

Date: June 29, 2024

To

Listing Compliance Department

M/s. BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip code: 539122

Dear Sir/Madam,

Sub: Intimation of In-principle listing approval received from BSE

In terms of regulation 30 and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations (LODR), 2015, we wish to inform that the Company has received the in-principle listing approval from BSE on June 26, 2024 for listing of 1,71,73,114 equity shares of Rs. 10/- each pursuant to reduction of capital under resolution plan approved by Hon'ble NCLT, Hyderabad bench in the following manner bearing distinctive no. 1 to 1,71,73,114.

- 11,73,114 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved resolution plan bearing distinctive no. 1 to 11,73,114.
- 1,60,00,000 equity shares of Rs. 10/- each allotted on preferential basis bearing distinctive no. 11,73,115 to 1,71,73,114.

The Company is in the process of executing corporate actions with depositories for giving effect to the listing approval and further obtain the trading approval.

This is for the information of all the stakeholders of the Company.

Thanking you

Yours truly

for **Bodhtree Consulting Limited**

Prashanth Mitta

Executive Director

DIN: 02459109

