલવામાં આવેલ છે, જેમના ઇમેઇલ સરનામાં કંપની / ડિપોઝિટરી સહભાગિયો સાથે રજીસ્ટર/ અપડેટ કરેલ છે. 3 કમી એજીએમની સૂચના અને વાર્ષિક અહેવાલ કંપની ની વેબસાઈટ <u>www.nkindustriesltd.com</u> પર, સ્ટોક એક્સચેન્જ એટલે કે બીએસઇ લિમિટેડ ની વેબસાઈટ <u>www.bseindia.com</u>.અને એનએસઈ ની વેબસાઈટ <u>www.nseindia.com</u> પર ઉપલબ્ધ છે. અને એજીએમ નોટિસ નેશનલ સિક્યોરિટીઝ ડિપોઝિટરી લિમિટેડ (એનએસડીએલ) (કંપની ની ઈ-વોટિંગ એજેન્સી) ની વેબસાઈટ www.evoting.nsdl.com પર પણ ઉપલબ્ધ છે. આથી એવી પણ નોટિસ આપવામાં આવે છે કે કંપની અધિનિયમ, ૨૦૧૩ ની કલમ- ૯૧ તથા તેના અંતર્ગત બનાવેલા નિયમો તેમજ સેબી
- (એલઓડીઆર) નિયમો. ૨૦૧૫ના નિયમ ૪૨ અન્વયે કંપની ના સભ્યોના ૨જાસ્ટર તથા શેર ટાન્સકર બક્સ શકવાર. તા. ૨૦ મી સપ્ટેમ્બર ૨૦૨૪ થી લઈને શક્રવાર, તા. ૨૭ મી સપ્ટેમ્બર, ૨૦૨૪ સધી (બંને દિવસો સહિત) ૩૬મી એજએમના કામકાજ માટે બંધ રહેશે. એજએમમાં ભાગ લેવા માટે લાયક શેર હોલ્ડરોની ખાતરી કરવા અને ડિવિડન્ડની યુકવણી કરવા માટે, જો એજીએમમાં મંજૂરી મળી હોય તો શુક્રવાર, તા ર૦મી સપ્ટેમ્બર, ૨૦૨૪ ની કટ-ઓફ ડેટ/ રેકોર્ડ ડેટ રહેશે.
- . કંપની અધિનિયમ, ૨૦૧૩ ની કલામ ૧૦૮ તથા (મેનેજમેન્ટ અને એડમિનિસ્ટ્રેશન) નિયમો, ૨૦૧૪ ના નિયમ ૨૦ તેમજ સેબી (એલઓડીઆર) નિયમો ૨૦૧૫ નિયમ ૪૪ અન્વયે કંપની તેના સભ્યોને નોટિસ માં જણાવેલ ઠરાવો ઉપર મત આપવા માટે "રિમોટ ઈ-વોટિંગ" ની સુવિધા આપે છે.
- . રિમોટ ઈ-વોટિંગ મંગળવાર, તા. ૨૪ મી સપ્ટેમ્બર, ૨૦૨૪ (સવારે ૯:00 કલાકે) થી શરુ થાય છે, અને ગુરુવાર, ૨૬ મી સપ્ટેમ્બર, ૨૦૨૪ (સાંજે પ:00 કલાકે) સમાપ્ત થાય છે. આ સમય દરમિયાન કટ-ઓફ ડેટ પ્રમાણે શેર ધરાવતા સભ્યો એજીએમ સમક્ષ રિમોટ ઈ-વોટિંગ દ્વારા પોતાનો મત આપી શકે છે. ઈ-મતદાન મોડ્યલ ત્યારબાદના મતદાન માટે બંધ કરવામાં આવશે. વધમાં. ઈ-મતદાન માટેની સવિધા એજએમ પર પણ ઉપલબ્ધ કરવામાં આવશે. વધમાં. ઈ-મતદાન માટેની સવિધા એજએમ પર પણ ઉપલબ્ધ કરવામાં આવશે અને મિટિંગ માં ઠાજર રઠેલા સભ્યો કે જેમને રિમોટ ઈ-મતદાન દ્વારા પોતાનો મત આપ્યો નથી. તેઓ એજાએમ પર તેમના મતના અધિકાર નો ઉપયોગ કરી શકશે. રિમોટ ઈ-વોટિંગ દ્વારા તેમના મતના અધિકાર નો ઉપયોગ કરનારા સભ્યો સામાન્ય સભામાં ભાગ લઇ શકે છે પરંતુ મિટિંગમાં ફરીથી મત આપવાની મંજરી આપવામાં આવશે નહિ.
- સભ્યો ના મત આપવાના અધિકાર કંપની ના પેઈડ અપ ઇકવીટી શેર મૂડીમાં, શુક્રવાર, તા. ૨૦મી સપ્ટેમ્બર, ૨૦૨૪ ના રોજ તેમની પાસે ઇકવીટી શેર ના પ્રમાણમાં રહેશે. કોઈપણ વ્યક્તિ, જે સભ્ય છે કટ-ઓફ ડેટ મુજબની કંપનીની એજીએમ સૂચનામાં રજુ કરેલા તમામ ઠરાવો રિમોટ ઈ-વોટિંગ અથવા એજીએમ પર ઈ-મતદાન દ્વારા મત આપવા માટે પાત્ર છે.
- ૭. કંપની દ્વારા એજીએમની નોટિસ મોકલાયા બાદ શેર હસ્તગત કર્યા હોય અને કંપનીના સભ્યો બન્યા હોય તેમજ કટ-ઓફ ડેટ સુધીમાં ડિપોઝિટરીઝ (સીઈડીએસએલ અને એનએસડીએલ) દ્વારા જાળવવામાં આવતા સ્ટેટમેન્ટ ઓફ બેનિફિશિયલ ઓનર્સ ના નામ ધરાવતાં હોય તેવી વ્યક્તિ એજએમની નોટિસમાં દર્શાવેલી પુક્રિયા બાદ ઈ-વોટિંગ દ્વારા તેમના મતાધિકારનો ઉપયોગ કરી શકશે.
- જો તમને ઈ-વોટિંગ સિસ્ટમમાંથી એજીએમ અને ઈ-વોટિંગમાં ફાજરી આપવા અંગે કોઈ પ્રશ્નો અથવા સમસ્યાઓ ફોય, તો તમે www.eservices.nsdl.com પર ઉપલબ્ધ વારંવાર પૂછાતા પ્રશ્નો ("FAQs") અને ઈ-વોટિંગ મેન્યુઅલનો સંદર્ભ લઈ શકો છો. સહ્યય વિભાગ હેઠળ અથવા evoting@nsdl.co.in પર ઇમેઇલ લખો અથવા 022 - 4886 7000 પર સુશ્રી પલ્લવી મ્હાત્રેનો સંપર્ક કરો.
- . ઇલેક્ટ્રોનિક માધ્યમથી મતદાન માટેની સુવિધા સાથે જોડાચેલી બધી ફરિયાદોનું નિવારણ કુ. પલ્લવી મ્હાત્રે, નેશનલ સિક્ચોરિટીઝ ડિપોઝિટરી લિમિટેડ (એનએસડીએલ) ને, ટ્રેડ વર્લ્ડ, એ વિંગ, યોથો માળ, કમલા મિલ્સ કમ્પાઉન્ડ, લોઅર પરેલ, મુંબઈ -૪૦૦૧૩ ઉપર અથવા evoting@nsdl.co.in પર ઇમેઇલ મોકલો અથવા ૦૨૨ ૪૮૮૬૭૦૦૦ સંપર્ક કરો.

સ્થળ: અમદાવાદ તારીખ: ૬, સપ્ટેમ્બર, ૨૦૨૪

બોર્ડના આદેશથી એન કે ઇન્ડસ્ટ્રીઝ લિમિટેડ વતી નામઃ હસમુખભાઈ પટેલ ૅહોદ્દો: ડિરેક્ટર