

04th January 2025

To,
The Listing Department,
Bombay Stock Exchange Limited,
Floor 25, P.J.Towers,
Dalal Street,
Mumbai-400001.

Ref: Security Code: 523483

Subject: Intimation of Change in Terms of Allotment of Preference Shares

Dear Sir/Madam,

We, Pacific Industries Limited hereby intimate that M/s Ojaswi Marbles & Granites Private Limited had allotted preference shares to our subsidiary company, Saha Coloured & Flavour Spirit Manufacturer Private Limited (now merged with M/s Gist Minerals Technologies Limited, "GIST") in 2015. Recently M/s Ojaswi Marbles & Granites Private Limited has extended the time limit for the redemption or conversion of the 5% Convertible Redeemable Preference Shares ("CRPS") from 9 years to 19 years from the date of allotment.

We have taken note of this change and have verified the necessary documents. Please take note of this in your records.

Thanking You
Yours faithfully,

For PACIFIC INDUSTRIES LIMITED

Sachin Shah
Company Secretary

Encl:

- Copy of intimation received from Gist Minerals Technologies Limited

GIST MINERALS TECHNOLOGIES LIMITED

CIN :- U14290RJ2016PLC094341

Registered Office:- Village Bedla, Udaipur, Rajasthan, India, 313001

E-Mail ID: gistmineralstechnologiesltd@rediffmail.com, Phone: 0294-2440933

03rd January 2025

To,

The Board of Directors of
Pacific Industries Limited
Office: Village Bedla, Udaipur-313001 (Raj.)

Subject: Intimation of Acceptance of Change in Terms of Preference Shares

Dear Sir,

We refer to the Notice of the Extraordinary General Meeting (EGM) dated 05.12.2024 from Ojaswi Marbles & Granites Private Limited, informing us about the change in the extension of the time limit for the redemption or conversion of the 5% Convertible Redeemable Preference Shares ("CRPS") allotted to us. The new time limit has been extended from 9 years to 19 years from the date of allotment.

We are pleased to inform you that we have accepted the revised terms. After verifying the necessary documents, we have confirmed our acceptance with Ojaswi Marbles & Granites Private Limited.

Please take note of this intimation and update your records accordingly.

Thank you,

For Gist Minerals Technologies Limited



ANKIT AGARWAL
DIRECTOR
DIN: 00386377