

**Date: 22.08.2024**

To,

The General Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

BSE Scrip Code: 531768

NSE Symbol: POLYMED

**Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the "Equity Shares") by Poly Medicure limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**


Dear Madam/ Sir,

Further to our letter dated August 19, 2024, intimating you about the meeting of the QIP Committee in respect of the Issue, we wish to inform you that the QIP Committee at its meeting held today, *i.e.*, August 22, 2024 has, *inter alia*, passed the following resolutions:

- approved and declared the closure of the issue period for the Issue today, *i.e.*, August 22, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- determined and approved the issue price for 53,19,148 Equity Shares to be allotted to eligible qualified institutional buyers at a price of ₹ 1,880 per Equity Share, including a premium of ₹ 1,875 per Equity Share.
- approved and adopted the placement document dated 22<sup>nd</sup> August, 2024.
- approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue ; and

The meeting of the QIP Committee commenced at 10:00 p.m. and concluded at 10:30 p.m.

In this relation we are filing the placement document dated August 22, 2024, with your office. The Issue was opened on August 19, 2024 and the same was intimated to you pursuant to our letter dated August 19, 2024.


We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **Poly Medicure Limited**

  
Avinash Chandra  
Company Secretary

