



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

**Date: October 28, 2024**

To,  
The Corporate Relations Department,  
BSE Limited,  
PJ Tower, Dalal Street, Fort,  
Mumbai – 400001

**BSE Scrip Code: 512115          Scrip ID: ROSEMER**

**Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company**

**Dear Sir/ Madam,**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Allotment Committee, constituted by the Board of Directors of **Rose Merc Limited**, at its meeting held today, i.e. **Monday, October 28, 2024** at the Registered office of the Company situated at Office No: 15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai - 400022, Maharashtra, inter alia, has considered and approved the allotment of 1,95,334 fully paid-up Equity Shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

<b>Sr. No.</b>	<b>Name of Allottee</b>	<b>Number of Warrants converted into Equity Shares</b>	<b>Number of Equity Shares Allotted</b>
1	Anant Balkrishna More	12,000	12,000
2	Anita Jain	27,500	27,500
3	Manisha Pandurang Jadhav	40,000	40,000
4	Nanak Singh Ajmani (HUF)	33,334	33,334
5	Nishank Jain	27,500	27,500
6	Sonu Surjit Vasan	55,000	55,000
	<b>Total</b>	<b>1,95,334</b>	<b>1,95,334</b>

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

The Committee Meeting commenced at 3:15 p.m. and concluded on 3:45 p.m.

You are requested to take above cited information on your records.

**For Rose Merc Limited**

**Vaishali Parkar Kumar**  
Executive Director  
DIN: 09159108



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### Annexure A

Sr. No	Particulars	Details																																
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares																																
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on preferential basis.																																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 1,95,334 fully paid up Equity Shares having face value of Rs.10/-each.																																
4	In case of preferential issue: (i)outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs. 4,84,26,000/- consisting of 48,42,600 Equity Shares having face value of Rs.10/- each.  Bifurcation as follows: a) Existing Share Capital - 46,47,266 equity shares of face value Rs. 10/- per share aggregating to Rs. 4,64,72,660/- b) Equity Share Capital added upon Conversion of warrants 1,95,334 equity shares of face value Rs. 10/- per share aggregating Rs. 19,53,340 /-																																
	(ii)issue price / allotted price (in case of convertibles),	Rs. 50.00 (including premium of Rs. 40.00) for 1,95,334 per convertible warrant allotted.																																
	(iii) Name of Allottees:																																	
	<table border="1"><thead><tr><th>Sr.no</th><th>Name of the Allottees</th><th>Category</th><th>No. of equity shares allotted upon conversion of warrants</th></tr></thead><tbody><tr><td>1</td><td>Anant Balkrishna More</td><td>Non-Promoter</td><td>12,000</td></tr><tr><td>2</td><td>Anita Jain</td><td>Non-Promoter</td><td>27,500</td></tr><tr><td>3</td><td>Manisha Pandurang Jadhav</td><td>Non-Promoter</td><td>40,000</td></tr><tr><td>4</td><td>Nanak Singh Ajmani (HUF)</td><td>Non-Promoter</td><td>33,334</td></tr><tr><td>5</td><td>Nishank Jain</td><td>Non-Promoter</td><td>27,500</td></tr><tr><td>6</td><td>Sonu Surjit Vasan</td><td>Non-Promoter</td><td>55,000</td></tr><tr><td></td><td><b>Total</b></td><td></td><td><b>1,95,334</b></td></tr></tbody></table>	Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants	1	Anant Balkrishna More	Non-Promoter	12,000	2	Anita Jain	Non-Promoter	27,500	3	Manisha Pandurang Jadhav	Non-Promoter	40,000	4	Nanak Singh Ajmani (HUF)	Non-Promoter	33,334	5	Nishank Jain	Non-Promoter	27,500	6	Sonu Surjit Vasan	Non-Promoter	55,000		<b>Total</b>		<b>1,95,334</b>	
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5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																																