

29, June, 2024

BSE Limited
Corporate Relationship Department
P.J.Towers
Dalal Street
Mumbai- 400 001
Company Code: 502180

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company Code: SHREDIGCEM

The Company Secretary
Shree Digvijay Cement Company Limited
Digvijaygram,
Jamnagar -361 140
Gujarat

Re: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations ,2011

Dear Sir / Madam

Enclosed please find herewith the disclosures as required under Regulation 29 of SEBI (Substantial Acquisition and Takeover Code) Regulations, 2011 with respect to disposal of equity shares of Shree Digvijay Cement Company Limited.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Anil Singhvi

Encl: As-above

Annexure-A

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

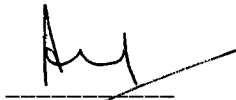
| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | Shree Digvijay Cement Company Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Anagha Advisors LLP (PAC1) Ican Investments Advisors Pvt. Ltd. (PAC2) Anil Singhvi (PAC3) | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | The National Stock Exchange of India Ltd. BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition / sale under consideration, holding of: | | | |
| a) Shares carrying voting rights: | | | |
| 1) Anagha Advisors LLP | 9,14,048 | 0.62% | 0.62% |
| 2) Ican Investments Advisors Pvt. Ltd. | 13,06,460 | 0.89% | 0.89% |
| 3) Anil Singhvi | 11,69,492 | 0.79% | 0.79% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 33,90,000 | 2.30% | 2.30% |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired / sold | | | |
| 1) Anagha Advisors LLP | 9,14,048 | 0.62% | 0.62% |
| 2) Ican Investments Advisors Pvt. Ltd. | 9,27,412 | 0.63% | 0.63% |
| b) VRs acquired / sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | NIL | NIL | NIL |
| d) Shares encumbered / invoked / released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | 18,41,460 | 1.25% | 1.25% |

| | | | |
|--|---|-------|-------|
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights acquired: | | | |
| 1) Anagha Advisors LLP | 0 | NIL | NIL |
| 2) Ican Investments Advisors Pvt. Ltd. | 3,79,048 | 0.26% | 0.26% |
| 3) Anil Singhvi | 11,69,492 | 0.79% | 0.79% |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 15,48,540 | 1.05% | 1.05% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-setransfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable: | 28-06-2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 14,74,06,778 Equity Shares of Rs.10/-each | | |
| Equity share capital / total voting capital of the TC after the said acquisition / sale | 14,74,06,778 Equity Shares of Rs.10/-each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 14,74,06,778 Equity Shares of Rs.10/-each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory



Place: Mumbai

29-06-2024